FY 2016 Malaysia Country Opinion Survey Report

THE WORLD BANK GROUP

Public Opinion Research Group





Acknowledgements

The Malaysia Country Opinion Survey is part of the County Opinion Survey Program series of the World Bank Group. This report was prepared by the Public Opinion Research Group (PORG) team led by Sharon Felzer (Senior Communications Officer, Head of PORG). Jing Guo, Svetlana Markova, and Jessica Cameron oversaw design, reporting, and analysis. Calita Woods, Isabel Tepedino, Dania Mendoza, and Noreen Wambui provided data support. The report was prepared under the overall guidance and supervision of Sumir Lal (Director, ECRGP). PORG acknowledges the significant contribution from the country team and the local fielding agency Frost & Sullivan. In particular, PORG is grateful for the support from Leonora Aquino Gonzales (Senior Communications Officer) and Buntarika Sangarun (Program Assistant), who coordinated the survey related activities from Bangkok, Thailand, as well as Mei Ling Tan (Country Operations officer), who guided the survey effort from Kuala Lumpur, Malaysia.





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I. Objectives

This survey was designed to assist the World Bank Group (WBG) in gaining a better understanding of how stakeholders in Malaysia perceive the WBG. The survey explored:

- General Issues Facing Malaysia
- The World Bank Group's Knowledge Hub in Malaysia
- Overall Attitudes toward the World Bank Group in Malaysia
- The World Bank Group's Knowledge Work and Activities
- The Future Role of the World Bank Group in Malaysia
- The World Bank Group's Work and Engagement in Client Countries
- Communication and Information Sharing
- Background Information

II. Methodology

From May to June 2016, 871 stakeholders of the WBG in Malaysia were invited to provide their opinions on the WBG's work in the country by participating in a country opinion survey. Participants were drawn from the Office of the Prime Minister; office of a minister; office of a parliamentarian; ministries/ministerial departments/implementation agencies; Project Management Units (PMUs) overseeing implementation of WBG projects; consultants/contractors working on WBG-supported projects/programs; local governments; bilateral/multilateral agencies; private sector organizations; private foundations; the financial sector/private banks; NGOs/community based organizations; the media; independent government institutions; trade unions; faith-based groups; youth groups; academia/research institutes/think tanks; the judiciary branch; and other organizations. A total of 258 stakeholders participated in the survey (30% response rate).

Some respondents received and returned the questionnaires via email or online. Others filled out the survey with a representative of an independent fielding agency. Respondents were asked about: general issues facing Malaysia; the WBG's knowledge hub in Malaysia; overall attitudes toward the WBG in Malaysia; the WBG's knowledge work and activities; working with the WBG; the WBG's future role in Malaysia; the WBG's work and engagement in client Countries; and the WBG's communication and information sharing.

Every country that engages in the Country Opinion Survey (COS) must include specific indicator questions that will be aggregated for the World Bank Group's annual Corporate Scorecard. These questions are identified throughout the survey report.

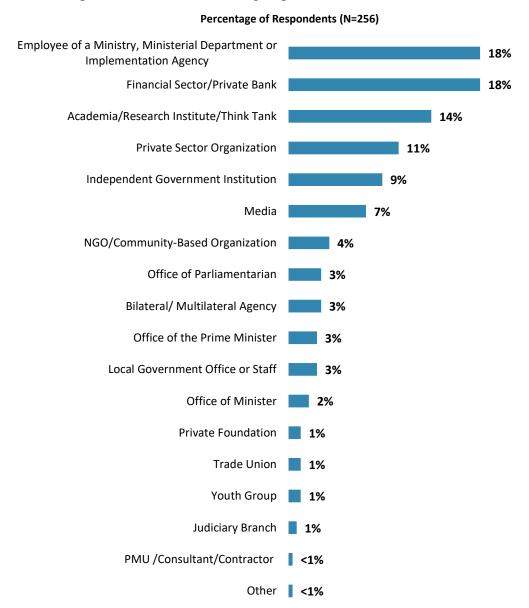
The results in this year's Country Survey were compared to those in the Country Survey conducted in FY'13 (response rate was 26%, N=74). Data were weighted to reach the same stakeholder composition in two years, which allows for year comparisons. Stakeholder groups which were not present in both fiscal years were not included in the comparison. Respondents who belonged to the "other" stakeholder category were not included either. As a result, mean ratings, percentages of respondents, and the total number of respondents in both years are slightly different from those of the original data reported in the FY'13 COS report and the non-weighted data presented in appendices A, B, C, and E. For the weighted stakeholder breakdown and year comparison results, please refer to Appendix D (page 75).



III. Demographics of the Sample

Current Position

For further analyses, respondents from the Office of the Prime Minister were combined with respondents from the office of a minister; employees of a ministry were combined with consultants working on Bank projects and respondents form PMUs; respondents from the financial sector/private banks were combined with those from private sector organizations; respondents from NGOs/community based organizations, private foundations, youth groups, and trade unions were combined in the "CSO" category; and the small number of respondents from local governments, bilateral/multilateral agencies, the judiciary branch and other organizations were included in the "Other" category. There were no respondents from faith-based groups.

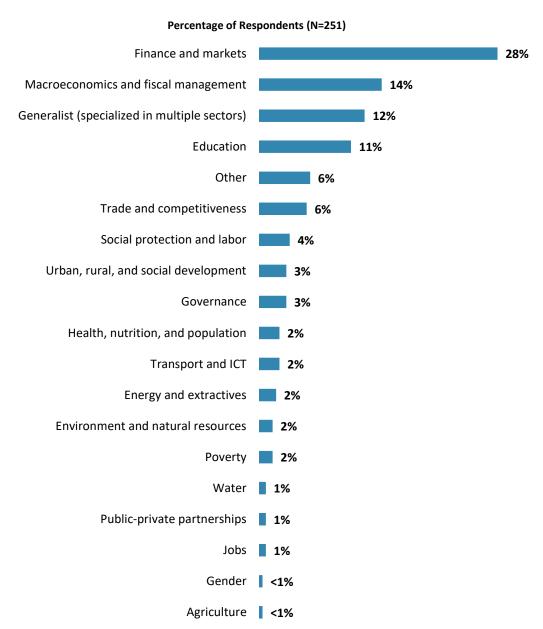


"Which of the following best describes your current position?" (Respondents chose from a list.)



III. Demographics of the Sample (continued)

Area of Primary Specialization



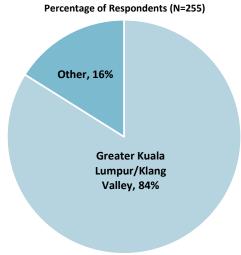
"Please identify the primary specialization of your work." (Respondents chose from a list.)



III. Demographics of the Sample (continued)

Geographic Locations

• Geographic location comparisons can be found in Appendix C (page 73).



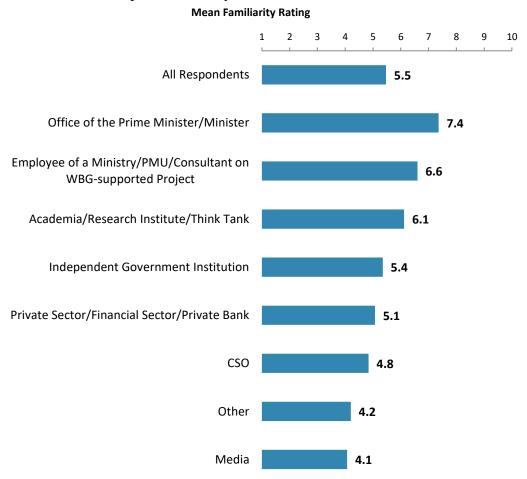
"Which best represents your geographic location?" (Respondents chose from a list.)



III. Demographics of the Sample (continued)

Familiarity with the World Bank Group

- **Stakeholder groups**: respondents from the office of the Prime Minister/Minister, employees of a ministry/PMU, and consultants working WBG projects are significantly more familiar with the work of the WBG in Malaysia than respondents from other stakeholder groups.
- Respondents' levels of familiarity with the WBG were significantly, strongly correlated with their ratings of the WBG's overall effectiveness in Malaysia, and significantly, moderately correlated with the extent to which the WBG is perceived to be playing a relevant role in development in Malaysia.



"How familiar are you with the work of the World Bank Group in Malaysia?"
(1 - "Not familiar at all", 10 - "Extremely familiar")

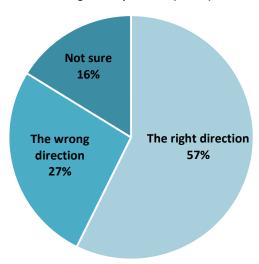


IV. General Issues Facing Malaysia

Headed in the Right Direction

• **Stakeholder groups:** Respondents from the Office of the Prime Minister/Minister and employees of ministries were significantly more likely to indicate that Malaysia is headed in the right direction, while respondents from the media and independent government institutions were significantly less positive about the prospect of Malaysia.



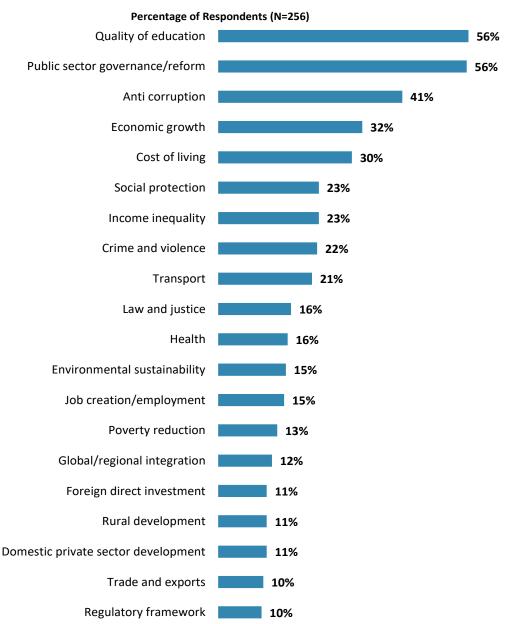


"In general, would you say that Malaysia is headed in ...?" (Respondents chose from a list.)



IV. General Issues Facing Malaysia (continued)

Development Priority



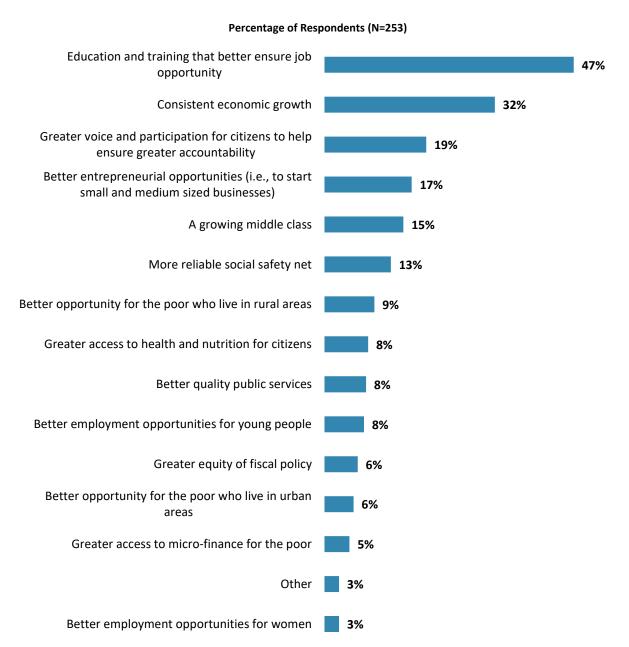
"Listed below are a number of economic and social development priorities in Malaysia. Please identify which of the following you consider the most important economic and social development priorities in Malaysia. (Choose no more than THREE)"

(Respondents chose from a list. Responses combined. Top 20 of 29 response options shown.)



IV. General Issues Facing Malaysia (continued)

Factors Contributing to "Shared Prosperity"



"The World Bank Group's "Shared Prosperity" goal captures two key elements, economic growth and equity. It will seek to foster income growth among the bottom 40 percent of a country's population. Improvement in the Shared Prosperity Indicator requires growth and well-being of the less well-off. When thinking about the idea of "shared prosperity" in your country, which of the following TWO best illustrate how this would be achieved in Malaysia? (Choose no more than TWO)"

(Respondents chose from a list. Responses combined.)



As noted in the "Methodology" section, the indicator questions referred to throughout the survey report are questions that are asked in every country that engages in the Country Opinion Survey. These will be aggregated for the World Bank Group's annual Corporate Scorecard.

The World Bank Group's Overall Effectiveness (Indicator Question)



"Overall, please rate your impression of the World Bank Group's effectiveness in Malaysia."

(1 - "Not effective at all", 10 - "Very effective")

WBG Staff Preparedness



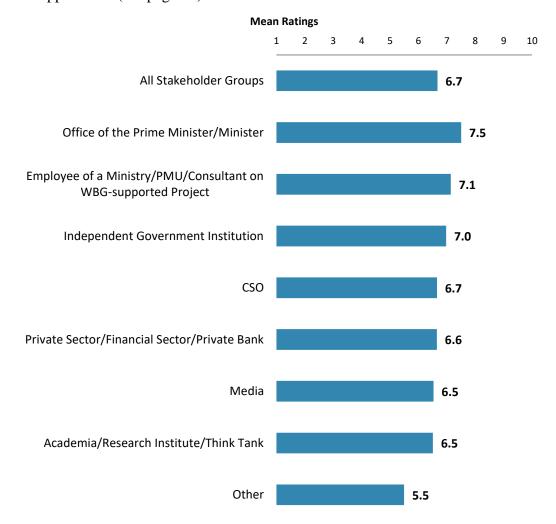
"To what extent do you believe the World Bank Group's staff is well prepared to help Malaysia achieve the goals identified above?"

(1-"To no degree at all", 10-"To a very significant degree")



Overall Ratings for Indicator Questions by Stakeholder Groups

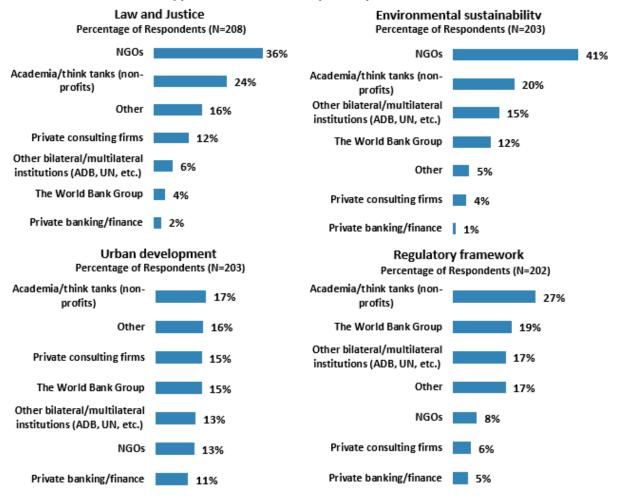
Stakeholder groups: Respondents from the office of the Prime Minister/Minister, employees of a ministry, PMUs, and consultants/ contractors on WBG-supported projects had the highest mean ratings for the aggregated responses to the eighteen COS indicator questions, whereas respondents from media and academia had significantly lower mean ratings. Responses for individual indicator questions by stakeholder groups can be found in Appendix B (see page 52).



Mean Ratings for All Indicator Questions by Stakeholder Groups on a Scale from 1 to 10

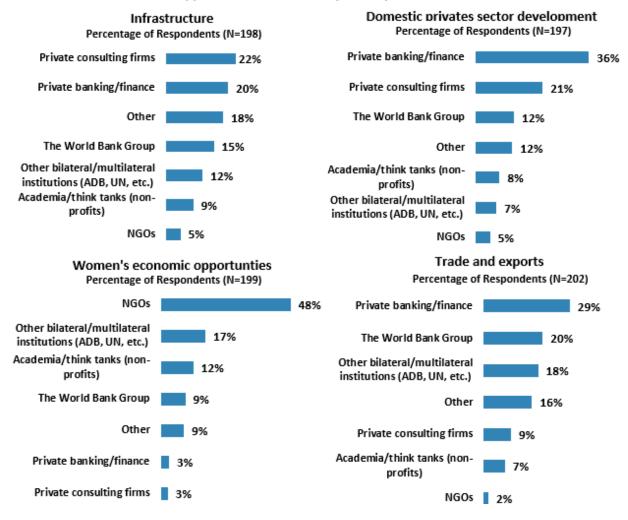


WBG's Value in Comparison with Other Organizations



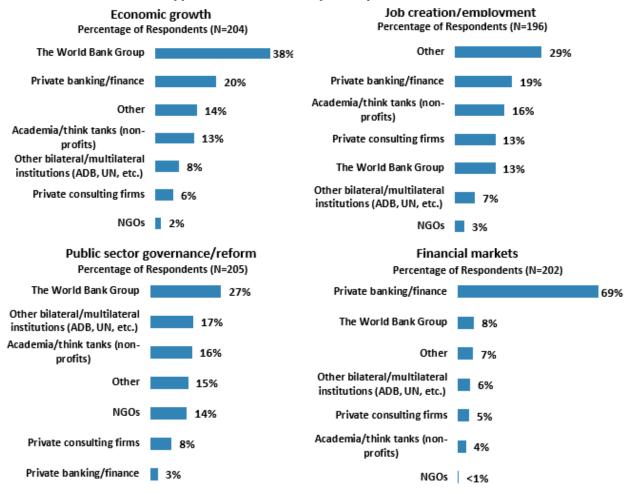


WBG's Value in Comparison with Other Organizations (continued)



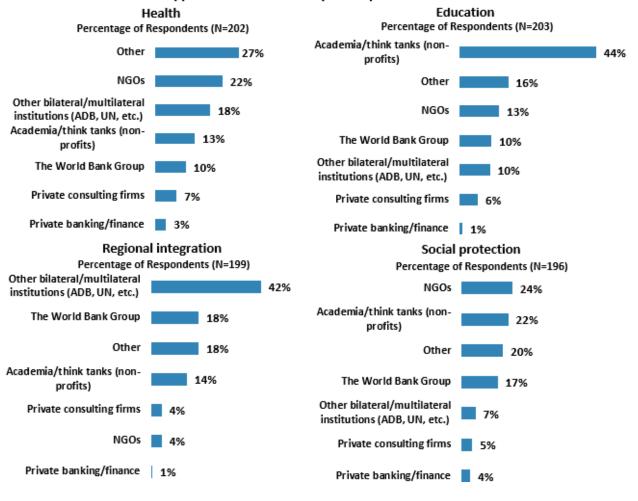


WBG's Value in Comparison with Other Organizations (continued)



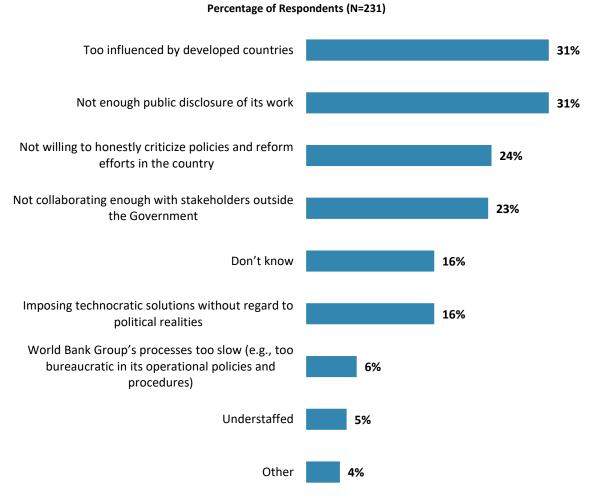


WBG's Value in Comparison with Other Organizations (continued)





Greatest Weakness



"Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in Malaysia? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)

3%

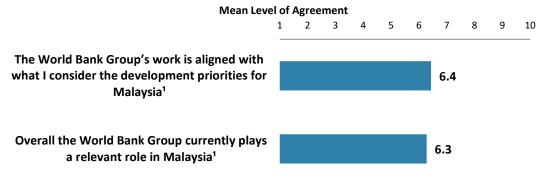
Not client focused

Staff too inaccessible

Arrogant in its approach



The World Bank Group's Work in Malaysia

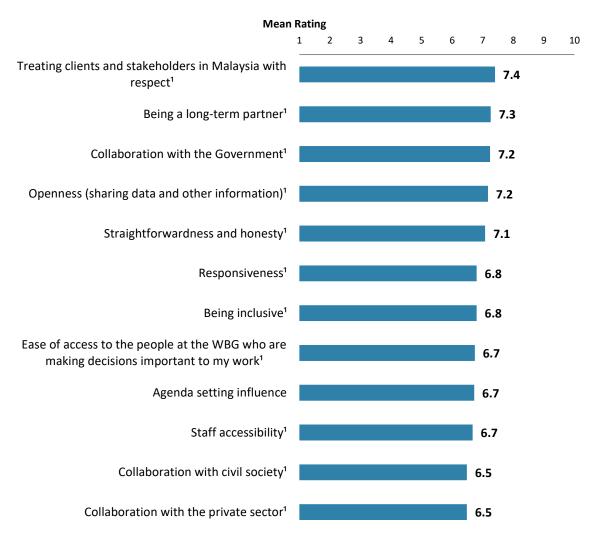


"To what extent do you agree with the following statements about the World Bank Group's work in Malaysia?" (1-"Strongly disagree", 10-"Strongly agree")

1 Indicator Question



The WBG as an Effective Development Partner



"To what extent is the World Bank Group an effective development partner in Malaysia, in terms of each of the following?" (1-"To no degree at all", 10-"To a very significant degree")

1 Indicator Question



Reimbursable Advisory Services (RAS)



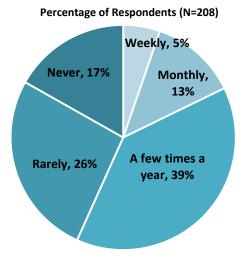
"To what extent do you believe that Malaysia received value for money from the World Bank Group's Reimbursable Advisory Services (RAS)?"

(1-"To no degree at all", 10-"To a very significant degree")



VI. World Bank Group's Knowledge and Instruments

Frequency of Consulting WBG Knowledge Work and Activities

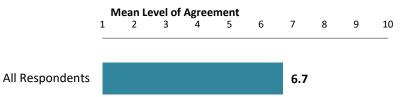


"How frequently do you consult World Bank Group's knowledge work and activities in the work you do?" (Respondents chose from a list.)



VI. World Bank Group's Knowledge and Instruments (continued)

Meeting Malaysia' Knowledge Needs (Indicator Question)



"To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge services (e.g., research, analysis, data, technical assistance)."

(1-"Strongly disagree", 10-"Strongly agree")

Contribution of the WBG's Knowledge Work and Activities (Indicator Question)



"Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to development results in your country?"

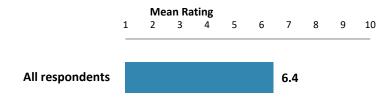
(1-"Not significant at all", 10-"Very significant")

Technical Quality of the WBG's Knowledge Work and Activities (Indicator Question)



"Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?" (1-"Very low technical quality", 10-"Very high technical quality")

The WBG Knowledge Work and Activities' Influence on Policy

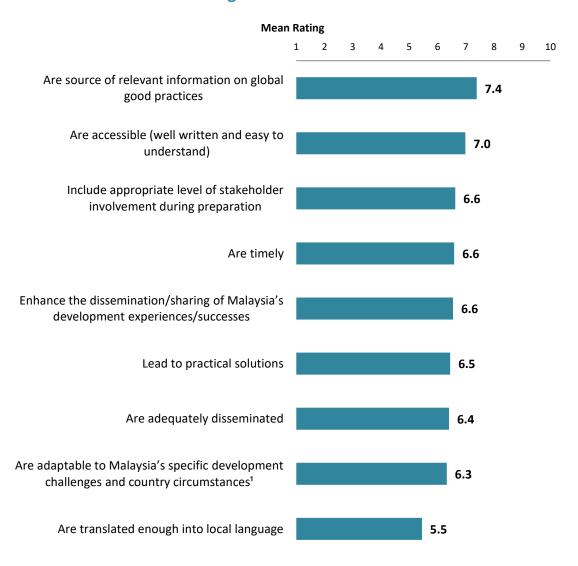


"Overall, to what extent does World Bank Group knowledge influence policy in developing countries?" (1-"To no degree at all", 10-"To a very significant degree")



VI. World Bank Group's Knowledge and Instruments (continued)

Qualities of the WBG's Knowledge Work and Activities



"In Malaysia, to what extent do you believe that the World Bank Group's knowledge work and activities: ... " (1-"To no degree at all", 10-"To a very significant degree")

1 Indicator Question



VII. The World Bank Group's Knowledge Hub in Malaysia

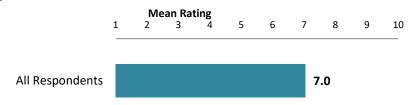
World Bank Group New Knowledge Hub Benefiting Malaysia



"To what extent do you think Malaysia will benefit from the World Bank Group's new global knowledge hub in Kuala Lumpur in terms of analytical and advisory services it will receive?"

(1-"To no degree at all", 10-"To a very significant degree")

World Bank Group New Knowledge Hub Helping Build Malaysia's Global Research Capacity

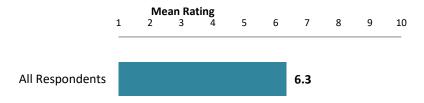


"To what extent will the World Bank Group knowledge hub help Malaysia build its own greater global research capacity?"

(1-"To no degree at all", 10-"To a very significant degree")

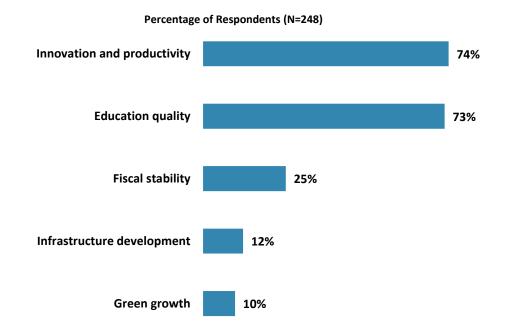


WBG Presence Helping Malaysia Reach High Income Status by 2020



"To what extent will increasing World Bank Group presence in Malaysia help the country's efforts to reach high income status by 2020?"

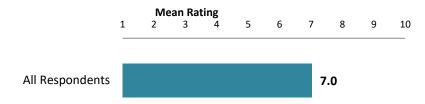
(1-"To no degree at all", 10-"To a very significant degree")



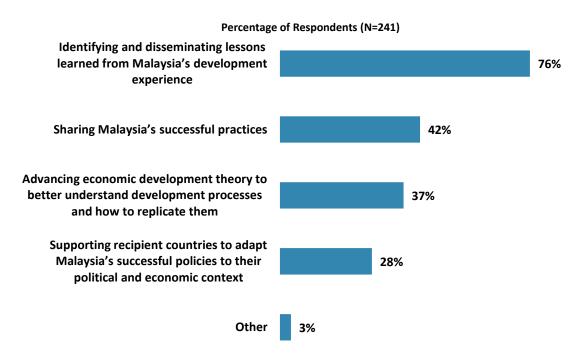
"When considering Malaysia's efforts to enter high income status by 2020, which of the following areas of further knowledge and experience would be of most value to the country? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



Sharing Malaysia's knowledge with developing countries



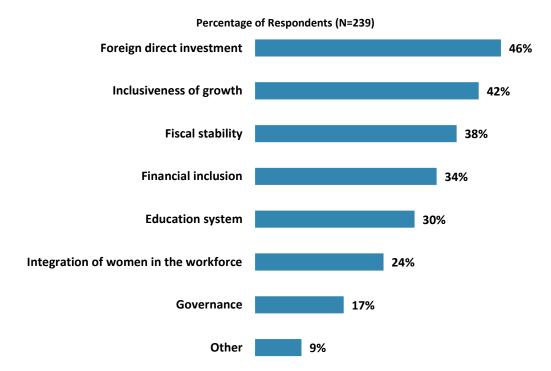
"To what extent do you believe that the new global knowledge hub will provide opportunity for Malaysia to disseminate and share more broadly its knowledge with developing countries?" (1-"To no degree at all", 10-"To a very significant degree")



"When thinking about how the World Bank Group can better help Malaysia export its knowledge to developing countries, which of the following should the World Bank Group emphasize? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



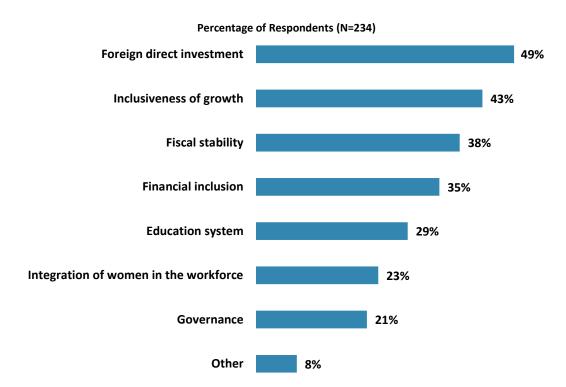
Sharing Malaysia's Development Story with <u>ASEAN Developing Countries</u>



"Which aspects of Malaysia's 'development story' do you think would be of greatest interest to the ASEAN developing countries? (Choose no more than THREE)" (Respondents chose from a list. Responses combined.)



Sharing Malaysia's Development Story with <u>Developing Countries across Asia</u>

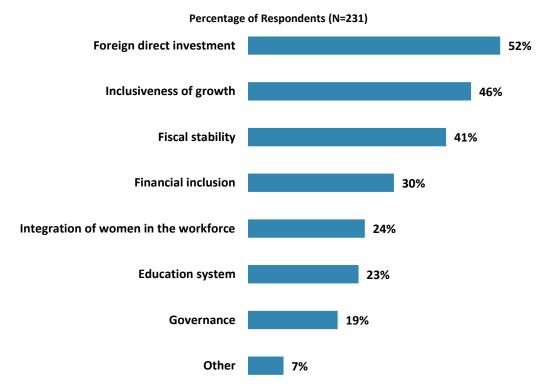


"Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across Asia? (Choose no more than THREE)" (Respondents chose from a list.

Responses combined.)



Sharing Malaysia's Development Story with <u>Developing Countries across the</u> **Globe**

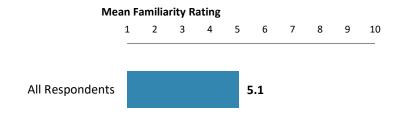


"Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across the globe? (Choose no more than THREE)" (Respondents chose from a list. Responses combined.)



VIII. The World Bank Group's Work in Client Countries

Familiarity with the WBG's Work in Client Countries

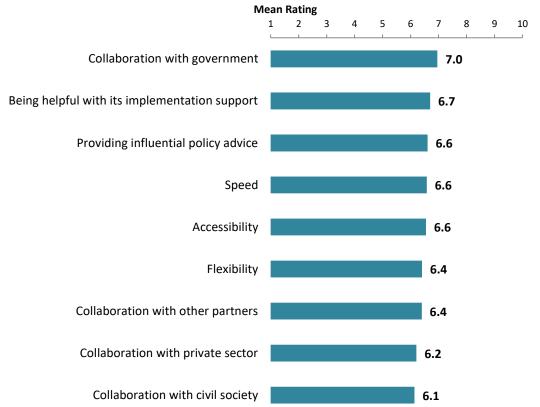


"How familiar are you with the World Bank Group's work in client countries?"
(1 - "Not familiar at all", 10 - "Extremely familiar")



VIII. The World Bank Group's Work in Client Countries (continued)

World Bank Group as a Development Partner in Client Countries



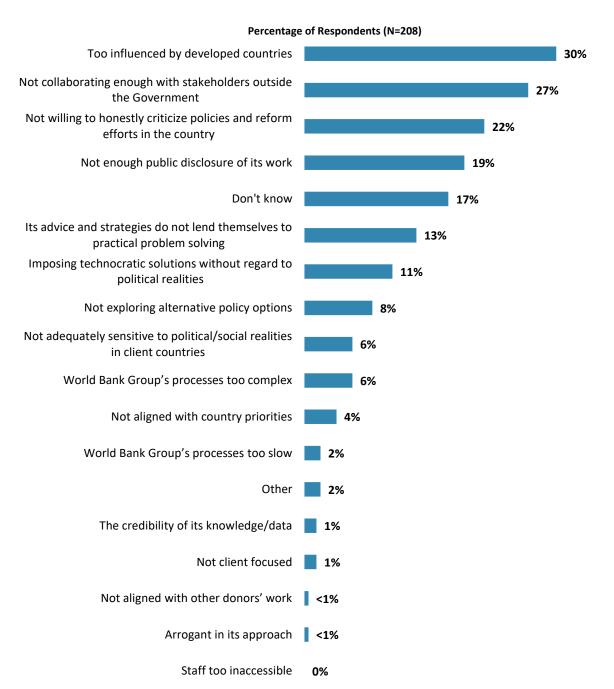
"To what extent is the World Bank Group an effective development partner in client countries, in terms of each of the following...?"

(1-"To no degree at all", 10-"To a very significant degree")



VIII. The World Bank Group's Work in Client Countries (continued)

WBG as a Development Partner in Client Countries



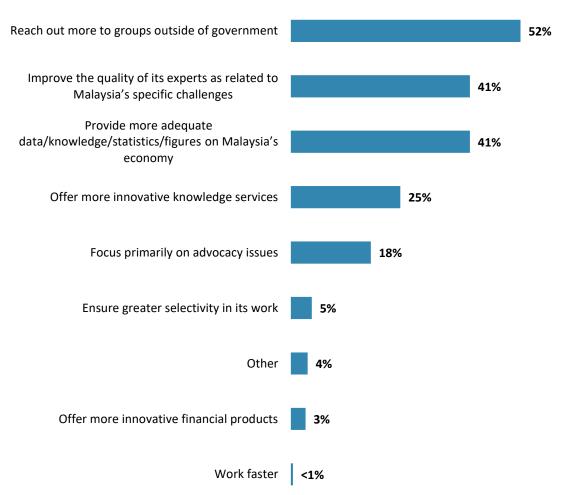
"Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in client countries? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



IX. The Future Role of the World Bank Group in Malaysia

Making the World Bank Group of Greater Value in Malaysia



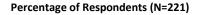


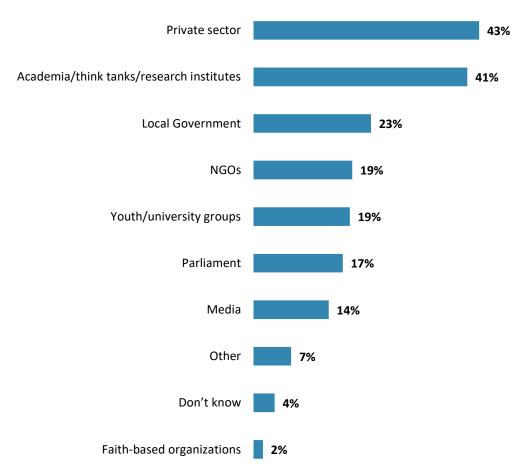
"Which of the following SHOULD the World Bank Group do to make itself of greater value in Malaysia? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



IX. The Future Role of the WBG in Malaysia (continued)

The World Bank Group Should Collaborate More with ...





"In addition to the regular relations with the national government, which TWO of the following groups should the World Bank Group collaborate with more in your country?"

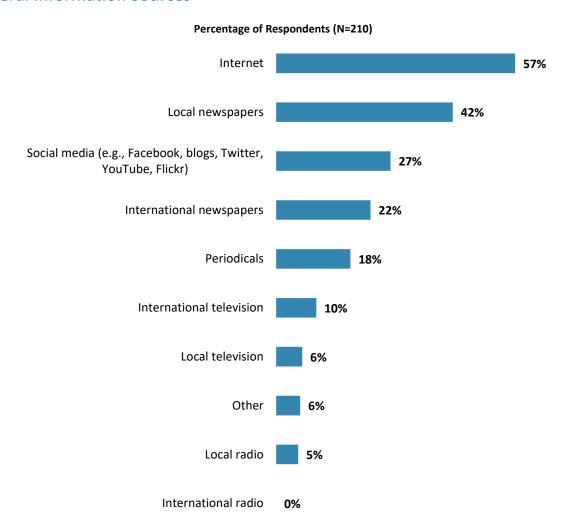
(Respondents chose from a list. Responses combined.)



X. Communication and Outreach

Note: When considering the World Bank Group's future outreach with key constituencies, please see Appendix B (page 52) for all responses by stakeholder groups.

General Information Sources

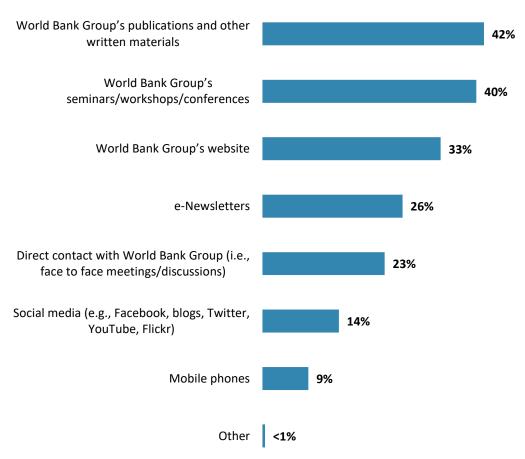


[&]quot;How do you get most of your information about economic and social development issues in Malaysia? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



Preferred Information Sources

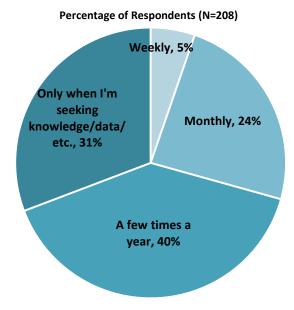




"How would you prefer to receive information from the World Bank Group? (Choose no more than TWO)" (Respondents chose from a list. Responses combined.)



Interacting with the Knowledge Hub

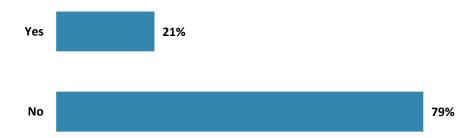


"How often would you like to interact with the World Bank Group's knowledge hub in Kuala Lumpur?" (Respondents chose from a list.)



Access to Information

Percentage of Respondents (N=194)

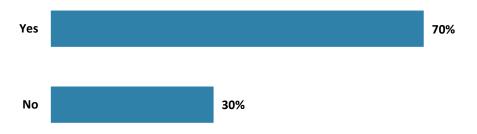


"Are you aware of the World Bank Group's Access to Information Policies under which the WBG discloses any information in its possession that is not on a list of exceptions?"



The WBG Website Usage





"Do you use/have you used the World Bank Group website?"

Use of the WBG's Social Media Channels

Percentage of Respondents (N=207)



"Do you currently consult the World Bank Group social media sites (e.g., blogs, Facebook, Twitter, YouTube, and Flickr)?"



XI. Appendices

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Malaysia





Appendix A: Responses to All Questions across All Respondents (N=258)

All rating scale questions are presented with the total number of respondents that provided a rating (N), the number of respondents who indicated that they "Don't know" (DK), the mean rating across all respondents (Mean), and the standard deviation of this mean (SD). Indicator questions are noted with an asterisk (*).

A. General Issues Facing Malaysia

| 1. In general would you say that Malaysia is headed in ? | Percentage of Respondents (N=253) |
|--|-----------------------------------|
| The right direction | 57.3% |
| The wrong direction | 26.5% |
| Not sure | 16.2% |

| 2. Listed below are a number of economic and social development priorities in Malaysia. Please identify which of the following you consider the most | |
|--|--|
| important economic and social development priorities in Malaysia? (Choose no more than FIVE) | Percentage of Respondents (Responses Combined; N=256) |
| Quality of education | 56.3% |
| Public sector governance/reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform) | 55.9% |
| Anti corruption | 41.4% |
| Economic growth | 32.4% |
| Cost of living | 30.1% |
| Social protection (e.g., pensions, targeted social assistance) | 22.7% |
| Income inequality | 22.7% |
| Crime and violence | 22.3% |
| Transport (e.g., roads, bridges, transportation) | 21.1% |
| Law and justice (e.g., judicial system) | 16.4% |
| Health | 15.6% |
| Environmental sustainability | 15.2% |
| Job creation/employment | 14.8% |
| Poverty reduction | 13.3% |
| Global/regional integration | 12.1% |
| Foreign direct investment | 10.9% |
| Rural development | 10.9% |
| Domestic private sector development | 10.9% |
| Trade and exports | 10.2% |
| Regulatory framework | 9.8% |
| Financial markets | 7.0% |
| Natural resource management (e.g., oil, gas, mining) | 6.3% |
| Women's economic opportunities | 5.9% |
| Climate change (e.g., mitigation, adaptation) | 4.7% |
| Urban development | 4.3% |
| Disaster management | 3.5% |
| Energy | 3.1% |
| Water and sanitation | 2.7% |
| Information and communications technology | 2.7% |



A. General Issues Facing Malaysia (continued)

| 3. The World Bank Group's "Shared Prosperity" goal captures two key elements, economic growth and equity. It will seek to foster income growth among the bottom 40 percent of a country's population. Improvement in the Shared Prosperity Indicator requires growth and well-being of the less well-off. When thinking about the idea of "shared prosperity" in your country, which of the following TWO best illustrate how this would be achieved in Malaysia? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=253) |
|---|--|
| Education and training that better ensure job opportunity | 47.4% |
| Consistent economic growth | 32.4% |
| Greater voice and participation for citizens to help ensure greater accountability | 19.4% |
| Better entrepreneurial opportunities (i.e., to start small and medium sized businesses) | 16.6% |
| A growing middle class | 15.0% |
| More reliable social safety net | 12.6% |
| Better opportunity for the poor who live in rural areas | 9.5% |
| Greater access to health and nutrition for citizens | 8.3% |
| Better quality public services | 7.9% |
| Better employment opportunities for young people | 7.5% |
| Greater equity of fiscal policy | 6.3% |
| Better opportunity for the poor who live in urban areas | 5.5% |
| Greater access to micro-finance for the poor | 4.7% |
| Other | 2.8% |
| Better employment opportunities for women | 2.8% |

B. The World Bank Group's Knowledge Hub in Malaysia

| Analytical | and Advisory Services | N | DK | Mean | SD |
|-----------------|---|-----|----|------|------|
| Group and ac | at extent do you think Malaysia will benefit from the World Bank o's new global knowledge hub in Kuala Lumpur in terms of analytical dvisory services it will receive? (1-To no degree at all, 10-To a very cant degree) | 224 | 27 | 7.11 | 1.99 |

| R | esearch Capacity | N | DK | Mean | SD |
|---|---|-----|----|------|------|
| 2 | . To what extent will the World Bank Group knowledge hub help Malaysia build its own greater global research capacity? (1-To no degree at all, 10-To a very significant degree) | 223 | 24 | 7.04 | 2.03 |

| High Income Status | N | DK | Mean | SD | |
|---|-----|----|------|------|---|
| 3. To what extent will increasing World Bank Group presence in Malaysia help | | | | 1 | l |
| the country's efforts to reach high income status by 2020? (1-To no degree at | 221 | 24 | 6.34 | 2.12 | l |
| all, 10-To a very significant degree) | | | | i | ĺ |

| 4. When considering Malaysia's efforts to enter high income status by 2020, which of the following areas of further knowledge and experience would be of most value to the country? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=248) |
|---|--|
| Innovation and productivity | 74.2% |
| Education quality | 73.0% |
| Fiscal stability | 25.0% |
| Infrastructure development | 12.1% |
| Green growth | 9.7% |



| Sh | aring Knowledge | N | DK | Mean | SD |
|----|---|-----|----|------|------|
| 5. | To what extent do you believe that the new global knowledge hub will provide opportunity for Malaysia to disseminate and share more broadly its knowledge with developing countries? (1-To no degree at all, 10-To a very | 232 | 17 | 7.03 | 1.96 |
| | | 232 | 17 | 7.03 | 1 |

| 6. When thinking about how the World Bank Group can better help Malaysia export its knowledge to developing countries, which of the following should the World Bank Group emphasize? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=241) |
|--|--|
| Identifying and disseminating lessons learned from Malaysia's development experience | 75.5% |
| Sharing Malaysia's successful practices | 42.3% |
| Advancing economic development theory to better understand development processes and how to replicate them | 37.3% |
| Supporting recipient countries to adapt Malaysia's successful policies to their political and economic context | 27.8% |
| Other | 3.3% |

| 7A. Which aspects of Malaysia's 'development story' do you think would be of greatest interest to ASEAN developing countries? (Choose up to THREE) | Percentage of Respondents (Responses Combined; N=239) |
|--|--|
| Foreign direct investment | 46.4% |
| Inclusiveness of growth | 42.3% |
| Fiscal stability | 38.1% |
| Financial inclusion | 34.3% |
| Education system | 30.1% |
| Integration of women in the workforce | 24.3% |
| Governance | 16.7% |
| Other | 8.8% |

| 7B. Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across Asia? (Choose up to THREE) | Percentage of Respondents (Responses Combined; N=234) |
|--|--|
| Foreign direct investment | 48.7% |
| Inclusiveness of growth | 42.7% |
| Fiscal stability | 38.5% |
| Financial inclusion | 34.6% |
| Education system | 28.6% |
| Integration of women in the workforce | 23.1% |
| Governance | 20.9% |
| Other | 7.7% |

| 7C. Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across the globe? (Choose up to THREE) | Percentage of Respondents (Responses Combined; N=231) |
|--|--|
| Foreign direct investment | 52.4% |
| Inclusiveness of growth | 46.3% |
| Fiscal stability | 41.1% |
| Financial inclusion | 30.3% |
| Integration of women in the workforce | 24.2% |
| Education system | 22.9% |
| Governance | 18.6% |
| Other | 7.4% |



C. Overall Attitudes toward the World Bank Group

| Far | miliarity | N | DK | Mean | SD |
|-----|---|-----|----|------|-------|
| 1. | How familiar are you with the work of the World Bank Group in Malaysia? | 239 | 0 | 5.47 | 2 5 1 |
| | (1-Not familiar at all, 10-Extremely familiar) | 239 | 0 | 5.47 | 2.51 |

| Ef | fectiveness* | N | DK | Mean | SD |
|----|--|-----|----|------|------|
| 2. | Overall, please rate your impression of the World Bank Group's effectiveness | 196 | 43 | 6.31 | 2.00 |
| | in Malaysia. (1-Not effective at all, 10-Very effective) | 190 | 40 | 0.51 | 2.00 |

| Sta | off Preparedness | N | DK | Mean | SD |
|-----|---|-----|----|------|------|
| 3. | To what extent do you believe the World Bank Group's staff is well prepared | | | | |
| | (e.g., skills and knowledge) to help Malaysia achieve the goals identified | 189 | 49 | 6.76 | 1.86 |
| | above? (1-To no degree at all, 10-To a very significant degree) | | | | |

| То | To what extent do you agree with the following statements about the World | | Level of Agreement | | | | |
|-----|--|-----|--------------------|------|------|--|--|
| Baı | Bank Group's work in Malaysia? (1-Strongly disagree, 10-Strongly agree) | | | Mean | SD | | |
| 4. | Overall the World Bank Group currently plays a relevant role in development in Malaysia* | 200 | 31 | 6.28 | 1.96 | | |
| 5. | The World Bank Group's work is aligned with what I consider the development priorities for Malaysia* | 189 | 38 | 6.44 | 1.87 | | |

| To what extent is the World Bank Group an effective development partner in | | Degree | | | |
|---|-----|--------|------|------|--|
| Malaysia, in terms of each of the following? (1-To no degree at all, 10-To a very | | | | | |
| significant degree) | N | DK | Mean | SD | |
| 6. Responsiveness* | 173 | 56 | 6.80 | 1.83 | |
| 7. Being inclusive* | 166 | 59 | 6.80 | 1.76 | |
| 8. Openness (sharing data and other information)* | 187 | 39 | 7.17 | 1.86 | |
| 9. Collaboration with the Government* | 174 | 49 | 7.24 | 1.83 | |
| 10. Ease of access to the people at the World Bank Group who are | 167 | 57 | 6.74 | 2.06 | |
| making decisions important to my work* | 107 | | 0.7 | 2.00 | |
| 11. Collaboration with civil society* | 166 | 58 | 6.48 | 1.93 | |
| 12. Staff accessibility* | 172 | 54 | 6.67 | 1.98 | |
| 13. Collaboration with the private sector* | 159 | 65 | 6.48 | 1.98 | |
| 14. Straightforwardness and honesty* | 171 | 55 | 7.08 | 1.86 | |
| 15. Treating clients and stakeholders in Malaysia with respect* | 183 | 43 | 7.40 | 1.79 | |
| 16. Being a long-term partner* | 181 | 44 | 7.26 | 1.88 | |
| 17. Agenda setting influence | 173 | 53 | 6.72 | 2.09 | |

| Reimbursable Advisory Services 18. To what extent do you believe that Malaysia receives value for money from | | DK | Mean | SD |
|---|-----|----|------|------|
| 18. To what extent do you believe that Malaysia receives value for money from | | | | |
| the World Bank Group's Reimbursable Advisory Services (RAS)? (1-To no | 130 | 94 | 6.54 | 2.05 |
| degree at all, 10-To a very significant degree) | | | | |



| 19. Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in Malaysia? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=231) |
|---|--|
| Too influenced by developed countries | 31.2% |
| Not enough public disclosure of its work | 31.2% |
| Not willing to honestly criticize policies and reform efforts in the country | 23.8% |
| Not collaborating enough with stakeholders outside the Government | 23.4% |
| Don't know | 16.5% |
| Imposing technocratic solutions without regard to political realities | 16.5% |
| World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) | 6.5% |
| Understaffed | 5.2% |
| Other | 4.3% |
| Not client focused | 3.5% |
| Staff too inaccessible | 0.9% |
| Arrogant in its approach | 0.4% |

| 20. In addition to the regular relations with the national government, which | |
|--|-----------------------------|
| TWO of the following groups should the World Bank Group collaborate with | Percentage of Respondents |
| more in your country? (Choose no more than TWO) | (Responses Combined; N=221) |
| Private sector | 43.4% |
| Academia/think tanks/research institutes | 41.2% |
| Local Government | 22.6% |
| NGOs | 19.0% |
| Youth/university groups | 18.6% |
| Parliament | 17.2% |
| Media | 14.5% |
| Other | 7.2% |
| Don't know | 4.1% |
| Faith-based organizations | 1.8% |



21. When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area. (Choose only ONE for each area of social/economic development)

| | | | Percenta | ge of Respor | ndents (N=208) | | |
|---|--------------------------|-------|---|-------------------------|--|--------------------------------|-------|
| | Private consulting firms | NGOs | Academia/ think tanks (non-profits) | The World Bank Group | Other bilateral/multilateral institutions (ADB, UN, etc.) | Private banking/ finance | Other |
| Law and justice (e.g., judicial system) | 11.5% | 36.1% | 24.0% | 3.8% | 6.3% | 2.4% | 15.9% |
| Urban development | 15.3% | 12.8% | 16.7% | 15.3% | 13.3% | 10.8% | 15.8% |
| Environmental sustainability | 4.4% | 41.4% | 20.2% | 12.3% | 15.3% | 1.0% | 5.4% |
| Regulatory framework | 5.9% | 7.9% | 27.2% | 19.3% | 17.3% | 5.0% | 17.3% |
| Infrastructure | 22.2% | 4.5% | 8.6% | 15.2% | 11.6% | 19.7% | 18.2% |
| Women's economic opportunities | 2.5% | 48.2% | 12.1% | 9.0% | 16.6% | 3.0% | 8.5% |
| Domestic private sector development | 21.3% | 4.6% | 7.6% | 12.2% | 6.6% | 36.0% | 11.7% |
| Trade and exports | 9.0% | 1.5% | 7.0% | 19.6% | 18.1% | 28.6% | 16.1% |
| Economic growth | 5.9% | 2.0% | 12.7% | 37.7% | 7.8% | 20.1% | 13.7% |
| Public sector governance/ reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform) | 8.3% | 14.1% | 16.1% | 27.3% | 16.6% | 2.9% | 14.6% |
| Job creation/employment | 13.3% | 3.1% | 16.3% | 13.3% | 6.6% | 18.9% | 28.6% |
| Financial markets | 5.4% | 0.5% | 4.0% | 7.9% | 5.9% | 68.8% | 7.4% |
| Health | 6.9% | 21.8% | 12.9% | 9.9% | 17.8% | 3.5% | 27.2% |
| Regional integration | 4.0% | 4.0% | 13.6% | 18.1% | 41.7% | 0.5% | 18.1% |
| Education | 5.9% | 12.8% | 44.3% | 10.3% | 9.9% | 1.0% | 15.8% |
| Social protection (e.g., pensions, targeted social assistance) | 5.1% | 24.5% | 22.4% | 17.3% | 6.6% | 4.1% | 19.9% |

D. The World Bank Group's Knowledge Work and Activities

| 1. How frequently do you consult World Bank Group's knowledge work and activities in the work you do? | Percentage of Respondents (N=208) |
|---|--------------------------------------|
| Weekly | 5.3% |
| Monthly | 12.5% |
| A few times a year | 38.9% |
| Rarely | 26.4% |
| Never | 16.8% |



D. The World Bank Group's Knowledge Work and Activities (continued)

| In f | In Malaysia, to what extent do you believe that the World Bank Group's | | Degree | | | |
|------|--|-----|--------|------|------|--|
| kno | owledge work and activities: (1-To no degree at all, 10-To a very significant degree) | N | DK | Mean | SD | |
| 2. | 2. Are timely | | | 6.59 | 1.91 | |
| 3. | Include appropriate level of stakeholder involvement during preparation | 157 | 48 | 6.63 | 1.81 | |
| 4. | Lead to practical solutions | 163 | 39 | 6.45 | 1.67 | |
| 5. | Are accessible (well written and easy to understand) | 174 | 30 | 6.99 | 1.84 | |
| 6. | Are source of relevant information on global good practices | 178 | 28 | 7.39 | 1.70 | |
| 7. | Are adequately disseminated | 174 | 30 | 6.41 | 2.15 | |
| 8. | Are translated enough into local language | 139 | 66 | 5.45 | 2.36 | |
| 9. | Are adaptable to Malaysia's specific development challenges and country circumstances* | 168 | 35 | 6.33 | 1.76 | |
| 10. | Enhance the dissemination/sharing of Malaysia's development experiences/successes | 164 | 40 | 6.55 | 1.84 | |

| Overall Evaluations | N | DK | Mean | SD |
|---|-----|----|------|------|
| 11. Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?* (1-Very low technical quality, 10-Very high technical quality) | 187 | 22 | 6.49 | 1.94 |
| 12. Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to development results in your country?* (1-Not significant at all, 10-Very significant) | 178 | 29 | 7.39 | 1.52 |

| Policy Influence | N | DK | Mean | SD |
|--|-----|----|------|------|
| 13. Overall, to what extent does World Bank Group knowledge influence policy in developing countries? (1-To no degree at all, 10-To a very significant degree) | 177 | 29 | 6.44 | 1.89 |

| Meeting Needs for Knowledge Services* | N | DK | Mean | SD |
|---|-----|----|------|------|
| 14. To what extent do you agree that the World Bank Group meets Malaysia's | | | | |
| needs for knowledge services (e.g., research, analysis, data, and technical | 178 | 31 | 6.69 | 1.78 |
| assistance)? (1-Strongly disagree, 10-Strongly agree) | | | | |

E. The Future Role of the World Bank Group in Malaysia

| 1. Which of the following SHOULD the World Bank Group do to make itself of greater value in Malaysia? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=209) |
|---|--|
| Reach out more to groups outside of government | 52.2% |
| Improve the quality of its experts as related to Malaysia's specific challenges | 40.7% |
| Provide more adequate data/knowledge/statistics/figures on Malaysia's economy | 40.7% |
| Offer more innovative knowledge services | 24.9% |
| Focus primarily on advocacy issues | 18.2% |
| Ensure greater selectivity in its work | 4.8% |
| Other | 3.8% |
| Offer more innovative financial products | 3.3% |
| Work faster | 0.5% |



F. The World Bank Group's Work and Engagement in Client Countries

| Familiarity | N | DK | Mean | SD |
|---|-----|----|------|------|
| 1. How familiar are you with the World Bank Group's work in client countries? | 206 | 0 | 5.05 | 2.46 |
| (1-Not familiar at all, 10-Extremely familiar) | 200 | U | 3.03 | 2.40 |

| 2. T | o what extent is the World Bank Group an effective development partner in | | De | gree | |
|------|---|-----|----|------|------|
| (| client countries, in terms of each of the following (1-To no degree at all, 10-To | | | | |
| (| a very significant degree) | N | DK | Mean | SD |
| 1. | Collaboration with government | 160 | 42 | 6.96 | 1.78 |
| 2. | Collaboration with other partners | 149 | 53 | 6.40 | 1.73 |
| 3. | Collaboration with civil society | 149 | 50 | 6.14 | 1.72 |
| 4. | Collaboration with private sector | 149 | 51 | 6.21 | 1.77 |
| 5. | Accessibility | 157 | 44 | 6.55 | 1.94 |
| 6. | Speed | 149 | 53 | 6.58 | 1.95 |
| 7. | Flexibility | 147 | 55 | 6.41 | 1.88 |
| 8. | Providing influential policy advice | 152 | 48 | 6.61 | 1.91 |
| 9. | Being helpful with its implementation support | 146 | 55 | 6.70 | 1.84 |

| 3. Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in client countries? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=208) |
|--|--|
| Too influenced by developed countries | 30.3% |
| Not collaborating enough with stakeholders outside the Government | 26.9% |
| Not willing to honestly criticize policies and reform efforts in the country | 21.6% |
| Not enough public disclosure of its work | 19.2% |
| Don't know | 17.3% |
| Its advice and strategies do not lend themselves to practical problem solving | 13.5% |
| Imposing technocratic solutions without regard to political realities | 10.6% |
| Not exploring alternative policy options | 8.2% |
| Not adequately sensitive to political/social realities in client countries | 5.8% |
| World Bank Group's processes too complex | 5.8% |
| Not aligned with country priorities | 3.8% |
| World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) | 1.9% |
| Other | 1.9% |
| The credibility of its knowledge/data | 1.4% |
| Not client focused | 1.4% |
| Not aligned with other donors' work | 0.5% |
| Arrogant in its approach | 0.5% |
| Staff too inaccessible | 0.0% |



G. Communication and Information Sharing

| How do you get most of your information about economic and social development issues in Malaysia? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=210) |
|---|--|
| Internet | 56.7% |
| Local newspapers | 41.9% |
| Social media (e.g., Facebook, blogs, Twitter, YouTube, Flickr) | 27.1% |
| International newspapers | 22.4% |
| Periodicals | 17.6% |
| International television | 9.5% |
| Local television | 6.2% |
| Other | 5.7% |
| Local radio | 5.2% |
| International radio | 0.0% |

| 2. How would you prefer to receive information from the World Bank Group? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=209) |
|---|--|
| World Bank Group's publications and other written materials | 41.6% |
| World Bank Group's seminars/workshops/conferences | 40.2% |
| World Bank Group's website | 33.5% |
| e-Newsletters | 26.3% |
| Direct contact with World Bank Group (i.e., face to face meetings/discussions) | 23.0% |
| Social media (e.g., Facebook, blogs, Twitter, YouTube, Flickr) | 14.4% |
| Mobile phones | 8.6% |
| Other | 0.5% |

| 3. How frequently would you like to interact with the World Bank Group's knowledge hub in Kuala Lumpur? (Select only ONE response) | Percentage of Respondents (N=208) |
|--|--------------------------------------|
| Weekly | 5.3% |
| Monthly | 24.0% |
| A few times a year | 39.9% |
| Only when I'm seeking knowledge/data/etc. | 30.8% |

| 4. Are you aware of the World Bank Group's Access to Information Policies under which the World Bank Group discloses any information in its | Dercentage of Respondents |
|---|--------------------------------------|
| possession that is not on a list of exceptions? | Percentage of Respondents (N=194) |
| Yes | 21.1% |
| No | 78.9% |

| 5. If yes, from which of the following sources did you learn about the World | Percentage of Respondents |
|--|---------------------------|
| Bank Group's Access to Information Policies? (Select only ONE response) | (N=40) |
| World Bank Group's website | 40.0% |
| World Bank Group's seminars/workshops/conferences | 25.0% |
| Colleagues/Friends/Peer organizations | 17.5% |
| News/Media | 12.5% |
| World Bank Group's e-Newsletters | 5.0% |
| Other | 0.0% |

| 6. Do you use/have you used the World Bank Group website? | Percentage of Respondents (N=204) |
|---|-----------------------------------|
| Yes | 69.6% |
| No | 30.4% |



G. Communication and Information Sharing (continued)

| 7. Do you currently consult the World Bank Group social media sites (e.g., | Percentage of Respondents |
|--|---------------------------|
| Facebook, blogs, Twitter, YouTube, and Flickr)? | (N=207) |
| Yes | 15.0% |
| No | 85.0% |

| Please rate how much you agree with the following statements. | Level of Agreement | | | | | | | |
|--|--------------------|-----|------|------|--|--|--|--|
| (1-Strongly disagree, 10-Strongly agree) | N | DK | Mean | SD | | | | |
| 8. I find the World Bank Group's websites easy to navigate | 153 | 45 | 6.87 | 1.74 | | | | |
| 9. I find the information on the World Bank Group's websites useful | 150 | 43 | 7.22 | 1.75 | | | | |
| 10. The World Bank Group's social media channels (e.g., blogs, Facebook, Twitter, YouTube, Flickr) are valuable sources of information about the institution | 86 | 105 | 6.35 | 2.27 | | | | |
| 11. When I need information from the World Bank Group I know how to find it (e.g., whom to call, where to reach them, etc.) | 155 | 43 | 6.20 | 2.23 | | | | |
| 12. The World Bank Group is responsive to my information requests and inquiries | 102 | 95 | 6.82 | 1.89 | | | | |

H. Background Information

| 1. Which of the following best describes your current position? (Select only ONE response) | Percentage of Respondents (N=256) |
|--|-----------------------------------|
| Employee of a Ministry, Ministerial Department or Implementation Agency | 18.4% |
| Financial Sector/Private Bank | 18.4% |
| Academia/Research Institute/Think Tank | 13.7% |
| Private Sector Organization | 10.5% |
| Independent Government Institution (i.e., Regulatory Agency, Central Bank/oversight institution) | 9.0% |
| Media (press, radio, TV, web, etc.) | 7.4% |
| NGO/Community-Based Organization | 3.9% |
| Office of Parliamentarian | 3.1% |
| Bilateral/ Multilateral Agency | 3.1% |
| Office of the Prime Minister | 2.7% |
| Local Government Office or Staff | 2.7% |
| Office of Minister | 2.0% |
| Private Foundation | 1.2% |
| Trade Union | 1.2% |
| Youth Group | 1.2% |
| Judiciary Branch | 0.8% |
| Project Management Unit (PMU) overseeing implementation of project/ Consultant/Contractor working on World Bank Group supported project/program | 0.4% |
| Other | 0.4% |



H. Background Information (continued)

| 2. Please identify the primary specialization of your work. (Select only ONE response) | Percentage of Respondents (N=251) |
|--|--------------------------------------|
| Finance and markets | 27.9% |
| Macroeconomics and fiscal management | 14.3% |
| Generalist (specialized in multiple sectors) | 12.4% |
| Education | 10.8% |
| Other | 6.0% |
| Trade and competitiveness | 5.6% |
| Social protection and labor | 3.6% |
| Urban, rural, and social development | 3.2% |
| Governance | 3.2% |
| Health, nutrition, and population | 2.4% |
| Transport and ICT | 2.4% |
| Energy and extractives | 2.0% |
| Environment and natural resources | 1.6% |
| Poverty | 1.6% |
| Water | 0.8% |
| Public-private partnerships | 0.8% |
| Jobs | 0.8% |
| Gender | 0.4% |
| Agriculture | 0.4% |

| 3. Which of the following describes most of your exposure to the World Bank Group in Malaysia? (Choose no more than TWO) | Percentage of Respondents (Responses Combined; N=254) |
|--|--|
| Use World Bank Group reports/data | 41.3% |
| Use World Bank Group website for information, data, research, etc. | 35.4% |
| Observer (i.e., follow in media, discuss in informal conversations, etc.) | 30.3% |
| Engage in World Bank Group related/sponsored events/activities | 29.1% |
| Collaborate as part of my professional duties | 21.7% |

| 4. What's your gender? | Percentage of Respondents (N=256) |
|------------------------|-----------------------------------|
| Female | 34.8% |
| Male | 65.2% |

| | Percentage of Respondents |
|--|---------------------------|
| 5. Which best represents your geographic location? | (N=255) |
| Greater Kuala Lumpur/Klang Valley | 83.9% |
| Other | 16.1% |



Appendix B: Responses to All Questions by Stakeholder Groups¹

● CSO N=19 ● Media N=19 ● Independent Government Institution N=23 ● Academia/Research Institute/Think Tank N=35 ● Other N=26

A. General Issues facing Malaysia

In general, would you say that Malaysia is headed in ... ?*

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---------------------------|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| The right direction | 100.0% | 83.3% | 49.3% | 52.6% | 26.3% | 36.4% | 57.1% | 56.0% |
| The wrong direction | 0.0% | 10.4% | 31.5% | 21.1% | 42.1% | 31.8% | 28.6% | 40.0% |
| Not sure | 0.0% | 6.3% | 19.2% | 26.3% | 31.6% | 31.8% | 14.3% | 4.0% |

^{*}Significantly different between stakeholder groups

¹ Only 256 respondents provided information about their current positions. Therefore, only these respondents were included in the across-stakeholder analysis presented in this appendix.



A. General Issues facing Malaysia (continued)

Listed below are a number of economic and social development priorities in Malaysia. Please identify which of the following you consider the most important economic and social development priorities in Malaysia? (Choose no more than FIVE)

| priorities in Malaysia: (Choose no more than | • | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|--|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Social protection* | 25.0% | 33.3% | 8.1% | 31.6% | 31.6% | 26.1% | 20.0% | 30.8% |
| Transport | 33.3% | 25.0% | 13.5% | 10.5% | 26.3% | 17.4% | 20.0% | 38.5% |
| Public sector governance/reform | 83.3% | 54.2% | 55.4% | 42.1% | 47.4% | 65.2% | 51.4% | 61.5% |
| Global/regional integration | 25.0% | 8.3% | 14.9% | 10.5% | 5.3% | 13.0% | 11.4% | 11.5% |
| Women's economic opportunities | 8.3% | 4.2% | 10.8% | 5.3% | 5.3% | 0.0% | 5.7% | 0.0% |
| Domestic private sector development | 8.3% | 14.6% | 17.6% | 10.5% | 0.0% | 4.3% | 8.6% | 3.8% |
| Foreign direct investment | 0.0% | 10.4% | 12.2% | 15.8% | 15.8% | 8.7% | 8.6% | 11.5% |
| Water and sanitation | 8.3% | 2.1% | 1.4% | 5.3% | 0.0% | 0.0% | 2.9% | 7.7% |
| Anti corruption* | 25.0% | 29.2% | 50.0% | 10.5% | 57.9% | 43.5% | 45.7% | 50.0% |
| Job creation/employment | 8.3% | 14.6% | 17.6% | 15.8% | 5.3% | 4.3% | 22.9% | 15.4% |
| Rural development | 0.0% | 12.5% | 13.5% | 10.5% | 0.0% | 8.7% | 11.4% | 15.4% |
| Financial markets | 8.3% | 4.2% | 9.5% | 0.0% | 5.3% | 13.0% | 8.6% | 3.8% |
| Urban development | 16.7% | 8.3% | 0.0% | 5.3% | 10.5% | 0.0% | 2.9% | 3.8% |
| Environmental sustainability | 0.0% | 18.8% | 10.8% | 26.3% | 26.3% | 13.0% | 14.3% | 15.4% |
| Income inequality | 16.7% | 25.0% | 28.4% | 5.3% | 10.5% | 26.1% | 20.0% | 26.9% |
| Health | 25.0% | 12.5% | 10.8% | 10.5% | 21.1% | 13.0% | 28.6% | 15.4% |
| Quality of education | ducation 66.7% | | 66.2% | 42.1% | 57.9% | 56.5% | 54.3% | 38.5% |
| Poverty reduction | 0.0% | 12.5% | 12.2% | 15.8% | 15.8% | 8.7% | 20.0% | 15.4% |
| Energy | 0.0% | 0.0% | 1.4% | 10.5% | 5.3% | 8.7% | 2.9% | 3.8% |
| Cost of living | 16.7% | 41.7% | 27.0% | 36.8% | 42.1% | 30.4% | 22.9% | 19.2% |
| Climate change | 8.3% | 6.3% | 1.4% | 15.8% | 5.3% | 4.3% | 0.0% | 7.7% |
| Trade and exports | 25.0% | 16.7% | 6.8% | 15.8% | 0.0% | 13.0% | 5.7% | 7.7% |
| Crime and violence | 16.7% | 16.7% | 27.0% | 36.8% | 31.6% | 4.3% | 28.6% | 11.5% |
| Economic growth | 33.3% | 39.6% | 33.8% | 31.6% | 36.8% | 39.1% | 20.0% | 23.1% |
| Law and justice | 0.0% | 4.2% | 23.0% | 15.8% | 15.8% | 26.1% | 20.0% | 15.4% |
| Regulatory framework | 0.0% | 8.3% | 8.1% | 10.5% | 5.3% | 8.7% | 20.0% | 11.5% |
| Natural resource management* | 8.3% | 2.1% | 5.4% | 26.3% | 0.0% | 4.3% | 5.7% | 7.7% |
| Disaster management | 0.0% | 6.3% | 2.7% | 5.3% | 0.0% | 0.0% | 2.9% | 7.7% |
| Information and communications technology | 0.0% | 2.1% | 4.1% | 0.0% | 0.0% | 4.3% | 2.9% | 3.8% |

^{*}Significantly different between stakeholder groups



A. General Issues facing Malaysia (continued)

The World Bank Group's "Shared Prosperity" goal captures two key elements, economic growth and equity. It will seek to foster income growth among the bottom 40 percent of a country's population. Improvement in the Shared Prosperity Indicator requires growth and well-being of the less well-off. When thinking about the idea of "shared prosperity" in your country, which of the following TWO best illustrate how this would be achieved in Malaysia? (Choose no more than TWO)

| Daniel Control of Daniel Control | Employee of a Ministry/ Private Sector/ | | | | | | | |
|---|---|-------|-------|---------------------------|-----------------------------------|-------|-------|-------|
| Percentage of Respondents (Responses combined) | Office of Prime Minister/Minister | | | Government Institution | Research Institute/ Think Tank | Other | | |
| , , , | · | | | | | ı | - | |
| Consistent economic growth | 41.7% | 40.4% | 24.3% | 31.6% | 15.8% | 34.8% | 37.5% | 42.3% |
| More reliable social safety net | 16.7% | 12.8% | 10.8% | 10.5% | 10.5% | 17.4% | 18.8% | 7.7% |
| Greater access to micro-finance for the poor* | 25.0% | 2.1% | 5.4% | 10.5% | 0.0% | 4.3% | 0.0% | 3.8% |
| Greater voice and participation for citizens to help ensure greater accountability | 8.3% | 19.1% | 16.2% | 26.3% | 21.1% | 21.7% | 18.8% | 26.9% |
| Greater access to health and nutrition for citizens | 16.7% | 6.4% | 6.8% | 15.8% | 10.5% | 4.3% | 6.3% | 11.5% |
| Better entrepreneurial opportunities (i.e., to start small and medium sized businesses) | 0.0% | 25.5% | 20.3% | 21.1% | 5.3% | 21.7% | 12.5% | 3.8% |
| A growing middle class | 25.0% | 12.8% | 13.5% | 26.3% | 15.8% | 13.0% | 12.5% | 15.4% |
| Better opportunity for the poor who live in rural areas* | 0.0% | 4.3% | 6.8% | 0.0% | 21.1% | 4.3% | 25.0% | 15.4% |
| Better opportunity for the poor who live in urban areas | 0.0% | 2.1% | 5.4% | 10.5% | 15.8% | 8.7% | 3.1% | 3.8% |

^{*}Significantly different between stakeholder groups

B. The World Bank Group's Knowledge Hub in Malaysia

| | _ | ce of Pr ster/Mir | | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | | | Financial Sector/ | | | | | | | Media | | | Independent Government Institution | | | Academia/ Research Institute/ Think Tank | | | Other | |
|--|----|----------------------|------|---|------|------|-------------------|------|------|----|------|------|----|-------|------|----|--|------|----|--|------|----|-------|------|
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| To what extent do you think Malaysia will benefit from the World Bank Group's new global knowledge hub in Kuala Lumpur in terms of analytical and advisory services it will receive? | 12 | 8.17 | 1.11 | 43 | 7.26 | 1.93 | 68 | 7.12 | 2.03 | 17 | 7.29 | 1.61 | 15 | 7.07 | 2.19 | 19 | 7.47 | 1.81 | 28 | 6.86 | 1.99 | 21 | 5.90 | 2.32 |

⁽¹⁻To no degree at all, 10-To a very significant degree)

| | Off | ice of Pr | ime | | yee of a N /Consulta | • | | vate Se | | | | | | | | | depend overnm | | | cademi | | | | |
|---|------|-----------|-------|-------|-------------------------|------|----|-----------|------|----|------|------|----|-------|------|----|------------------|------|----|----------|------|----|------|------|
| | Mini | ster/Mir | ister | WBG-s | BG-supported Project | | | rivate Ba | ank | | CSO | | | Media | | lr | nstitutio | n | Т | hink Tar | nk | | Othe | ſ |
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| To what extent will the World Bank Group knowledge hub help Malaysia build its own greater global research capacity?* | 12 | 8.08 | 1.38 | 43 | 7.16 | 1.82 | 66 | 7.21 | 2.07 | 17 | 7.24 | 1.52 | 14 | 6.79 | 2.22 | 18 | 7.50 | 2.07 | 30 | 6.70 | 1.90 | 22 | 5.73 | 2.43 |

⁽¹⁻To no degree at all, 10-To a very significant degree) *Significantly different between stakeholder groups



| | Offi | ce of Pı | | | yee of a l | , | | vate Se incial S | | | | | | | | | depend | | | cademi | | | | |
|---|------|----------|--------|-------|-----------------------|------|----|---------------------|------|----|------|------|----|-------|------|----|-----------|------|----|----------|------|----|------|------|
| | Mini | ster/Mir | nister | WBG-s | /BG-supported Project | | | rivate Ba | ank | | CSO | | | Media | l | lı | nstitutio | n | Т | hink Tar | nk | | Othe | r |
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| To what extent will increasing World Bank Group presence in Malaysia help the country's efforts to reach high income status by 2020?* | 12 | 7.17 | 2.04 | 41 | 6.98 | 1.96 | 65 | 6.29 | 2.01 | 17 | 6.88 | 1.41 | 16 | 5.88 | 2.78 | 18 | 6.33 | 1.85 | 29 | 6.07 | 1.98 | 22 | 4.95 | 2.40 |

⁽¹⁻To no degree at all, 10-To a very significant degree) *Significantly different between stakeholder groups

When considering Malaysia's efforts to enter high income status by 2020, which of the following areas of further knowledge and experience would be of most value to the country? (Choose no more than TWO)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|------------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Innovation and productivity* | 83.3% | 87.0% | 76.7% | 57.9% | 61.1% | 86.4% | 68.8% | 56.0% |
| Education quality | 75.0% | 58.7% | 84.9% | 63.2% | 83.3% | 68.2% | 68.8% | 72.0% |
| Green growth | 25.0% | 6.5% | 4.1% | 21.1% | 11.1% | 4.5% | 9.4% | 20.0% |
| Fiscal stability | 16.7% | 28.3% | 26.0% | 21.1% | 16.7% | 22.7% | 25.0% | 32.0% |
| Infrastructure development | 0.0% | 13.0% | 5.5% | 26.3% | 16.7% | 18.2% | 12.5% | 16.0% |

^{*}Significantly different between stakeholder groups

| | _ | ce of Pr ster/Mir | - | PMU | yee of a N //Consulta supported | ant on | Fina | vate Se incial Se rivate Ba | ector/ | | CSO | | | Media | | Go | depend overnmenstitution | ent | Rese | cademi arch Ins hink Tar | titute/ | | Other | r |
|--|----|----------------------|------|-----|---------------------------------------|--------|------|-----------------------------------|--------|----|------|------|----|-------|------|----|-----------------------------|------|------|--------------------------------|---------|----|-------|------|
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| To what extent do you believe that the new global knowledge hub will provide opportunity for Malaysia to disseminate and share more broadly its knowledge with developing countries? | 12 | 7.08 | 2.43 | 45 | 7.36 | 1.60 | 68 | 7.12 | 1.96 | 17 | 7.41 | 1.50 | 17 | 7.06 | 1.98 | 20 | 7.25 | 1.68 | 30 | 6.90 | 2.17 | 22 | 5.64 | 2.24 |

⁽¹⁻To no degree at all, 10-To a very significant degree)



When thinking about how the World Bank Group can better help Malaysia export its knowledge to developing countries, which of the following should the World Bank Group emphasize? (Choose no more than TWO)

| Daniel de la Constantina | Office of Divine | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|---------|---------|-------------|---------------------|--------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | 660 | 0.011 - | Government | Research Institute/ | Outro |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Sharing Malaysia's successful practices | 75.0% | 42.2% | 43.7% | 31.6% | 25.0% | 47.6% | 35.5% | 45.8% |
| Identifying and disseminating lessons learned from | 04.70/ | 66.70/ | 70.00/ | 0.4.20/ | 75.00/ | 71.4% | 77.40/ | 70.00/ |
| Malaysia's development experience | 91.7% | 66.7% | 78.9% | 84.2% | 75.0% | 71.4% | 77.4% | 70.8% |
| Supporting recipient countries to adapt Malaysia's | | | | | | | | |
| successful policies to their political and economic | 25.0% | 35.6% | 28.2% | 21.1% | 43.8% | 28.6% | 9.7% | 29.2% |
| context | | | | | | | | |
| Advancing economic development theory to better | | | | | | | | |
| understand development processes and how to | 0.0% | 40.0% | 36.6% | 47.4% | 31.3% | 33.3% | 61.3% | 25.0% |
| replicate them* | | | | | | | | |
| Other | 0.0% | 0.0% | 2.8% | 0.0% | 6.3% | 0.0% | 6.5% | 12.5% |

^{*}Significantly different between stakeholder groups

Which aspects of Malaysia's 'development story' do you think would be of greatest interest to ASEAN developing countries? (Choose up to THREE)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---------------------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Fiscal stability | 50.0% | 45.5% | 46.5% | 21.1% | 43.8% | 23.8% | 22.6% | 33.3% |
| Foreign direct investment* | 16.7% | 36.4% | 63.4% | 36.8% | 43.8% | 52.4% | 32.3% | 54.2% |
| Integration of women in the workforce | 50.0% | 20.5% | 28.2% | 31.6% | 18.8% | 9.5% | 19.4% | 20.8% |
| Governance | 0.0% | 27.3% | 8.5% | 26.3% | 18.8% | 14.3% | 19.4% | 20.8% |
| Education system* | 58.3% | 27.3% | 15.5% | 68.4% | 12.5% | 19.0% | 48.4% | 33.3% |
| Inclusiveness of growth* | 66.7% | 75.0% | 29.6% | 68.4% | 18.8% | 19.0% | 41.9% | 25.0% |
| Financial inclusion* | 25.0% | 22.7% | 36.6% | 10.5% | 43.8% | 61.9% | 22.6% | 54.2% |
| Other | 0.0% | 9.1% | 9.9% | 0.0% | 12.5% | 14.3% | 12.9% | 4.2% |

^{*}Significantly different between stakeholder groups

Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across Asia? (Choose up to THREE)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---------------------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Fiscal stability* | 16.7% | 52.3% | 47.1% | 31.6% | 46.7% | 20.0% | 25.8% | 33.3% |
| Foreign direct investment | 50.0% | 34.1% | 61.8% | 42.1% | 53.3% | 45.0% | 45.2% | 45.8% |
| Integration of women in the workforce | 41.7% | 25.0% | 27.9% | 10.5% | 6.7% | 25.0% | 16.1% | 25.0% |
| Governance* | 8.3% | 29.5% | 7.4% | 42.1% | 20.0% | 15.0% | 32.3% | 25.0% |
| Education system* | 50.0% | 22.7% | 14.7% | 52.6% | 26.7% | 15.0% | 51.6% | 29.2% |
| Inclusiveness of growth* | 91.7% | 70.5% | 32.4% | 52.6% | 26.7% | 25.0% | 25.8% | 33.3% |
| Financial inclusion* | 25.0% | 27.3% | 35.3% | 15.8% | 46.7% | 65.0% | 19.4% | 54.2% |
| Other | 0.0% | 6.8% | 8.8% | 0.0% | 13.3% | 15.0% | 12.9% | 0.0% |

^{*}Significantly different between stakeholder groups



Which aspects of Malaysia's 'development story' do you think would be of greatest interest to developing countries across the globe? (Choose up to THREE)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---------------------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Fiscal stability | 41.7% | 51.1% | 48.5% | 27.8% | 33.3% | 26.3% | 24.1% | 45.8% |
| Foreign direct investment* | 41.7% | 35.6% | 69.1% | 44.4% | 66.7% | 52.6% | 41.4% | 50.0% |
| Integration of women in the workforce | 33.3% | 24.4% | 33.8% | 16.7% | 6.7% | 10.5% | 24.1% | 20.8% |
| Governance* | 8.3% | 33.3% | 5.9% | 27.8% | 20.0% | 21.1% | 20.7% | 20.8% |
| Education system* | 58.3% | 17.8% | 11.8% | 50.0% | 26.7% | 15.8% | 34.5% | 12.5% |
| Inclusiveness of growth* | 58.3% | 75.6% | 35.3% | 72.2% | 20.0% | 21.1% | 44.8% | 37.5% |
| Financial inclusion* | 41.7% | 22.2% | 30.9% | 5.6% | 33.3% | 52.6% | 17.2% | 54.2% |
| Other | 0.0% | 6.7% | 7.4% | 0.0% | 13.3% | 10.5% | 17.2% | 0.0% |

^{*}Significantly different between stakeholder groups

C. Overall Attitudes toward the World Bank Group

| | Offi | ce of Pr | | ' | yee of a l | , | | vate Se incial Se | | | | | | | | | depend overnm | | | cademi arch Ins | | | | |
|--|-------|----------|-------|-----------------------|------------|------|----|----------------------|------|----|------|------|----|-------|------|----|------------------|------|----|--------------------|------|----|------|------|
| | Minis | ster/Min | ister | WBG-supported Project | | | Pr | ivate Ba | ank | | CSO | | | Media | l | li | nstitutio | n | Т | hink Tar | nk | | Othe | • |
| | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | Ν | Mean | SD |
| How familiar are you with the work of the World Bank Group in Malaysia?* | 11 | 7.36 | 1.21 | 45 | 6.60 | 2.00 | 71 | 5.07 | 2.65 | 19 | 4.84 | 2.61 | 15 | 4.07 | 2.28 | 20 | 5.35 | 2.21 | 32 | 6.12 | 2.45 | 25 | 4.20 | 2.35 |

⁽¹⁻Not familiar at all, 10-Extremely familiar) *Significantly different between stakeholder groups

| | | | | Emplo | yee of a N | /linistry/ | Pri | vate Se | ctor/ | | | | | | | Ind | depend | ent | P | cademi | a/ | | | |
|--|------|----------|-------|-------|--|------------|-----|----------|--------|----|------|------|----|-------|------|-----|-----------|------|------|----------|---------|----|-------|------|
| | Off | ce of Pr | me | PMU | PMU/Consultant on WBG-supported Project | | | ncial S | ector/ | | | | | | | G | overnm | ent | Rese | arch Ins | titute/ | | | |
| | Mini | ster/Min | ister | WBG-s | WBG-supported Project | | | ivate Ba | ank | | CSO | | | Media | | li | nstitutio | n | Т | hink Tar | ٦k | | Other | |
| | Ν | Mean | SD | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| Overall, please rate your impression of the World Bank Group's effectiveness in Malaysia.* | 11 | 7.36 | 1.36 | 44 | 6.75 | 1.71 | 53 | 6.21 | 2.14 | 15 | 6.93 | 1.71 | 11 | 6.64 | 2.20 | 14 | 6.36 | 0.93 | 27 | 6.07 | 1.96 | 20 | 4.45 | 2.06 |

⁽¹⁻Not effective at all, 10-Very effective) *Significantly different between stakeholder groups

| | Offi | ce of Pr | ime | ' | yee of a l | , | | vate Se | | | | | | | | | depend overnm | | | cademi arch Ins | | | | |
|---|------|----------|-------|-------|----------------------|------|----|-----------|------|----|------|------|----|-------|------|----|------------------|------|----|--------------------|------|----|------|------|
| | Mini | ster/Min | ister | WBG-s | BG-supported Project | | | rivate Ba | ank | | CSO | | | Media | | lı | nstitutio | n | Т | hink Tar | nk | | Othe | f |
| | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD |
| To what extent do you believe the World Bank Group's staff is well prepared to help Malaysia achieve the goals identified above?* | 12 | 7.17 | 1.27 | 42 | 6.95 | 1.64 | 52 | 7.21 | 1.84 | 15 | 6.87 | 1.41 | 10 | 6.60 | 2.37 | 11 | 6.36 | 1.12 | 27 | 6.41 | 1.97 | 19 | 5.42 | 2.27 |

⁽¹⁻To no degree at all, 10-To a very significant degree) *Significantly different between stakeholder groups



To what extent do you agree with the following statements about the World Bank Group's work in Malaysia? (1-Strongly disagree, 10-Strongly agree)

| | Off | ice of Pr | rime | ' | yee of a l | , | | vate Se ancial S | | | | | | | | | depend overnm | - | | cademi arch Ins | | | | |
|--|------|-----------|--------|-------|------------|------|----|---------------------|------|----|------|------|----|-------|------|----|------------------|------|----|--------------------|------|----|-------|------|
| | Mini | ster/Min | nister | WBG-s | ,, | | | rivate Ba | ank | | CSO | | | Media | | Ir | nstitutio | n | Т | hink Tar | ٦k | | Other | |
| | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD | Ν | Mean | SD | Ν | Mean | SD | Ζ | Mean | SD | N | Mean | SD | Ν | Mean | SD |
| Overall the World Bank Group currently plays a relevant role in Malaysia* | 11 | 7.00 | 1.73 | 40 | 6.78 | 1.58 | 59 | 6.37 | 2.12 | 15 | 6.20 | 2.14 | 10 | 7.60 | 1.26 | 14 | 6.50 | 1.29 | 29 | 5.83 | 1.95 | 21 | 4.52 | 1.72 |
| The World Bank Group's work is aligned with what I consider the development priorities for Malaysia* | 11 | 7.55 | 1.29 | 39 | 6.79 | 1.47 | 56 | 6.57 | 2.00 | 14 | 6.29 | 1.64 | 10 | 7.80 | 1.23 | 12 | 6.25 | 1.48 | 26 | 6.00 | 2.12 | 20 | 4.80 | 1.67 |

^{*}Significantly different between stakeholder groups

To what extent is the World Bank Group an effective development partner in Malaysia, in terms of each of the following? (1-To no degree at all, 10-To a very significant degree)

| | Offi | ce of Pr | ime | | yee of a l | , | | vate Se incial S | | | | | | | | | depend | | | cademi | | | | |
|---|------|----------|-------|-------|------------|---------|----|---------------------|------|----|------|------|---|-------|------|----|-----------|------|----|---------|------|----|------|------|
| | Mini | ster/Min | ister | WBG-s | upported | Project | Pı | ivate Ba | ank | | CSO | | | Media | | lı | nstitutio | n | Т | hink Ta | nk | | Othe | i |
| | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| Responsiveness* | 11 | 7.45 | 1.63 | 40 | 7.43 | 1.53 | 48 | 6.50 | 1.86 | 14 | 6.50 | 1.70 | 8 | 7.88 | 1.64 | 11 | 7.18 | 1.17 | 24 | 6.46 | 1.89 | 16 | 5.50 | 2.13 |
| Being inclusive* | 11 | 7.00 | 1.61 | 37 | 7.19 | 1.45 | 51 | 6.84 | 1.80 | 11 | 6.73 | 1.01 | 8 | 7.63 | 1.41 | 11 | 6.82 | 1.33 | 24 | 6.46 | 1.98 | 12 | 5.17 | 2.25 |
| Openness (sharing data and other information) | 11 | 7.55 | 1.57 | 41 | 7.61 | 1.61 | 55 | 7.11 | 1.97 | 13 | 6.38 | 1.66 | 9 | 7.56 | 1.81 | 11 | 7.55 | 1.29 | 28 | 7.21 | 2.10 | 18 | 6.06 | 1.92 |
| Collaboration with the Government* | 10 | 7.80 | 1.23 | 40 | 7.93 | 1.42 | 52 | 7.19 | 1.88 | 11 | 7.45 | 1.63 | 8 | 7.38 | 1.77 | 12 | 7.42 | 1.51 | 24 | 6.83 | 2.06 | 16 | 5.37 | 1.75 |
| Ease of access to the people at the World Bank Group who are making decisions important to my work* | 11 | 7.18 | 2.09 | 39 | 7.33 | 1.69 | 50 | 6.68 | 1.95 | 8 | 5.75 | 2.60 | 8 | 7.75 | 1.58 | 10 | 6.60 | 1.17 | 23 | 6.74 | 2.14 | 17 | 5.18 | 2.51 |
| Collaboration with civil society* | 10 | 7.20 | 2.25 | 36 | 6.94 | 1.53 | 51 | 6.59 | 1.86 | 13 | 5.69 | 2.21 | 6 | 7.83 | 1.33 | 10 | 6.90 | 1.29 | 23 | 6.04 | 2.03 | 16 | 4.88 | 1.78 |
| Staff accessibility* | 11 | 7.36 | 1.80 | 41 | 7.20 | 1.69 | 53 | 6.47 | 1.83 | 11 | 5.64 | 1.91 | 7 | 7.86 | 1.07 | 9 | 7.11 | 1.62 | 24 | 6.67 | 2.28 | 15 | 5.13 | 2.33 |
| Collaboration with the private sector | 10 | 7.30 | 1.77 | 35 | 6.69 | 1.57 | 51 | 6.51 | 2.09 | 11 | 5.91 | 1.76 | 6 | 8.17 | 1.17 | 9 | 6.56 | 1.51 | 21 | 6.19 | 2.16 | 15 | 5.27 | 2.28 |
| Straightforwardness and honesty* | 11 | 8.18 | 1.25 | 39 | 7.31 | 1.49 | 51 | 6.96 | 1.91 | 11 | 6.18 | 1.78 | 8 | 8.13 | 1.55 | 11 | 7.64 | 1.63 | 22 | 6.77 | 2.18 | 17 | 6.12 | 2.09 |
| Treating clients and stakeholders in Malaysia with respect* | 11 | 8.36 | 1.21 | 41 | 7.68 | 1.68 | 54 | 7.24 | 1.91 | 12 | 6.92 | 1.56 | 8 | 8.00 | 1.77 | 12 | 8.00 | 1.35 | 25 | 7.36 | 1.82 | 19 | 6.32 | 1.77 |
| Being a long-term partner* | 10 | 8.20 | 1.32 | 41 | 7.66 | 1.65 | 55 | 7.20 | 1.97 | 11 | 6.82 | 1.72 | 6 | 7.83 | 2.14 | 12 | 7.33 | 1.61 | 26 | 7.23 | 2.01 | 19 | 6.00 | 1.89 |
| Agenda setting influence* | 11 | 7.36 | 1.86 | 40 | 7.42 | 1.26 | 52 | 6.62 | 2.32 | 12 | 6.33 | 1.92 | 7 | 8.00 | 2.08 | 10 | 6.90 | 1.85 | 22 | 6.09 | 2.24 | 18 | 5.33 | 2.25 |

^{*}Significantly different between stakeholder groups



| | Offi | ce of Pr | ime | | yee of a N //Consulta | , | | vate Se | | | | | | | | | depend | | | Academi earch Ins | | | | |
|--|------|----------|-------|-------|--------------------------|---------|----|-----------|------|---|------|------|---|-------|------|----|-----------|------|----|----------------------|------|----|------|------|
| | Mini | ster/Min | ister | WBG-s | upported | Project | Р | rivate Ba | ank | | CSO | | | Media | | li | nstitutio | n | Т | hink Ta | nk | | Othe | r |
| | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD |
| To what extent do you believe that Malaysia receives value for money from the World Bank Group's Reimbursable Advisory Services (RAS)? | 10 | 7.00 | 1.49 | 28 | 7.14 | 1.48 | 37 | 6.57 | 2.28 | 9 | 7.11 | 2.37 | 4 | 7.50 | 2.65 | 9 | 6.11 | 1.90 | 16 | 5.94 | 1.84 | 16 | 5.19 | 2.07 |

(1-To no degree at all, 10-To a very significant degree)

Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in Malaysia? (Choose no more than TWO)

| | | Employee of a Ministry/ | Private Sector/ | | - | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Too influenced by developed countries | 45.5% | 33.3% | 20.6% | 35.3% | 21.4% | 38.1% | 34.4% | 44.0% |
| Not collaborating enough with stakeholders outside the Government* | 36.4% | 19.0% | 36.8% | 11.8% | 28.6% | 9.5% | 21.9% | 8.0% |
| Not enough public disclosure of its work | 36.4% | 35.7% | 35.3% | 35.3% | 35.7% | 9.5% | 31.3% | 24.0% |
| Arrogant in its approach | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.8% | 0.0% | 0.0% |
| Understaffed | 18.2% | 2.4% | 5.9% | 0.0% | 14.3% | 4.8% | 0.0% | 4.0% |
| Not client focused | 0.0% | 7.1% | 1.5% | 0.0% | 7.1% | 4.8% | 3.1% | 4.0% |
| Not willing to honestly criticize policies and reform efforts in the country | 18.2% | 16.7% | 29.4% | 17.6% | 21.4% | 14.3% | 25.0% | 36.0% |
| Staff too inaccessible | 0.0% | 0.0% | 1.5% | 0.0% | 0.0% | 0.0% | 0.0% | 4.0% |
| Imposing technocratic solutions without regard to political realities | 18.2% | 33.3% | 13.2% | 5.9% | 7.1% | 14.3% | 12.5% | 16.0% |
| World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) | 9.1% | 4.8% | 4.4% | 17.6% | 7.1% | 4.8% | 0.0% | 16.0% |
| Other | 0.0% | 4.8% | 2.9% | 0.0% | 7.1% | 4.8% | 9.4% | 4.0% |
| Don't know | 9.1% | 7.1% | 16.2% | 23.5% | 14.3% | 33.3% | 18.8% | 16.0% |

^{*}Significantly different between stakeholder groups



In addition to the regular relations with the national government, which TWO of the following groups should the World Bank Group collaborate with more in your country?

(Choose no more than TWO)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Parliament* | 9.1% | 23.8% | 7.7% | 11.8% | 30.8% | 5.0% | 21.4% | 37.5% |
| Media* | 0.0% | 4.8% | 15.4% | 0.0% | 84.6% | 5.0% | 7.1% | 25.0% |
| Local Government | 36.4% | 26.2% | 20.0% | 23.5% | 0.0% | 40.0% | 14.3% | 25.0% |
| Private sector* | 63.6% | 33.3% | 69.2% | 0.0% | 15.4% | 50.0% | 35.7% | 33.3% |
| Academia/think tanks/research institutes* | 54.5% | 59.5% | 29.2% | 23.5% | 15.4% | 40.0% | 67.9% | 29.2% |
| NGOs* | 9.1% | 14.3% | 23.1% | 52.9% | 23.1% | 15.0% | 7.1% | 12.5% |
| Youth/university groups* | 9.1% | 19.0% | 15.4% | 52.9% | 7.7% | 5.0% | 28.6% | 8.3% |
| Faith-based organizations | 0.0% | 0.0% | 1.5% | 5.9% | 0.0% | 5.0% | 3.6% | 0.0% |
| Other | 0.0% | 7.1% | 7.7% | 17.6% | 0.0% | 5.0% | 3.6% | 12.5% |
| Don't know | 9.1% | 2.4% | 3.1% | 5.9% | 7.7% | 5.0% | 0.0% | 8.3% |

^{*}Significantly different between stakeholder groups

When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it

offers the country in this particular area. (Choose only ONE for each area of social/economic development)

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Law and justice | | | | | | | | |
| Private consulting firms | 18.2% | 2.5% | 16.1% | 11.8% | 0.0% | 11.8% | 8.0% | 22.7% |
| NGOs | 36.4% | 32.5% | 41.9% | 23.5% | 46.2% | 35.3% | 36.0% | 27.3% |
| Academia/think tanks (non-profits) | 36.4% | 37.5% | 19.4% | 5.9% | 7.7% | 23.5% | 36.0% | 18.2% |
| The World Bank Group | 0.0% | 5.0% | 3.2% | 11.8% | 7.7% | 0.0% | 0.0% | 4.5% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 0.0% | 5.0% | 3.2% | 23.5% | 15.4% | 11.8% | 0.0% | 4.5% |
| Private banking/finance | 0.0% | 2.5% | 0.0% | 11.8% | 0.0% | 5.9% | 4.0% | 0.0% |
| Other | 9.1% | 15.0% | 16.1% | 11.8% | 23.1% | 11.8% | 16.0% | 22.7% |

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Urban development | | | | | | | | |
| Private consulting firms | 18.2% | 12.5% | 19.4% | 25.0% | 23.1% | 0.0% | 4.3% | 18.2% |
| NGOs | 18.2% | 10.0% | 12.9% | 12.5% | 15.4% | 13.3% | 17.4% | 9.1% |
| Academia/think tanks (non-profits) | 9.1% | 20.0% | 14.5% | 6.3% | 23.1% | 13.3% | 30.4% | 13.6% |
| The World Bank Group | 9.1% | 7.5% | 17.7% | 18.8% | 7.7% | 26.7% | 13.0% | 18.2% |
| Other bilateral/multilateral institutions | 18.2% | 17.5% | 11.3% | 12.5% | 15.4% | 13.3% | 13.0% | 9.1% |
| (ADB, UN, etc.) | 18.2% | 17.5% | 11.5% | 12.5% | 15.4% | 13.3% | 13.0% | 9.1% |
| Private banking/finance | 9.1% | 10.0% | 11.3% | 6.3% | 7.7% | 13.3% | 4.3% | 22.7% |
| Other | 18.2% | 22.5% | 12.9% | 18.8% | 7.7% | 20.0% | 17.4% | 9.1% |



| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Environmental sustainability | | | | | | | | |
| Private consulting firms | 0.0% | 2.6% | 6.8% | 0.0% | 0.0% | 0.0% | 4.0% | 13.6% |
| NGOs | 27.3% | 46.2% | 40.7% | 43.8% | 53.8% | 47.1% | 32.0% | 40.9% |
| Academia/think tanks (non-profits) | 27.3% | 15.4% | 25.4% | 18.8% | 15.4% | 5.9% | 20.0% | 22.7% |
| The World Bank Group | 9.1% | 12.8% | 8.5% | 12.5% | 7.7% | 17.6% | 24.0% | 9.1% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 27.3% | 15.4% | 15.3% | 12.5% | 15.4% | 17.6% | 16.0% | 9.1% |
| Private banking/finance | 0.0% | 0.0% | 0.0% | 6.3% | 0.0% | 0.0% | 4.0% | 0.0% |
| Other | 9.1% | 7.7% | 3.4% | 6.3% | 7.7% | 11.8% | 0.0% | 4.5% |

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Regulatory framework* | | | | | | | | |
| Private consulting firms | 0.0% | 2.6% | 11.9% | 13.3% | 0.0% | 0.0% | 0.0% | 9.1% |
| NGOs | 27.3% | 2.6% | 6.8% | 6.7% | 15.4% | 0.0% | 4.0% | 18.2% |
| Academia/think tanks (non-profits) | 18.2% | 25.6% | 25.4% | 20.0% | 23.1% | 17.6% | 40.0% | 36.4% |
| The World Bank Group | 9.1% | 38.5% | 20.3% | 20.0% | 0.0% | 11.8% | 12.0% | 13.6% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 9.1% | 7.7% | 15.3% | 13.3% | 30.8% | 47.1% | 20.0% | 13.6% |
| Private banking/finance | 0.0% | 5.1% | 3.4% | 6.7% | 15.4% | 5.9% | 8.0% | 0.0% |
| Other | 36.4% | 17.9% | 16.9% | 20.0% | 15.4% | 17.6% | 16.0% | 9.1% |

^{*}Significantly different between stakeholder groups

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|----------|---------|--|--|-------|
| Infrastructure* | Willister/Willister | WDG-supported Project | riivate balik | <u> </u> | IVICUIA | mstitution | THIIR TOTAL | Other |
| Private consulting firms | 27.3% | 20.0% | 32.8% | 13.3% | 38.5% | 0.0% | 13.0% | 19.0% |
| NGOs | 0.0% | 2.5% | 0.0% | 26.7% | 7.7% | 0.0% | 8.7% | 4.8% |
| Academia/think tanks (non-profits) | 18.2% | 10.0% | 10.3% | 6.7% | 15.4% | 0.0% | 4.3% | 4.8% |
| The World Bank Group | 18.2% | 17.5% | 12.1% | 0.0% | 15.4% | 37.5% | 8.7% | 14.3% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 18.2% | 12.5% | 13.8% | 6.7% | 7.7% | 6.3% | 17.4% | 4.8% |
| Private banking/finance | 0.0% | 10.0% | 19.0% | 13.3% | 7.7% | 31.3% | 26.1% | 47.6% |
| Other | 18.2% | 27.5% | 12.1% | 33.3% | 7.7% | 25.0% | 21.7% | 4.8% |

^{*}Significantly different between stakeholder groups



| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Women's economic opportunities | | | | | | | | |
| Private consulting firms | 0.0% | 0.0% | 1.6% | 6.7% | 15.4% | 0.0% | 4.5% | 0.0% |
| NGOs | 36.4% | 31.6% | 55.7% | 46.7% | 38.5% | 50.0% | 54.5% | 63.6% |
| Academia/think tanks (non-profits) | 18.2% | 15.8% | 9.8% | 13.3% | 15.4% | 12.5% | 4.5% | 13.6% |
| The World Bank Group | 9.1% | 13.2% | 8.2% | 0.0% | 7.7% | 12.5% | 9.1% | 4.5% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 18.2% | 26.3% | 14.8% | 0.0% | 15.4% | 18.8% | 18.2% | 13.6% |
| Private banking/finance | 0.0% | 2.6% | 3.3% | 20.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Other | 18.2% | 10.5% | 6.6% | 13.3% | 7.7% | 6.3% | 9.1% | 4.5% |

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Domestic private sector development | | | | | | | | |
| Private consulting firms | 22.2% | 23.7% | 20.0% | 14.3% | 53.8% | 31.3% | 12.5% | 9.1% |
| NGOs | 0.0% | 2.6% | 0.0% | 7.1% | 0.0% | 0.0% | 12.5% | 18.2% |
| Academia/think tanks (non-profits) | 11.1% | 7.9% | 8.3% | 7.1% | 7.7% | 6.3% | 4.2% | 9.1% |
| The World Bank Group | 11.1% | 18.4% | 10.0% | 14.3% | 0.0% | 0.0% | 25.0% | 4.5% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 0.0% | 5.3% | 1.7% | 14.3% | 23.1% | 6.3% | 8.3% | 9.1% |
| Private banking/finance | 33.3% | 28.9% | 46.7% | 28.6% | 7.7% | 43.8% | 29.2% | 45.5% |
| Other | 22.2% | 13.2% | 13.3% | 14.3% | 7.7% | 12.5% | 8.3% | 4.5% |

| | Office of Prime | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|---------------------|--|--------------------------------|-------|---------|---------------------------|-----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | PMU/Consultant on WBG-supported Project | Financial Sector/ Private Bank | cso | Media | Government Institution | Research Institute/ Think Tank | Other |
| Trade and exports | Willister/Willister | VV В С-зарронеа Ртојесс | r iivate balik | | Ivicula | mstrution | THIR TOTAL | Other |
| Private consulting firms | 9.1% | 10.5% | 4.9% | 6.7% | 16.7% | 6.7% | 12.5% | 13.6% |
| NGOs | 9.1% | 0.0% | 1.6% | 6.7% | 0.0% | 0.0% | 0.0% | 0.0% |
| Academia/think tanks (non-profits) | 0.0% | 5.3% | 6.6% | 0.0% | 16.7% | 6.7% | 20.8% | 0.0% |
| The World Bank Group | 36.4% | 21.1% | 18.0% | 13.3% | 16.7% | 6.7% | 20.8% | 22.7% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 0.0% | 26.3% | 13.1% | 0.0% | 25.0% | 26.7% | 16.7% | 31.8% |
| Private banking/finance | 27.3% | 15.8% | 44.3% | 53.3% | 16.7% | 26.7% | 12.5% | 18.2% |
| Other | 18.2% | 21.1% | 11.5% | 20.0% | 8.3% | 26.7% | 16.7% | 13.6% |



| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Economic growth | | | | | | | | |
| Private consulting firms | 0.0% | 5.1% | 3.2% | 0.0% | 25.0% | 5.9% | 8.0% | 9.1% |
| NGOs | 0.0% | 2.6% | 1.6% | 6.7% | 0.0% | 0.0% | 4.0% | 0.0% |
| Academia/think tanks (non-profits) | 9.1% | 10.3% | 14.5% | 13.3% | 8.3% | 0.0% | 20.0% | 18.2% |
| The World Bank Group | 54.5% | 48.7% | 30.6% | 33.3% | 41.7% | 47.1% | 32.0% | 27.3% |
| Other bilateral/multilateral institutions | 0.0% | 10.3% | 3.2% | 6.7% | 8.3% | 5.9% | 12.0% | 18.2% |
| (ADB, UN, etc.) | 0.0% | 10.5% | 3.270 | 0.7% | 0.5% | 5.5% | 12.0% | 10.2% |
| Private banking/finance | 18.2% | 12.8% | 25.8% | 33.3% | 16.7% | 23.5% | 12.0% | 18.2% |
| Other | 18.2% | 10.3% | 21.0% | 6.7% | 0.0% | 17.6% | 12.0% | 9.1% |

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Public sector governance/reform | | | | | | | | |
| Private consulting firms | 9.1% | 2.6% | 8.2% | 0.0% | 15.4% | 23.5% | 8.0% | 9.1% |
| NGOs | 0.0% | 12.8% | 16.4% | 6.3% | 15.4% | 5.9% | 16.0% | 27.3% |
| Academia/think tanks (non-profits) | 36.4% | 17.9% | 16.4% | 12.5% | 15.4% | 0.0% | 20.0% | 13.6% |
| The World Bank Group | 27.3% | 38.5% | 26.2% | 18.8% | 15.4% | 29.4% | 32.0% | 18.2% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 9.1% | 7.7% | 23.0% | 25.0% | 30.8% | 23.5% | 0.0% | 13.6% |
| Private banking/finance | 0.0% | 2.6% | 0.0% | 18.8% | 0.0% | 5.9% | 0.0% | 4.5% |
| Other | 18.2% | 17.9% | 9.8% | 18.8% | 7.7% | 11.8% | 24.0% | 13.6% |

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Job creation/employment* | | | | | | | | |
| Private consulting firms | 0.0% | 21.1% | 6.9% | 6.7% | 53.8% | 13.3% | 13.0% | 4.5% |
| NGOs | 9.1% | 0.0% | 1.7% | 6.7% | 0.0% | 0.0% | 8.7% | 4.5% |
| Academia/think tanks (non-profits) | 27.3% | 18.4% | 22.4% | 13.3% | 7.7% | 6.7% | 4.3% | 18.2% |
| The World Bank Group | 0.0% | 15.8% | 10.3% | 13.3% | 7.7% | 6.7% | 21.7% | 18.2% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 18.2% | 5.3% | 1.7% | 0.0% | 7.7% | 13.3% | 13.0% | 9.1% |
| Private banking/finance | 27.3% | 10.5% | 25.9% | 6.7% | 7.7% | 40.0% | 8.7% | 22.7% |
| Other | 18.2% | 28.9% | 31.0% | 53.3% | 15.4% | 20.0% | 30.4% | 22.7% |

^{*}Significantly different between stakeholder groups



| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Financial markets | | | | | | | | |
| Private consulting firms | 0.0% | 5.3% | 1.6% | 6.7% | 23.1% | 0.0% | 12.5% | 4.5% |
| NGOs | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.5% |
| Academia/think tanks (non-profits) | 9.1% | 5.3% | 1.6% | 0.0% | 7.7% | 0.0% | 4.2% | 9.1% |
| The World Bank Group | 9.1% | 13.2% | 1.6% | 13.3% | 7.7% | 18.8% | 4.2% | 9.1% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 0.0% | 2.6% | 4.8% | 13.3% | 7.7% | 12.5% | 4.2% | 4.5% |
| Private banking/finance | 81.8% | 60.5% | 88.7% | 53.3% | 46.2% | 50.0% | 70.8% | 59.1% |
| Other | 0.0% | 13.2% | 1.6% | 13.3% | 7.7% | 18.8% | 4.2% | 9.1% |

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|-------|-------|--|--|-------|
| Health* | | | | | | | | |
| Private consulting firms | 0.0% | 5.1% | 4.8% | 7.1% | 30.8% | 0.0% | 8.3% | 9.1% |
| NGOs | 50.0% | 25.6% | 32.3% | 14.3% | 15.4% | 11.8% | 0.0% | 13.6% |
| Academia/think tanks (non-profits) | 0.0% | 10.3% | 9.7% | 21.4% | 7.7% | 0.0% | 20.8% | 27.3% |
| The World Bank Group | 0.0% | 12.8% | 9.7% | 0.0% | 15.4% | 11.8% | 16.7% | 4.5% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 20.0% | 20.5% | 14.5% | 7.1% | 23.1% | 41.2% | 12.5% | 13.6% |
| Private banking/finance | 0.0% | 2.6% | 0.0% | 14.3% | 0.0% | 5.9% | 8.3% | 4.5% |
| Other | 30.0% | 23.1% | 29.0% | 35.7% | 7.7% | 29.4% | 33.3% | 27.3% |

^{*}Significantly different between stakeholder groups

| Percentage of Respondents | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|---|--------------------------------------|---|--|----------|---------|--|--|-------|
| Regional integration* | Willister/Willister | WBG-supported Project | Filvate Dalik | <u> </u> | IVICUIA | institution | THIIIK TOTIK | Other |
| Private consulting firms | 9.1% | 2.6% | 6.7% | 0.0% | 0.0% | 0.0% | 8.3% | 0.0% |
| NGOs | 27.3% | 0.0% | 0.0% | 21.4% | 0.0% | 0.0% | 0.0% | 9.1% |
| Academia/think tanks (non-profits) | 9.1% | 13.2% | 6.7% | 7.1% | 46.2% | 12.5% | 12.5% | 22.7% |
| The World Bank Group | 0.0% | 18.4% | 21.7% | 28.6% | 7.7% | 18.8% | 20.8% | 9.1% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 36.4% | 52.6% | 51.7% | 21.4% | 38.5% | 25.0% | 37.5% | 31.8% |
| Private banking/finance | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 6.3% | 0.0% | 0.0% |
| Other | 18.2% | 13.2% | 13.3% | 21.4% | 7.7% | 37.5% | 20.8% | 27.3% |

^{*}Significantly different between stakeholder groups



| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Education | | | | | | | | |
| Private consulting firms | 0.0% | 5.1% | 6.5% | 6.7% | 15.4% | 0.0% | 8.3% | 4.8% |
| NGOs | 27.3% | 2.6% | 17.7% | 26.7% | 15.4% | 0.0% | 8.3% | 14.3% |
| Academia/think tanks (non-profits) | 54.5% | 51.3% | 38.7% | 53.3% | 46.2% | 23.5% | 50.0% | 42.9% |
| The World Bank Group | 0.0% | 17.9% | 11.3% | 0.0% | 7.7% | 11.8% | 8.3% | 9.5% |
| Other bilateral/multilateral institutions | 0.0% | 12.8% | 11.3% | 6.7% | 15.4% | 23.5% | 4.2% | 0.0% |
| (ADB, UN, etc.) | 0.0% | 12.8% | 11.5% | 0.770 | 15.4% | 25.5% | 4.270 | 0.0% |
| Private banking/finance | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 5.9% | 0.0% | 4.8% |
| Other | 18.2% | 10.3% | 14.5% | 6.7% | 0.0% | 35.3% | 20.8% | 23.8% |

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Social protection* | | | | | | | | |
| Private consulting firms | 0.0% | 2.7% | 3.2% | 7.1% | 0.0% | 6.7% | 13.0% | 9.5% |
| NGOs | 27.3% | 13.5% | 30.6% | 28.6% | 16.7% | 26.7% | 30.4% | 19.0% |
| Academia/think tanks (non-profits) | 27.3% | 27.0% | 24.2% | 21.4% | 25.0% | 0.0% | 13.0% | 33.3% |
| The World Bank Group | 18.2% | 35.1% | 11.3% | 0.0% | 0.0% | 40.0% | 13.0% | 9.5% |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 0.0% | 5.4% | 9.7% | 7.1% | 16.7% | 6.7% | 4.3% | 0.0% |
| Private banking/finance | 18.2% | 2.7% | 1.6% | 0.0% | 25.0% | 0.0% | 0.0% | 4.8% |
| Other | 9.1% | 13.5% | 19.4% | 35.7% | 16.7% | 20.0% | 26.1% | 23.8% |

^{*}Significantly different between stakeholder groups

D. The World Bank Group's Knowledge Work and Activities

How frequently do you consult World Bank Group's knowledge work and activities in the work you do?

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---------------------------|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Weekly | 0.0% | 4.9% | 8.2% | 5.9% | 16.7% | 5.3% | 0.0% | 0.0% |
| Monthly | 10.0% | 7.3% | 11.5% | 11.8% | 0.0% | 21.1% | 29.2% | 4.3% |
| A few times a year | 50.0% | 56.1% | 36.1% | 23.5% | 58.3% | 36.8% | 29.2% | 26.1% |
| Rarely | 10.0% | 26.8% | 26.2% | 35.3% | 16.7% | 21.1% | 16.7% | 47.8% |
| Never | 30.0% | 4.9% | 18.0% | 23.5% | 8.3% | 15.8% | 25.0% | 21.7% |



D. The World Bank Group's Knowledge Work and Activities (continued)

In Malaysia, to what extent do you believe that the World Bank Group's knowledge work and activities: (1-To no degree at all, 10-To a very significant degree)

| | | ice of Pr ster/Min | | PML | yee of a l I/Consulta | ant on | Fina | vate Se ncial Se ivate Ba | ector/ | | cso | | | Media | | Go | depend overnm | ent | Rese | cademi arch Ins | titute/ | | Other | r |
|--|----|-----------------------|------|-----|--------------------------|--------|------|---------------------------------|--------|----|------|------|----|-------|------|----|------------------|------|------|--------------------|---------|----|-------|------|
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| Are timely* | 11 | 7.45 | 1.75 | 36 | 7.11 | 1.55 | 50 | 6.66 | 1.88 | 7 | 6.14 | 2.54 | 8 | 5.88 | 2.59 | 14 | 6.36 | 1.60 | 24 | 6.46 | 1.91 | 14 | 5.21 | 1.81 |
| Include appropriate level of stakeholder involvement during preparation* | 11 | 7.55 | 1.21 | 38 | 7.16 | 1.52 | 44 | 6.64 | 1.84 | 9 | 5.89 | 1.36 | 7 | 7.14 | 2.41 | 13 | 6.77 | 1.42 | 22 | 6.09 | 1.93 | 12 | 4.92 | 1.73 |
| Lead to practical solutions | 11 | 7.18 | 1.17 | 38 | 6.74 | 1.43 | 50 | 6.36 | 1.77 | 9 | 6.11 | 1.45 | 9 | 7.00 | 1.22 | 12 | 6.33 | 1.61 | 20 | 6.25 | 1.74 | 13 | 5.38 | 2.06 |
| Are accessible (well written and easy to understand) | 10 | 7.20 | 2.04 | 39 | 7.26 | 1.50 | 50 | 7.24 | 1.82 | 10 | 6.40 | 1.65 | 10 | 6.50 | 2.17 | 14 | 6.79 | 1.67 | 23 | 7.13 | 2.16 | 17 | 5.94 | 1.78 |
| Are source of relevant information on global good practices | 10 | 7.80 | 1.40 | 38 | 7.66 | 1.56 | 53 | 7.55 | 1.82 | 10 | 7.00 | 1.76 | 9 | 7.56 | 1.42 | 14 | 6.71 | 1.73 | 24 | 7.42 | 1.93 | 19 | 6.68 | 1.45 |
| Are adequately disseminated* | 11 | 7.45 | 1.44 | 38 | 7.13 | 1.77 | 50 | 6.50 | 2.20 | 9 | 6.22 | 0.97 | 10 | 5.70 | 2.00 | 14 | 6.36 | 1.60 | 24 | 6.25 | 2.27 | 17 | 4.41 | 2.67 |
| Are translated enough into local language | 10 | 6.50 | 2.51 | 34 | 5.12 | 2.64 | 35 | 5.94 | 2.38 | 8 | 5.75 | 1.91 | 6 | 6.33 | 1.75 | 11 | 5.73 | 2.10 | 21 | 4.76 | 2.34 | 13 | 4.85 | 1.63 |
| Are adaptable to Malaysia's specific development challenges and country circumstances* | 11 | 7.00 | 1.10 | 39 | 6.49 | 1.60 | 49 | 6.61 | 1.99 | 9 | 6.11 | 1.05 | 7 | 7.00 | 1.53 | 13 | 6.54 | 1.27 | 23 | 5.61 | 1.62 | 16 | 5.13 | 2.06 |
| Enhance the dissemination/sharing of Malaysia's development experiences/successes* | 11 | 7.36 | 1.80 | 38 | 6.87 | 1.65 | 48 | 6.77 | 1.88 | 9 | 6.89 | 0.93 | 8 | 7.00 | 1.07 | 13 | 6.69 | 1.18 | 21 | 5.86 | 1.77 | 15 | 4.67 | 2.23 |

^{*}Significantly different between stakeholder groups

| | _ | ce of Pr ster/Min | | PMU | PMU/Consultant on /BG-supported Project | | Fina | vate Se incial Se rivate Ba | ector/ | | CSO | | | Media | | Go | depend overnm nstitutio | ent | Rese | cademi arch Ins hink Tar | titute/ | | Other | , |
|---|----|----------------------|------|-----|---|------|------|-----------------------------------|--------|----|------|------|----|-------|------|----|-------------------------------|------|------|--------------------------------|---------|----|-------|------|
| | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | Ν | Mean | SD | Ν | Mean | SD | N | Mean | SD | Ν | Mean | SD |
| Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?* | 10 | 7.00 | 1.56 | 39 | 6.95 | 1.45 | 54 | 6.72 | 1.83 | 14 | 6.79 | 2.01 | 10 | 5.90 | 2.60 | 15 | 6.60 | 0.99 | 25 | 6.12 | 2.17 | 19 | 4.89 | 2.35 |
| Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to your country? | 10 | 8.10 | 1.29 | 38 | 7.55 | 1.25 | 50 | 7.60 | 1.47 | 12 | 7.33 | 1.56 | 10 | 7.20 | 1.14 | 14 | 7.29 | 1.33 | 24 | 7.33 | 1.83 | 19 | 6.32 | 1.77 |

⁽¹⁻Very low technical quality, 10-Very high technical quality; 1-Not significant at all, 10-Very significant) *Significantly different between stakeholder groups



D. The World Bank Group's Knowledge Work and Activities (continued)

| | Offi | ce of Pi | rime | | yee of a l | • | | vate Se incial S | | | | | | | | | depend overnm | | | cademi arch Ins | | | | |
|--|------|----------|--------|-------|------------|---------|----|---------------------|------|----|------|------|---|-------|------|----|------------------|------|----|--------------------|------|----|------|------|
| | Mini | ster/Mir | nister | WBG-s | supported | Project | Pı | rivate Ba | ank | | CSO | | | Media | ı | lı | nstitutio | n | Т | hink Tar | ηk | | Othe | r |
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD |
| Overall, to what extent does World Bank Group knowledge influence policy in developing countries?* | 10 | 7.10 | 1.60 | 39 | 7.00 | 1.52 | 53 | 6.43 | 1.85 | 13 | 6.38 | 1.66 | 9 | 5.67 | 2.92 | 13 | 6.62 | 1.45 | 23 | 6.35 | 1.58 | 16 | 4.94 | 2.46 |

(1-To no degree at all, 10-To a very significant degree) *Significantly different between stakeholder groups

| | Offi | ce of Pr | ime | | yee of a l I/Consult | • | | vate Se incial S | | | | | | | | | depend overnm | | | cademi arch Ins | | | | |
|---|------|----------|-------|-------|-------------------------|---------|----|---------------------|------|----|------|------|---|-------|------|----|------------------|------|----|--------------------|------|----|------|------|
| | Mini | ster/Min | ister | WBG-s | supported | Project | P | rivate Ba | ank | | CSO | | | Media | | lı | nstitutio | n | Т | hink Tai | nk | | Othe | r |
| | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | N | Mean | SD |
| To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge services?* | 11 | 7.00 | 1.41 | 38 | 7.00 | 1.47 | 54 | 6.94 | 1.69 | 12 | 6.75 | 1.60 | 9 | 7.11 | 1.83 | 13 | 6.77 | 1.24 | 23 | 6.13 | 2.05 | 17 | 5.24 | 2.33 |

⁽¹⁻Strongly disagree, 10-Strongly agree) *Significantly different between stakeholder groups

E. The Future Role of the World Bank Group in Malaysia

Which of the following SHOULD the World Bank Group do to make itself of greater value in Malaysia? (Choose no more than TWO)

| Percentage of Respondents | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Improve the quality of its experts as related to Malaysia's specific challenges | 45.5% | 40.0% | 35.5% | 35.3% | 45.5% | 47.1% | 50.0% | 34.8% |
| Focus primarily on advocacy issues | 9.1% | 17.5% | 24.2% | 23.5% | 9.1% | 17.6% | 7.7% | 21.7% |
| Reach out more to groups outside of government* | 63.6% | 32.5% | 71.0% | 70.6% | 36.4% | 35.3% | 46.2% | 47.8% |
| Ensure greater selectivity in its work | 18.2% | 7.5% | 1.6% | 5.9% | 9.1% | 0.0% | 0.0% | 8.7% |
| Provide more adequate data/knowledge/statistics/figures on Malaysia's economy | 18.2% | 47.5% | 40.3% | 29.4% | 63.6% | 23.5% | 42.3% | 52.2% |
| Offer more innovative financial products* | 9.1% | 2.5% | 0.0% | 0.0% | 18.2% | 11.8% | 3.8% | 0.0% |
| Offer more innovative knowledge services | 36.4% | 37.5% | 17.7% | 17.6% | 0.0% | 35.3% | 26.9% | 21.7% |
| Work faster | 0.0% | 0.0% | 1.6% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Other | 0.0% | 2.5% | 1.6% | 5.9% | 9.1% | 5.9% | 3.8% | 8.7% |

^{*}Significantly different between stakeholder groups



F. The World Bank Group's Work and Engagement in Client Countries

| | Offi | ce of Pr | ime | ' | yee of a l | , | | vate Se incial S | | | | | | | | | depend | - | | cademi arch Ins | | | | |
|--|-------|----------|-------|-------|------------|-----------|----|---------------------|------|----|------|------|----|-------|------|----|-----------|------|----|--------------------|------|----|------|------|
| | Minis | ster/Min | ister | WBG-s | supported | l Project | Pr | rivate Ba | ank | | CSO | | | Media | | lı | nstitutio | n | Т | hink Tar | nk | | Othe | r |
| | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD | Ν | Mean | SD | N | Mean | SD | N | Mean | SD | Ν | Mean | SD |
| How familiar are you with the World Bank Group's work in client countries? | 10 | 6.20 | 1.62 | 40 | 5.40 | 2.25 | 61 | 5.28 | 2.61 | 17 | 4.24 | 2.80 | 11 | 3.36 | 2.25 | 17 | 4.76 | 2.08 | 26 | 5.19 | 2.47 | 23 | 4.61 | 2.43 |

(1-Not familiar at all, 10-Extremely familiar)

To what extent is the World Bank Group an effective development partner in client countries, in terms of each of the following... (1-To no degree at all, 10-To a very significant degree)

| | | ice of Pr | | PML | yee of a l | ant on | Fina | vate Se ncial S | ector/ | | 000 | | | NA l' - | | Go | depend overnm | ent | Rese | Academi earch Ins | stitute/ | | Other | |
|---|--------|-----------|------|-------|------------|--------|------|--------------------|--------|-----|------|------|------|---------|------|----|------------------|------|------|----------------------|----------|----|-------|------|
| | IVIINI | ster/Min | | WBG-9 | upported | | PI | ivate Ba | | NI. | CSO | CD | N.I. | Media | | | nstitutio | | N I | hink Ta | | N. | Othe | 1 |
| | IN | Mean | SD | IN | Mean | SD | IN | Mean | SD | N | Mean | SD | N | Mean | SD | IN | Mean | SD | IN | Mean | SD | IN | Mean | SD |
| Collaboration with government | 10 | 7.30 | 1.16 | 35 | 7.14 | 1.63 | 49 | 7.16 | 1.69 | 11 | 6.73 | 1.10 | 6 | 7.50 | 2.88 | 11 | 6.82 | 1.17 | 20 | 6.60 | 2.19 | 17 | 6.06 | 2.16 |
| Collaboration with other partners | 8 | 7.25 | 1.04 | 34 | 6.62 | 1.69 | 46 | 6.50 | 1.71 | 11 | 6.27 | 1.10 | 6 | 6.33 | 1.03 | 9 | 6.89 | 1.27 | 19 | 6.00 | 1.94 | 15 | 5.27 | 2.28 |
| Collaboration with civil society | 7 | 7.14 | 1.07 | 33 | 6.30 | 1.47 | 47 | 6.23 | 1.84 | 11 | 5.73 | 1.35 | 6 | 6.33 | 1.21 | 8 | 7.13 | 1.13 | 21 | 5.90 | 1.79 | 15 | 5.00 | 2.17 |
| Collaboration with private sector | 7 | 7.14 | 1.07 | 34 | 6.29 | 1.53 | 48 | 6.10 | 1.92 | 11 | 6.27 | 1.10 | 6 | 6.67 | 1.03 | 9 | 6.89 | 1.54 | 18 | 5.94 | 2.04 | 15 | 5.53 | 2.36 |
| Accessibility | 9 | 7.11 | 2.03 | 34 | 6.71 | 1.85 | 48 | 6.54 | 1.79 | 11 | 6.45 | 1.44 | 6 | 5.67 | 1.97 | 11 | 7.73 | 1.27 | 20 | 6.60 | 2.21 | 17 | 5.29 | 2.26 |
| Speed | 10 | 6.80 | 1.87 | 33 | 6.94 | 1.75 | 44 | 6.41 | 1.91 | 10 | 6.60 | 1.51 | 6 | 6.67 | 1.75 | 10 | 7.10 | 1.85 | 18 | 6.67 | 1.97 | 17 | 5.59 | 2.55 |
| Flexibility | 9 | 6.44 | 1.74 | 33 | 6.67 | 1.88 | 43 | 6.53 | 1.86 | 11 | 6.09 | 1.30 | 6 | 6.33 | 1.63 | 10 | 6.90 | 1.85 | 17 | 6.47 | 1.91 | 17 | 5.24 | 2.11 |
| Providing influential policy advice | 9 | 7.33 | 1.41 | 33 | 6.73 | 1.61 | 48 | 6.58 | 1.97 | 11 | 6.73 | 2.00 | 6 | 6.67 | 1.63 | 10 | 6.90 | 1.20 | 18 | 6.39 | 2.17 | 16 | 5.75 | 2.52 |
| Being helpful with its implementation support | 9 | 7.33 | 1.22 | 33 | 6.94 | 1.58 | 43 | 6.72 | 1.82 | 11 | 6.18 | 1.99 | 6 | 7.17 | 0.98 | 10 | 7.40 | 1.17 | 17 | 6.29 | 2.14 | 16 | 5.75 | 2.38 |



F. The World Bank Group's Work and Engagement in Client Countries (continued)

Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work in client countries? (Choose no more than TWO)

| winch of the following do you identify as the wi | | Employee of a Ministry/ | Private Sector/ | • | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Too influenced by developed countries | 36.4% | 39.5% | 21.3% | 11.8% | 18.2% | 42.1% | 38.5% | 39.1% |
| Not exploring alternative policy options | 18.2% | 18.4% | 4.9% | 5.9% | 0.0% | 15.8% | 0.0% | 4.3% |
| Not collaborating enough with stakeholders outside the Government* | 36.4% | 18.4% | 36.1% | 11.8% | 63.6% | 10.5% | 23.1% | 26.1% |
| Its advice and strategies do not lend themselves to practical problem solving | 18.2% | 26.3% | 8.2% | 5.9% | 9.1% | 15.8% | 7.7% | 17.4% |
| Not enough public disclosure of its work | 0.0% | 15.8% | 24.6% | 17.6% | 45.5% | 10.5% | 15.4% | 21.7% |
| Arrogant in its approach | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.3% |
| Not client focused | 0.0% | 2.6% | 3.3% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| The credibility of its knowledge/data | 0.0% | 0.0% | 0.0% | 5.9% | 0.0% | 0.0% | 7.7% | 0.0% |
| World Bank Group's processes too complex | 9.1% | 0.0% | 4.9% | 0.0% | 0.0% | 10.5% | 11.5% | 13.0% |
| Not willing to honestly criticize policies and reform efforts in the country | 18.2% | 15.8% | 29.5% | 11.8% | 18.2% | 10.5% | 15.4% | 39.1% |
| Staff too inaccessible | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Imposing technocratic solutions without regard to political realities | 9.1% | 13.2% | 9.8% | 11.8% | 0.0% | 0.0% | 19.2% | 8.7% |
| World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) | 0.0% | 0.0% | 4.9% | 0.0% | 0.0% | 5.3% | 0.0% | 0.0% |
| Not aligned with other donors' work | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.3% |
| Not aligned with country priorities | 0.0% | 2.6% | 3.3% | 5.9% | 9.1% | 0.0% | 7.7% | 4.3% |
| Not adequately sensitive to political/social realities in client countries | 18.2% | 5.3% | 6.6% | 11.8% | 0.0% | 0.0% | 7.7% | 0.0% |
| Other | 0.0% | 7.9% | 0.0% | 0.0% | 0.0% | 0.0% | 3.8% | 0.0% |
| Don't know* | 18.2% | 10.5% | 11.5% | 47.1% | 18.2% | 36.8% | 11.5% | 8.7% |

^{*}Significantly different between stakeholder groups



G. Communication and Information Sharing

How do you get most of your information about economic and social development issues in Malaysia? (Choose no more than TWO)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Social media (e.g., Facebook, blogs, Twitter, | 27.3% | 32.5% | 22.6% | 35.3% | 36.4% | 21.1% | 23.1% | 30.4% |
| YouTube, Flickr) | | | | | | | | |
| International newspapers | 18.2% | 5.0% | 25.8% | 17.6% | 27.3% | 31.6% | 34.6% | 26.1% |
| Local radio | 0.0% | 0.0% | 3.2% | 11.8% | 18.2% | 10.5% | 0.0% | 13.0% |
| International radio | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Local television* | 9.1% | 20.0% | 0.0% | 5.9% | 0.0% | 5.3% | 3.8% | 4.3% |
| International television | 9.1% | 7.5% | 12.9% | 23.5% | 0.0% | 15.8% | 0.0% | 4.3% |
| Local newspapers | 72.7% | 40.0% | 48.4% | 23.5% | 45.5% | 26.3% | 34.6% | 43.5% |
| Internet | 54.5% | 60.0% | 58.1% | 64.7% | 54.5% | 52.6% | 50.0% | 52.2% |
| Periodicals | 9.1% | 27.5% | 16.1% | 5.9% | 18.2% | 5.3% | 30.8% | 13.0% |
| Other | 0.0% | 2.5% | 6.5% | 11.8% | 0.0% | 15.8% | 3.8% | 4.3% |

^{*}Significantly different between stakeholder groups

How would you prefer to receive information from the World Bank Group? (Choose no more than TWO)

| Percentage of Respondents (Responses combined) | Office of Prime Minister/Minister | Employee of a Ministry/ PMU/Consultant on WBG-supported Project | Private Sector/ Financial Sector/ Private Bank | cso | Media | Independent Government Institution | Academia/ Research Institute/ Think Tank | Other |
|--|--------------------------------------|---|--|-------|-------|--|--|-------|
| Direct contact with World Bank Group (i.e., face to face meetings/discussions) | 27.3% | 27.5% | 30.6% | 5.9% | 27.3% | 11.1% | 15.4% | 21.7% |
| Mobile phones | 27.3% | 7.5% | 4.8% | 17.6% | 9.1% | 11.1% | 3.8% | 8.7% |
| World Bank Group's seminars/workshops/conferences | 63.6% | 45.0% | 45.2% | 47.1% | 27.3% | 22.2% | 38.5% | 21.7% |
| World Bank Group's publications and other written materials | 45.5% | 52.5% | 45.2% | 23.5% | 45.5% | 38.9% | 30.8% | 34.8% |
| World Bank Group's website* | 18.2% | 35.0% | 21.0% | 47.1% | 27.3% | 22.2% | 46.2% | 60.9% |
| Social media (e.g., Facebook, blogs, Twitter, YouTube, Flickr) | 9.1% | 7.5% | 8.1% | 29.4% | 18.2% | 33.3% | 15.4% | 17.4% |
| e-Newsletters | 9.1% | 22.5% | 33.9% | 11.8% | 18.2% | 44.4% | 23.1% | 26.1% |
| Other | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 4.3% |

^{*}Significantly different between stakeholder groups

How frequently would you like to interact with the World Bank Group's knowledge hub in Kuala Lumpur? (Select only ONE response)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Weekly | 9.1% | 5.1% | 4.8% | 5.9% | 9.1% | 5.6% | 7.7% | 0.0% |
| Monthly | 9.1% | 28.2% | 22.6% | 17.6% | 27.3% | 22.2% | 26.9% | 30.4% |
| A few times a year | 54.5% | 48.7% | 41.9% | 35.3% | 36.4% | 44.4% | 26.9% | 26.1% |
| Only when I'm seeking knowledge/data/etc. | 27.3% | 17.9% | 30.6% | 41.2% | 27.3% | 27.8% | 38.5% | 43.5% |



G. Communication and Information Sharing (continued)

Are you aware of the World Bank Group's Access to Information Policies under which the World Bank Group discloses any information in its possession that is not on a list of exceptions?

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Yes | 50.0% | 19.4% | 10.3% | 12.5% | 18.2% | 31.6% | 34.8% | 25.0% |
| No | 50.0% | 80.6% | 89.7% | 87.5% | 81.8% | 68.4% | 65.2% | 75.0% |

If yes, from which of the following sources did you learn about the World Bank Group's Access to Information Policies? (Select only ONE response)

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---|-------------------|--|--------------------------------------|-------|--------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| World Bank Group's seminars/workshops/conferences | 60.0% | 0.0% | 16.7% | 50.0% | 0.0% | 33.3% | 37.5% | 0.0% |
| World Bank Group's website | 40.0% | 57.1% | 66.7% | 0.0% | 0.0% | 16.7% | 37.5% | 40.0% |
| World Bank Group's e-Newsletters | 0.0% | 14.3% | 0.0% | 0.0% | 0.0% | 0.0% | 12.5% | 0.0% |
| News/Media | 0.0% | 0.0% | 0.0% | 50.0% | 100.0% | 0.0% | 12.5% | 40.0% |
| Colleagues/Friends/Peer organizations | 0.0% | 28.6% | 16.7% | 0.0% | 0.0% | 50.0% | 0.0% | 20.0% |
| Other | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

Do you use/have you used the World Bank Group website?

| | Office of Prime | Employee of a Ministry/ PMU/Consultant on | Private Sector/ Financial Sector/ | | | Independent Government | Academia/ Research Institute/ | |
|---------------------------|-------------------|--|--------------------------------------|-------|-------|---------------------------|----------------------------------|-------|
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Yes | 80.0% | 72.5% | 74.6% | 52.9% | 60.0% | 66.7% | 76.9% | 60.9% |
| No | 20.0% | 27.5% | 25.4% | 47.1% | 40.0% | 33.3% | 23.1% | 39.1% |

Do you currently consult the World Bank Group social media sites (e.g., Facebook, blogs, Twitter, YouTube, and Flickr)?

| bo you carrently consult the World Bank C | (| Employee of a Ministry/ | Private Sector/ | -,· | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|--------|-------------|---------------------|-------|
| | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Yes | 27.3% | 17.5% | 9.8% | 17.6% | 0.0% | 22.2% | 15.4% | 17.4% |
| No | 72.7% | 82.5% | 90.2% | 82.4% | 100.0% | 77.8% | 84.6% | 82.6% |



G. Communication and Information Sharing (continued)

Please rate how much you agree with the following statements. (1-Strongly disagree, 10-Strongly agree)

| | | ce of Pr | | PMU | yee of a M /Consulta | ant on | Fina | vate Sec ncial Se | ector/ | | 000 | | | NA - I' - | | Go | depend | ent | Rese | cademi | titute/ | | Oth see | |
|---|----|------------------|------|-------|-------------------------|--------|------|----------------------|--------|----|-------------|------|---|---------------|------|----|-------------------|------|------|------------------|---------|----|---------------|------|
| | N | ster/Min Mean | SD | WBG-S | upported Mean | SD | N | ivate Ba Mean | SD | N | CSO Mean | SD | N | Media Mean | SD | N | nstitutio Mean | SD | N | hink Tai Mean | | N | Other Mean | _ |
| I find the World Bank Group's websites easy to navigate | 8 | 7.75 | 1.83 | 31 | 7.35 | 1.58 | 44 | 7.02 | 1.77 | 10 | 6.90 | 1.60 | 6 | 6.67 | 1.03 | 13 | 5.92 | 1.26 | 25 | 6.64 | 2.00 | 16 | 6.25 | 1.81 |
| I find the information on the World Bank Group's websites useful | 9 | 8.00 | 1.50 | 29 | 7.55 | 1.57 | 44 | 7.16 | 1.87 | 10 | 7.30 | 1.42 | 6 | 7.50 | 1.64 | 12 | 6.67 | 1.44 | 24 | 7.17 | 2.08 | 16 | 6.69 | 1.82 |
| The World Bank Group's social media channels are valuable sources of information about the institution* | 8 | 8.25 | 1.28 | 19 | 7.11 | 1.63 | 20 | 6.05 | 2.58 | 5 | 7.00 | 1.73 | 4 | 4.75 | 2.87 | 10 | 7.00 | 1.49 | 11 | 4.73 | 2.61 | 9 | 5.33 | 2.00 |
| When I need information from the World Bank Group I know how to find it* | 10 | 7.50 | 1.27 | 30 | 6.90 | 2.06 | 46 | 5.93 | 2.38 | 11 | 6.64 | 1.63 | 8 | 3.88 | 1.81 | 12 | 6.58 | 2.54 | 21 | 6.57 | 2.16 | 17 | 5.00 | 1.77 |
| The World Bank Group is responsive to my information requests and inquiries | 9 | 7.89 | 1.05 | 22 | 7.18 | 1.82 | 30 | 6.50 | 1.89 | 7 | 6.71 | 1.70 | 4 | 5.75 | 1.26 | 8 | 7.50 | 1.41 | 13 | 6.77 | 2.49 | 9 | 6.00 | 2.18 |

^{*}Significantly different between stakeholder groups

H. Background Information

Which of the following describes most of your exposure to the World Bank Group in Malaysia? (Choose no more than TWO)

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| Percentage of Respondents | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| (Responses combined) | Minister/Minister | WBG-supported Project | Private Bank | cso | Media | Institution | Think Tank | Other |
| Observer* | 16.7% | 10.4% | 29.7% | 50.0% | 50.0% | 30.4% | 34.3% | 44.0% |
| Use World Bank Group reports/data | 33.3% | 43.8% | 44.6% | 27.8% | 50.0% | 39.1% | 34.3% | 48.0% |
| Engage in World Bank Group related/sponsored events/activities* | 58.3% | 39.6% | 27.0% | 44.4% | 22.2% | 8.7% | 22.9% | 24.0% |
| Collaborate as part of my professional duties* | 58.3% | 41.7% | 8.1% | 11.1% | 11.1% | 30.4% | 17.1% | 16.0% |
| Use World Bank Group website for information, data, research, etc.* | 8.3% | 29.2% | 50.0% | 16.7% | 11.1% | 30.4% | 45.7% | 40.0% |

^{*}Significantly different between stakeholder groups

What's your gender?*

| | | Employee of a Ministry/ | Private Sector/ | | | Independent | Academia/ | |
|---------------------------|-------------------|-------------------------|-------------------|-------|-------|-------------|---------------------|-------|
| | Office of Prime | PMU/Consultant on | Financial Sector/ | | | Government | Research Institute/ | |
| Percentage of Respondents | Minister/Minister | WBG-supported Project | Private Bank | CSO | Media | Institution | Think Tank | Other |
| Female | 33.3% | 35.4% | 31.1% | 57.9% | 57.9% | 39.1% | 34.3% | 7.7% |
| Male | 66.7% | 64.6% | 68.9% | 42.1% | 42.1% | 60.9% | 65.7% | 92.3% |



Appendix C: Responses to Indicator Questions by Geographic Location²

● Greater Kuala Lumpur/Klang Valley N=214 ● Other N=41

C. Overall Attitudes toward the World Bank Group

| | Greater Kua | ala Lumpur/K | (lang Valley | | Other | | | |
|--|-------------|--------------|--------------|----|-------|------|--|--|
| | N | Mean | SD | N | Mean | SD | | |
| Overall, please rate your impression of the World Bank Group's effectiveness in Malaysia. | 165 | 6.33 | 1.96 | 29 | 6.03 | 2.15 | | |

(1-Not effective at all, 10-Very effective)

To what extent do you agree with the following statements about the World Bank Group's work in Malaysia?

(1-Strongly disagree, 10-Strongly agree)

| | Greater Kua | ala Lumpur/k | (lang Valley | | | |
|---|-------------|--------------|--------------|----|------|------|
| | N | Mean | SD | N | Mean | SD |
| Overall the World Bank Group currently plays a relevant role in Malaysia | 168 | 6.30 | 1.98 | 31 | 6.10 | 1.87 |
| The World Bank Group's work is aligned with what I consider the development priorities for Malaysia | 158 | 6.44 | 1.87 | 30 | 6.37 | 1.92 |

To what extent is the World Bank Group an effective development partner in Malaysia, in terms of each of the following?

(1-To no degree at all, 10-To a very significant degree)

| | Greater Kua | ala Lumpur/k | (lang Valley | | Other | |
|--|-------------|--------------|--------------|----|-------|------|
| | N | Mean | SD | N | Mean | SD |
| Responsiveness | 144 | 6.72 | 1.79 | 27 | 7.04 | 1.99 |
| Being inclusive | 137 | 6.74 | 1.71 | 27 | 6.89 | 1.93 |
| Openness (sharing data and other information) | 157 | 7.13 | 1.88 | 28 | 7.25 | 1.73 |
| Collaboration with the Government | 140 | 7.19 | 1.80 | 32 | 7.31 | 1.96 |
| Ease of access to the people at the World Bank Group who are making decisions important to my work | 136 | 6.68 | 2.02 | 29 | 6.86 | 2.20 |
| Collaboration with civil society | 137 | 6.39 | 1.93 | 27 | 6.67 | 1.80 |
| Staff accessibility | 143 | 6.56 | 1.93 | 27 | 7.04 | 2.12 |
| Collaboration with the private sector | 133 | 6.38 | 1.95 | 24 | 6.87 | 2.05 |
| Straightforwardness and honesty | 143 | 7.06 | 1.84 | 26 | 6.96 | 1.97 |
| Treating clients and stakeholders in Malaysia with respect | 151 | 7.40 | 1.79 | 30 | 7.27 | 1.76 |
| Being a long-term partner | 150 | 7.27 | 1.82 | 29 | 7.07 | 2.19 |

 $^{^2}$ 255 respondents provided information about their geographic location. Only these respondents were included in the analysis presented in this appendix.



D. The World Bank Group's Knowledge Work and Activities

In Malaysia, to what extent do you believe that the World Bank Group's knowledge work and activities:

(1-To no degree at all, 10-To a very significant degree)

| | Greater Kua | ala Lumpur/k | (lang Valley | Other | | | |
|---|-------------|--------------|--------------|-------|------|------|--|
| | N | Mean | SD | Ν | Mean | SD | |
| Are adaptable to Malaysia's specific development challenges and country circumstances | 141 | 6.36 | 1.72 | 25 | 6.00 | 1.96 | |

| | Greater Kua | ala Lumpur/k | Clang Valley | Other | | | |
|---|-------------|--------------|--------------|-------|------|------|--|
| | N | Mean | SD | N | Mean | SD | |
| Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities? | 156 | 6.47 | 1.92 | 29 | 6.38 | 2.01 | |
| Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to your country? | 153 | 7.29 | 1.50 | 23 | 7.87 | 1.52 | |

(1-Very low technical quality, 10-Very high technical quality; 1-Not significant at all, 10-Very significant)

| | Greater Kua | ala Lumpur/k | (lang Valley | | Other | | | |
|--|-------------|--------------|--------------|----|-------|------|--|--|
| | N | Mean | SD | Ν | Mean | SD | | |
| To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge services? | 150 | 6.67 | 1.66 | 27 | 6.67 | 2.35 | | |

(1-Strongly disagree, 10-Strongly agree)



Appendix D: Responses to Selected Questions by Year³

All data presented in this appendix are weighted. As a result, means of the FY 2016 data and the total number of respondents indicated will be slightly different from the aggregated responses in Appendix A. Similarly, responses from FY 2013 respondents and the total number of respondents indicated may differ from those reported in the FY 2013 COS report.

FY 2013 Number of comparable respondents = 67 • FY 2016 Number of comparable respondents = 256

By weighting, the FY 2013 data has the same stakeholder composition as it is in FY 2016. Therefore, the two years are comparable. Respondents from the office of a parliamentarian, PMUs, multilateral agencies, private foundations, trade unions, faith-based groups, youth groups, and the judiciary branch were not included in the year comparison analysis, because there were no respondents from faith-based groups in FY 2016 and no respondents from the office of a parliamentarian, PMUs, multilateral agencies, private foundations, trade unions, youth groups, the judiciary branch in FY 2013. The weighted stakeholder breakdown is presented below:

| Percentage of Respondents | FY 2016 | FY 2013 |
|---|---------|---------|
| Office of the President/ Prime Minister/ Minister | 5.1% | 5.1% |
| Employee of a Ministry | 20.0% | 20.0% |
| Local government | 3.0% | 3.0% |
| Bilateral/ Multilateral Agency | 3.4% | 3.4% |
| Private Sector Organization | 11.5% | 11.5% |
| Financial Sector/ Private Banks | 20.0% | 20.0% |
| NGO | 4.3% | 4.3% |
| Media | 8.1% | 8.1% |
| Independent Government Institution | 9.8% | 9.8% |
| Academia/ Research Institute/ Think Tanks | 14.9% | 14.9% |

A. General Issues facing Malaysia

In general would you say that Malaysia is headed in...?

| m general treata yearsay that malaysia is meaded into | | |
|---|---------|---------|
| Percentage of Respondents | FY 2016 | FY 2013 |
| The right direction | 58.6% | 58.7% |
| The wrong direction | 25.0% | 33.3% |
| Not sure | 16.4% | 7.9% |

C. Overall Attitudes toward the World Bank Group in Malaysia

| | | | ye | ar | | | | |
|---|-----------------|------|------|----|------|------|--|--|
| | FY 2016 FY 2013 | | | | | | | |
| | N | Mean | SD | Ν | Mean | SD | | |
| How familiar are you with the work of the World Bank Group in Malaysia? | 217 | 5.52 | 2.55 | 66 | 5.86 | 2.08 | | |

(1-Not familiar at all, 10-Extremely familiar)

| | year | | | | | | |
|--|---------|------|------|----------------|------|---------|--|
| | FY 2016 | | | FY 2016 FY 201 | | FY 2013 | |
| | N | Mean | SD | N | Mean | SD | |
| Overall, please rate your impression of the World Bank Group's effectiveness in Malaysia. | 175 | 6.41 | 1.93 | 59 | 5.99 | 2.11 | |

⁽¹⁻Not effective at all, 10-Very effective)

| | year | | | | | | |
|--|---------|------|------|---------|------|------|--|
| | FY 2016 | | | FY 2013 | | | |
| | Ν | Mean | SD | Z | Mean | SD | |
| To what extent do you believe the World Bank Group's staff is well prepared to help Malaysia achieve the goals identified above? | 168 | 6.86 | 1.81 | 56 | 6.44 | 1.89 | |

(1-To no degree at all, 10-To a very significant degree)

³ Only those questions that were asked in the FY 2013 and FY 2016 country opinion surveys, with similar response scales/options, are presented in this appendix.



To what extent do you agree with the following statements about the World Bank Group's work in Malaysia?

(1-Strongly disagree, 10-Strongly agree)

| | year | | | | | | | |
|---|---------|------|------|---------|------|------|--|--|
| | FY 2016 | | | FY 2013 | | | | |
| | N | Mean | SD | N | Mean | SD | | |
| Overall the World Bank Group currently plays a relevant role in Malaysia* | 180 | 6.42 | 1.91 | 62 | 5.78 | 2.24 | | |
| The World Bank Group's work is aligned with what I consider the development priorities for Malaysia | 169 | 6.57 | 1.84 | 59 | 6.37 | 1.99 | | |

^{*}Significantly different between FY2016 and FY2013

To what extent is the World Bank Group an effective development partner in Malaysia, in terms of each of the following?

(1-To no degree at all, 10-To a very significant degree)

| | year | | | | | | |
|--|---------|------|------|---------|------|------|--|
| | FY 2016 | | | FY 2013 | | | |
| | N | Mean | SD | N | Mean | SD | |
| Responsiveness | 156 | 6.92 | 1.76 | 47 | 6.47 | 1.95 | |
| Being inclusive* | 151 | 6.87 | 1.72 | 53 | 6.06 | 1.87 | |
| Openness (sharing data and other information) | 170 | 7.30 | 1.81 | 54 | 6.82 | 1.54 | |
| Collaboration with the Government | 158 | 7.34 | 1.79 | 49 | 7.20 | 1.70 | |
| Ease of access to the people at the World Bank Group who are making decisions important to my work | 154 | 6.88 | 1.93 | | | | |
| Collaboration with civil society | 149 | 6.61 | 1.85 | | | | |
| Staff accessibility | 158 | 6.78 | 1.91 | 51 | 6.62 | 1.81 | |
| Collaboration with the private sector | 143 | 6.60 | 1.93 | | | | |
| Straightforwardness and honesty | 154 | 7.17 | 1.84 | 56 | 6.76 | 1.62 | |
| Treating clients and stakeholders in Malaysia with respect | 166 | 7.51 | 1.77 | 56 | 7.71 | 1.72 | |
| Being a long-term partner | 164 | 7.37 | 1.87 | | | | |
| Agenda setting influence | 156 | 6.89 | 2.01 | | | | |

^{*}Significantly different between FY2016 and FY2013



When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area. (Choose only ONE for each area of social/economic development)

| | year | | | | |
|---|---------|---------|--|--|--|
| Law and justice | FY 2016 | FY 2013 | | | |
| Private consulting firms | 12.2% | 8.8% | | | |
| NGOs | 36.5% | 38.6% | | | |
| Academia/think tanks (non-profits) | 24.9% | 26.3% | | | |
| The World Bank Group | 3.2% | 1.8% | | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 5.3% | 3.5% | | | |
| Private banking/finance | 1.6% | | | | |
| Other | 16.4% | 21.1% | | | |
| Urban Development | FY 2016 | FY 2013 | | | |
| Private consulting firms | 15.7% | 21.7% | | | |
| NGOs | 12.4% | 5.0% | | | |
| Academia/think tanks (non-profits) | 17.8% | 11.7% | | | |
| The World Bank Group | 14.1% | 16.7% | | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 14.1% | 11.7% | | | |
| Private banking/finance | 10.8% | 18.3% | | | |
| Other | 15.1% | 15.0% | | | |
| Environmental Sustainability | FY 2016 | FY 2013 | | | |
| Private consulting firms | 4.3% | 6.3% | | | |
| NGOs | 42.5% | 38.1% | | | |
| Academia/think tanks (non-profits) | 19.4% | 11.1% | | | |
| The World Bank Group | 11.8% | 9.5% | | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 15.6% | 20.6% | | | |
| Private banking/finance | .5% | | | | |
| Other | 5.9% | 14.3% | | | |
| Regulatory Framework | FY 2016 | FY 2013 | | | |
| Private consulting firms | 4.8% | 8.5% | | | |
| NGOs | 8.1% | 10.2% | | | |
| Academia/think tanks (non-profits) | 27.4% | 18.6% | | | |
| The World Bank Group | 18.3% | 25.4% | | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 18.3% | 8.5% | | | |
| Private banking/finance | 5.4% | 6.8% | | | |
| Other | 17.7% | 22.0% | | | |



When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area. (Choose only ONE for each area of social/economic development) (Continued)

| | year | | | |
|---|---------|---------|--|--|
| Infrastructure* | FY 2016 | FY 2013 | | |
| Private consulting firms | 23.8% | 26.2% | | |
| NGOs | 3.3% | 6.6% | | |
| Academia/think tanks (non-profits) | 8.8% | 1.6% | | |
| The World Bank Group | 14.9% | 27.9% | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 12.2% | 13.1% | | |
| Private banking/finance | 18.8% | 4.9% | | |
| Other | 18.2% | 19.7% | | |
| Women's economic opportunities | FY 2016 | FY 2013 | | |
| Private consulting firms | 2.7% | | | |
| NGOs | 48.9% | 38.3% | | |
| Academia/think tanks (non-profits) | 12.1% | 10.0% | | |
| The World Bank Group | 8.8% | 11.7% | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 17.6% | 21.7% | | |
| Private banking/finance | 1.6% | 3.3% | | |
| Other | 8.2% | 15.0% | | |
| Domestic private sector development | FY 2016 | FY 2013 | | |
| Private consulting firms | 22.7% | 22.0% | | |
| NGOs | 4.4% | | | |
| Academia/think tanks (non-profits) | 7.7% | 5.1% | | |
| The World Bank Group | 12.2% | 11.9% | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 6.1% | 5.1% | | |
| Private banking/finance | 34.8% | 37.3% | | |
| Other | 12.2% | 18.6% | | |
| Trade and exports | FY 2016 | FY 2013 | | |
| Private consulting firms | 8.8% | 8.3% | | |
| NGOs | 1.7% | | | |
| Academia/think tanks (non-profits) | 7.7% | 6.7% | | |
| The World Bank Group | 18.8% | 31.7% | | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 17.7% | 20.0% | | |
| Private banking/finance | 28.2% | 20.0% | | |
| 3 | | | | |

^{*}Significantly different between FY2016 and FY2013



When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area. (Choose only ONE for each area of social/economic development) (Continued)

| | year | | |
|---|---------|---------|--|
| Economic growth | FY 2016 | FY 2013 | |
| Private consulting firms | 5.9% | 4.9% | |
| NGOs | 2.2% | | |
| Academia/think tanks (non-profits) | 13.4% | 8.2% | |
| The World Bank Group | 37.1% | 47.5% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 7.0% | 8.2% | |
| Private banking/finance | 19.4% | 13.1% | |
| Other | 15.1% | 18.0% | |
| Public sector governance/reform | FY 2016 | FY 2013 | |
| Private consulting firms | 8.6% | 10.0% | |
| NGOs | 14.4% | 5.0% | |
| Academia/think tanks (non-profits) | 15.5% | 15.0% | |
| The World Bank Group | 27.3% | 31.7% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 16.0% | 15.0% | |
| Private banking/finance | 2.1% | 6.7% | |
| Other | 16.0% | 16.7% | |
| Job creation/employment | FY 2016 | FY 2013 | |
| Private consulting firms | 14.0% | 17.2% | |
| NGOs | 3.4% | 1.7% | |
| Academia/think tanks (non-profits) | 15.7% | 8.6% | |
| The World Bank Group | 11.8% | 24.1% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 6.2% | 6.9% | |
| Private banking/finance | 20.2% | 15.5% | |
| Other | 28.7% | 25.9% | |
| Financial markets | FY 2016 | FY 2013 | |
| Private consulting firms | 5.4% | 6.8% | |
| NGOs | .5% | | |
| Academia/think tanks (non-profits) | 3.2% | 1.7% | |
| The World Bank Group | 7.0% | 10.2% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 4.9% | 6.8% | |
| Private banking/finance | 71.4% | 59.3% | |
| Other | 7.6% | 15.3% | |



When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area. (Choose only ONE for each area of social/economic development) (Continued)

| | year | | |
|---|---------|---------|--|
| Health | FY 2016 | FY 2013 | |
| Private consulting firms | 6.5% | 13.6% | |
| NGOs | 22.8% | 16.9% | |
| Academia/think tanks (non-profits) | 10.3% | 5.1% | |
| The World Bank Group | 10.3% | 13.6% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 19.0% | 22.0% | |
| Private banking/finance | 2.7% | 1.7% | |
| Other | 28.3% | 27.1% | |
| Regional integration | FY 2016 | FY 2013 | |
| Private consulting firms | 4.4% | 1.7% | |
| NGOs | 3.3% | 3.3% | |
| Academia/think tanks (non-profits) | 13.2% | 8.3% | |
| The World Bank Group | 16.5% | 11.7% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 43.4% | 46.7% | |
| Private banking/finance | .5% | 5.0% | |
| Other | 18.7% | 23.3% | |
| Education | FY 2016 | FY 2013 | |
| Private consulting firms | 5.4% | 6.7% | |
| NGOs | 11.9% | 10.0% | |
| Academia/think tanks (non-profits) | 44.3% | 36.7% | |
| The World Bank Group | 10.3% | 13.3% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 10.3% | 10.0% | |
| Private banking/finance | 1.1% | | |
| Other | 16.8% | 23.3% | |
| Social protection | FY 2016 | FY 2013 | |
| Private consulting firms | 4.4% | 10.0% | |
| NGOs | 25.6% | 16.7% | |
| Academia/think tanks (non-profits) | 21.1% | 13.3% | |
| The World Bank Group | 17.2% | 16.7% | |
| Other bilateral/multilateral institutions (ADB, UN, etc.) | 6.7% | 13.3% | |
| Private banking/finance | 4.4% | 1.7% | |
| Other | 20.6% | 28.3% | |



D. The World Bank Group's Knowledge Work and Activities

How frequently do you consult World Bank Group's knowledge work and activities in the work you do?

| Percentage of Respondents | FY 2016 | FY 2013 |
|---------------------------|---------|---------|
| Weekly | 5.3% | 6.3% |
| Monthly | 12.3% | 9.5% |
| A few times a year | 40.6% | 33.3% |
| Rarely | 24.1% | 31.7% |
| Never | 17.6% | 19.0% |

In Malaysia, to what extent do you believe that the World Bank Group's knowledge work and activities:

(1-To no degree at all, 10-To a very significant degree)

| | year | | | | | |
|---|---------|------|------|---------|------|------|
| | FY 2016 | | | FY 2013 | | |
| | N | Mean | SD | N | Mean | SD |
| Are timely* | 154 | 6.66 | 1.84 | 54 | 6.00 | 2.09 |
| Include appropriate level of stakeholder involvement during preparation* | 145 | 6.71 | 1.77 | 45 | 5.78 | 1.96 |
| Lead to practical solutions | 150 | 6.53 | 1.60 | | | |
| Are accessible (well written and easy to understand) | 160 | 7.10 | 1.77 | 61 | 6.91 | 2.01 |
| Are source of relevant information on global good practices | 162 | 7.45 | 1.69 | 56 | 7.27 | 1.97 |
| Are adequately disseminated* | 158 | 6.54 | 2.05 | 56 | 5.47 | 2.40 |
| Are translated enough into local language | 126 | 5.46 | 2.39 | 47 | 5.64 | 2.41 |
| Are adaptable to Malaysia's specific development challenges and country circumstances | 154 | 6.41 | 1.72 | 51 | 6.61 | 2.15 |
| Enhance the dissemination/sharing of Malaysia's development experiences/successes | 150 | 6.61 | 1.78 | | | |

^{*}Significantly different between FY2016 and FY2013

| | year | | | | | | |
|---|---------|------|------|----|---------|------|--|
| | FY 2016 | | | | FY 2013 | | |
| | N | Mean | SD | N | Mean | SD | |
| Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?* | 168 | 6.59 | 1.85 | 60 | 7.24 | 1.70 | |

(1-Very low technical quality, 10-Very high technical quality) *Significantly different between FY2016 and FY2013

| | year | | | | | | | |
|--|---------|------|------|---------|------|------|--|--|
| | FY 2016 | | | FY 2013 | | | | |
| | N | Mean | SD | N | Mean | SD | | |
| Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to your country?* | 160 | 7.49 | 1.44 | 52 | 5.99 | 2.43 | | |

(1-Not significant at all, 10-Very significant) *Significantly different between FY2016 and FY2013

| | year | | | | | | |
|---|---------|------|------|---------|------|------|--|
| | FY 2016 | | | FY 2013 | | | |
| | Ν | Mean | SD | Ν | Mean | SD | |
| To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge services?* | 159 | 6.82 | 1.71 | 59 | 6.12 | 1.96 | |

⁽¹⁻To no degree at all, 10-To a very significant degree) *Significantly different between FY2016 and FY2013



G. Communication and Information Sharing

Are you aware of the World Bank Group's Access to Information Policies under which the WBG discloses any information in its possession that is not a list of exceptions?

| Percentage of Respondents | FY 2016 | FY 2013 |
|---------------------------|---------|---------|
| Yes | 21.1% | 21.5% |
| No | 78.9% | 78.5% |

Do you use/have used the World Bank Group website?

| Percentage of Respondents | FY 2016 | FY 2013 |
|---------------------------|---------|---------|
| Yes | 70.5% | 74.2% |
| No | 29.5% | 25.8% |

Please rate how much you agree with the following statements. (1-Strongly disagree, 10-Strongly agree)

| | year | | | | | | | | |
|---|------|---------------|------|----|------|------|--|--|--|
| | | FY 2016 FY 20 | | | | | | | |
| | N | Mean | SD | N | Mean | SD | | | |
| I find the World Bank Group's websites easy to navigate* | 139 | 6.99 | 1.68 | 55 | 6.44 | 1.86 | | | |
| I find the information on the World Bank Group's websites useful | 136 | 7.29 | 1.71 | 55 | 6.97 | 1.83 | | | |
| When I need information from the World Bank Group I know how to find it | 140 | 6.26 | 2.28 | 59 | 5.94 | 2.30 | | | |
| The World Bank Group is responsive to my information requests and inquiries | 92 | 6.91 | 1.93 | 34 | 6.26 | 2.21 | | | |

^{*}Significantly different between FY2016 and FY2013



Appendix E: Indicator Questions as a Function of Exposure to the World Bank Group

| | Which of the following describes most of your exposure to the World Bank Group in Malaysia? (Choose no more than TWO) | | | | | | | | | | | |
|---|---|----------|-----------|-------------|-------------|---------------|-------------|----------|---------|----------|--|--|
| Indicator Question | Observer | | Use WBG r | eports/data | Engage in W | BG activities | Collaborate | | Use WB0 | website | | |
| | No Mean | Yes Mean | No Mean | Yes Mean | No Mean | Yes Mean | No Mean | Yes Mean | No Mean | Yes Mean | | |
| Overall, please rate your impression of the World Bank Group's effectiveness in Malaysia. | 6.58 | 5.48 | 6.17 | 6.46 | 5.98 | 6.82 | 6.15 | 6.73 | 6.38 | 6.10 | | |
| Overall the World Bank Group currently plays a relevant role in Malaysia | 6.53 | 5.54 | 6.02 | 6.61 | 6.06 | 6.66 | 6.20 | 6.50 | 6.33 | 6.16 | | |
| The World Bank Group's work is aligned with what I consider the development priorities for Malaysia | 6.66 | 5.80 | 6.23 | 6.69 | 6.28 | 6.72 | 6.35 | 6.73 | 6.45 | 6.40 | | |
| Responsiveness | 7.02 | 6.05 | 6.63 | 6.99 | 6.55 | 7.19 | 6.64 | 7.21 | 6.94 | 6.45 | | |
| Being inclusive | 6.99 | 6.15 | 6.54 | 7.08 | 6.63 | 7.07 | 6.70 | 7.05 | 6.85 | 6.64 | | |
| Openness (sharing data and other information) | 7.43 | 6.40 | 6.87 | 7.53 | 7.03 | 7.38 | 6.95 | 7.90 | 7.24 | 7.00 | | |
| Collaboration with the Government | 7.58 | 6.26 | 6.91 | 7.64 | 6.96 | 7.70 | 7.06 | 7.75 | 7.28 | 7.10 | | |
| Ease of access to the people at the World Bank Group who are making decisions important to my work | 7.12 | 5.58 | 6.52 | 6.99 | 6.38 | 7.29 | 6.50 | 7.43 | 6.84 | 6.49 | | |
| Collaboration with civil society | 6.82 | 5.50 | 6.26 | 6.70 | 6.30 | 6.75 | 6.23 | 7.22 | 6.50 | 6.35 | | |
| Staff accessibility | 7.01 | 5.58 | 6.51 | 6.84 | 6.46 | 6.97 | 6.41 | 7.38 | 6.81 | 6.33 | | |
| Collaboration with the private sector | 6.74 | 5.76 | 6.17 | 6.85 | 6.24 | 6.91 | 6.37 | 6.80 | 6.68 | 6.05 | | |
| Straightforwardness and honesty | 7.38 | 6.12 | 6.77 | 7.43 | 6.96 | 7.23 | 6.88 | 7.62 | 7.07 | 7.04 | | |
| Treating clients and stakeholders in Malaysia with respect | 7.61 | 6.74 | 7.28 | 7.55 | 7.11 | 7.87 | 7.21 | 7.98 | 7.52 | 7.15 | | |
| Being a long-term partner | 7.50 | 6.53 | 7.04 | 7.51 | 7.05 | 7.60 | 7.14 | 7.57 | 7.24 | 7.25 | | |
| The World Bank Group's knowledge work and activities are adaptable to Malaysia's specific development challenges and country circumstances | 6.52 | 5.56 | 6.09 | 6.56 | 6.18 | 6.56 | 6.31 | 6.33 | 6.22 | 6.47 | | |
| Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities? | 6.67 | 5.94 | 6.38 | 6.58 | 6.30 | 6.84 | 6.34 | 6.88 | 6.53 | 6.35 | | |
| Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to your country? | 7.54 | 6.86 | 7.27 | 7.50 | 7.23 | 7.70 | 7.26 | 7.73 | 7.49 | 7.19 | | |
| To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge services (e.g., research, analysis, data, and technical assistance)? | 6.82 | 6.26 | 6.49 | 6.91 | 6.60 | 6.83 | 6.59 | 6.95 | 6.67 | 6.68 | | |

Yellow highlight indicates significant difference between Yes and No means.



Appendix F: Malaysia FY 2016 Questionnaire



World Bank Group Country Survey FY16 - Malaysia

The World Bank Group is interested in gauging the views of clients and partners who are either involved in development in Malaysia or who observe activities related to social and economic development. The following survey will give the World Bank Group's team that works in Malaysia, greater insight into how the Bank's work is perceived. This is one tool the World Bank Group uses to assess the views of its stakeholders, and to develop more effective strategies that support development in Malaysia. We would be very grateful, if you could spend 20-25 minutes to fill out the questionnaire.

A local independent firm has been hired to oversee the logistics of this survey. This ensures anonymity and confidentiality. We hope you'll be candid.

Finally, the survey relates to the World Bank Group's work. When responding to the survey, please consider the area of the World Bank Group with which you are most familiar.

To complete the survey, please circle/check the response that most accurately reflects your opinion. If you prefer not to answer a question, please leave it blank. If you feel that you do not have an adequate amount of information on a subject, please check "Don't know".

PLEASE NOTE: IN SOME CASES THE SURVEY WILL ASK FOR A SPECIFIC NUMBER OF RESPONSES. PLEASE DO NOT CHOOSE ANY MORE THAN REQUESTED. IF MORE RESPONSES ARE CHOSEN, DATA CANNOT BE INCLUDED IN ANALYSIS.

SECTION A: GENERAL ISSUES FACING MALAYSIA

| A1 | A1. In general would you say that Malaysia is headed in ? | | | | | | |
|----|---|--|--|--|--|--|--|
| 1 | The right direction | | | | | | |
| 2 | The wrong direction | | | | | | |
| 3 | Not sure | | | | | | |



SECTION A: GENERAL ISSUES FACING MALAYSIA

A2. Listed below are a number of economic and social development priorities in Malaysia.

Please identify which of the following you consider the most important economic and social development priorities in Malaysia? (Choose no more than FIVE)

| _ | • | | • |
|----|--|----|--|
| 1 | Social protection (e.g., pensions, targeted social assistance) | 16 | Health |
| 2 | Transport (e.g., roads, bridges, transportation) | 17 | Quality of education |
| 3 | Public sector governance/ reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform) | 18 | Poverty reduction |
| 4 | Global/regional integration | 19 | Energy |
| 5 | Women's economic opportunities | 20 | Cost of living |
| 6 | Domestic private sector development | 21 | Climate change (e.g., mitigation, adaptation) |
| 7 | Foreign direct investment | 22 | Trade and exports |
| 8 | Water and sanitation | 23 | Crime and violence |
| 9 | Anti corruption | 24 | Economic growth |
| 10 | Job creation/employment | 25 | Law and justice (e.g., judicial system) |
| 11 | Rural development | 26 | Regulatory framework |
| 12 | Financial markets | 27 | Natural resource management (e.g., oil, gas, mining) |
| 13 | Urban development | 28 | Disaster management |
| 14 | Environmental sustainability | 29 | Information and communications technology |
| 15 | Income inequality | 29 | information and communications technology |
| | | | I . |

A3. The World Bank Group's "Shared Prosperity" goal captures two key elements, economic growth and equity. It will seek to foster income growth among the bottom 40 percent of a country's population. Improvement in the Shared Prosperity Indicator requires growth and well-being of the less well-off. When thinking about the idea of "shared prosperity" in your country, which of the following TWO best illustrate how this would be achieved in Malaysia? (Choose no more than TWO)

| | , , |
|----|---|
| 1 | Consistent economic growth |
| 2 | More reliable social safety net |
| 3 | Greater access to micro-finance for the poor |
| 4 | Greater voice and participation for citizens to help ensure greater accountability |
| 5 | Greater access to health and nutrition for citizens |
| 6 | Better entrepreneurial opportunities (i.e., to start small and medium sized businesses) |
| 7 | A growing middle class |
| 8 | Better opportunity for the poor who live in rural areas |
| 9 | Better opportunity for the poor who live in urban areas |
| 10 | Better employment opportunities for young people |
| 11 | Better employment opportunities for women |
| 12 | Greater equity of fiscal policy |
| 13 | Education and training that better ensure job opportunity |
| 14 | Better quality public services |
| 15 | Other (please specify): |
| | |



SECTION B: THE WORLD BANK GROUP'S KNOWLEDGE HUB IN MALAYSIA

The World Bank Group's Knowledge Hub recently opened in Malaysia with the following goals: i) to provide analytical and advisory services to the Malaysian government to support Malaysia's efforts to enter high income status by 2020; ii) to help Malaysia export its successful development experiences to other countries; iii) through the Kuala Lumpur-based teams from the Word Bank Group DEC Research Group and Indicators Group, to carry out new and innovative global research out of the Malaysia office, while at the same time supporting the country's efforts to build its own global research capacity.

| B1. To what extent do you think Malaysia will benefit from the World Bank Group's new global knowledge hub in Kuala Lumpur in terms of analytical and advisory services it will receive? | | | | | | | | | | | - |
|--|-----------------|----------|----------|---|---|---|---|---|---|------------------------------|-------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| To no | Don't know | | | | | | | | | | |
| B2. To what extent will the World Bank Group knowledge hub help Malaysia build its own greater global research capacity? | | | | | | | | | | | wn greater global |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| To no | o degree at all | | | | | | | | | To a very significant degree | Don't know |
| , , , , | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| reac | ch high incom | | | | 5 | 6 | 7 | 8 | 9 | 10 | |
| To no | o degree at all | | | | | | | | | To a very significant degree | Don't know |
| B4. When considering Malaysia's efforts to enter high income status by 2020, which of the following area of further knowledge and experience would be of most value to the country? (Choose no more than TWO) | | | | | | | | | | | |
| • | | | | |) | | | | | | |
| 1 | Innovation a | • | uctivity | / | | | | | | | |
| 2 | Education qu | ality | | | | | | | | | |
| 3 | Green growt | h | | | | | | | | | |
| 4 | Fiscal stabilit | У | | | | | | | | | |
| 5 | Infrastructur | e develo | opmen | t | | | | | | | |



SECTION B: THE WORLD BANK GROUP'S KNOWLEDGE HUB IN MALAYSIA

| B5. To what extent do you believe that the new global knowledge hub will provide opportunity for Malaysia to disseminate and share more broadly its knowledge with developing countries? | | | | | | | | | | | |
|--|---|---|---|---|---|------------|---|---|----|--|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | |
| To no degree at all To a very significant degree Don't | | | | | | Don't know | | | | | |

| deve | When thinking about how the World Bank Group can better help Malaysia export its knowledge to eloping countries, which of the following should the World Bank Group emphasize? Oose no more than TWO) |
|------|--|
| 1 | Sharing Malaysia's successful practices |
| 2 | Identifying and disseminating lessons learned from Malaysia's development experience |
| 3 | Supporting recipient countries to adapt Malaysia's successful policies to their political and economic context |
| 4 | Advancing economic development theory to better understand development processes and how to replicate them |
| 5 | Other (please specify): |

| B7. Which aspects of Malaysia's 'development story' do you think would be of greatest interest to the following groups of countries (Choose up to THREE for each column) | | | | | | | | |
|--|---------------------------------------|-------------------------------|-------------------------------------|--|--|--|--|--|
| | | A. ASEAN developing countries | B. Developing countries across Asia | C. Developing countries across the globe | | | | |
| 1 | Fiscal stability | | | | | | | |
| 2 | Foreign direct investment | | | | | | | |
| 3 | Integration of women in the workforce | | | | | | | |
| 4 | Governance | | | | | | | |
| 5 | Education system | | | | | | | |
| 6 | Inclusiveness of growth | | | | | | | |
| 7 | Financial inclusion | | | | | | | |
| 8 | Other (please specify): | | | | | | | |



SECTION C: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP IN MALAYSIA

| C1. How familian | r are yo | u with | n the v | work of tl | ne Wor | ld Bank G | roup in I | Malaysia? | |
|---------------------|----------|--------|---------|------------|--------|-----------|-----------|-----------|--------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Not familiar at all | | | | | | | | | Extremely familiar |

| C2. Overall, plea | se rate | your | impre | ssion | of the | World | l Bank G | roup's e | ffectiveness in Ma | alaysia. |
|----------------------|---------|------|-------|-------|--------|-------|----------|----------|--------------------|------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| Not effective at all | | | | | | | | | Very effective | Don't know |

| C3. To what extent do you believe the World Bank Group's staff is well prepared (e.g., skills and knowledge) to help Malaysia achieve the goals identified above? | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|------------------------------|------------|--|--|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| To no degree at all | | | | | | | | | To a very significant degree | Don't know | | | |

| | hat extent do you agree with the following staten aysia? | nents | abou | t th | e W | orld | Ban | k Gı | oup | 's wo | ork in | |
|------------|---|-------|------|------|-----|------|-----|------|-----|-------|-----------------|---------------|
| | | Stroi | υ, | | | | | | | St | rongly agree | Don't know |
| C4 | Overall the World Bank Group currently plays a relevant role in Malaysia | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| C 5 | The World Bank Group's work is aligned with what I consider the development priorities for Malaysia | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |

| | hat extent is the World Bank Group an effective pawing? | artne | r in N | /lala | ysia | , in t | erm | s of | eac | h of t | the | | | | |
|-----------|--|-------|---------|-------|------|--------|-----|------------------------------|-----|--------|-----|--|--|--|--|
| | | To no | o degre | e at | | | | To a very significant degree | | | | | | | |
| C6 | Responsiveness | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C7 | Being inclusive | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| С8 | Openness (sharing data and other information) | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C9 | Collaboration with the Government | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C10 | Ease of access to the people at the World Bank Group who are making decisions important to my work | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C11 | Collaboration with civil society | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C12 | Staff accessibility | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C13 | Collaboration with the private sector | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C14 | Straightforwardness and honesty | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C15 | Treating clients and stakeholders in Malaysia with respect | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C16 | Being a long-term partner | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| C17 | Agenda setting influence | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |



SECTION C: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP IN MALAYSIA

| C18. To what extent do you believe that Malaysia receives value for money from the World Bank Group's Reimbursable Advisory Services (RAS)? | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|------------------------------|------------|--|--|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | |
| To no degree at all | | | | | | | | | To a very significant degree | Don't know | | | |

| | . Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work lalaysia? (Choose no more than TWO) |
|----|--|
| 1 | Too influenced by developed countries |
| 2 | Not collaborating enough with stakeholders outside the Government |
| 3 | Not enough public disclosure of its work |
| 4 | Arrogant in its approach |
| 5 | Understaffed |
| 6 | Not client focused |
| 7 | Not willing to honestly criticize policies and reform efforts in the country |
| 8 | Staff too inaccessible |
| 9 | Imposing technocratic solutions without regard to political realities |
| 10 | World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) |
| 11 | Other (please specify): |
| 12 | Don't know |

C20. In addition to the regular relations with the national government, which TWO of the following groups should the World Bank Group collaborate with more in your country? (Choose no more than TWO) Parliament NGOs 7 2 Media Youth/university groups 3 **Local Government** Faith based organizations 4 Private sector 9 Other (please specify): 5 10 Don't know Academia/think tanks/research institutes



SECTION C: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP IN MALAYSIA

C21. When thinking about the following aspects of economic and social development in Malaysia, please identify the organization/group that you believe adds the most value in terms of the support it offers the country in this particular area.

(Choose only ONE for each area of social/economic development)

| | | Private consulting firms | NGOs | Academia/ think tanks (nonprofits) | The World Bank Group | Other bilateral/multilateral institutions (ADB, UN, etc.) | Private banking/ finance | Other (Please list) |
|----|---|--------------------------|------|--|-------------------------|--|--------------------------------|---------------------------|
| 1 | Law and justice (e.g., judicial system) | | | | | | | |
| 2 | Urban development | | | | | | | |
| 3 | Environmental sustainability | | | | | | | |
| 4 | Regulatory framework | | | | | | | |
| 5 | Infrastructure | | | | | | | |
| 6 | Women's economic opportunities | | | | | | | |
| 7 | Domestic private sector development | | | | | | | |
| 8 | Trade and exports | | | | | | | |
| 9 | Economic growth | | | | | | | |
| 10 | Public sector governance/ reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform) | | | | | | | |
| 11 | Job creation/ employment | | | | | | | |
| 12 | Financial markets | | | | | | | |
| 13 | Health | | | | | | | |
| 14 | Regional integration | | | | | | | |
| 15 | Education | | | | | | | |
| 16 | Social protection (e.g., pensions, targeted social assistance) | | | | | | | |



SECTION D: THE WORLD BANK GROUP'S KNOWLEDGE WORK AND ACTIVITIES (i.e., ANALYSIS, STUDIES, RESEARCH, DATA, REPORTS, CONFERENCES)

| | D1. How frequently do you consult World Bank Group's knowledge work and activities in the work you do? | | | | | | | | | | | | | | | | | | | | |
|--|--|-------|------|--------|------|-------|--------|------|------|-------|-----------|------|------|--------|------|---------|---------|------------------|-------|--------------------|---------------|
| 1 | Weekly | | | | | | | | | | | | | | | | | | | | |
| 2 | Monthly | | | | | | | | | | | | | | | | | | | | |
| 3 | A few times a | | | | | | | | | | | | | | | | | | | | |
| 4 | Rarely | year | | | | | | | | | | | | | | | | | | | |
| - | • | | | | | | | | | | | | | | | | | | | | |
| 5 | Never | | | | | | | | | | | | | | | | | | | | |
| In M | alaysia, to w | hat | ext | ent d | lo y | ou k | elie | ve t | hat | | | | | k Gro | ıp's | know | ledg | | | | ities: |
| | | | | | | | | | | To n | o de I | gree | | | | | | To a v | | nificant degree | Don't know |
| D2 | Are timely | | | | | | | | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D3 | Include app | • | | | | | ehold | er | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D4 | Lead to pra | ctica | so | lution | ıs | | | | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D5 | Are accessi | • | vell | writt | en a | and e | easy t | to | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D6 | Are source of relevant information on global | | | | | | | | | | | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| good practices D7 Are adequately disseminated | | | | | | | | | | 1 | 1 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D8 | Are transla | | | | | | langu | ıage | | 1 | | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| | Are adapta | | | | | | | uge | | _ | +- | _ | | | | | | | | | |
| D9 | developme | nt ch | | • | | | | | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| D10 | Enhance th Malaysia's experience | devel | орі | ment | on/s | shari | ng of | | | 1 | 2 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| | Overall, ho | w w | oul | d you | ı ra | te tl | ne te | chn | ical | qual | ity | of t | he ' | World | Ban | k Gro | oup's | knov | vledg | e wor | k and |
| activ | vities? | | | 1 | | | | | | | | | | | | | | | 1 | | |
| | 1 | | 2 | 3 | | 4 | 5 | | 6 | | 7 | 8 | 3 | 9 | | | 10 | | | | |
| Very quali | low technical ty | | | | | | | | | | | | | | | Very l | high te | chnica qualit | | Don't k | now |
| | Overall, ho | _ | - | | | | | ion | do | you k | eli | eve | the | e Wor | d Ba | nk G | roup' | s kno | wled | lge wo | ork |
| | 1 | | 2 | 3 | | 4 | 5 | Т | 6 | | 7 | 2 | 3 | 9 | | | 10 | | | | |
| Not s | ignificant at all | | | | | | | | | | | | | | | Ve | ery sig | nificar | nt | Don't k | |
| | Overall, to | wha | t ex | ktent | do | es V | Vorlo | l Ba | nk G | Group | o kn | ow | led | ge inf | uen | се ро | licy i | n dev | elopi | ing | |
| | 1 | | 2 | 3 | | 4 | 5 | | 6 | - | 7 | 8 | 3 | 9 | | | 10 | | | | |
| To no | o degree at all | | | 1 | | | | | | | | - | | | - | Го а ve | ery sig | nificar degre | | Don't k | now |
| | 014. To what extent do you agree that the World Bank Group meets Malaysia's needs for knowledge | | | | | | | | | | | | | | | | | | | | |
| | To what exices (e.g., res | | | - | _ | | | | | | | | - | | Ma | laysia | a's ne | eds | or kr | owled | ige |
| | 1 | 2 | | 3 | | 4 | 5 | | 6 | 7 | | 8 | | 9 | | 1 | .0 | | | | |
| Stron | gly disagree | | | | | | | | | | | | | | | Stro | ngly ag | ree | D | on't kno | ow |



SECTION E: THE FUTURE ROLE OF THE WORLD BANK GROUP IN MALAYSIA

| | Which of the following SHOULD the World Bank Group do to make itself of greater value in sysia? (Choose no more than TWO) |
|---|---|
| 1 | Improve the quality of its experts as related to Malaysia's specific challenges |
| 2 | Focus primarily on advocacy issues |
| 3 | Reach out more to groups outside of government |
| 4 | Ensure greater selectivity in its work |
| 5 | Provide more adequate data/knowledge/statistics/figures on Malaysia's economy |
| 6 | Offer more innovative financial products |
| 7 | Offer more innovative knowledge services |
| 8 | Work faster |
| 9 | Other (please specify): |



SECTION F: THE WORLD BANK GROUP'S WORK AND ENGAGEMENT IN CLIENT COUNTRIES

| F1. How familiar | are yo | u with | the V | Vorld Baı | าk Groเ | ıp's work i | in client | countries? | |
|---------------------|--------|--------|-------|-----------|---------|-------------|-----------|------------|--------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Not familiar at all | | | | | | | | | Extremely familiar |

| | o what extent is the World Bank Group an effecti s of each of the following | ve develo | pm | ent | part | ner | in cl | ient | cou | ntri | es, in | |
|---|--|----------------------|----|------------------|------|-----|-------|------|-----|-------|-------------------------|---------------|
| | | To n degre all | - | | | | | | | signi | very ficant egree | Don't know |
| 1 | Collaboration with government | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 2 | Collaboration with other partners | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 3 | Collaboration with civil society | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 4 | Collaboration with private sector | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 5 | Accessibility | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 6 | Speed | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 7 | Flexibility | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 8 | Providing influential policy advice | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 9 | Being helpful with its implementation support | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |

| F3. | Which of the following do you identify as the World Bank Group's greatest WEAKNESSES in its work |
|-------|---|
| in cl | ient countries? (Choose no more than TWO) |
| 1 | Too influenced by developed countries |
| 2 | Not exploring alternative policy options |
| 3 | Not collaborating enough with stakeholders outside the Government |
| 4 | Its advice and strategies do not lend themselves to practical problem solving |
| 5 | Not enough public disclosure of its work |
| 6 | Arrogant in its approach |
| 7 | Not client focused |
| 8 | The credibility of its knowledge/data |
| 9 | World Bank Group's processes too complex |
| 10 | Not willing to honestly criticize policies and reform efforts in the country |
| 11 | Staff too inaccessible |
| 12 | Imposing technocratic solutions without regard to political realities |
| 13 | World Bank Group's processes too slow (e.g., too bureaucratic in its operational policies and procedures) |
| 14 | Not aligned with other donors' work |
| 15 | Not aligned with country priorities |
| 16 | Not adequately sensitive to political/social realities in client countries |
| 17 | Other (please specify): |
| 18 | Don't know |



SECTION G: COMMUNICATION AND INFORMATION SHARING

| G1. How do you get most of your information about economic and social development issues in Malaysia? (Choose no more than TWO) | | | | | | |
|---|--|----|--------------------------|--|--|--|
| 1 | Social media (e.g., Facebook, blogs, Twitter, YouTube, Flickr) | 6 | International television | | | |
| 2 | International newspapers | 7 | Local newspapers | | | |
| 3 | Local radio | 8 | Internet | | | |
| 4 | International radio | 9 | Periodicals | | | |
| 5 | Local television | 10 | Other (please specify): | | | |

| G2. How would you prefer to receive information from the World Bank Group? (Choose no more than TWO) | | | | | |
|---|--|---|--|--|--|
| 1 | Direct contact with World Bank Group (i.e., face to face meetings/discussions) | 5 | World Bank Group's website | | |
| 2 | Mobile phones | 6 | Social media (e.g., Facebook, blogs, Twitter, YouTube, Flickr) | | |
| 3 | World Bank Group's seminars/workshops/conferences | 7 | e-Newsletters | | |
| 4 | World Bank Group's publications and other written materials | 8 | Other (please specify): | | |

| | G3. How frequently would you like to interact with the World Bank Group's knowledge hub in Kuala Lumpur? (Select only ONE response) | | | | |
|---|---|--|--|--|--|
| 1 | Weekly | | | | |
| 2 | Monthly | | | | |
| 3 | A few times a year | | | | |
| 4 | Only when I'm seeking knowledge/data/etc. | | | | |

| | Are you aware of the World Bank Group's Access to Information Policies under which the | | | |
|----|--|-----|----|--|
| G4 | World Bank Group discloses any information in its possession that is not on a list of | Yes | No | |
| | exceptions? (If YES please go to Question G5; if NO please go to G6) | | | |

| G6 | Do you use/have you used the World Bank Group website? | Yes | No |
|-----------|---|-----|----|
| G7 | Do you currently consult the World Bank Group social media sites (e.g., Facebook, blogs, Twitter, YouTube, and Flickr)? | Yes | No |



SECTION G: COMMUNICATION AND INFORMATION SHARING

| | e rate how much you agree with the following stater | Stroi | | | | | | | | | ongly | Don't |
|-----|--|-------|---|---|---|---|---|---|---|---|-------|-------|
| G8 | I find the World Bank Group's websites easy to navigate. (Only answer if you have used a World Bank Group website) | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| G9 | I find the information on the World Bank Group's websites useful. (Only answer if you have used a World Bank Group website) | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| G10 | The World Bank Group's social media channels (e.g., blogs, Facebook, Twitter, YouTube, Flickr) are valuable sources of information about the institution | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| G11 | When I need information from the World Bank Group I know how to find it (e.g., whom to call, where to reach them, etc.) | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| G12 | The World Bank Group is responsive to my information requests and inquiries | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |



SECTION H: BACKGROUND INFORMATION

| H1. | Which of the following best describes your c | urre | nt position? (Select only ONE response) | | | |
|-----|---|------|--|--|--|--|
| 1 | Office of the Prime Minister | 11 | NGO/Community Based Organization | | | |
| 2 | Office of Minister | 12 | Media (press, radio, TV, web, etc.) | | | |
| 3 | Office of Parliamentarian | 13 | Independent Government Institution (i.e., Regulatory Agency, Central Bank/oversight institution) | | | |
| 4 | Employee of a Ministry, Ministerial Department or Implementation Agency | 14 | Trade Union | | | |
| 5 | Project Management Unit (PMU) overseeing implementation of project/ Consultant/Contractor working on World Bank Group supported project/program | 15 | Faith-Based Group | | | |
| 6 | Local Government Office or Staff | 16 | Youth Group | | | |
| 7 | Bilateral/Multilateral Agency | 17 | Academia/Research Institute/Think Tank | | | |
| 8 | Private Sector Organization | 18 | Judiciary Branch | | | |
| 9 | Private Foundation | 10 | Other (places specify) | | | |
| 10 | Financial Sector/Private Bank | 19 | Other (please specify): | | | |

| H2. | H2. Please identify the primary specialization of your work. (Select only ONE response) | | | | | | |
|-----|---|----|--|--|--|--|--|
| 1 | Water | 12 | Gender | | | | |
| 2 | Social protection and labor | 13 | Transport and ICT | | | | |
| 3 | Fragility, conflict and violence | 14 | Urban, rural, and social development | | | | |
| 4 | Environment and natural resources | 15 | Governance | | | | |
| 5 | Public-private partnerships | 16 | Poverty | | | | |
| 6 | Education | 17 | Jobs | | | | |
| 7 | Health, nutrition, and population | 18 | Agriculture | | | | |
| 8 | Energy and extractives | 19 | Climate Change | | | | |
| 9 | Macroeconomics and fiscal management | 20 | Generalist (specialized in multiple sectors) | | | | |
| 10 | Trade and competitiveness | 21 | Other (please specify): | | | | |
| 11 | Finance and markets | | | | | | |

| | H3. Which of the following describes most of your exposure to the World Bank Group in Malaysia? (Choose no more than TWO) | | | | | |
|---|---|--|--|--|--|--|
| 1 | Observer (i.e., follow in media, discuss in informal conversations, etc.) | | | | | |
| 2 | Use World Bank Group reports/data | | | | | |
| 3 | 3 Engage in World Bank Group related/sponsored events/activities | | | | | |
| 4 | 4 Collaborate as part of my professional duties | | | | | |
| 5 | Use World Bank Group website for information, data, research, etc. | | | | | |

| H4. | H4. What's your gender? | | | | | |
|-----|-------------------------|--|--|--|--|--|
| 1 | Female | | | | | |
| 2 | Male | | | | | |

| H5. | Which best represents your geographic location? |
|-----|---|
| 1 | Greater Kuala Lumpur/Klang Valley |
| 2 | Other |

Thank you for completing the survey!