

FY 2022 Niger Country Opinion Survey Report

THE WORLD BANK GROUP

Strategic Insights Group



October 2022



Acknowledgements

The Niger Country Opinion Survey is part of the Country Opinion Survey Program series of the World Bank Group. This report was prepared by the Strategic Insights Group (SI), led by Jose De Buerba (Senior Communications Officer, Head of SI). Yulia Danilina, Jessica Cameron, Nan Lin, and Sofya Gubaydullina oversaw design, reporting, and analysis. Dania Mendoza, Noreen Wambui, and Irina Popova provided data support. SI acknowledges the significant contribution from the Niger country team and independent fielding agency GIE GROUPE CIPEL. In particular, Strategic Insights Group is grateful for the support from Ibrahim Garba (Operations Officer) and Mouslim Sidi Mohamed (External Affairs Officer), who coordinated the survey related activities from Niamey, Niger.



Country Opinion Surveys
THE WORLD BANK GROUP



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I. Objectives

This survey was designed to assist the World Bank Group (WBG) in gaining a better understanding of how stakeholders in Niger perceive the WBG. The survey explored:

- *Overall Context*
- *Overall Attitudes toward the World Bank Group*
- *World Bank Group's Work and Engagement on the Ground*
- *World Bank Group's Support in Development Areas*
- *World Bank Group's Knowledge Work and Activities*
- *The Future Role of the World Bank Group in Niger*
- *Communication and Information Sharing*
- *Background Information*

II. Methodology

From March to April 2022, 352 stakeholders of the WBG in Niger were invited to provide their opinions on the WBG's work in the country by participating in a Country Opinion Survey. Participants were drawn from the Office of the President or Prime Minister; office of a Minister; office of a member of the National Assembly; employees of ministries/ministerial departments/implementation agencies; Project Management Units (PMUs) overseeing implementation of WBG projects; consultants/contractors working on WBG-supported projects/programs; local governments; independent government institutions; the judicial system; state-owned enterprises; bilateral and multilateral agencies; private sector organizations; the financial sector/private banks; private foundations; NGOs and community-based organizations; trade unions; faith-based groups; youth groups; academia/research institutes/think tanks; and the media.

A total of 256 stakeholders participated in the survey (73% response rate). Respondents received the questionnaire via post or courier and returned it accordingly or respondents received an email with a link to complete the survey online via the Qualtrics platform.

Every country that engages in the Country Opinion Survey (COS) must include specific indicator questions that will be aggregated for the World Bank Group's annual Corporate Scorecard. These questions are identified throughout the survey report.

Note that the body of the report presents data on selected questions of the survey questionnaire. Please refer to Appendix A for data on all survey questions. Appendices B and C present data on selected questions. Additional data breakdowns are available upon request.



II. Methodology (continued)

The results in this year’s Country Survey were compared to those in the Country Survey conducted in FY’19 (response rate was 75%, N=259). Comparing responses across Country Surveys reflect changes in attitudes over time, but also changes in respondent samples and changes to the survey instrument itself. To reduce the influence of the latter factor, only those questions with similar response scales/options were analyzed. In FY’22, the increased outreach and subsequent numbers of survey respondents from the office of the National Assembly and local government is to be commended but should be kept in mind when interpreting the results of the past year comparison analyses – some differences in the past year comparisons analyses may be a result of differences in stakeholder compositions, not just changes over time. The distribution of respondent samples from the FY’19 and FY’22 Country Surveys are listed in the table below.

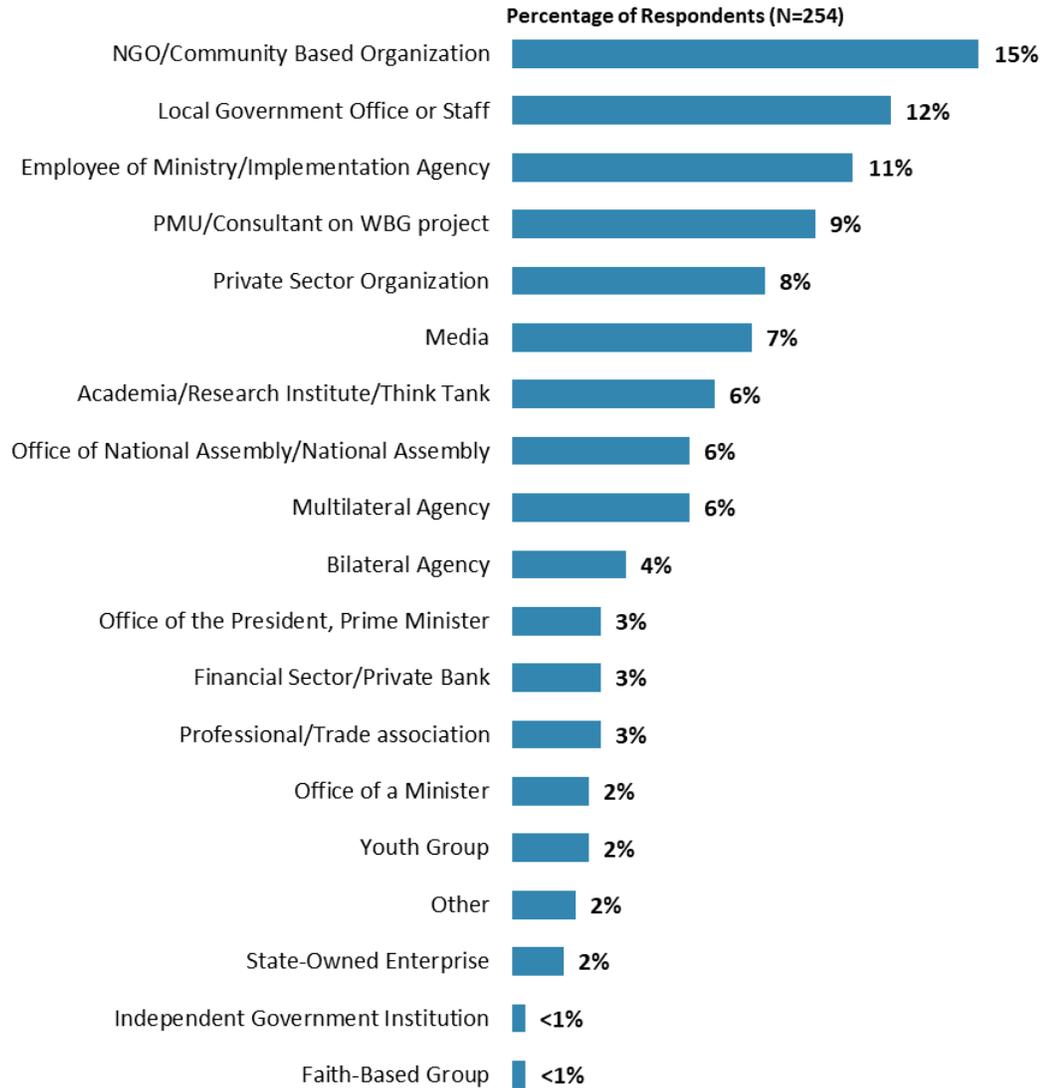
Percentage of Respondents	Distribution	
	FY 2019	FY 2022
Office of the President; Prime Minister; Office of Minister	7%	5%
Office of National Assembly	2%	6%
Government Institutions (includes employees of ministries, PMUs/Consultants on WBG-supported projects, independent government institutions, and embassy/diplomatic office)	26%	22%
Local Government Office or Staff	7%	12%
Bilateral/Multilateral Agency	8%	9%
Civil Society (includes NGOs/CBOs, youth groups, trade unions, and faith-based groups)	25%	20%
Private Sector (includes private sector organization and financial sector/private banks)	9%	11%
Academia/Research Institute/Think Tank	6%	6%
Media	8%	7%
Other	1%	2%
Total Number of Respondents	259	254



III. Demographics of the Sample

Current Position

- Note that for further analyses, some respondent groups were combined.¹



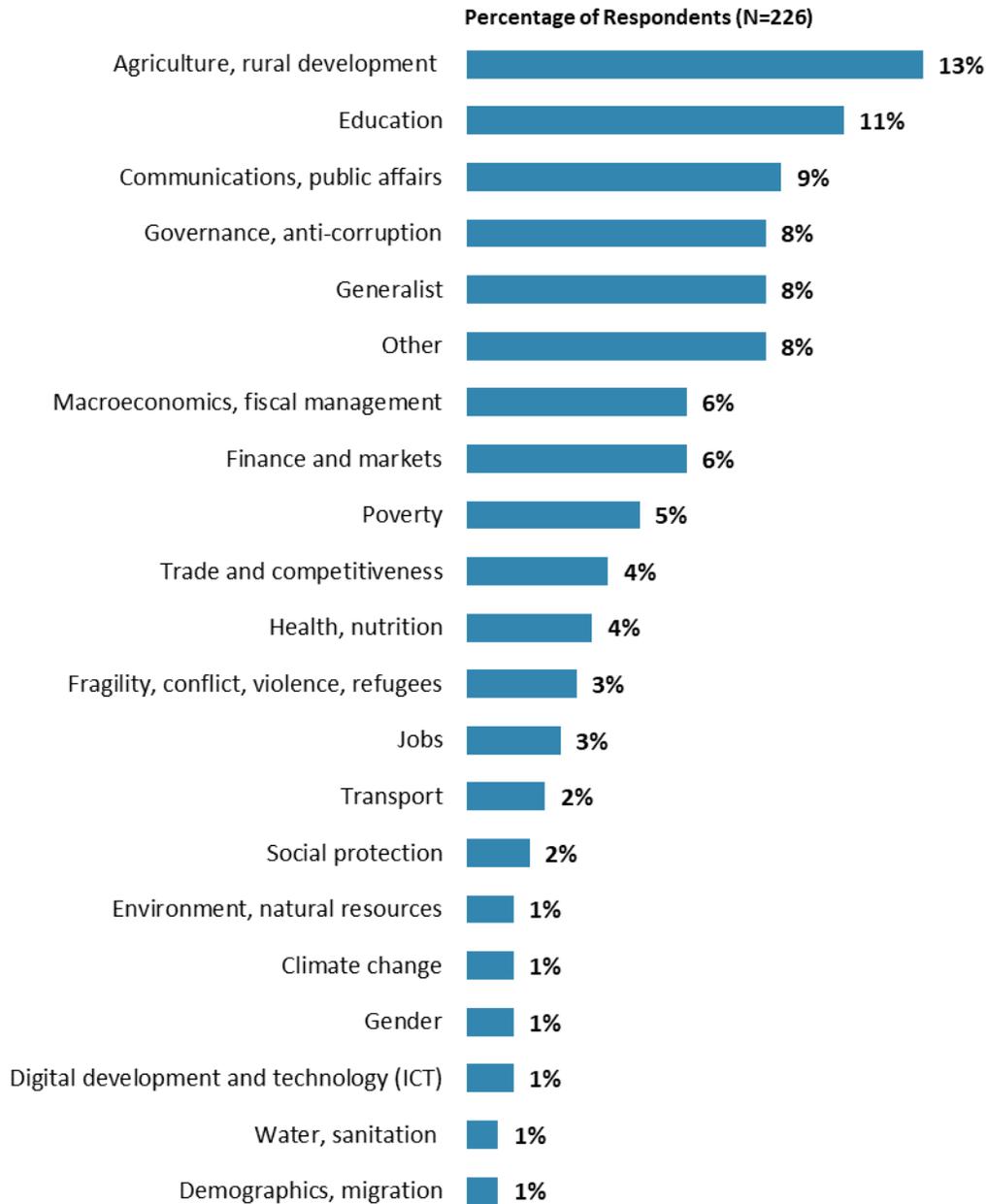
“Which of the following best describes your current affiliation?”
(Respondents chose from a list.)

¹ Respondents from the office of the President/Prime Minister were combined with the respondents from the office of a Minister; respondents from bilateral agencies were combined with those from multilateral agencies; respondents from the financial sector/private banks were combined with those from private sector organizations. Respondents, NGOs/community-based organizations, trade unions, faith-based groups were combined into a “CSO” category. The small number of respondents from independent government institutions, state-owned enterprises, and youth groups were included in the “Other” category. There were no responses from judicial system and private foundations.



III. Demographics of the Sample (continued)

Area of Primary Specialization

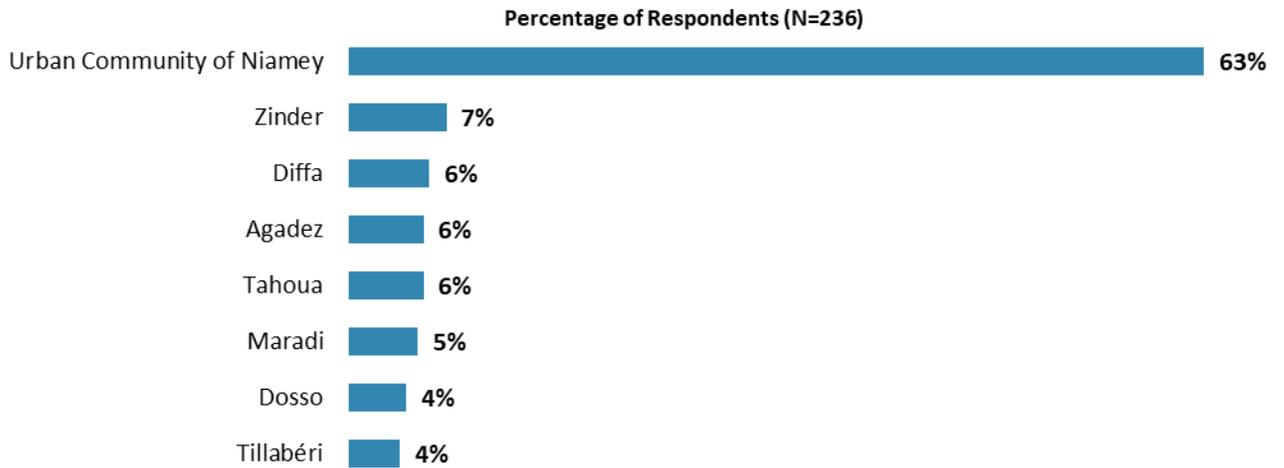


“Please identify the primary specialization of your work.”
(Respondents chose from a list.)



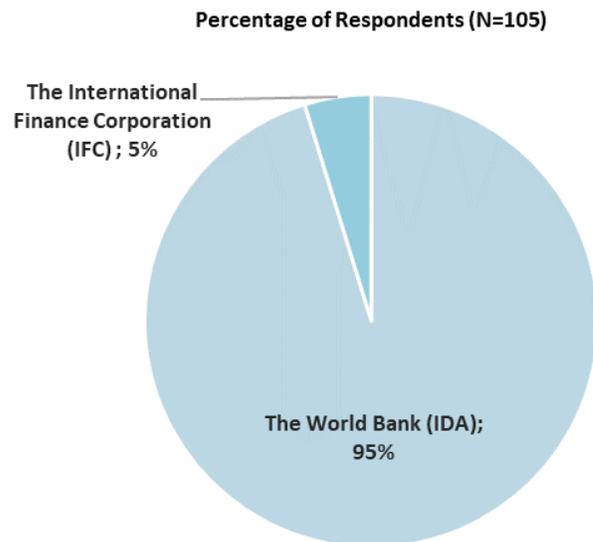
III. Demographics of the Sample (continued)

Geographic Locations



"Which best represents your geographic location?"
(Respondents chose from a list.)

Exposure to Agencies within the World Bank Group



"Which of the following agencies of the World Bank Group do you primarily collaborate/work with in Niger?"
(Respondents chose from a list.)

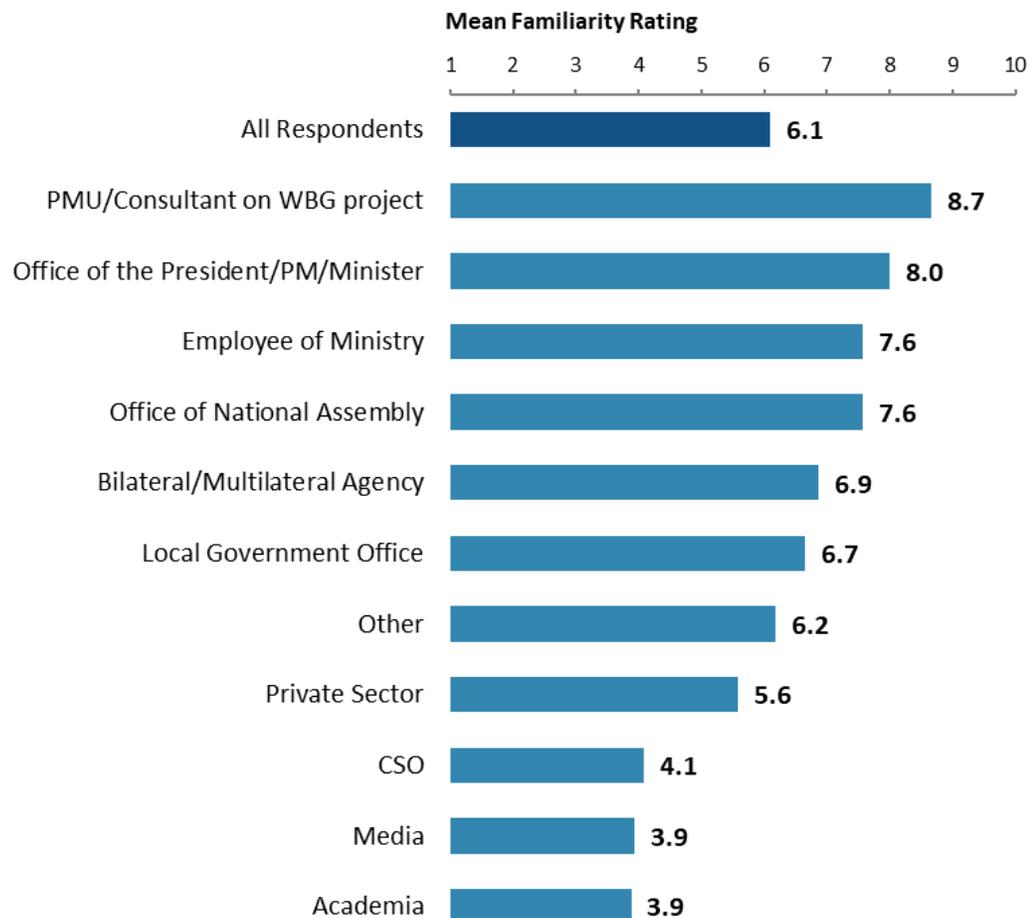
Note: no respondents selected ICSID & MIGA response option.



III. Demographics of the Sample (continued)

Familiarity with the World Bank

- **Year comparison:** Respondents in this year's Country Survey reported higher levels of familiarity with the World Bank compared to respondents in the FY'19 Country Survey, but the difference did not reach statistical significance (mean in FY'22 = 6.1; mean in FY'19 = 5.9).
- **Collaboration:** Respondents who indicated that they collaborate with the WBG reported significantly higher levels of familiarity with the work of the World Bank compared to respondents who do not collaborate (mean familiarity of collaborators = 7.9; mean familiarity of non-collaborators = 4.8)
- **Impact of familiarity:** Respondents' ratings of familiarity with the World Bank were significantly, strongly correlated with their ratings for the World Bank's overall effectiveness in Niger. As well, ratings of familiarity were significantly moderately correlated with the extent that the WBG's work help to achieve the development results in Niger and agreement that the WBG plays a relevant role in the country.

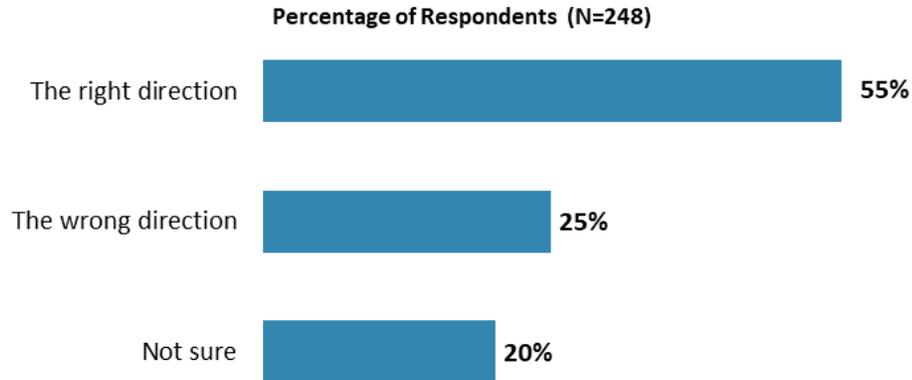


"How familiar are you with the work of the World Bank (IDA) in Niger?"*
(1-"Not familiar at all", 10-"Extremely familiar")



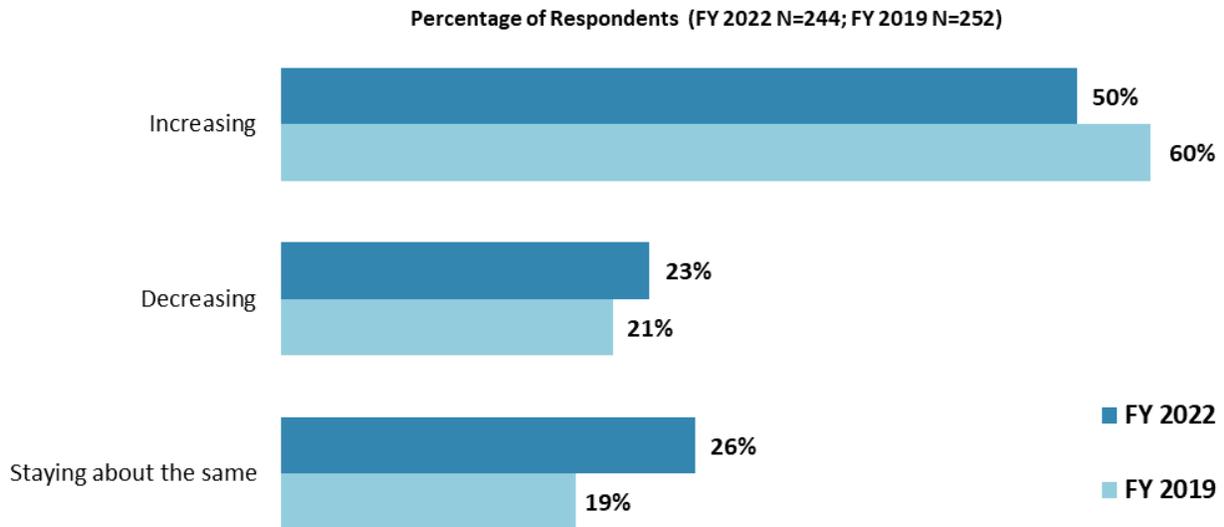
IV. Overall Context

Headed in the Right Direction



"In general, would you say that Niger is headed in ... ?"
(Respondents chose from a list.)

Perceptions of Economic Opportunity



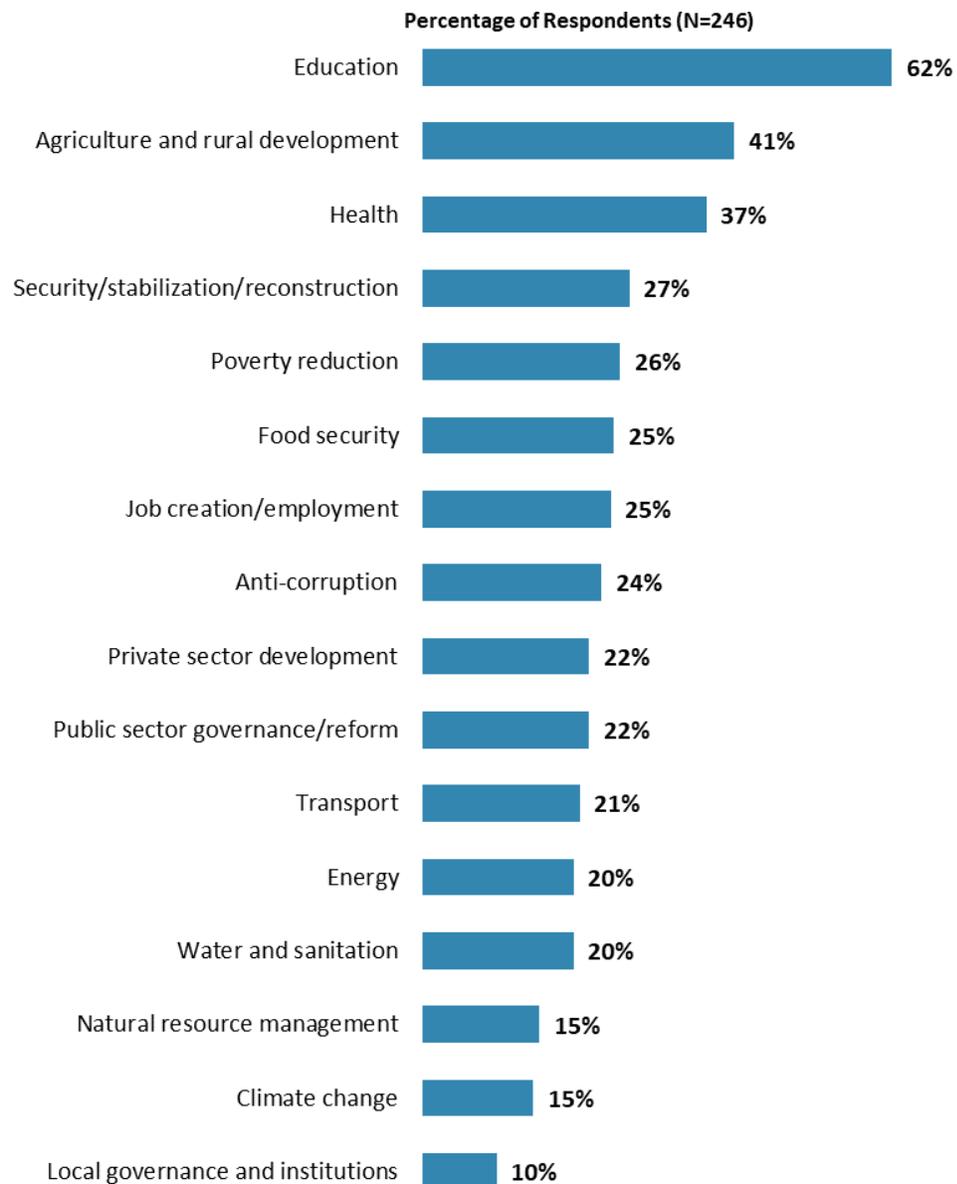
"Do you think that economic opportunity for citizens in Niger is ... ?"
(Respondents chose from a list.)
(Significantly different between FY 2022 and FY 2019)



IV. Overall Context (continued)

Development Priority

- **Year comparison:** Respondents in the FY'19 Country Survey indicated that the most important development priority in Niger was “*education*” (64%), followed by “*agriculture and rural development*” (37%), “*public sector governance/reform*” (35%), “*energy*” (35%), “*health*” (30%), and “*food security*” (27%). Of note, “*stability/stabilization/reconstruction*” and “*anti-corruption*”, two new areas listed in the FY'22 COS, had about a quarter of respondents identifying them as top development priorities.



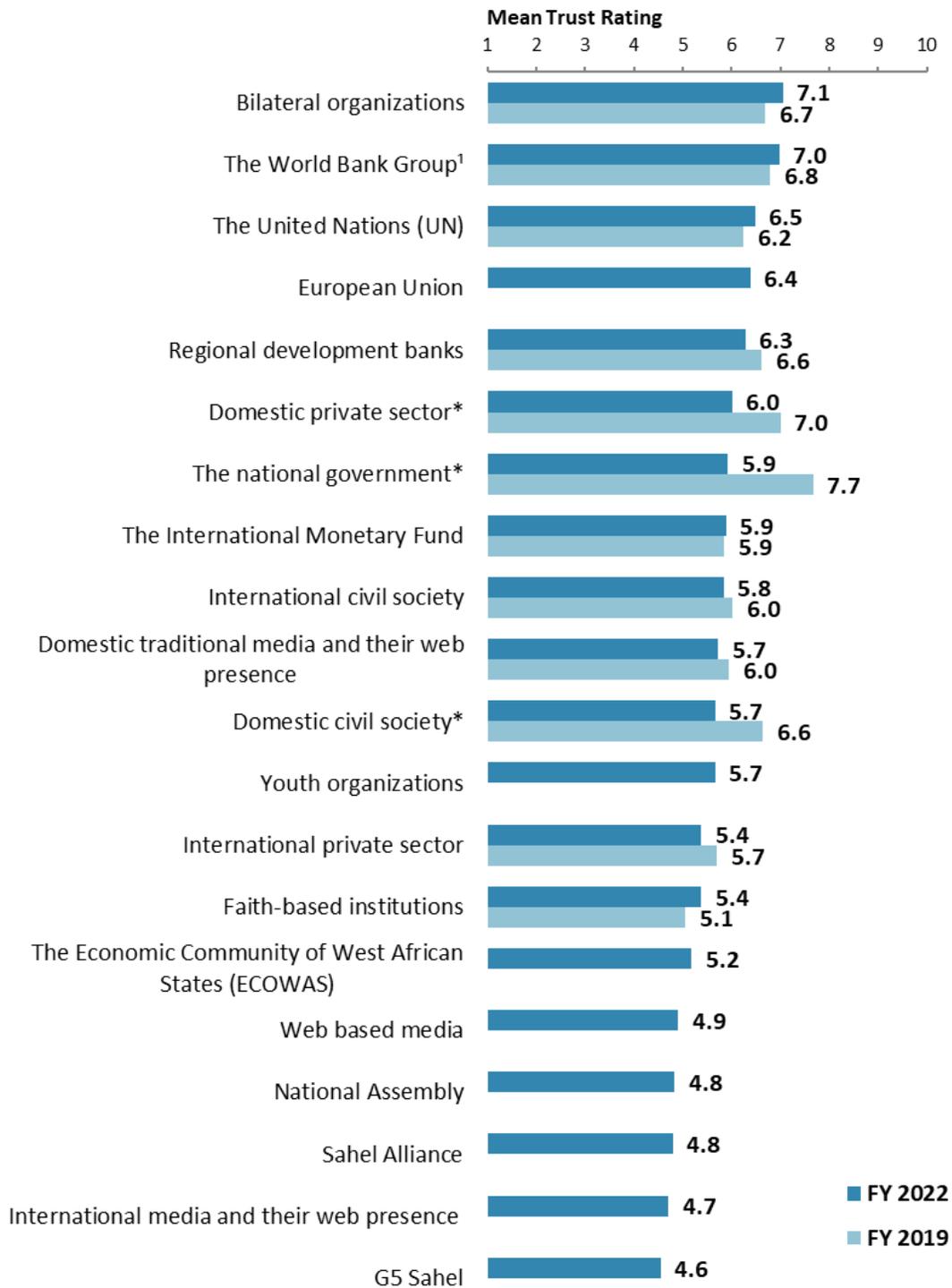
"Please identify which of the following development priorities you consider the most important in Niger.
(Choose no more than 5)"

(Respondents chose from a list. Responses combined. Top 16 of 35 response options shown)



IV. Overall Context (continued)

Trust in Institutions



"To what extent do you trust each of the following groups to do what is right?"

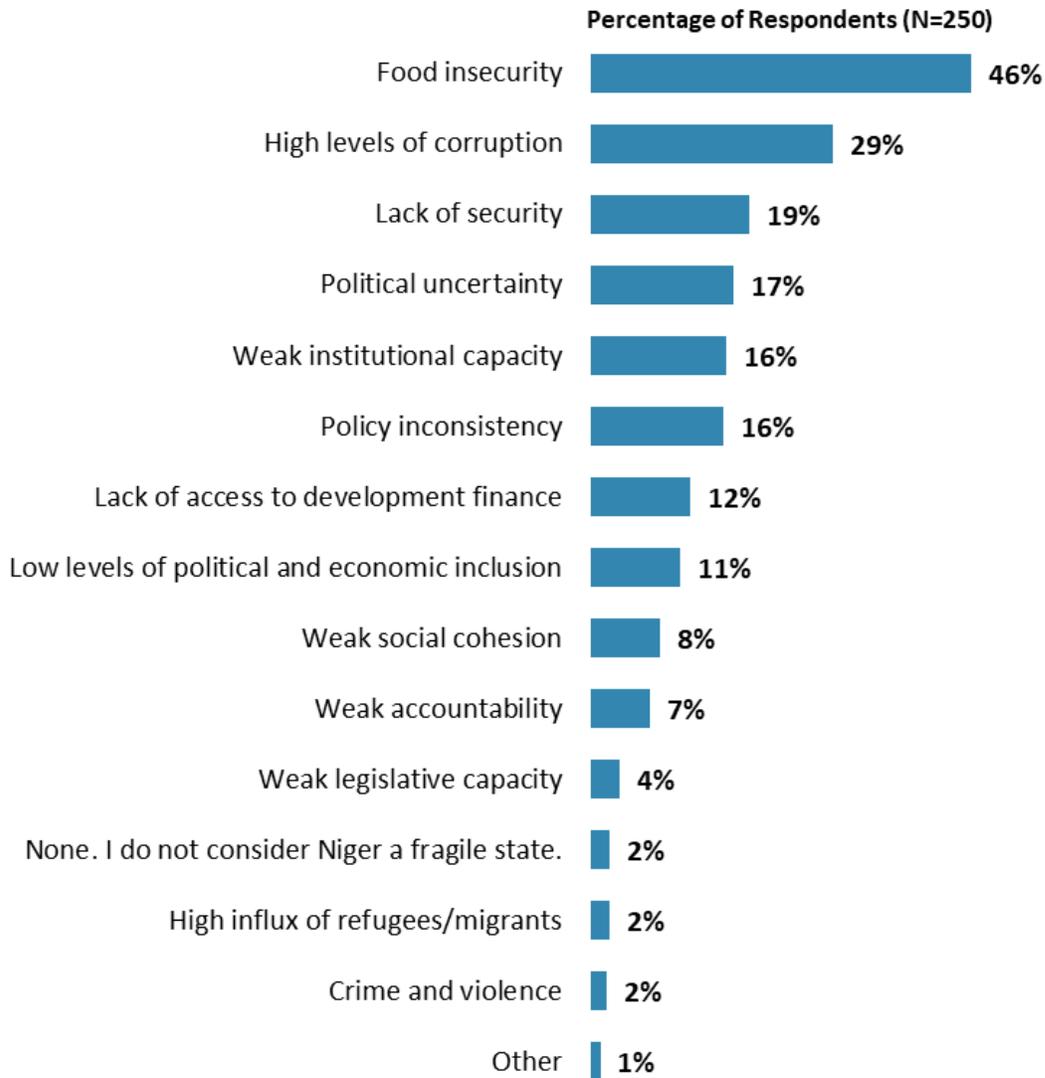
(1-"To no degree at all ", 10-"To a very significant degree")

(*Significantly different between FY 2022 and FY 2019) ¹Indicator Question



IV. Overall Context (continued)

Niger as a Fragile State



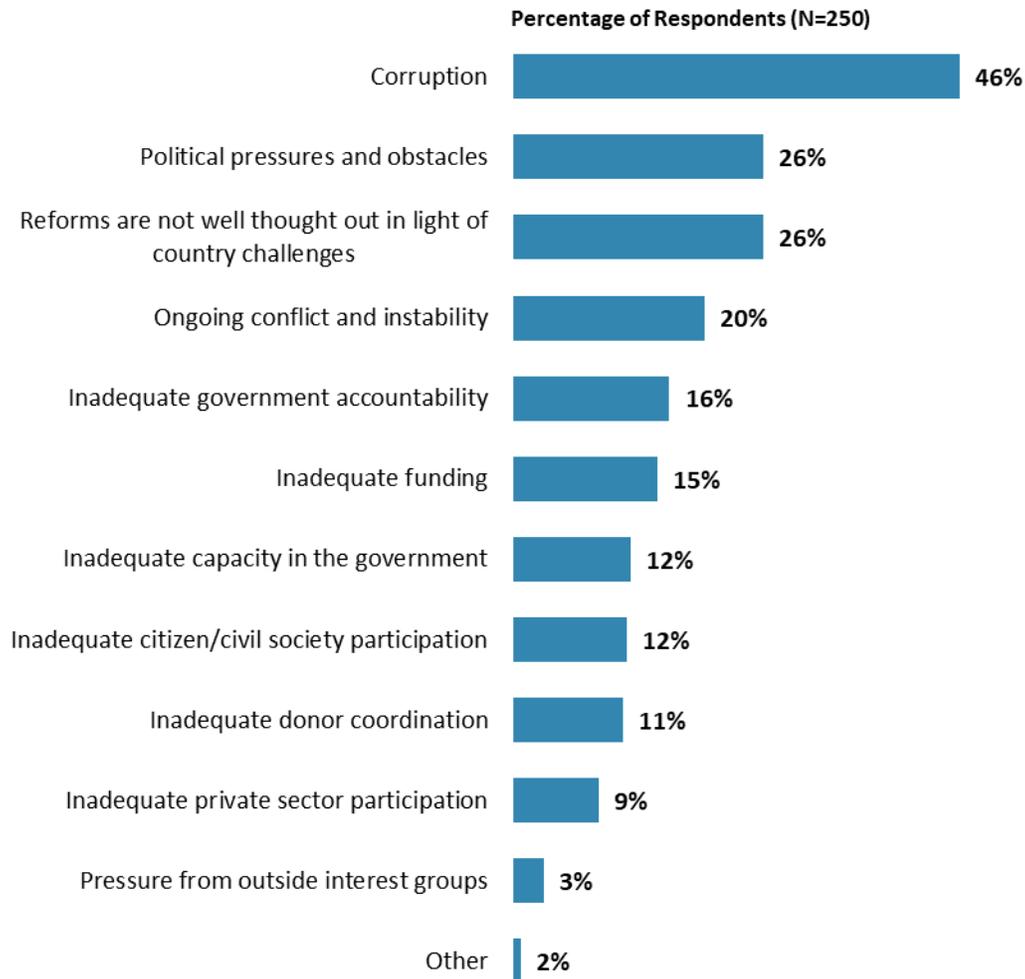
"When considering the characteristics of a fragile state, please identify which of the following best illustrate fragility in Niger. (Choose no more than 2)"
(Respondents chose from a list. Responses combined.)



IV. Overall Context (continued)

Attributions for Slow/Failed Reform Efforts

- **Year comparison:** Respondents in the FY'19 Country Survey similarly indicated that “*corruption*” (50%), “*reforms are not well thought out in light of country challenges*” (31%), and “*political pressures and obstacles*” (30%) were the reasons for slow/failed reform efforts in Niger.



"When economic and/or social reform efforts fail or are slow to take place in Niger, which of the following would you attribute this to? (Choose no more than 2)"
(Respondents chose from a list. Responses combined.)



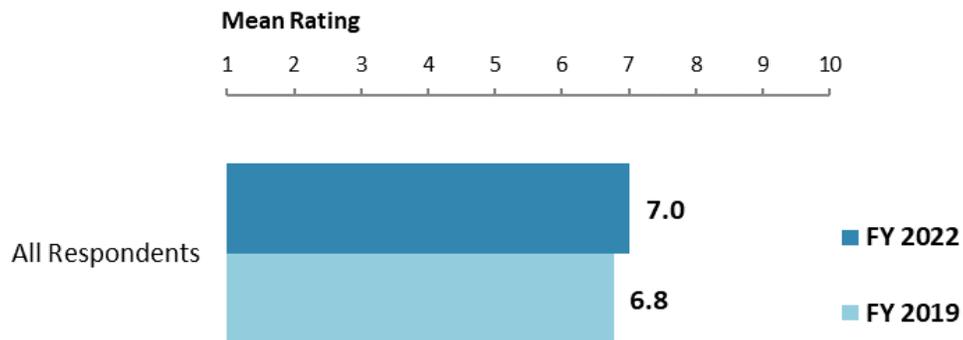
V. Overall Attitudes toward the World Bank Group

The World Bank Group's Overall Effectiveness (*Indicator Question*)



"Overall, please rate your impression of the World Bank Group's effectiveness in Niger." (1-"Not effective at all", 10-"Very effective")
(Statistically similar between FY 2022 and FY 2019)

Achieving Development Results (*Indicator Question*)

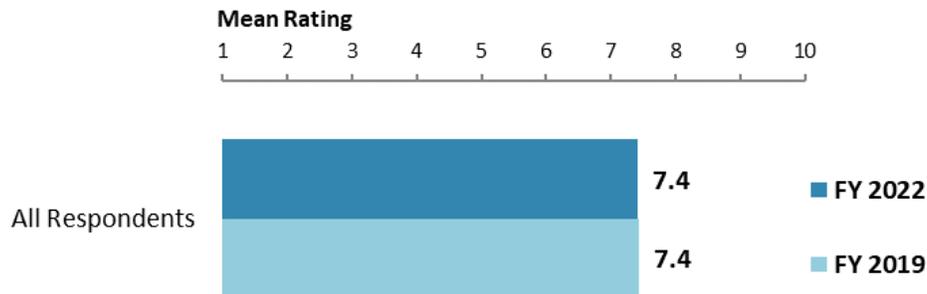


"To what extent does the World Bank Group's work help to achieve development results in Niger?" (1-"To no degree at all", 10-"To a very significant degree")
(Statistically similar between FY 2022 and FY 2019)



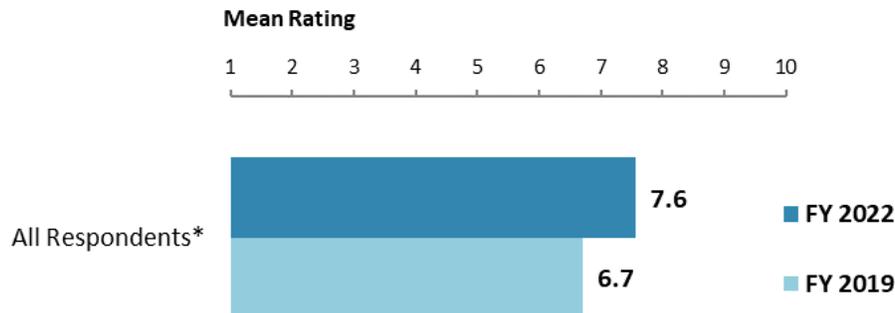
V. Overall Attitudes toward the World Bank Group (continued)

Influence on Niger's Development Agenda (*Indicator Question*)



"To what extent does the World Bank Group influence the development agenda in Niger?"
(1-"To no degree at all", 10-"To a very significant degree")
(Statistically similar between FY 2022 and FY 2019)

WBG Staff Preparedness



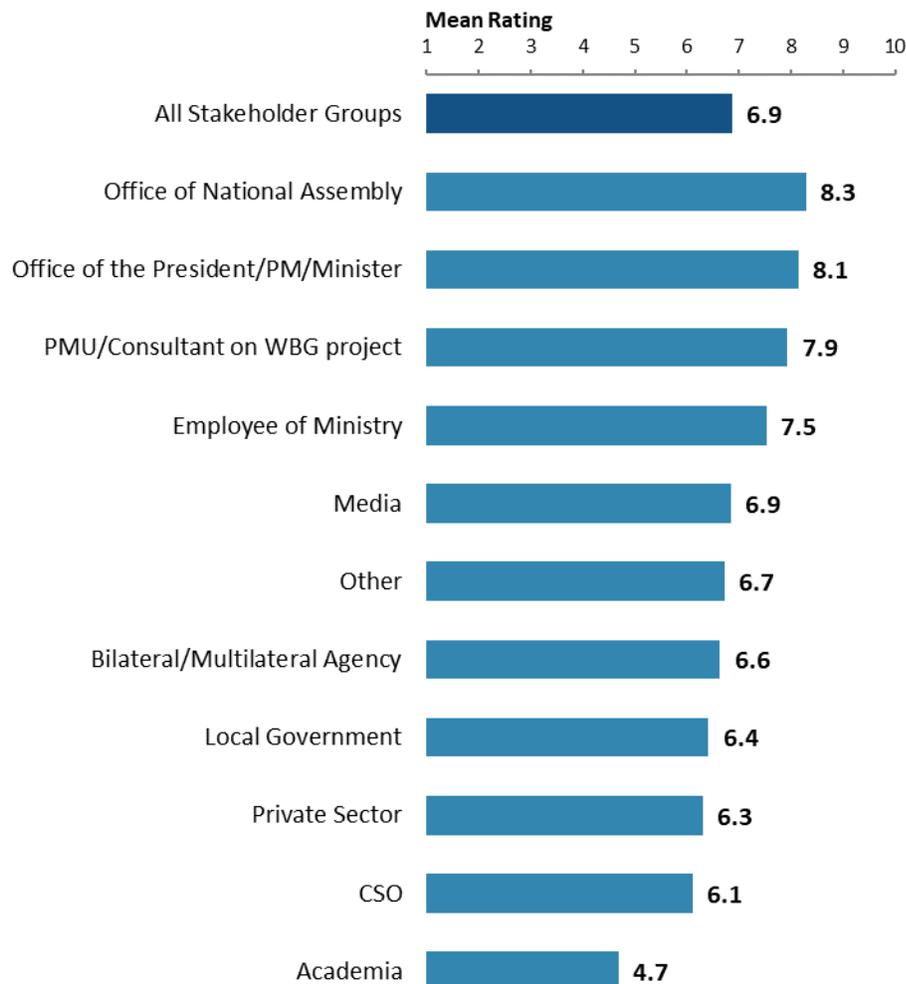
"To what extent do you believe the World Bank Group's staff is well prepared (e.g., skills mix and knowledge) to help Niger solve its most complicated development challenges?"
(1-"To no degree at all", 10-"To a very significant degree")
(*Significantly different between FY 2022 and FY 2019)



V. Overall Attitudes toward the World Bank Group (continued)

Overall Ratings for Indicator Questions by Stakeholder Groups

- **Collaboration:** Respondents who collaborate with the WBG had significantly higher mean ratings for the aggregated responses to the twenty-five COS indicator questions (mean rating = 7.3) compared to respondents who do not collaborate with the WBG (mean rating = 6.4). Responses for individual indicator questions by collaboration can be found in Appendix C (page 64).
- **Stakeholder groups:** Respondents from Niger’s National Assembly had the highest mean ratings for the aggregated responses to the twenty-five COS indicator questions, whereas respondents from academia had significantly lower mean ratings. Responses for individual indicator questions by stakeholder groups can be found in Appendix B (page 51).



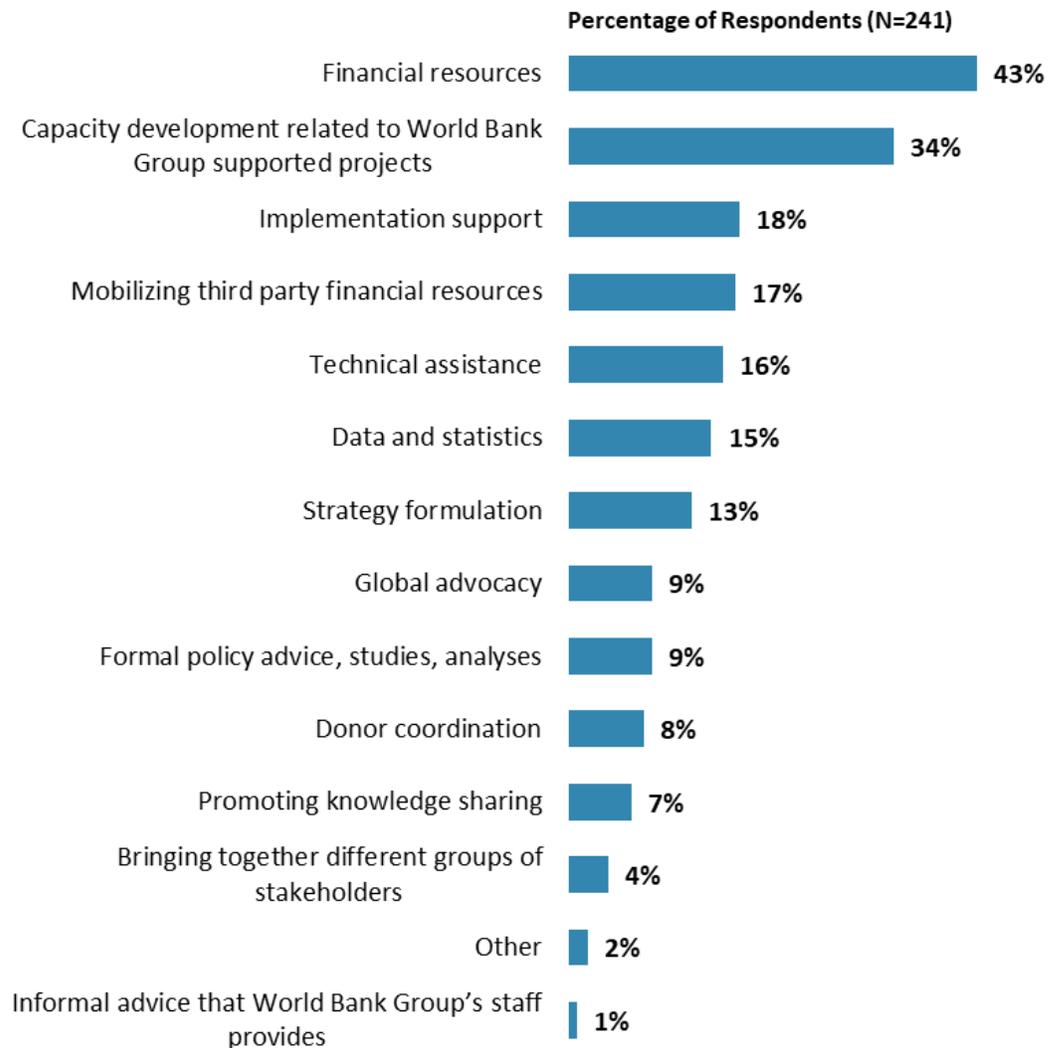
Mean Ratings for All Indicator Questions by Stakeholder Groups on a Scale from 1 to 10



V. Overall Attitudes toward the World Bank Group (continued)

Greatest Value

- **Year comparison:** Respondents in the FY'19 Country Survey indicated that the WBG's greatest values to Niger were “*financial resources*” (45%) and “*capacity development related to World Bank Group supported projects*” (42%).

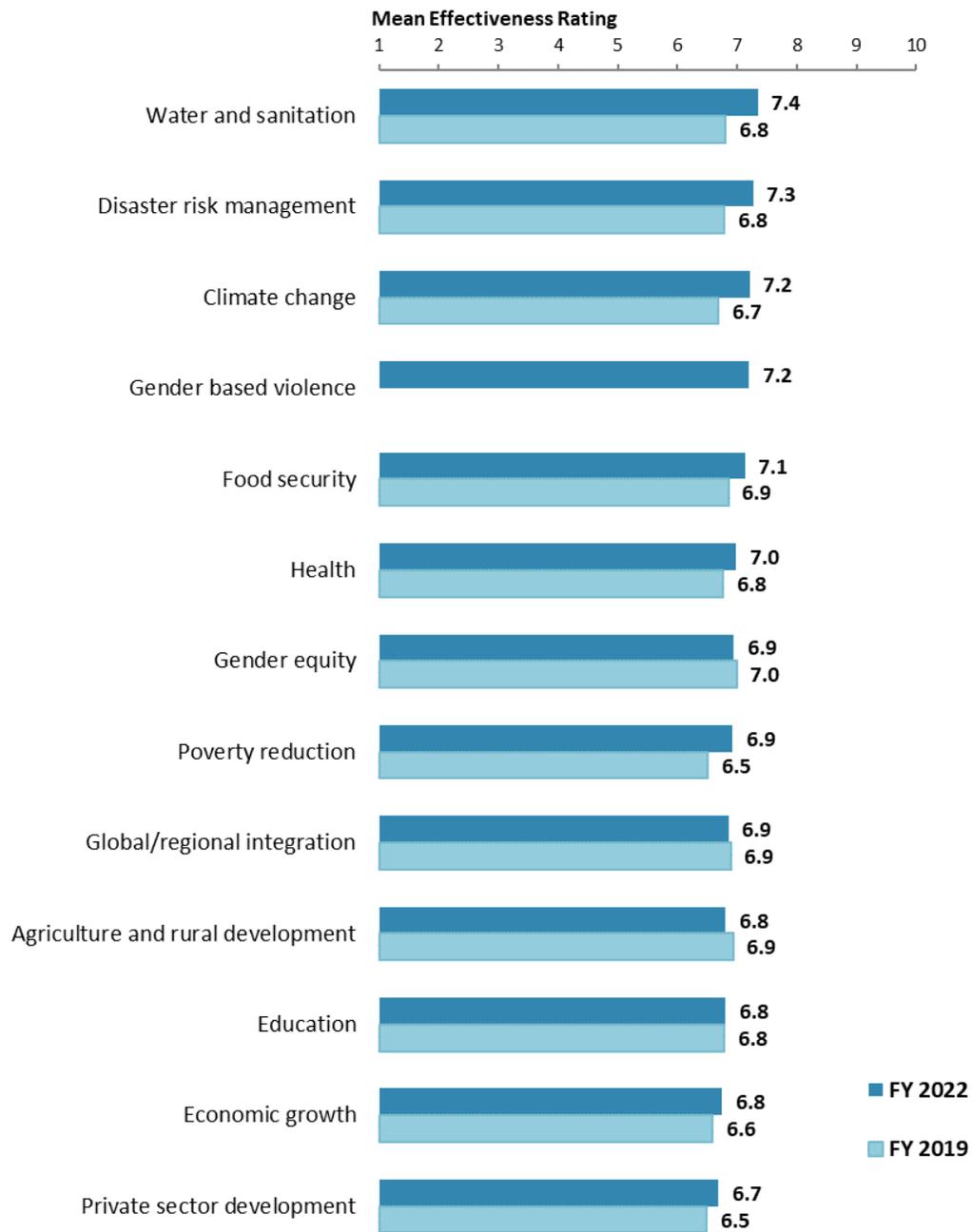


“When thinking about the World Bank Group’s role in Niger, which activity do you VALUE the most? (Choose no more than TWO)”



VI. World Bank Group's Support in Development Areas

Effectiveness of WBG's Support in Sectoral Areas²



"How EFFECTIVE do you believe the World Bank Group is in terms of the work it does in the following areas of development in Niger?"
(Top 13 of 27 shown)
(1-"Not effective at all", 10-"Very effective")

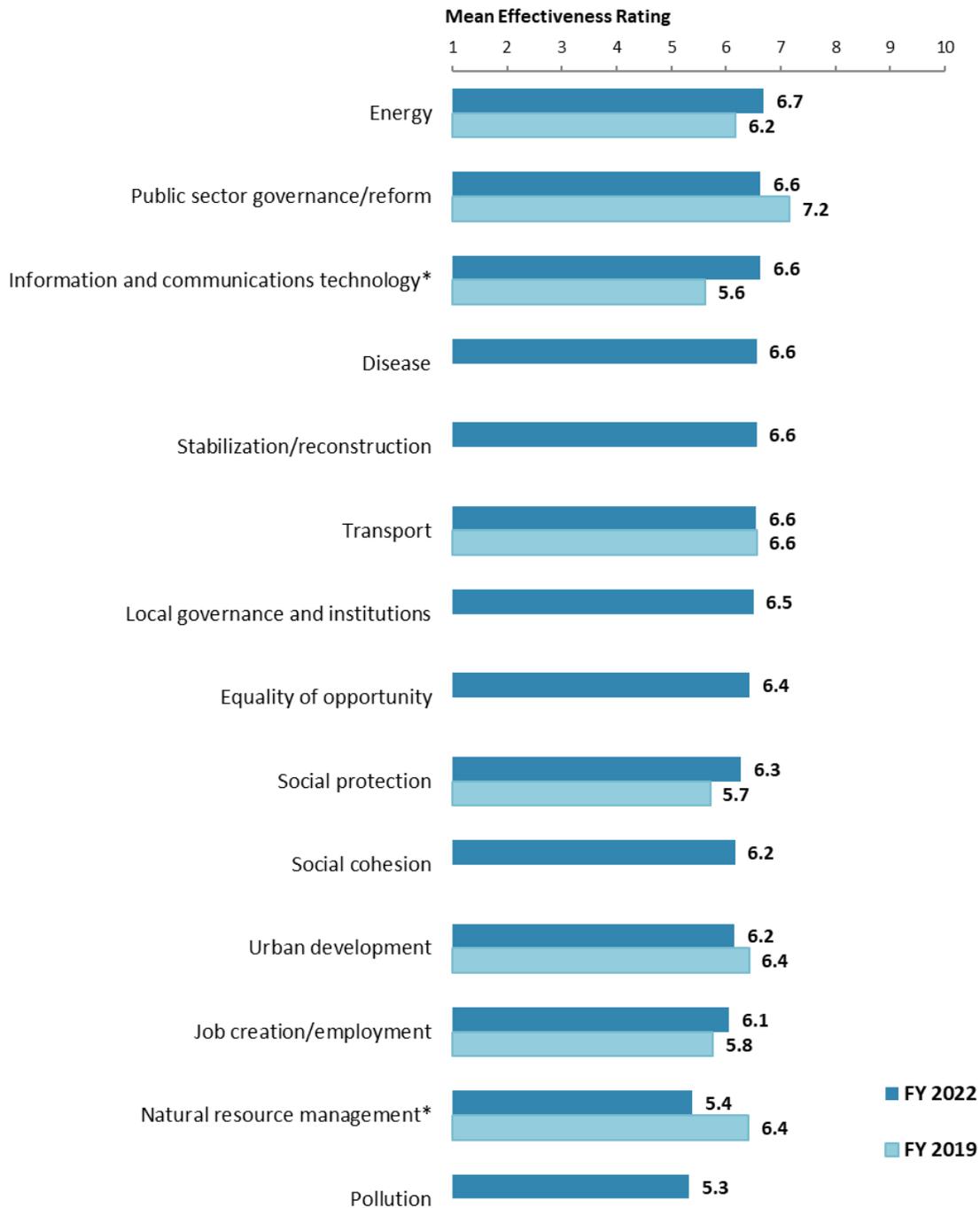
Chart continues next page...

² Note in Appendix A (page 36), that primarily informed stakeholders responded to this question. Respondents were given the option of "don't know" if they did not have exposure to the WBG's work in certain development areas.



VI. WBG’s Support in Development Areas (continued)

Effectiveness of WBG’s Support in Sectoral Areas (continued)



"How EFFECTIVE do you believe the World Bank Group is in terms of the work it does in the following areas of development in Niger?"

(Bottom 14 of 27 shown)

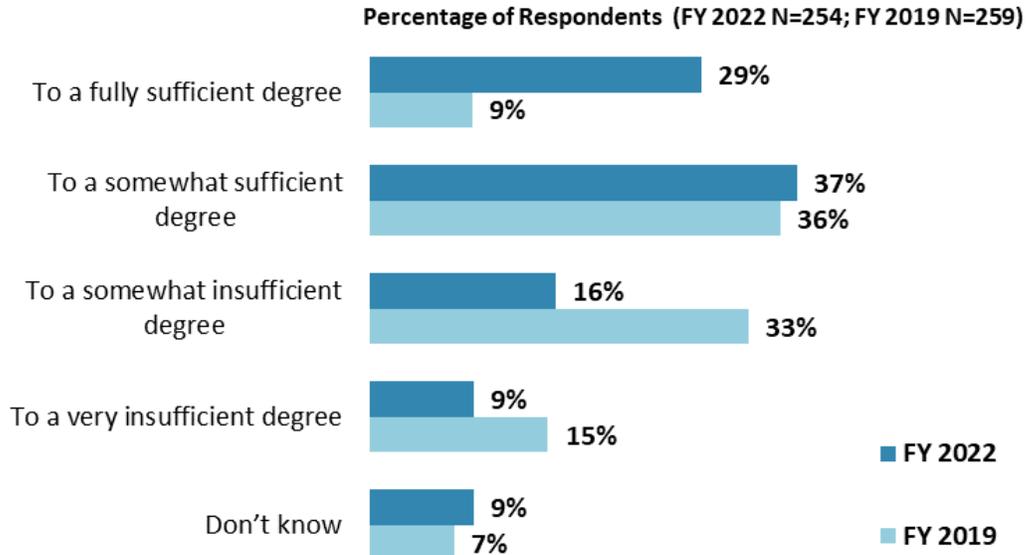
(1-"Not effective at all", 10-"Very effective")

(*Significantly different between FY 2022 and FY 2019)



VI. WBG's Support in Development Areas (continued)

Helping the Poorest

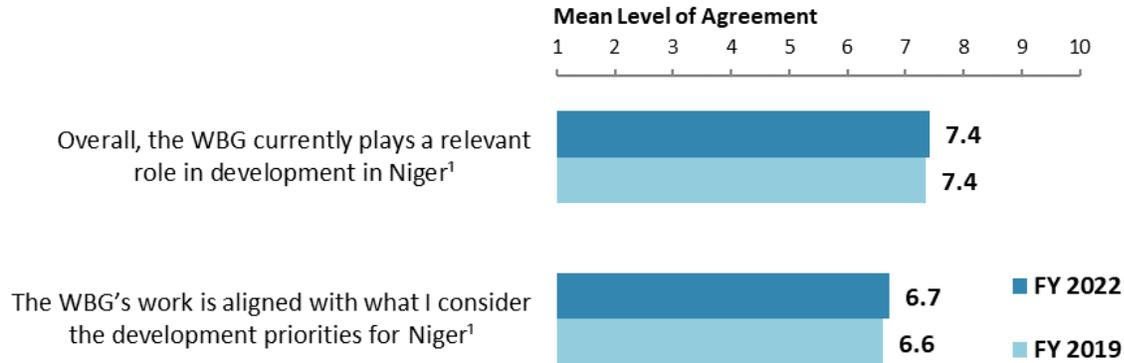


"To what extent do you believe that the World Bank Group's work and support help the poorest in Niger?"* (Respondents chose from a list.)
*(*Significantly different between FY 2022 and FY 2019)*



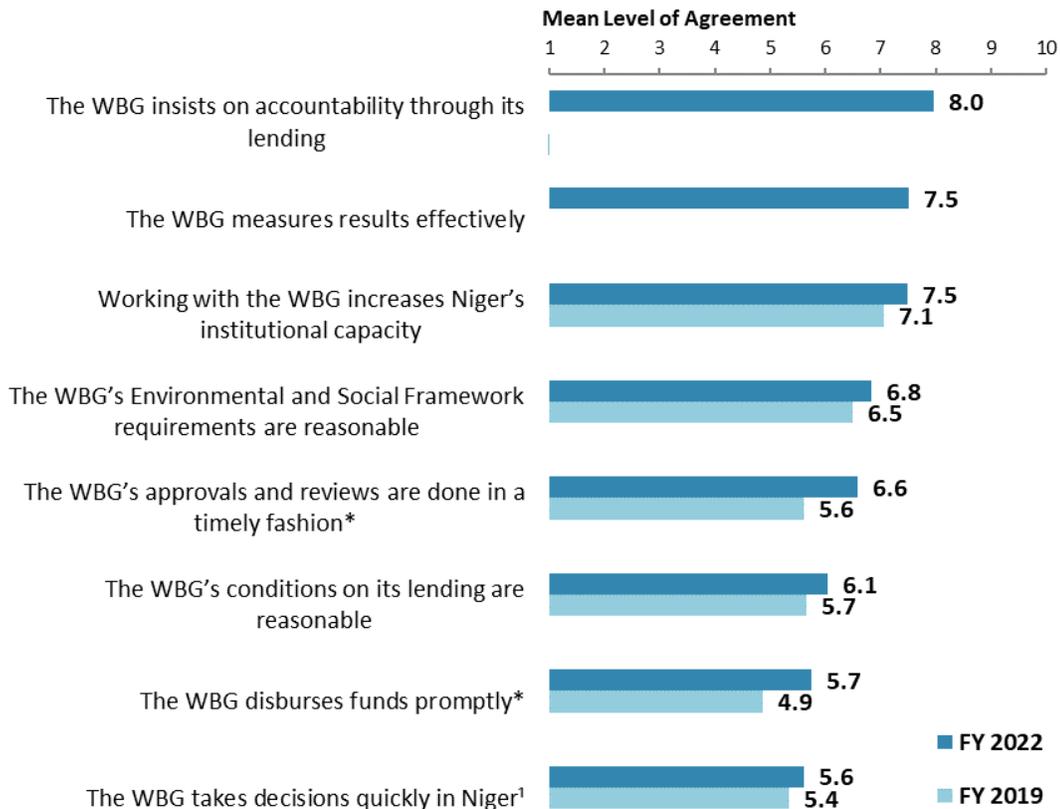
VII. World Bank Group’s Work and Engagement on the Ground

The World Bank Group’s Work in Niger



"To what extent do you agree/disagree with the following statements about the World Bank Group’s work in Niger?" (1-"Strongly disagree", 10-"Strongly agree") ¹Indicator Question (Statistically similar between FY 2022 and FY 2019)

Overall Perceptions

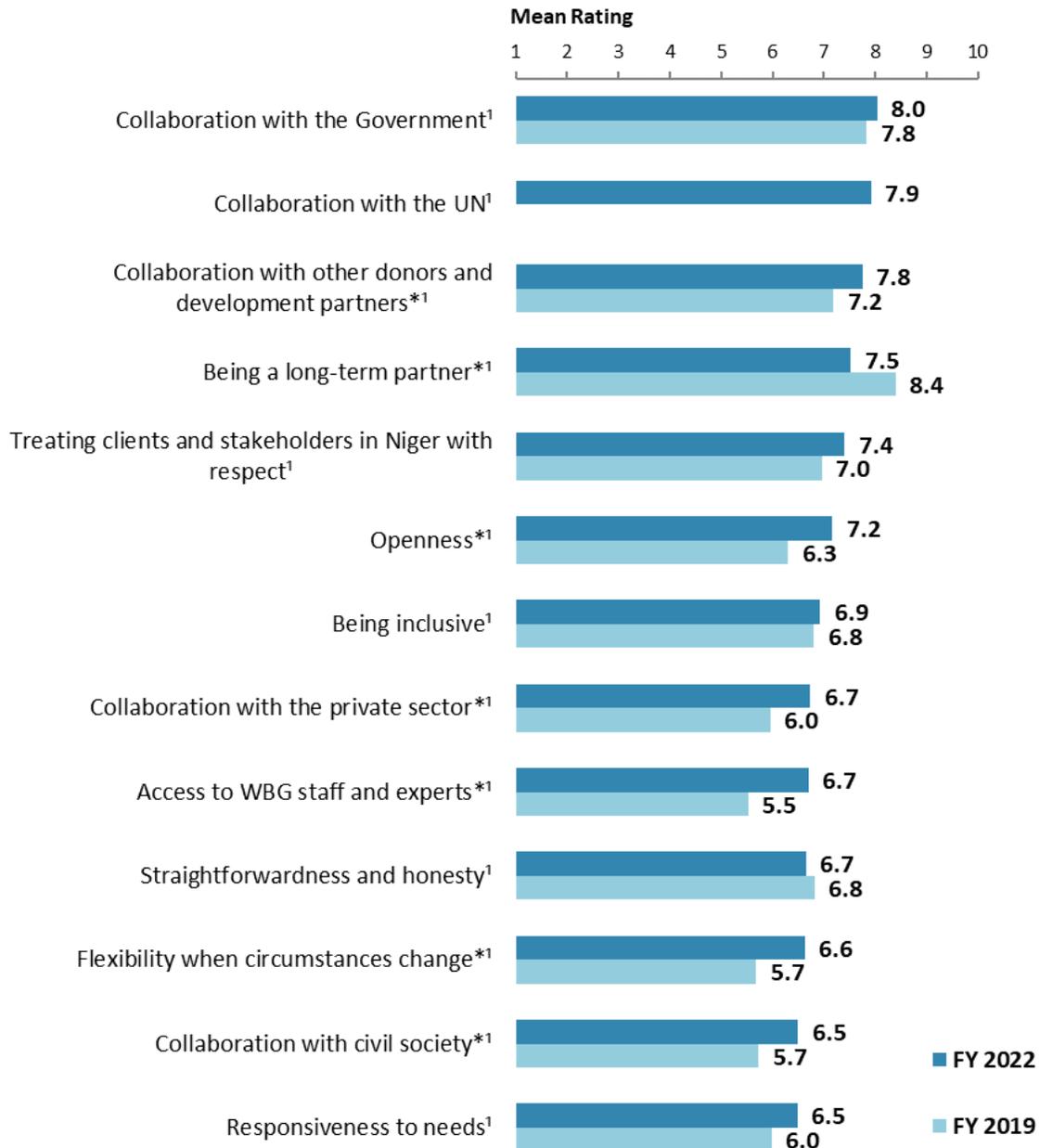


"To what extent do you agree/disagree with the following statements?" (1-"Strongly disagree", 10-"Strongly agree") ¹Indicator Question (*Significantly different between FY 2022 and FY 2019)



VII. WBG's Work and Engagement on the Ground (continued)

The WBG as an Effective Development Partner



"To what extent is the World Bank Group an effective development partner in Niger, in terms of each of the following?" (1-"To no degree at all", 10-"To a very significant degree")

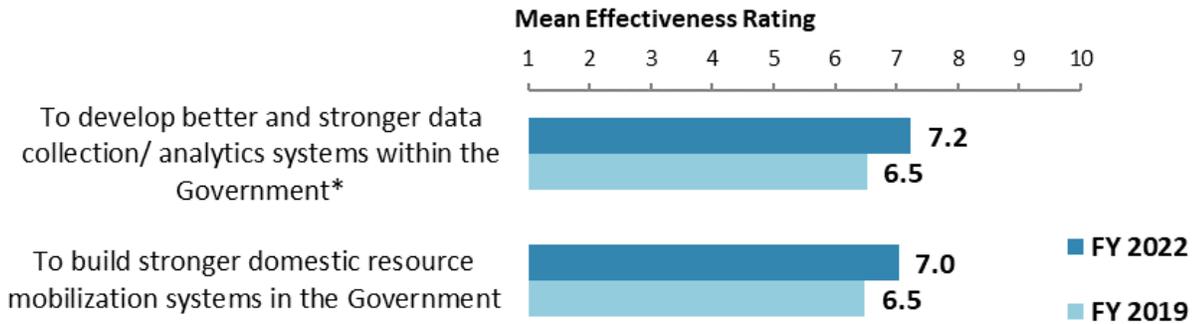
(*Significantly different between FY 2022 and FY 2019)

¹Indicator Question



VII. WBG's Work and Engagement on the Ground (continued)

Effectiveness of WBG's Support

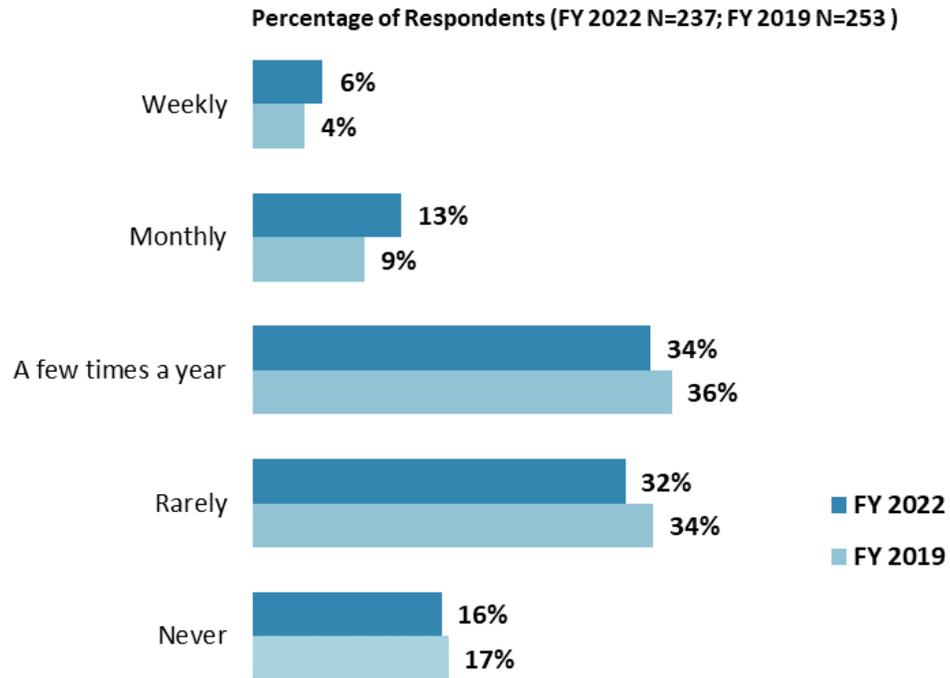


"How effectively does the World Bank Group support Niger's efforts ... ?"
(1-"Not effective at all", 10-"Very effective")
*(*Significantly different between FY 2022 and FY 2019)*



VIII. World Bank Group's Knowledge and Instruments

Frequency of Consulting WBG Knowledge Work and Activities

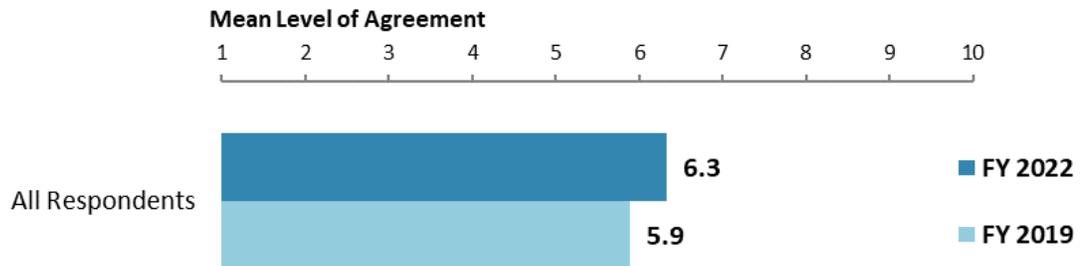


"How frequently do you consult World Bank Group's knowledge work and activities in the work you do?"
(Respondents chose from a list.)



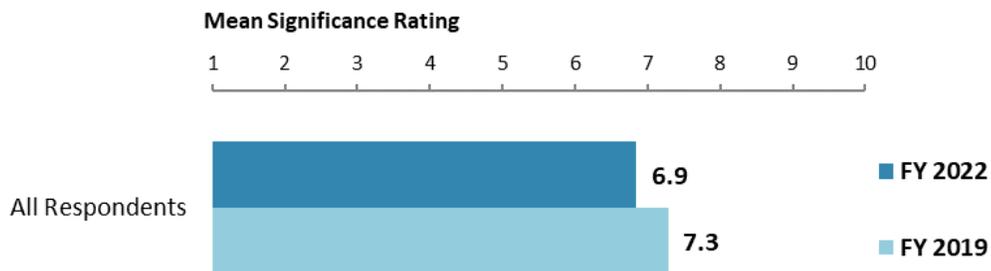
VIII. World Bank Group's Knowledge and Instruments (continued)

Meeting Niger's Knowledge Needs *(Indicator Question)*



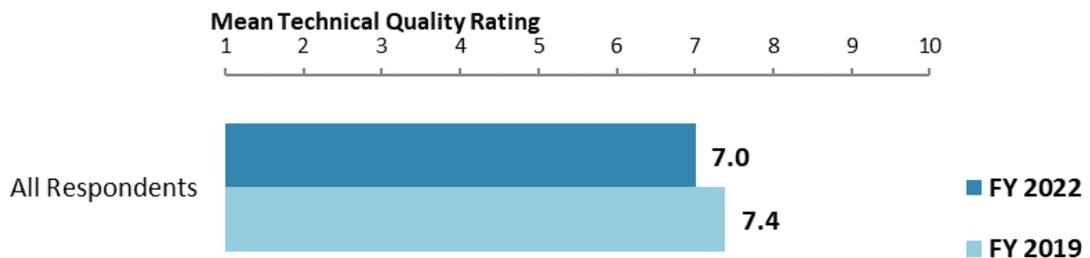
"The World Bank Group meets Niger's needs for knowledge services (e.g., research, analysis, data, technical assistance)"
(1-"Strongly disagree", 10-"Strongly agree")
(Statistically similar between FY 2022 and FY 2019)

Contribution of the WBG's Knowledge Work and Activities *(Indicator Question)*



"Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to development results in your country?"
(1-"Not significant at all", 10-"Very significant")
(Statistically similar between FY 2022 and FY 2019)

Technical Quality of the WBG's Knowledge Work and Activities *(Indicator Question)*

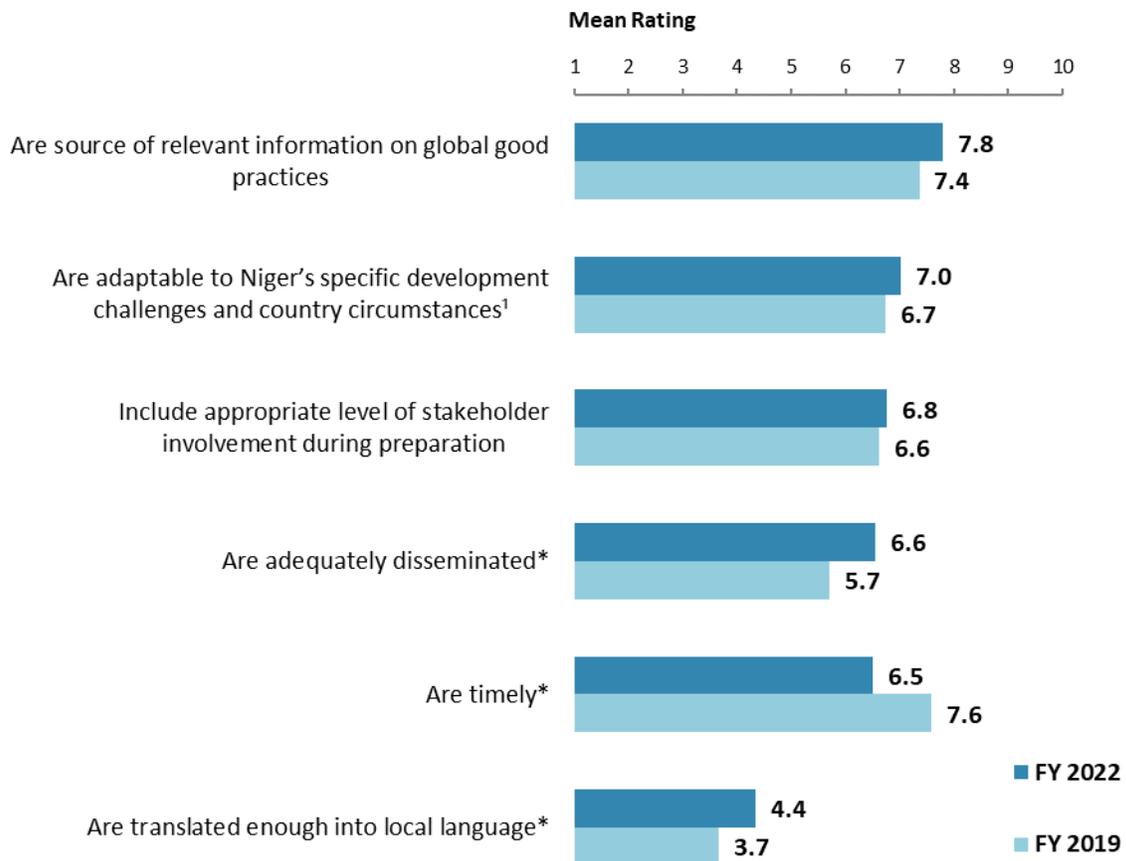


"Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?"
(1-"Very low technical quality", 10-"Very high technical quality")
(Statistically similar between FY 2022 and FY 2019)



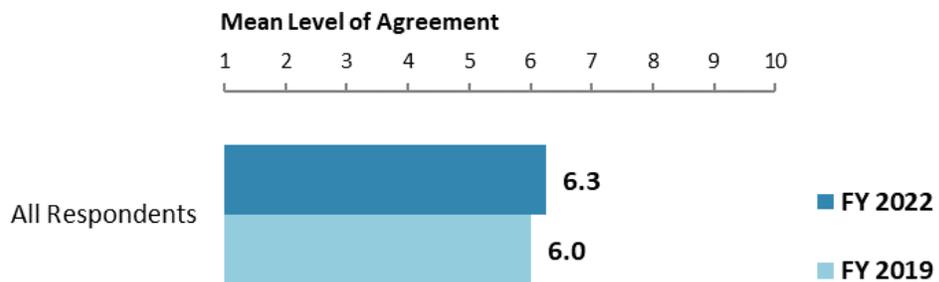
VIII. World Bank Group’s Knowledge and Instruments (continued)

Qualities of the WBG’s Knowledge Work and Activities



"In Niger, to what extent do you believe that the World Bank Group’s knowledge work and activities:" (1-"To no degree at all", 10-"To a very significant degree")
(*Significantly different between FY 2022 and FY 2019) ¹Indicator Question

Meeting Niger’s Needs for Financial Instruments (Indicator Question)

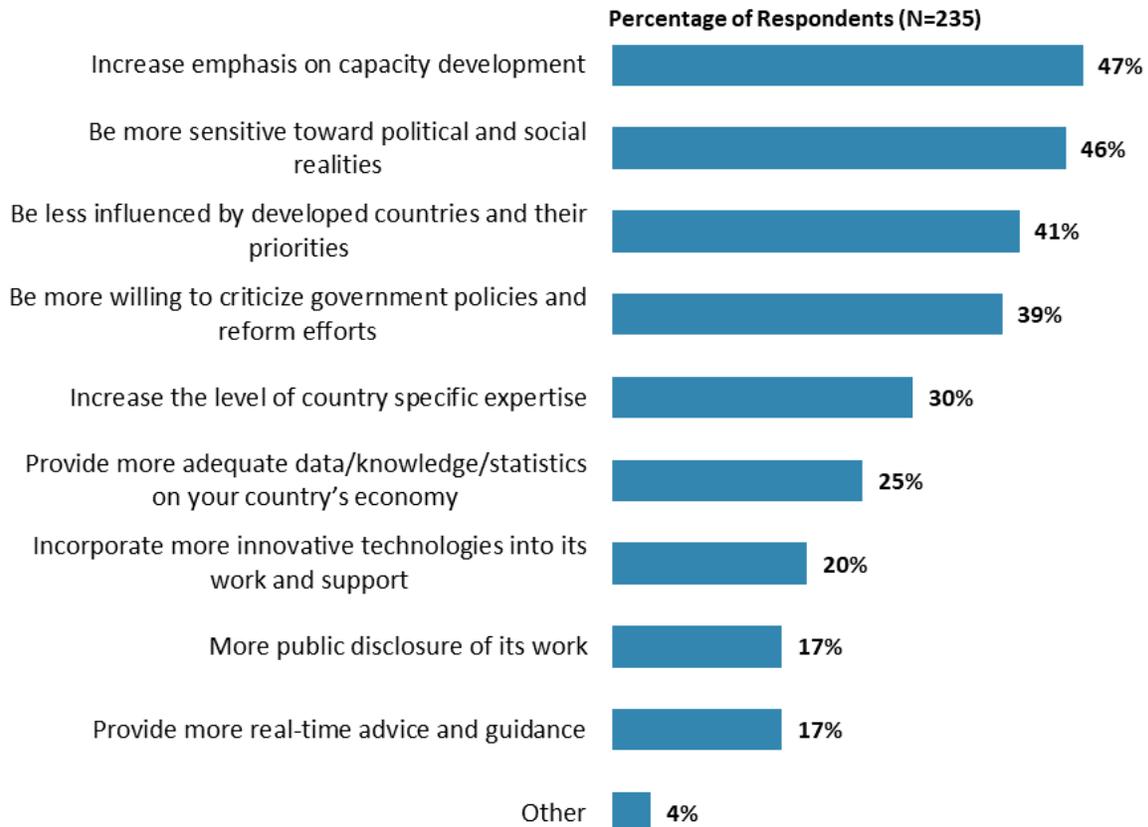


"The World Bank Group’s financial instruments (i.e., investment lending, Development Policy Loan) meet the needs of Niger"
(1-"Strongly disagree", 10-"Strongly agree")
(Statistically similar between FY 2022 and FY 2019)



IX. The Future Role of the World Bank Group in Niger

Making the World Bank Group of Greater Value



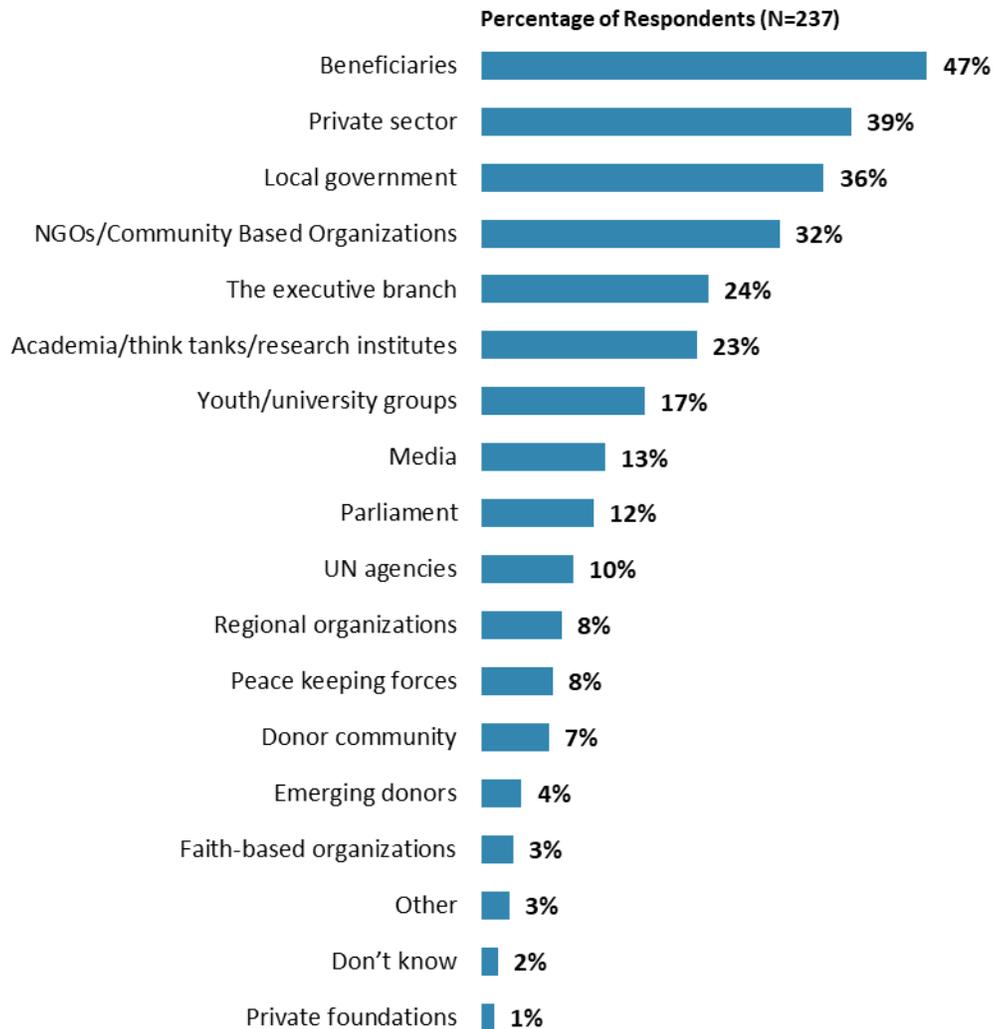
**"Which of the following SHOULD the WBG do to improve its advice and guidance in Niger?
(Choose no more than 3)"**
(Respondents chose from a list. Responses combined.)



IX. The Future Role of the WBG in Niger (continued)

The World Bank Group Should Collaborate More with ...

- **Year comparison:** Respondents in the FY'19 Country Survey similarly indicated that the WBG should collaborate more with “*beneficiaries*” (41%), “*local government*” (39%), “*NGOs/community-based organizations*” (36%), and “*private sector*” (32%) to ensure better development results in Niger.



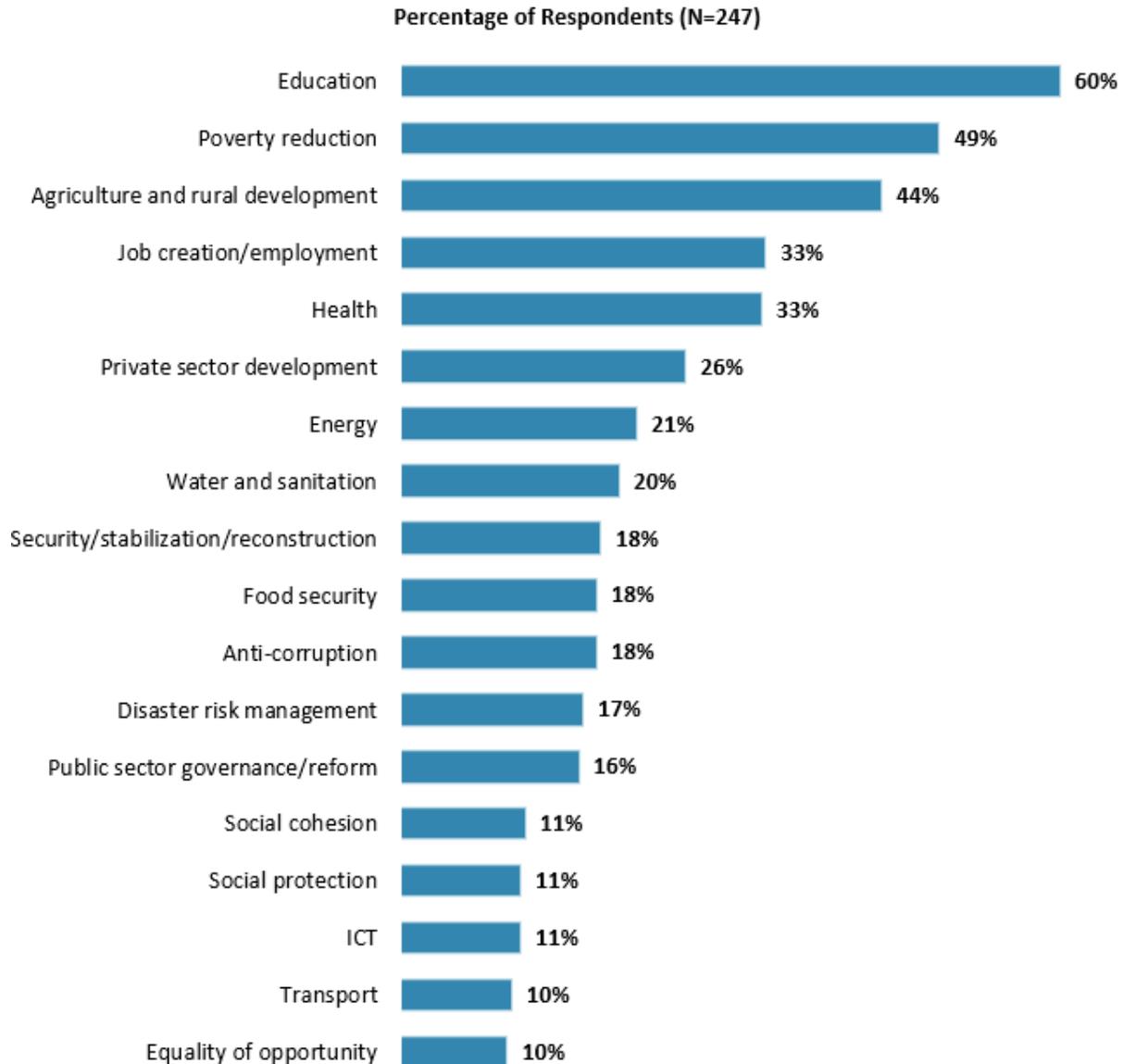
"In addition to its regular relations, which THREE of the following should the World Bank Group collaborate with more in Niger? (Choose no more than 3)"
(Respondents chose from a list. Responses combined.)



IX. The Future Role of the WBG in Niger (continued)

Where the World Bank Group Should Focus its Resources

- **Year comparison:** Respondents in the FY'19 Country Survey indicated that the WBG should focus its resources on “*education*” (67%), followed by “*agriculture and rural development*” (45%)³ and “*health*” (38%). “*Poverty reduction*” elevated to be respondents’ second priority for the WBG this year (49%) compared to FY'19 (8%).



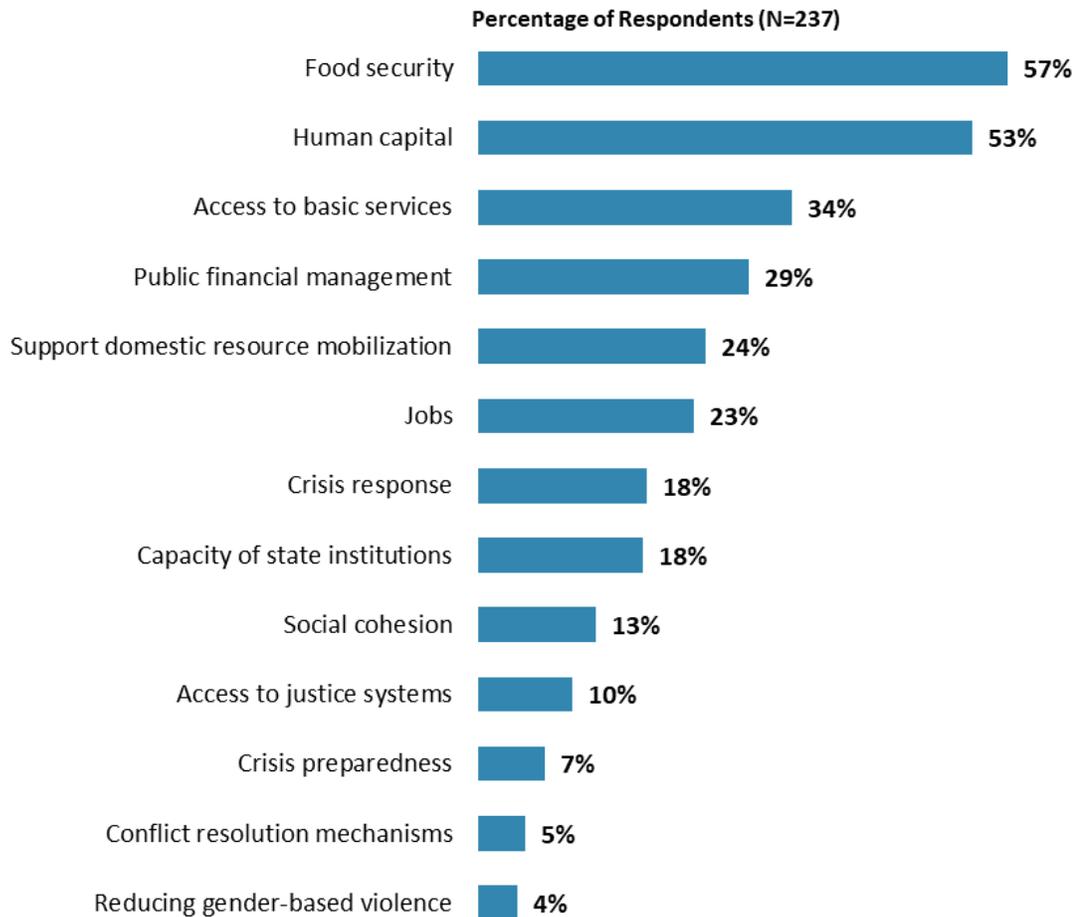
"When thinking about how the World Bank Group can have the most impact on development results in Niger, which sectors do you believe the World Bank Group should prioritize with its resources (financial and knowledge services) in Niger? (Choose no more than 5)" (Respondents choose from a list. Responses combined. Top 18 of 35 shown)

³ Respondents who identified their primary specialization as “*agriculture, rural development*” (13% of the sample) were significantly *more* likely to indicate that the WBG should focus on “*agriculture and rural development*” compared to respondents with other specializations (agriculture specialists = 69%; others = 38%).



IX. The Future Role of the WBG in Niger (continued)

The WBG's Leading Role among International Partners



"Which THREE areas below would benefit most from the World Bank Group playing a leading role among international partners in Niger?

(Choose no more than 3)"

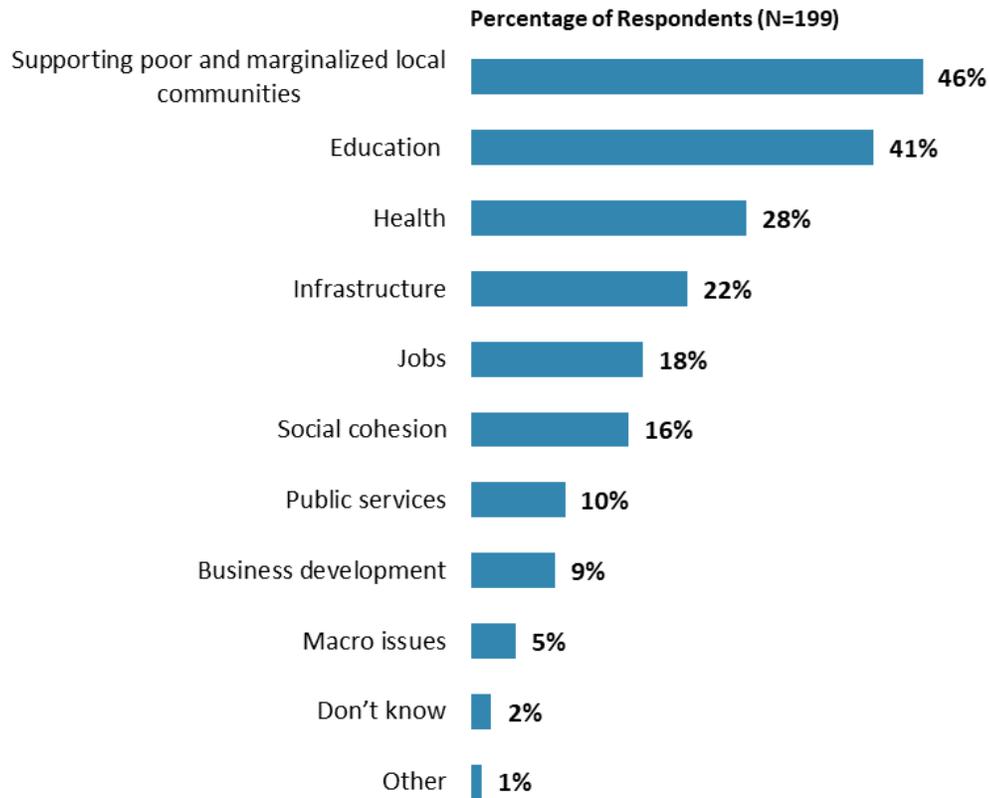
(Respondents chose from a list. Responses combined.)



IX. The Future Role of the WBG in Niger (continued)

The WBG's Support to the Refugee Crisis in Niger

- **Year comparison:** In the FY'19 respondents on the WBG's actions in response to refugee crisis selected "*supporting poor and marginalized local communities*" (63%), followed by "*jobs*" (34%) and "*education*" (21%). Of note, "*health*" was selected by twice as many respondents in FY'22 compared to FY'19 (14%).

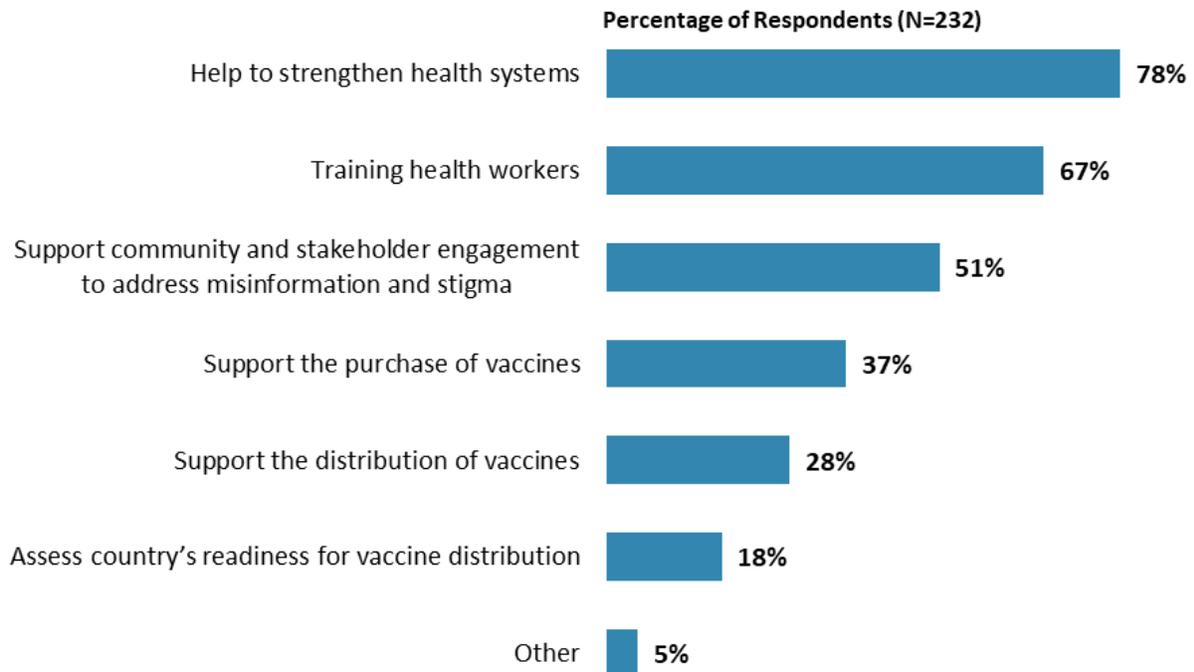


"In which of the following areas do you believe the World Bank Group should provide most of its resources when it comes to providing support to the refugee crisis in Niger? (Choose no more than 2)"
(Respondents chose from a list. Responses combined.)



IX. The Future Role of the WBG in Niger (continued)

WBG Support related to COVID-19 Vaccines



"Which THREE areas below would benefit most from the World Bank Group's support to help ensure that Niger has fair and equitable access to the vaccines necessary to alter the course of the COVID-19 pandemic? (Choose no more than 3)"

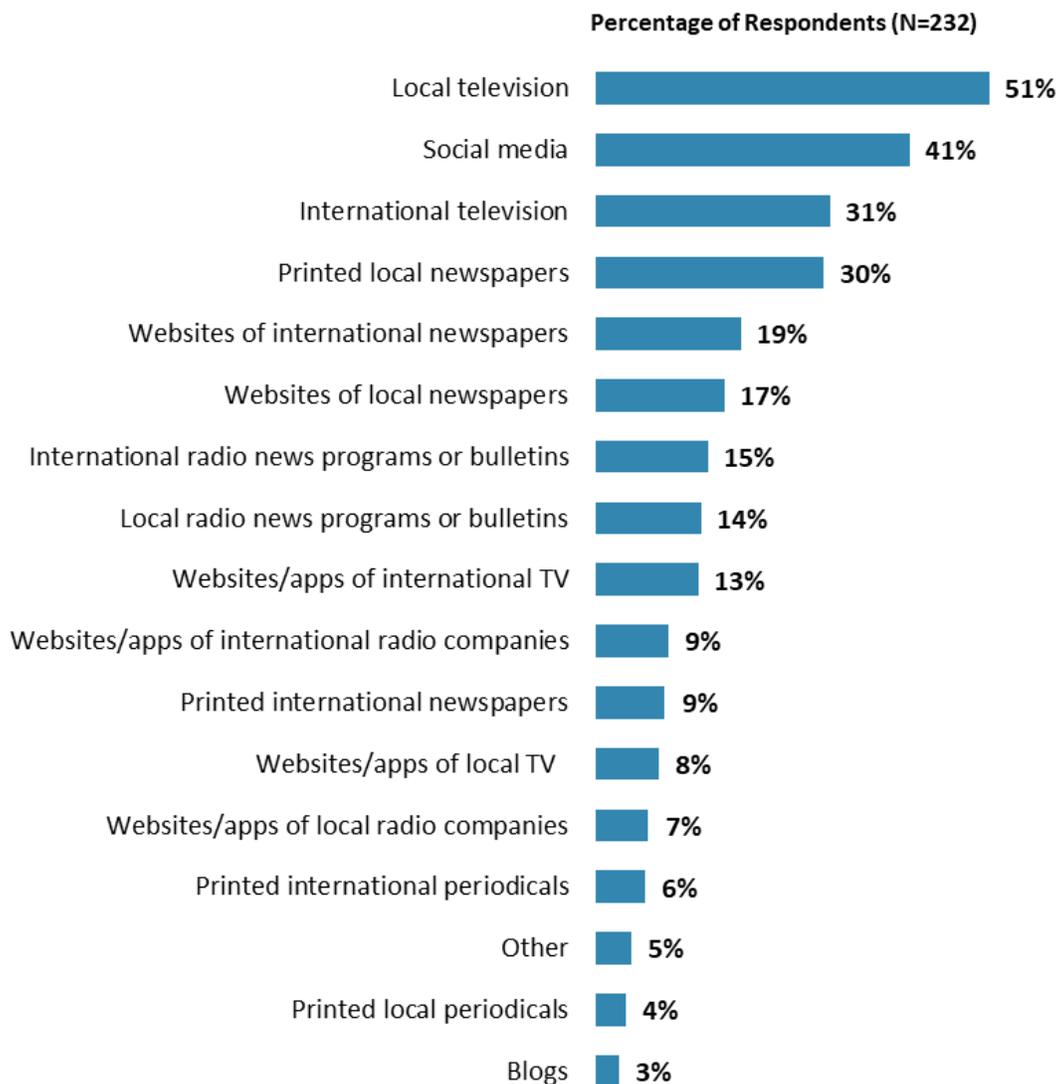


X. Communication and Outreach

Note: When considering the World Bank Group’s future outreach with key stakeholders please see Appendix B (page 51) for selected responses by stakeholder groups

General Information Sources for Economic and Social Development Issues

- **Year comparison:** Respondents in the FY’19 Country Survey indicated that they got most of their information about economic and social development issues in Niger from the “Internet” (49%) and from “local television” (38%).



"Which would you say are your MAIN sources of news about economic and social development issues in Niger? (Choose no more than 3)"
(Respondents chose from a list. Responses combined.)

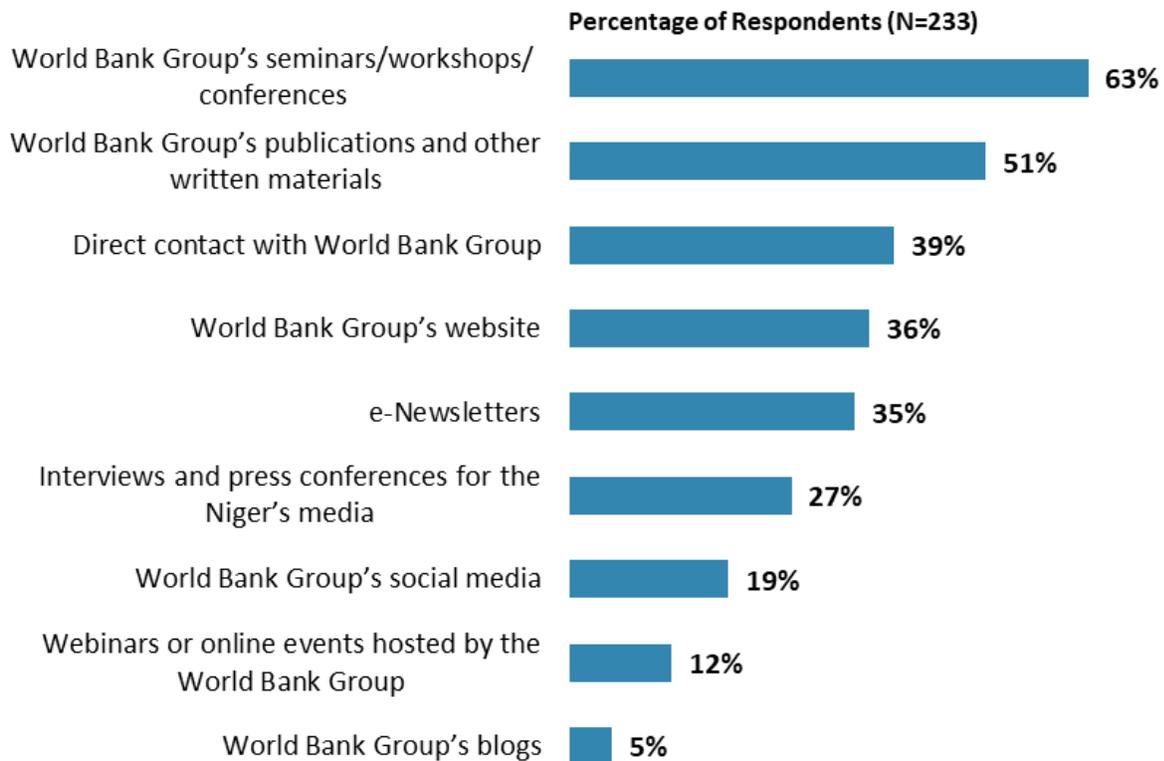


X. Communication and Outreach (continued)

Note: When considering communication methods for the World Bank Group’s future outreach, please see Appendix A (page 36) for reported frequency of interactions with key forms of World Bank Group communications.

Preferred Information Sources

- **Year comparison:** Respondents in the FY’19 Country Survey indicated that the most preferable information sources from the WBG were “WBG’s seminars/workshops/conferences” (51%), “WBG’s publications and other written materials” (39%), “e-Newsletters” (31%) and “direct contact with WBG” (29%).



"How would you prefer to obtain information about the World Bank Group and its work? (Choose no more than 3)"
(Respondents chose from a list. Responses combined.)



XI. Appendices

A. Responses to All Questions Across All Respondents	36
B. Responses to Selected Questions by Stakeholder Groups	57
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NIGER





Appendix A: Responses to All Questions across All Respondents (N=256)

All rating scale questions are presented with the total number of respondents that provided a rating (N), the number of respondents who indicated that they “Don’t know” (DK), the mean rating across all respondents (Mean), and the standard deviation of this mean (SD). Indicator questions are noted with an asterisk (*).

Background Information

Which of the following best describes your current affiliation? (Select only 1 response)	Percentage of Respondents (Responses Combined; N=254)
NGO/Community Based Organization	14.6%
Local Government Office or Staff	11.8%
Employee of Ministry, Ministerial Department, Implementation Agency	10.6%
Project Management Unit (PMU) overseeing implementation of WBG project/ Consultant/Contractor working on WBG supported project/program	9.4%
Private Sector Organization	7.9%
Media (press, radio, TV, web, etc.)	7.5%
Academia/Research Institute/Think Tank	6.3%
Office of National Assembly/Legislative body	5.5%
Multilateral Agency (UN, regional development bank)	5.5%
Bilateral Agency (e.g., embassy, diplomatic, military)	3.5%
Office of the President, Prime Minister	2.8%
Financial Sector/Private Bank	2.8%
Professional/Trade association	2.8%
Office of a Minister	2.4%
Youth Group	2.4%
Other	2.0%
State-Owned Enterprise	1.6%
Independent Government Institution	0.4%
Faith-Based Group	0.4%
Judicial System	0.0%
Private Foundation	0.0%

Currently, do you professionally collaborate/work with the World Bank Group (IDA, IFC, MIGA, ICSID) in your country?	Percentage of Respondents (N=254)
Yes	42.1%
No	57.9%

If yes, which of the following agencies of the World Bank Group do you primarily collaborate/work with in Niger? (Select only 1 response)	Percentage of Respondents (N=105)
The World Bank (IDA)	95.2%
The International Finance Corporation (IFC)	4.8%
The Multilateral Investment Guarantee Agency (MIGA)	0.0%
International Centre for Settlement of Investment Disputes (ICSID)	0.0%

**A. Overall Context**

1. In general, would you say that Niger is headed in ... ?	Percentage of Respondents (N=248)
The right direction	54.8%
The wrong direction	25.0%
Not sure	20.2%

2. Do you think that economic opportunity for citizens in Niger is ... ?	Percentage of Respondents (N=244)
Increasing	17.5%
Decreasing	55.7%
Staying about the same	26.9%

3. Please identify which of the following development priorities you consider the most important in Niger. (Choose no more than 5)	Percentage of Respondents (Responses Combined; N=246)
Education	61.8%
Agriculture and rural development	41.1%
Health	37.4%
Security/stabilization/reconstruction	27.2%
Poverty reduction	26.0%
Food security	25.2%
Job creation/employment	24.8%
Anti-corruption	23.6%
Private sector development	22.0%
Public sector governance/reform	22.0%
Transport (e.g., roads, bridges, transportation)	20.7%
Energy	19.9%
Water and sanitation	19.9%
Natural resource management (i.e., uranium, oil, gold)	15.4%
Climate change (e.g., mitigation, adaptation)	14.6%
Local governance and institutions	9.7%
Social cohesion	7.3%
Judiciary reform	6.9%
Economic growth	6.5%
Trade and exports	6.1%
Disaster risk management	5.6%
Regional conflict and tensions	5.3%
Disease (i.e., malaria, diarrhea, meningitis, measles)	4.9%
Gender equity (closing the gap between women and men, and boys and girls)	4.5%
Equality of opportunity (i.e., social inclusion)	4.5%
Information and communications technology	4.1%
Social protection (e.g., pensions, targeted social assistance)	3.7%
Crime and violence	3.3%
Urban development	2.8%
Gender based violence	2.8%
Global/regional integration	1.2%
National debt	1.2%
Global pandemics (e.g., COVID-19)	1.2%
Pollution	0.4%
Financial markets	0.0%

**A. Overall Context (continued)**

4. When economic and/or social reform efforts fail or are slow to take place in Niger, which of the following would you attribute this to? (Choose no more than 2)	Percentage of Respondents (Responses Combined; N=250)
Corruption	45.6%
Political pressures and obstacles	25.6%
Reforms are not well thought out in light of country challenges	25.6%
Ongoing conflict and instability	19.6%
Inadequate government accountability	16.0%
Inadequate funding	14.8%
Inadequate capacity in the government	12.0%
Inadequate citizen/civil society participation	11.6%
Inadequate donor coordination	11.2%
Inadequate private sector participation	8.8%
Pressure from outside interest groups (e.g., private sector, unions)	3.2%
Other	0.8%

5. To what extent do you trust each of the following groups to do what is right? (1-To no degree at all, 10-To a very significant degree)	Degree			
	N	DK	Mean	SD
1. The national government	217	20	5.92	3.20
2. Parliament	217	16	4.83	3.26
3. Bilateral organizations (e.g., AFD, JICA, GIZ, USAID)	211	18	7.05	2.32
4. European Union	211	20	6.38	2.77
5. The World Bank Group*	215	18	6.98	2.62
6. The International Monetary Fund	197	36	5.89	2.77
7. The United Nations (UN)	210	21	6.48	2.72
8. Regional development banks	186	39	6.28	2.61
9. The Economic Community of West African States (ECOWAS)	211	18	5.18	3.07
10. Sahel Alliance	151	70	4.80	2.91
11. G5 Sahel	201	31	4.55	3.01
12. International private sector	173	50	5.38	2.69
13. Domestic private sector	202	20	6.01	2.51
14. International civil society (e.g., NGOs, CBOs)	210	19	5.84	2.62
15. Domestic civil society (e.g., NGOs, CBOs)	216	12	5.66	2.69
16. Youth organizations	203	21	5.66	2.78
17. Faith-based institutions	185	32	5.38	2.70
18. Domestic traditional media and their web presence	211	18	5.72	2.66
19. International media and their web presence	203	23	4.71	2.44
20. Web based media	207	20	4.91	2.63

**A. Overall Context (continued)**

6. When considering the characteristics of a fragile state, please identify which of the following best illustrate fragility in Niger. (Choose no more than 2)	Percentage of Respondents (Responses Combined; N=250)
Food insecurity	46.0%
High levels of corruption	29.2%
Lack of security (i.e., conflict and violence)	19.2%
Political uncertainty	17.2%
Weak institutional capacity	16.4%
Policy inconsistency	16.0%
Lack of access to development finance	12.0%
Low levels of political and economic inclusion	10.8%
Weak social cohesion	8.4%
Weak accountability	7.2%
Weak legislative capacity	3.6%
None. I do not consider Niger a fragile state.	2.4%
High influx of refugees/migrants	2.4%
Crime and violence	2.0%
Other	1.2%

B. Overall Attitudes toward the World Bank Group

1. How familiar are you with the work of these organizations in Niger? <i>(1-Not familiar at all, 10-Extremely familiar)</i>	Familiarity			
	N	DK	Mean	SD
1. The World Bank (IDA)	249	n/a	6.11	3.00
2. The International Finance Corporation (IFC), the World Bank Group's private sector arm	234	n/a	3.72	2.99

To what extent do you agree/disagree with the following statements about the World Bank Group's work in Niger? <i>(1-Strongly disagree, 10-Strongly agree)</i>	Level of Agreement			
	N	DK	Mean	SD
2. Overall, the World Bank Group currently plays a relevant role in development in Niger*	224	24	7.41	2.55
3. The World Bank Group's work is aligned with what I consider the development priorities for Niger*	214	34	6.73	2.78

4. Overall, please rate your impression of the effectiveness of these organizations in Niger. <i>(1-Not effective at all, 10-Very effective)</i>	Effectiveness			
	N	DK	Mean	SD
1. The World Bank (IDA)*	216	34	6.85	2.83
2. The International Finance Corporation (IFC), the World Bank Group's private sector arm	142	96	5.61	2.92

Achieving Development Results	N	DK	Mean	SD
5. To what extent does the World Bank Group's work help to achieve development results in Niger?*	226	24	7.00	2.75
<i>(1-To no degree at all, 10-To a very significant degree)</i>				

Influencing the Development Agenda	N	DK	Mean	SD
6. To what extent does the World Bank Group influence the development agenda in Niger?*	223	27	7.41	2.64
<i>(1-To no degree at all, 10-To a very significant degree)</i>				

**B. Overall Attitudes toward the World Bank Group (continued)**

7. To what extent do you believe that the World Bank Group's work and support help the poorest in Niger? (Select only 1 response)	Percentage of Respondents (N=254)
To a fully sufficient degree	28.7%
To a somewhat sufficient degree	37.0%
To a somewhat insufficient degree	16.1%
To a very insufficient degree	9.1%
Don't know	9.1%

8. When thinking about the World Bank Group's role in Niger, which activity do you VALUE the most? (Choose no more than 2)	Percentage of Respondents (Responses Combined; N=241)
Financial resources	42.7%
Capacity development related to World Bank Group supported projects	34.0%
Implementation support	17.8%
Mobilizing third party financial resources	17.4%
Technical assistance	16.2%
Data and statistics	14.9%
Strategy formulation (e.g., PRSP assistance)	12.9%
Global advocacy	8.7%
Formal policy advice, studies, analyses	8.7%
Donor coordination	7.9%
Promoting knowledge sharing	6.6%
Bringing together different groups of stakeholders	4.1%
Other	2.1%
Informal advice that World Bank Group's staff provides	0.8%

**B. Overall Attitudes toward the World Bank Group (continued)**

9. When thinking about how the World Bank Group can have the most impact on development results in Niger, which sectors do you believe the World Bank Group should prioritize with its resources (financial and knowledge services) in Niger? (Choose no more than 5)	Percentage of Respondents (Responses Combined; N=247)
Education	59.9%
Poverty reduction	49.0%
Agriculture and rural development	43.7%
Job creation/employment	33.2%
Health	32.8%
Private sector development	25.9%
Energy	21.5%
Water and sanitation	19.8%
Security/stabilization/reconstruction	18.2%
Food security	17.8%
Anti-corruption	17.8%
Disaster risk management	16.6%
Public sector governance/reform	16.2%
Social cohesion	11.3%
Social protection (e.g., pensions, targeted social assistance)	10.9%
Information and communications technology	10.9%
Transport (e.g., roads, bridges, transportation)	10.1%
Equality of opportunity (i.e., social inclusion)	9.7%
Judiciary reform	8.9%
Climate change (e.g., mitigation, adaptation)	6.5%
Regional conflict and tensions	6.1%
Disease (i.e., malaria, diarrhea, meningitis, measles)	5.7%
Local governance and institutions	5.2%
Natural resource management (i.e., uranium, oil, gold)	4.8%
Crime and violence	3.6%
Gender equity (closing the gap between women and men, and boys and girls)	3.2%
Trade and exports	3.2%
Economic growth	3.2%
National debt	1.6%
Urban development	1.6%
Financial markets	0.8%
Global pandemics (e.g., COVID-19)	0.4%
Pollution	0.4%
Global/regional integration	0.4%
Gender based violence	0.4%

**B. Overall Attitudes toward the World Bank Group (continued)**

10. What do you immediately think of when you hear about the IFC? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=235)
Multi-lateral financial institution	35.3%
Don't know	26.8%
World Bank	26.0%
Public-private partnerships	25.5%
Development institution	23.4%
Investment bank	20.4%
Private sector solutions	20.0%
Innovation and entrepreneurship	10.2%
Financial advisory solutions	9.8%
Impact investor	8.1%
Asset manager	3.4%
None of the above	3.0%
Venture capital	2.6%
Thought leader	1.3%
Other	0.9%

C. World Bank Group's Work and Engagement on the Ground

Staff Preparedness	N	DK	Mean	SD
1. To what extent do you believe the World Bank Group's staff is well prepared (e.g., skills mix and knowledge) to help Niger solve its most complicated development challenges? (1-To no degree at all, 10-To a very significant degree)	174	33	7.56	2.45

Staffing Adequacy	N	DK	Mean	SD
2. To what extent do you believe the World Bank Group is adequately staffed in Niger? (1-To no degree at all, 10-To a very significant degree)	121	82	5.30	2.85

To what extent is the World Bank Group an effective development partner in Niger, in terms of each of the following? (1-To no degree at all, 10-To a very significant degree)	Degree			
	N	DK	Mean	SD
3. Collaboration with the private sector*	161	37	6.74	2.77
4. Being inclusive*	137	49	6.92	2.67
5. Straightforwardness and honesty*	142	42	6.65	2.79
6. Access to WBG staff and experts*	153	37	6.70	2.78
7. Being a long-term partner*	155	35	7.53	2.37
8. Responsiveness to needs*	150	34	6.48	2.64
9. Collaboration with the Government*	168	19	8.04	2.21
10. Flexibility when circumstances change*	134	49	6.63	2.82
11. Collaboration with civil society*	137	45	6.49	2.70
12. Collaboration with the UN*	117	65	7.92	2.38
13. Treating clients and stakeholders in Niger with respect*	140	46	7.41	2.48
14. Openness (sharing data and other information)*	144	43	7.17	2.41
15. Collaboration with other donors and development partners*	142	42	7.75	2.50

**C. World Bank Group's Work and Engagement on the Ground (continued)**

To what extent do you agree/disagree with the following statements? <i>(1-Strongly disagree, 10-Strongly agree)</i>	Level of Agreement			
	N	DK	Mean	SD
16. The World Bank Group takes decisions quickly in Niger*	147	55	5.61	2.85
17. The World Bank Group's approvals and reviews are done in a timely fashion	157	43	6.59	2.70
18. The World Bank Group's conditions on its lending are reasonable	128	69	6.05	3.20
19. The World Bank Group disburses funds promptly	143	57	5.74	3.17
20. The World Bank Group's Environmental and Social Framework requirements are reasonable	120	75	6.83	2.64
21. The World Bank Group insists on accountability through its lending	151	46	7.97	2.32
22. The World Bank Group measures results effectively	161	35	7.51	2.52
23. Working with the World Bank Group increases Niger's institutional capacity	167	30	7.49	2.65

To what extent do you agree/disagree with the following statements about the World Bank Group in Niger? <i>(1-Strongly disagree, 10-Strongly agree)</i>	N	DK	Level of Agreement	
			Mean	SD
24. The World Bank Group's financial instruments (i.e., investment lending, Development Policy Loan, Trust Funds, Program-for-Results) meet the needs of Niger*	164	38	6.25	2.83
25. The World Bank Group meets Niger's needs for knowledge services*	156	46	6.33	2.56

26. In which of the following areas do you believe the World Bank Group should provide most of its resources when it comes to providing support to the refugee crisis in Niger? (Choose no more than 2)	Percentage of Respondents (Responses Combined; N=199)	
	Area	Percentage
Supporting poor and marginalized local communities	46.2%	
Education	41.2%	
Health	28.1%	
Infrastructure	22.1%	
Jobs	17.6%	
Social cohesion	16.1%	
Public services	9.5%	
Business development	8.5%	
Macro issues (fiscal accounts, balance of payments, etc.)	4.5%	
Don't know	2.0%	
Other	1.0%	

**D. World Bank Group's Support in Development Areas**

1. How EFFECTIVE do you believe the World Bank Group is in terms of the work it does in the following areas of development in Niger? (1-Not effective at all, 10-Very effective)	Effectiveness			
	N	DK	Mean	SD
1. Social protection (e.g., pensions, targeted social assistance)	73	123	6.27	3.00
2. Agriculture and rural development	145	46	6.81	2.63
3. Gender equity (closing the gap between women and men, and boys and girls)	113	76	6.94	2.56
4. Poverty reduction	162	29	6.92	2.62
5. Public sector governance/reform	132	62	6.63	2.84
6. Equality of opportunity (i.e., social inclusion)	107	78	6.43	2.90
7. Education	155	34	6.81	2.78
8. Health	148	37	6.98	2.71
9. Private sector development	120	66	6.69	2.78
10. Climate change (e.g., mitigation, adaptation)	117	71	7.21	2.64
11. Energy	108	81	6.69	2.79
12. Job creation/employment	112	69	6.05	2.97
13. Information and communications technology	92	87	6.63	2.66
14. Disaster risk management	124	58	7.27	2.55
15. Water and sanitation	130	51	7.35	2.44
16. Local governance and institutions	117	71	6.50	2.70
17. Economic growth	130	54	6.75	2.77
18. Disease (i.e., malaria, diarrhea, meningitis, measles)	118	68	6.56	2.79
19. Natural resource management (i.e., uranium, oil, gold)	82	99	5.38	2.98
20. Gender based violence	100	82	7.20	2.48
21. Social cohesion	91	93	6.16	3.09
22. Pollution	75	108	5.32	3.06
23. Urban development	107	75	6.15	2.85
24. Food security	137	44	7.13	2.63
25. Transport (e.g., roads, bridges, transportation)	112	70	6.55	2.87
26. Global/regional integration	94	90	6.85	2.65
27. Stabilization/reconstruction	84	100	6.56	2.69

2. How effectively does the World Bank Group support Niger's efforts ... ? (1-Not effectively at all, 10-Very effectively)	Effectiveness			
	N	DK	Mean	SD
1. To build stronger domestic resource mobilization systems in the Government (e.g., tax collection)	128	72	7.04	2.65
2. To develop better and stronger data collection /analytics systems within the Government	136	63	7.24	2.55

E. World Bank Group's Knowledge Work and Activities

1. How frequently do you consult World Bank Group's knowledge work and activities in the work you do?	Percentage of Respondents (N=237)
Weekly	5.9%
Monthly	12.7%
A few times a year	33.8%
Rarely	31.6%
Never	16.0%

**E. World Bank Group's Knowledge Work and Activities (continued)**

In Niger, to what extent do you believe that the World Bank Group's knowledge work and activities: (1-To no degree at all, 10-To a very significant degree)	Degree			
	N	DK	Mean	SD
2. Are timely	128	68	6.51	2.62
3. Include appropriate level of stakeholder involvement during preparation	137	55	6.77	2.70
4. Are source of relevant information on global good practices	148	45	7.80	2.34
5. Are adequately disseminated	141	51	6.55	2.86
6. Are translated enough into local language	126	68	4.35	3.07
7. Are adaptable to Niger's specific development challenges and country circumstances*	151	42	7.02	2.77

Overall Evaluations	N	DK	Mean	SD
8. Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to development results in your country?* (1-Not significant at all, 10-Very significant)	172	26	6.85	2.90
9. Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?* (1-Very low technical quality, 10-Very high technical quality)	156	40	7.01	2.39

F. The Future Role of the World Bank Group in Niger

1. Which of the following SHOULD the WBG do to improve its advice and guidance in Niger? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=235)
Increase emphasis on capacity development	47.2%
Be more sensitive toward political and social realities	45.5%
Be less influenced by developed countries and their priorities	40.9%
Be more willing to criticize government policies and reform efforts	39.1%
Increase the level of country specific expertise	30.2%
Provide more adequate data/knowledge/statistics on your country's economy	25.1%
Incorporate more innovative technologies into its work and support	19.6%
More public disclosure of its work	17.0%
Provide more real-time advice and guidance	17.0%
Other	3.8%

**F. The Future Role of the World Bank Group in Niger (continued)**

2. In addition to its regular relations, which THREE of the following should the World Bank Group collaborate with more in Niger? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=237)
Beneficiaries	47.3%
Private sector	39.2%
Local government	36.3%
NGOs/Community Based Organizations	31.6%
The executive branch	24.1%
Academia/think tanks/research institutes	22.8%
Youth/university groups	17.3%
Media	13.1%
Parliament	11.8%
UN agencies	9.7%
Regional organizations	8.4%
Peace keeping forces	7.6%
Donor community	7.2%
Emerging donors	4.2%
Faith-based organizations	3.4%
Other	3.0%
Don't know	1.7%
Private foundations	1.3%

3. Which THREE areas below would benefit most from the World Bank Group's support to help ensure that Niger has fair and equitable access to the vaccines necessary to alter the course of the COVID-19 pandemic? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=232)
Help to strengthen health systems	78.4%
Training health workers	66.8%
Support community and stakeholder engagement to address misinformation and stigma	50.9%
Support the purchase of vaccines	36.6%
Support the distribution of vaccines	28.0%
Assess country's readiness for vaccine distribution	17.7%
Other	4.7%

**F. The Future Role of the World Bank Group in Niger (continued)**

4. Which THREE areas below would benefit most from the World Bank Group playing a leading role among international partners in Niger? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=237)
Food security	57.0%
Human capital (education, health, social protection)	53.2%
Access to basic services	33.8%
Public financial management	29.1%
Support domestic resource mobilization	24.5%
Jobs	23.2%
Crisis response	18.1%
Capacity of state institutions	17.7%
Social cohesion	12.7%
Access to justice systems	10.1%
Crisis preparedness	7.2%
Conflict resolution mechanisms	5.1%
Reducing gender-based violence	4.2%

G. Communication and Information Sharing

1. Which would you say are your MAIN sources of news about economic and social development issues in Niger? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=232)
Local television	51.3%
Social media (e.g., Facebook, Twitter, YouTube, Telegram, TikTok)	40.9%
International television	30.6%
Printed local newspapers	29.7%
Websites/apps of international newspapers/ magazines	19.0%
Websites/apps of local newspapers/magazines	16.8%
International radio news programs or bulletins	14.7%
Local radio news programs or bulletins	13.8%
Websites/apps of international TV	13.4%
Websites/apps of international radio companies	9.5%
Printed international newspapers	9.1%
Websites/apps of local TV	8.2%
Websites/apps of local radio companies	6.9%
Printed international periodicals	6.5%
Other	4.7%
Printed local periodicals	3.9%
Blogs	3.0%

**G. Communication and Information Sharing (continued)**

2. How would you prefer to obtain information about the World Bank Group and its work? (Choose no more than 3)	Percentage of Respondents (Responses Combined; N=233)
World Bank Group's seminars/workshops/ conferences	63.1%
World Bank Group's publications and other written materials	50.6%
Direct contact with World Bank Group (i.e., face to face meetings/discussions)	39.5%
World Bank Group's website	36.5%
e-Newsletters	34.8%
Interviews and press conferences for the Niger's media	27.0%
World Bank Group's social media	19.3%
Webinars or online events hosted by the World Bank Group	12.4%
World Bank Group's blogs	5.2%

3. Which Internet connection do you use primarily when visiting a World Bank Group website? (Select only 1 response)	Percentage of Respondents (N=221)
High speed/WiFi	65.2%
Dial-up	34.8%

4. What do you use primarily when visiting a World Bank Group website? (Select only 1 response)	Percentage of Respondents (N=227)
Computer/laptop	55.1%
Mobile	29.1%
I never visit the WBG websites	15.9%

5. Over the past SIX MONTHS, on average how often did you do any of the following related to the World Bank Group (WBG)?	N	Percentage of Respondents			
		Every few days	Every few weeks	Every few months	Not at all
Read, viewed or heard a story about the WBG in local media (newspaper, magazine, TV, radio)	224	6.7%	20.1%	42.9%	30.4%
Read, viewed or heard a story about the WBG in global media (newspaper, magazine, TV, radio)	220	6.8%	25.0%	39.1%	29.1%
Interacted with the WBG on Social Media (e.g., read a post or tweet, liked, commented, shared, retweeted)	216	3.2%	10.6%	15.7%	70.4%
Visited a WBG website (e.g., read a blog, used data)	212	5.2%	15.6%	40.1%	39.2%
Attended an event/conference hosted by the WBG	216	0.9%	9.7%	31.9%	57.4%
Attended/participated in a webinar or online event hosted by the WBG	209	1.9%	8.1%	18.2%	71.8%
Read some or all of a WBG research paper or publication	212	0.9%	16.5%	44.8%	37.7%
Met professionally with WBG staff	214	2.3%	9.8%	32.7%	55.1%
Read a WBG e-newsletter	215	2.3%	12.6%	41.4%	43.7%



H. Background Information

1. Please identify the primary specialization of your work. (Select only 1 response)	Percentage of Respondents (N=226)
Agriculture, rural development	12.8%
Education	10.6%
Communications, public affairs	8.8%
Governance, anti-corruption	8.4%
Generalist (specialized in multiple sectors)	8.4%
Other	8.4%
Macroeconomics, fiscal management	6.2%
Finance and markets	6.2%
Poverty	4.9%
Trade and competitiveness	4.0%
Health, nutrition	3.5%
Fragility, conflict, violence, refugees	3.1%
Jobs	2.7%
Transport	2.2%
Social protection	1.8%
Environment, natural resources	1.3%
Climate change	1.3%
Gender	1.3%
Digital development and technology (ICT)	1.3%
Water, sanitation	0.9%
Demographics, migration	0.9%
Energy	0.4%
Urban development	0.4%
Tourism	0.0%

2. What's your gender?	Percentage of Respondents (N=229)
Female	13.5%
Male	86.5%

3. Within your organization, would you describe yourself as	Percentage of Respondents (N=225)
Junior level	0.9%
Mid-level staff	6.2%
Mid-level decision-maker / manager	18.2%
Senior level	74.7%

4. What's your age?	Percentage of Respondents (N=232)
25 and under	0.4%
26-35	8.6%
36-45	16.8%
46-55	37.1%
56 and above	37.1%

**H. Background Information (continued)**

5. Which best represents your geographic location?	Percentage of Respondents (N=236)
Urban Community of Niamey	62.7%
Zinder	7.2%
Diffa	5.9%
Agadez	5.5%
Tahoua	5.5%
Maradi	5.1%
Dosso	4.2%
Tillabéri	3.8%



Appendix B: Responses to Selected Questions by Stakeholder Groups⁴

- Office of the President/Prime Minister/Minister⁵ N=13 ● Office of National Assembly N=14 ● Employee of Ministry/Ministerial Department N=27
- PMU/Consultant/Contractor N=24 ● Local Government N=30 ● Bilateral/Multilateral Agency N=23
- Private Sector N=27 ● CSO⁶ N=45 ● Academia N=16 ● Media N=19

Currently, do you professionally collaborate/work with the World Bank Group (IBRD/IDA, IFC, MIGA, ICSID) in your country?*

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Yes	92.3%	21.4%	85.2%	100.0%	33.3%	73.9%	29.6%	4.5%	25.0%	0.0%
No	7.7%	78.6%	14.8%	0.0%	66.7%	26.1%	70.4%	95.5%	75.0%	100.0%

*Significantly different between stakeholder groups

If yes, which of the following agencies of the World Bank Group do you primarily collaborate/work with in Niger? (Select only ONE response)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
The World Bank (IDA)	91.7%	100.0%	95.7%	100.0%	100.0%	100.0%	75.0%	100.0%	100.0%	
The International Finance Corporation (IFC)	8.3%	0.0%	4.3%	0.0%	0.0%	0.0%	25.0%	0.0%	0.0%	
The Multilateral Investment Guarantee Agency (MIGA)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
International Centre for Settlement of Investment Disputes (ICSID)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

A. Overall Context

In general, would you say that Niger is headed in ... ?

Percentage of Respondents	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
The right direction*	92.3%	78.6%	59.3%	66.7%	85.7%	54.5%	25.0%	35.6%	25.0%	50.0%
The wrong direction*	7.7%	21.4%	18.5%	12.5%	7.1%	36.4%	37.5%	22.2%	56.3%	44.4%
Not sure*	0.0%	0.0%	22.2%	20.8%	7.1%	9.1%	37.5%	42.2%	18.8%	5.6%

*Significantly different between stakeholder groups

⁴ Only 256 respondents provided information about their current positions. Therefore, only these respondents were included in the across-stakeholder analysis presented in this appendix.

⁵ Includes the following categories: Office of the President, Prime Minister N = 7; Office of a Minister N=6

⁶ Includes the following categories: NGO/Community Based Organization N=37; Professional/Trade association N=7; Faith-Based Group N=1

**A. Overall Context (continued)**

Listed below are a number of development priorities. Please identify which of the following you consider the most important development priorities in Niger. (Choose no more than 3)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Trade and exports*	15.4%	8.3%	0.0%	0.0%	11.1%	0.0%	20.0%	2.2%	0.0%	10.5%
Gender equity	0.0%	8.3%	0.0%	4.2%	3.7%	13.0%	0.0%	8.9%	0.0%	5.3%
Transport	15.4%	33.3%	18.5%	12.5%	37.0%	8.7%	20.0%	17.8%	20.0%	26.3%
Private sector development*	30.8%	16.7%	25.9%	12.5%	37.0%	8.7%	44.0%	15.6%	6.7%	21.1%
Energy	30.8%	16.7%	18.5%	8.3%	33.3%	13.0%	32.0%	11.1%	33.3%	15.8%
Job creation/employment	15.4%	16.7%	25.9%	12.5%	33.3%	30.4%	40.0%	20.0%	0.0%	31.6%
Natural resource management	15.4%	16.7%	14.8%	16.7%	22.2%	4.3%	20.0%	13.3%	13.3%	26.3%
Global/regional integration	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	0.0%	5.3%
Crime and violence	0.0%	0.0%	3.7%	0.0%	7.4%	0.0%	8.0%	4.4%	0.0%	5.3%
Poverty reduction	23.1%	33.3%	22.2%	50.0%	18.5%	34.8%	12.0%	22.2%	33.3%	31.6%
National debt*	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.0%	0.0%	0.0%	0.0%
Urban development	0.0%	0.0%	7.4%	0.0%	7.4%	4.3%	0.0%	0.0%	13.3%	0.0%
Financial markets	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Agriculture and rural development	30.8%	33.3%	51.9%	50.0%	44.4%	21.7%	44.0%	37.8%	53.3%	31.6%
Climate change	23.1%	0.0%	22.2%	20.8%	22.2%	26.1%	0.0%	15.6%	6.7%	5.3%
Global pandemics	0.0%	0.0%	3.7%	0.0%	0.0%	8.7%	0.0%	0.0%	0.0%	0.0%
Regional conflict and tensions	15.4%	0.0%	0.0%	12.5%	3.7%	4.3%	4.0%	8.9%	0.0%	5.3%
Education	46.2%	58.3%	59.3%	70.8%	51.9%	60.9%	48.0%	60.0%	100.0%	63.2%
Water and sanitation*	15.4%	50.0%	18.5%	0.0%	29.6%	30.4%	0.0%	33.3%	13.3%	10.5%
Disease	0.0%	0.0%	11.1%	4.2%	3.7%	4.3%	0.0%	6.7%	0.0%	10.5%
Gender based violence	0.0%	0.0%	0.0%	0.0%	3.7%	0.0%	4.0%	11.1%	0.0%	0.0%
Information and communications technology	7.7%	0.0%	7.4%	4.2%	0.0%	0.0%	4.0%	4.4%	6.7%	5.3%
Economic growth	7.7%	16.7%	11.1%	16.7%	7.4%	13.0%	0.0%	0.0%	0.0%	0.0%
Public sector governance/reform	7.7%	25.0%	22.2%	37.5%	22.2%	17.4%	20.0%	11.1%	40.0%	21.1%
Pollution	0.0%	0.0%	0.0%	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Health	15.4%	50.0%	29.6%	33.3%	29.6%	43.5%	44.0%	40.0%	46.7%	26.3%
Social protection	0.0%	0.0%	3.7%	8.3%	0.0%	8.7%	0.0%	4.4%	6.7%	5.3%
Anti-corruption	15.4%	16.7%	11.1%	16.7%	18.5%	17.4%	28.0%	35.6%	33.3%	31.6%
Equality of opportunity	0.0%	16.7%	7.4%	0.0%	0.0%	4.3%	4.0%	8.9%	0.0%	5.3%
Social cohesion*	0.0%	0.0%	0.0%	4.2%	0.0%	4.3%	4.0%	20.0%	0.0%	10.5%
Food security	30.8%	25.0%	22.2%	37.5%	11.1%	39.1%	12.0%	37.8%	26.7%	15.8%
Disaster risk management*	7.7%	0.0%	18.5%	4.2%	0.0%	13.0%	0.0%	8.9%	0.0%	0.0%
Judiciary reform*	0.0%	0.0%	11.1%	0.0%	0.0%	0.0%	20.0%	0.0%	26.7%	15.8%
Local governance and institutions	7.7%	0.0%	3.7%	16.7%	22.2%	4.3%	8.0%	6.7%	6.7%	21.1%
Security/stabilization/reconstruction	23.1%	16.7%	29.6%	37.5%	18.5%	43.5%	24.0%	31.1%	13.3%	15.8%

*Significantly different between stakeholder groups



A. Overall Context (continued)

When economic and/or social reform efforts fail or are slow to take place in Niger, which of the following would you attribute this to? (Choose no more than 2)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister		Office of National Assembly		Employee of a Ministry		PMU/ Consultant/ Contractor		Local Government		Bilateral/ Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
Ongoing conflict and instability	38.5%		21.4%		11.1%		8.3%		33.3%		13.0%		14.8%		28.9%		20.0%		5.6%	
Corruption*	7.7%		64.3%		25.9%		37.5%		25.9%		30.4%		74.1%		53.3%		80.0%		61.1%	
Inadequate private sector participation	7.7%		7.1%		3.7%		4.2%		14.8%		0.0%		18.5%		11.1%		6.7%		11.1%	
Inadequate government accountability	23.1%		7.1%		3.7%		12.5%		7.4%		21.7%		25.9%		20.0%		0.0%		33.3%	
Inadequate donor coordination	7.7%		7.1%		22.2%		25.0%		7.4%		17.4%		11.1%		6.7%		0.0%		11.1%	
Inadequate capacity in the government*	7.7%		0.0%		22.2%		16.7%		3.7%		34.8%		7.4%		11.1%		6.7%		0.0%	
Inadequate citizen/civil society participation	7.7%		0.0%		14.8%		20.8%		14.8%		8.7%		7.4%		6.7%		6.7%		27.8%	
Political pressures and obstacles	7.7%		28.6%		40.7%		29.2%		14.8%		26.1%		11.1%		24.4%		40.0%		27.8%	
Pressure from outside interest groups	7.7%		0.0%		3.7%		4.2%		7.4%		4.3%		0.0%		0.0%		6.7%		0.0%	
Reforms are not well thought out in light of country challenges	30.8%		57.1%		25.9%		25.0%		25.9%		21.7%		18.5%		24.4%		13.3%		22.2%	
Inadequate funding	38.5%		0.0%		22.2%		16.7%		25.9%		13.0%		7.4%		8.9%		13.3%		5.6%	
Other	0.0%		0.0%		0.0%		0.0%		3.7%		0.0%		0.0%		2.2%		0.0%		0.0%	

*Significantly different between stakeholder groups

To what extent, do you trust each of the following groups to do what is right? (1-To no degree at all, 10-To a very significant degree)

	Office of the President/PM/Min ister		Office of National Assembly		Employee of a Ministry		PMU/ Consultant/ Contractor		Local Government		Bilateral/ Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
To what extent do you trust the World Bank Group to do what is right?*	9	8.11	13	9.38	22	6.68	24	8.54	20	6.60	21	6.67	22	6.95	34	6.79	16	4.19	16	6.12

*Significantly different between stakeholder groups



B. Overall Attitudes Toward the World Bank Group

How familiar are you with the work of these organizations in Niger? (1-Not familiar at all, 10-Extremely familiar)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
The World Bank (IDA)*	13	8.00	14	7.57	26	7.58	24	8.67	26	6.65	23	6.87	27	5.59	44	4.09	16	3.88	18	3.94
The International Finance Corporation (IFC), the WBG's private sector arm*	12	4.67	14	6.07	25	4.48	24	4.33	18	3.67	23	4.48	26	4.46	43	2.35	15	1.60	17	2.35

*Significantly different between stakeholder groups

To what extent do you agree/disagree with the following statements about the World Bank Group's work in Niger? (1-Strongly disagree, 10-Strongly agree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
Overall, the WBG currently plays a relevant role in development in Niger*	13	9.38	14	8.50	25	7.60	24	9.08	22	7.14	22	7.27	20	6.95	40	6.53	13	5.31	15	7.07
The World Bank Group's work is aligned with what I consider the development priorities for Niger*	12	8.75	14	7.57	23	7.48	24	8.33	23	6.43	22	6.95	21	6.43	35	5.77	12	4.58	13	4.92

*Significantly different between stakeholder groups

Overall, please rate your impression of the effectiveness of these organizations in Niger. (1-Not effective at all, 10-Very effective)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
The World Bank (IDA)*	13	8.62	12	8.5	24	7.21	24	8.46	24	6.96	22	6.41	21	6.33	34	6.44	15	3.73	12	6.5
The International Finance Corporation (IFC), the WBG's private sector arm*	9	6.33	11	8.64	18	6.06	11	5.64	10	4.7	10	7.4	18	5.39	26	5.08	9	3.11	6	3.83

*Significantly different between stakeholder groups



B. Overall Attitudes Toward the World Bank Group (continued) (1-To no degree at all, 10-To a very significant degree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
To what extent does the World Bank Group's work help to achieve development results in Niger?*	12	9	14	8.57	25	7.52	24	8.67	24	7.12	22	6.41	22	6.41	38	6.13	13	4.31	16	6.94

*Significantly different between stakeholder groups

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
To what extent does the World Bank Group influence the development agenda in Niger?	11	8.36	10	7.80	25	7.88	23	8.43	26	7.54	22	7.27	24	6.67	37	6.38	13	7.46	16	7.75

(1-To no degree at all, 10-To a very significant degree)

**B. Overall Attitudes Toward the World Bank Group (continued)**

When thinking about how the World Bank Group can have the most impact on development results in Niger, which sectors do you believe the World Bank Group should prioritize with its resources (financial and knowledge services) in Niger? (Choose no more than 3)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Social protection	30.8%	7.1%	7.4%	16.7%	3.7%	21.7%	8.0%	4.8%	6.3%	16.7%
Global pandemics	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.0%	0.0%	0.0%	0.0%
Poverty reduction*	61.5%	57.1%	48.1%	54.2%	40.7%	65.2%	52.0%	35.7%	37.5%	77.8%
Disaster risk management*	38.5%	35.7%	22.2%	8.3%	11.1%	26.1%	8.0%	21.4%	0.0%	5.6%
Information and communications technology*	0.0%	7.1%	7.4%	12.5%	3.7%	0.0%	16.0%	7.1%	12.5%	44.4%
Regional conflict and tensions	0.0%	0.0%	3.7%	8.3%	14.8%	4.3%	16.0%	7.1%	0.0%	0.0%
Social cohesion*	0.0%	0.0%	14.8%	4.2%	3.7%	4.3%	16.0%	26.2%	0.0%	16.7%
Crime and violence	0.0%	7.1%	3.7%	0.0%	0.0%	0.0%	12.0%	9.5%	0.0%	0.0%
Equality of opportunity	7.7%	7.1%	11.1%	12.5%	3.7%	17.4%	8.0%	11.9%	0.0%	16.7%
Disease	0.0%	7.1%	7.4%	12.5%	0.0%	4.3%	0.0%	9.5%	0.0%	5.6%
Judiciary reform*	0.0%	7.1%	7.4%	0.0%	3.7%	0.0%	20.0%	2.4%	25.0%	27.8%
Financial markets	0.0%	0.0%	0.0%	0.0%	3.7%	0.0%	0.0%	0.0%	6.3%	0.0%
Security/stabilization/reconstruction	30.8%	7.1%	22.2%	16.7%	25.9%	13.0%	20.0%	14.3%	12.5%	22.2%
Energy	15.4%	7.1%	18.5%	25.0%	25.9%	21.7%	12.0%	14.3%	50.0%	33.3%
National debt	7.7%	0.0%	0.0%	0.0%	0.0%	4.3%	8.0%	0.0%	0.0%	0.0%
Job creation/employment	30.8%	7.1%	33.3%	33.3%	40.7%	39.1%	32.0%	45.2%	6.3%	22.2%
Private sector development	30.8%	0.0%	25.9%	20.8%	25.9%	21.7%	52.0%	28.6%	12.5%	22.2%
Water and sanitation	15.4%	42.9%	18.5%	8.3%	29.6%	30.4%	8.0%	21.4%	6.3%	16.7%
Health	23.1%	57.1%	25.9%	12.5%	37.0%	34.8%	24.0%	33.3%	43.8%	38.9%
Gender equity	0.0%	0.0%	0.0%	8.3%	0.0%	8.7%	0.0%	7.1%	0.0%	5.6%
Trade and exports	7.7%	0.0%	7.4%	0.0%	3.7%	4.3%	4.0%	2.4%	6.3%	0.0%
Education*	53.8%	92.9%	66.7%	45.8%	66.7%	47.8%	60.0%	54.8%	93.8%	33.3%
Pollution	0.0%	0.0%	0.0%	0.0%	0.0%	4.3%	0.0%	0.0%	0.0%	0.0%
Agriculture and rural development*	53.8%	71.4%	59.3%	41.7%	59.3%	13.0%	44.0%	40.5%	43.8%	22.2%
Public sector governance/reform	15.4%	21.4%	18.5%	29.2%	7.4%	13.0%	8.0%	11.9%	18.8%	11.1%
Climate change	7.7%	7.1%	14.8%	16.7%	3.7%	17.4%	0.0%	0.0%	6.3%	0.0%
Transport	0.0%	7.1%	7.4%	8.3%	18.5%	4.3%	20.0%	4.8%	6.3%	11.1%
Global/regional integration	0.0%	0.0%	3.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Food security	15.4%	7.1%	22.2%	29.2%	11.1%	17.4%	8.0%	23.8%	31.3%	22.2%
Economic growth	0.0%	0.0%	3.7%	4.2%	3.7%	13.0%	0.0%	2.4%	0.0%	0.0%
Gender based violence	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.4%	0.0%	0.0%
Anti-corruption*	0.0%	7.1%	7.4%	8.3%	11.1%	17.4%	28.0%	28.6%	43.8%	16.7%
Local governance and institutions*	0.0%	0.0%	0.0%	12.5%	14.8%	0.0%	0.0%	11.9%	6.3%	0.0%
Urban development	0.0%	0.0%	0.0%	4.2%	0.0%	0.0%	0.0%	0.0%	12.5%	0.0%
Natural resource management	7.7%	0.0%	0.0%	8.3%	11.1%	4.3%	12.0%	4.8%	0.0%	0.0%

*Significantly different between stakeholder groups



C. World Bank Group's Work and Engagement on the Ground

	Office of the President, Prime Minister, Minister		Office of National Assembly		Employee of a Ministry		PMU/ Consultant/ Contractor		Local Government		Bilateral/ Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
To what extent do you believe the World Bank Group's staff is well prepared to help Niger solve its most complicated development challenges?	11	8.18	11	8.91	20	7.80	23	8.17	22	7.73	19	7.26	16	6.31	24	7.12	6	7.33	11	7.09
To what extent do you believe the World Bank Group is adequately staffed in Niger?	10	7.10	2	5.50	11	5.64	19	5.00	13	5.31	15	5.73	13	4.23	18	5.44	6	4.67	7	4.86

To what extent is the World Bank Group an effective development partner in Niger, in terms of each of the following? (1-To no degree at all, 10-To a very significant degree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/ Consultant/ Contractor		Local Government		Bilateral/ Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
Collaboration with the private sector	10	7.70	11	7.91	19	6.63	22	7.18	17	5.76	16	6.44	16	7.69	20	6.45	7	4.57	12	6.33
Being inclusive*	7	8.00	10	8.30	16	8.00	22	7.18	11	6.36	16	6.25	11	8.00	18	5.67	7	4.57	8	7.62
Straightforwardness and honesty*	6	7.17	10	7.60	18	7.61	20	7.20	14	5.86	17	6.71	12	7.75	18	6.00	5	2.80	9	5.89
Access to WBG staff and experts*	8	7.75	9	8.78	18	7.67	23	7.52	15	6.73	19	5.89	15	6.93	19	5.37	6	5.17	11	6.09
Being a long-term partner	10	8.60	10	8.80	18	7.94	22	7.73	12	6.50	20	7.20	15	8.27	20	6.60	7	6.57	10	7.10
Responsiveness to needs*	9	7.00	9	8.56	16	6.81	23	6.91	12	5.42	19	5.79	15	7.27	22	6.45	5	3.00	8	6.25
Collaboration with the Government	9	8.78	11	8.64	20	8.65	20	8.40	17	7.35	20	7.30	15	9.00	25	7.92	8	6.38	11	7.09
Flexibility when circumstances change*	8	7.25	8	8.62	18	7.28	19	8.05	12	6.17	16	5.62	14	6.93	18	5.94	5	1.60	8	6.25
Collaboration with civil society	9	7.22	7	8.29	16	6.94	14	6.79	13	7.08	13	5.54	14	6.64	21	5.76	7	4.71	12	5.83
Collaboration with the UN	7	8.00	10	8.80	10	8.30	6	6.17	12	8.58	18	7.28	13	8.85	16	7.25	6	7.17	11	8.18
Treating clients and stakeholders in Niger with respect*	9	7.56	11	8.91	15	8.07	21	8.24	10	5.70	19	7.00	13	8.54	15	7.07	6	5.00	11	6.27
Openness*	9	7.22	10	8.70	17	7.82	19	8.42	13	6.77	19	6.00	12	7.92	22	6.00	6	7.00	10	6.40
Collaboration with other donors and development partners*	6	8.67	8	9.12	17	8.59	17	7.71	14	7.93	18	5.94	13	8.46	18	7.00	8	6.75	13	7.85

*Significantly different between stakeholder groups

**C. World Bank Group's Work and Engagement on the Ground (continued)**

To what extent do you agree/disagree with the following statement? (1- Strongly disagree, 10- Strongly agree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
The WBG takes decisions quickly in Niger*	9	6	5	2	23	6.65	22	7.45	15	5	16	5.75	14	4.29	17	4.76	5	5.4	9	5.11

*Significantly different between stakeholder groups

To what extent do you agree/disagree with the following statements about the World Bank Group in Niger? (1- Strongly disagree, 10- Strongly agree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
The World Bank Group's financial instruments meet the needs of Niger*	11	9.00	10	7.70	21	6.14	18	7.89	22	6.64	14	6.93	13	4.77	20	5.95	9	2.89	13	4.46
The World Bank Group meets Niger's needs for knowledge services	11	7.27	6	5.83	22	6.00	21	7.48	19	5.63	16	6.56	12	7.00	19	6.05	9	6.11	10	5.40

*Significantly different between stakeholder groups



E. World Bank Group’s Knowledge Work and Activities

How frequently do you consult World Bank Group’s knowledge work and activities in the work you do?

Percentage of Respondents	Office of the President/PM/Minister	Office of National Assembly	Employee of a Ministry	PMU/Consultant/Contractor	Local Government	Bilateral/Multilateral Agency	Private Sector	CSO	Academia	Media
Weekly*	7.7%	7.7%	3.8%	27.3%	10.7%	0.0%	0.0%	0.0%	6.3%	5.6%
Monthly	23.1%	0.0%	19.2%	13.6%	14.3%	15.0%	8.3%	5.0%	0.0%	27.8%
A few times a year*	46.2%	46.2%	53.8%	45.5%	10.7%	60.0%	20.8%	30.0%	18.8%	27.8%
Rarely*	15.4%	46.2%	15.4%	13.6%	35.7%	10.0%	54.2%	45.0%	37.5%	27.8%
Never*	7.7%	0.0%	7.7%	0.0%	28.6%	15.0%	16.7%	20.0%	37.5%	11.1%

*Significantly different between stakeholder groups

In Niger, to what extent do you believe that the World Bank Group’s knowledge work and activities: (1-To no degree at all, 10-To a very significant degree)

	Office of the President/PM/Minister		Office of National Assembly		Employee of a Ministry		PMU/Consultant/Contractor		Local Government		Bilateral/Multilateral Agency		Private Sector		CSO		Academia		Media	
	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean	N	Mean
Overall, how significant a contribution do you believe the WBG's knowledge work and activities make to development results in your country?*	11	7.91	10	8.8	21	7.38	19	8.21	17	7	14	7.14	16	5.69	27	6.26	9	3.33	14	6.79
Overall, how would you rate the technical quality of the WBG's knowledge work and activities?*	10	7.8	10	9	19	7.63	17	8.18	15	6.6	16	7.69	14	6.07	25	6.96	9	4.11	11	5.55

*Significantly different between stakeholder groups

**F. The Future Role of The World Bank Group in Niger**

Which of the following SHOULD the WBG do to improve its advice and guidance in Niger? (Choose no more than 3)?

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Incorporate more innovative technologies into its work and support*	7.7%	8.3%	11.5%	13.0%	23.1%	5.3%	12.5%	32.5%	12.5%	22.2%
Be more willing to criticize government policies and reform efforts*	7.7%	66.7%	38.5%	39.1%	19.2%	26.3%	45.8%	35.0%	68.8%	55.6%
Increase emphasis on capacity development	46.2%	25.0%	57.7%	65.2%	46.2%	52.6%	41.7%	52.5%	37.5%	22.2%
Provide more adequate data/knowledge/statistics on your country's economy*	30.8%	16.7%	26.9%	26.1%	19.2%	31.6%	58.3%	17.5%	6.3%	16.7%
More public disclosure of its work	7.7%	0.0%	15.4%	8.7%	15.4%	10.5%	33.3%	22.5%	12.5%	33.3%
Be more sensitive toward political and social realities*	69.2%	91.7%	53.8%	56.5%	53.8%	21.1%	37.5%	30.0%	31.3%	38.9%
Provide more real-time advice and guidance	7.7%	16.7%	15.4%	13.0%	23.1%	31.6%	12.5%	17.5%	6.3%	16.7%
Be less influenced by developed countries and their priorities*	15.4%	66.7%	50.0%	13.0%	46.2%	26.3%	45.8%	45.0%	81.3%	44.4%
Increase the level of country specific expertise*	76.9%	8.3%	26.9%	56.5%	23.1%	42.1%	8.3%	27.5%	18.8%	38.9%
Other*	0.0%	0.0%	0.0%	0.0%	3.8%	21.1%	0.0%	2.5%	6.3%	5.6%

*Significantly different between stakeholder groups

**F. The Future Role of The World Bank Group in Niger (continued)**

In addition to its regular relations, which THREE of the following should the World Bank Group collaborate with more in Niger?

(Choose no more than 3)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Beneficiaries*	61.5%	25.0%	42.3%	56.5%	64.3%	27.8%	60.0%	36.6%	68.8%	33.3%
Peace keeping forces	15.4%	0.0%	0.0%	4.3%	7.1%	5.6%	16.0%	9.8%	0.0%	5.6%
The executive branch*	30.8%	83.3%	26.9%	21.7%	53.6%	16.7%	12.0%	7.3%	6.3%	22.2%
Emerging donors*	0.0%	33.3%	0.0%	8.7%	0.0%	5.6%	4.0%	0.0%	0.0%	5.6%
Local government*	46.2%	25.0%	61.5%	34.8%	75.0%	5.6%	12.0%	34.1%	31.3%	22.2%
Regional organizations*	15.4%	8.3%	15.4%	26.1%	3.6%	16.7%	0.0%	2.4%	0.0%	0.0%
Media*	7.7%	0.0%	0.0%	0.0%	7.1%	0.0%	20.0%	12.2%	6.3%	94.4%
Parliament*	7.7%	100.0%	7.7%	13.0%	14.3%	5.6%	8.0%	2.4%	0.0%	11.1%
UN agencies*	7.7%	0.0%	11.5%	4.3%	3.6%	38.9%	8.0%	12.2%	0.0%	11.1%
Youth/university groups*	7.7%	0.0%	11.5%	17.4%	14.3%	22.2%	24.0%	9.8%	37.5%	11.1%
Private sector*	61.5%	8.3%	53.8%	39.1%	21.4%	33.3%	76.0%	39.0%	18.8%	22.2%
Academia/think tanks/research institutes*	7.7%	0.0%	26.9%	21.7%	10.7%	16.7%	16.0%	31.7%	62.5%	5.6%
NGOs/Community Based Organizations*	7.7%	16.7%	23.1%	13.0%	14.3%	5.6%	24.0%	78.0%	50.0%	50.0%
Donor community*	7.7%	0.0%	3.8%	17.4%	0.0%	33.3%	4.0%	4.9%	0.0%	5.6%
Faith-based organizations	7.7%	0.0%	3.8%	0.0%	3.6%	0.0%	4.0%	7.3%	0.0%	0.0%
Private foundations	0.0%	0.0%	3.8%	0.0%	0.0%	0.0%	4.0%	0.0%	0.0%	0.0%
Other	0.0%	0.0%	0.0%	0.0%	3.6%	11.1%	0.0%	4.9%	0.0%	0.0%
Don't know	0.0%	0.0%	0.0%	4.3%	0.0%	11.1%	0.0%	2.4%	0.0%	0.0%

*Significantly different between stakeholder groups

**G. Communication and Information Sharing**

Which would you say are your MAIN sources of news about economic and social development issues in Niger? (Choose no more than 3)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
Local television*	45.5%	50.0%	46.2%	42.9%	89.3%	0.0%	58.3%	41.5%	60.0%	61.1%
International television*	27.3%	66.7%	15.4%	42.9%	53.6%	22.2%	25.0%	22.0%	40.0%	11.1%
Local radio news programs or bulletins	27.3%	8.3%	7.7%	9.5%	14.3%	5.6%	8.3%	22.0%	6.7%	27.8%
International radio news programs or bulletins	9.1%	33.3%	15.4%	19.0%	10.7%	22.2%	16.7%	17.1%	6.7%	0.0%
Printed local newspapers	18.2%	25.0%	30.8%	28.6%	28.6%	11.1%	37.5%	24.4%	40.0%	55.6%
Printed international newspapers*	0.0%	50.0%	7.7%	9.5%	3.6%	27.8%	0.0%	2.4%	6.7%	16.7%
Printed local periodicals	0.0%	0.0%	15.4%	0.0%	0.0%	11.1%	4.2%	2.4%	0.0%	0.0%
Printed international periodicals	9.1%	0.0%	11.5%	14.3%	3.6%	16.7%	4.2%	2.4%	0.0%	0.0%
Websites/apps of local TV	9.1%	0.0%	15.4%	19.0%	3.6%	5.6%	0.0%	12.2%	6.7%	5.6%
Websites/apps of international TV	27.3%	0.0%	23.1%	9.5%	14.3%	27.8%	16.7%	9.8%	6.7%	0.0%
Websites/apps of local radio companies	0.0%	0.0%	7.7%	14.3%	7.1%	5.6%	12.5%	7.3%	0.0%	11.1%
Websites/apps of international radio companies	18.2%	8.3%	11.5%	19.0%	0.0%	16.7%	4.2%	12.2%	0.0%	5.6%
Websites/apps of local newspapers/magazines	9.1%	8.3%	26.9%	9.5%	3.6%	16.7%	29.2%	17.1%	13.3%	33.3%
Websites/apps of international newspapers/magazines*	36.4%	16.7%	7.7%	23.8%	7.1%	44.4%	8.3%	31.7%	6.7%	22.2%
Social media	27.3%	33.3%	42.3%	28.6%	46.4%	22.2%	41.7%	43.9%	66.7%	44.4%
Blogs	9.1%	0.0%	0.0%	4.8%	0.0%	5.6%	0.0%	2.4%	0.0%	0.0%
Other	9.1%	0.0%	3.8%	4.8%	0.0%	5.6%	0.0%	7.3%	0.0%	5.6%

*Significantly different between stakeholder groups

**G. Communication and Information Sharing (continued)**

How would you prefer to obtain information about the World Bank Group and its work? (Choose no more than 3)

Percentage of Respondents (Responses combined)	Office of the President/PM/ Minister	Office of National Assembly	Employee of a Ministry	PMU/ Consultant/ Contractor	Local Government	Bilateral/ Multilateral Agency	Private Sector	CSO	Academia	Media
World Bank Group's publications and other written materials	63.6%	66.7%	57.7%	57.1%	66.7%	44.4%	52.0%	36.6%	50.0%	33.3%
e-Newsletters	36.4%	50.0%	42.3%	38.1%	14.8%	55.6%	32.0%	39.0%	25.0%	27.8%
World Bank Group's seminars/workshops/conferences*	63.6%	100.0%	73.1%	52.4%	74.1%	22.2%	56.0%	53.7%	75.0%	61.1%
World Bank Group's blogs	9.1%	0.0%	0.0%	0.0%	3.7%	16.7%	4.0%	7.3%	0.0%	11.1%
World Bank Group's social media	9.1%	25.0%	7.7%	4.8%	22.2%	22.2%	32.0%	17.1%	43.8%	16.7%
Direct contact with World Bank Group	45.5%	25.0%	26.9%	38.1%	22.2%	50.0%	36.0%	53.7%	31.3%	55.6%
World Bank Group's website*	45.5%	25.0%	53.8%	66.7%	29.6%	38.9%	32.0%	36.6%	12.5%	16.7%
Webinars or online events hosted by the World Bank Group	18.2%	0.0%	3.8%	33.3%	3.7%	22.2%	8.0%	17.1%	12.5%	5.6%
Interviews and press conferences for the Niger's media*	0.0%	0.0%	30.8%	4.8%	44.4%	0.0%	32.0%	19.5%	50.0%	72.2%

*Significantly different between stakeholder groups

Appendix C: Indicator Questions as a Function of Exposure to the World Bank Group

Indicator Question	Currently, do you professionally collaborate/work with the World Bank Group in your country?	
	Not collaborating with the WBG	Collaborating with the WBG
To what extent do you trust the World Bank Group to do what is right?	6.60	7.43
Overall, the World Bank Group currently plays a relevant role in development in Niger	6.92	7.96
The World Bank Group's work is aligned with what I consider the development priorities for Niger	5.91	7.59
Overall, please rate your impression of the effectiveness of the World Bank (IBRD/IDA) in Niger.	6.11	7.62
To what extent does the World Bank Group's work help to achieve development results in Niger?	6.57	7.54
To what extent does the World Bank Group influence the development agenda in Niger?	7.15	7.77
Collaboration with the private sector	6.47	6.95
Being inclusive	6.56	7.30
Straightforwardness and honesty	6.19	7.03
Access to WBG staff and experts	6.20	7.07
Being a long-term partner	7.30	7.71
Responsiveness to needs	6.33	6.68
Collaboration with the Government	7.70	8.37
Flexibility when circumstances change	6.39	6.80
Collaboration with civil society	6.38	6.56
Collaboration with the UN	8.14	7.79
Treating clients and stakeholders in Niger with respect	7.12	7.64
Openness (sharing data and other information)	6.84	7.43
Collaboration with other donors and development partners	7.68	7.78
The World Bank Group takes decisions quickly in Niger	5.03	5.98
The World Bank Group's financial instruments meet the needs of Niger	5.21	7.22
The World Bank Group meets Niger's needs for knowledge services	6.00	6.55
Are adaptable to Niger's specific development challenges and country circumstances	6.59	7.44
Overall, how significant a contribution do you believe the World Bank Groups knowledge work and activities make to development results in your country?	6.31	7.38
Overall, how would you rate the technical quality of the World Bank Groups knowledge work and activities?	6.57	7.46

Yellow highlight indicates significant difference between Yes and No means.



Appendix D: Niger FY22 COS Questionnaire



World Bank Group Country Survey FY 2022 – Niger

The World Bank Group is interested in gauging the views of clients and partners who are either involved in development in Niger or who observe activities related to social and economic development. The following survey will give the World Bank Group’s team that works in Niger, greater insight into how the Bank’s work is perceived. This is one tool the World Bank Group uses to assess the views of its stakeholders, and to develop more effective strategies that support development in Niger.

A local independent firm has been hired to oversee the logistics of this survey. This ensures anonymity and confidentiality. We hope you’ll be candid.

Finally, the survey relates to the World Bank Group’s work. The World Bank Group consists of IBRD, IDA, IFC, MIGA, and ICSID. When responding to the survey, please consider the area of the World Bank Group with which you are most familiar.

To complete the survey, please circle/check the response that most accurately reflects your opinion. We ask you to please answer all questions on the very first page. If you prefer not to answer any question on other pages, please leave it blank. If you feel that you do not have an adequate amount of information on a subject, please check “Don’t know”.

PLEASE NOTE: IN SOME CASES THE SURVEY WILL ASK FOR A SPECIFIC NUMBER OF RESPONSES. PLEASE DO NOT CHOOSE ANY MORE THAN REQUESTED. IF MORE RESPONSES ARE CHOSEN, DATA CANNOT BE INCLUDED IN ANALYSIS.

**BACKGROUND INFORMATION**

Which of the following best describes your current affiliation? (Select only 1 response)			
1	Office of the President, Prime Minister	12	Private Sector Organization
2	Office of a Minister	13	Financial Sector/Private Bank
3	Office of National Assembly/Legislative body	14	Private Foundation (e.g., Issoufou Mahamadou Foundation, Bill & Melinda Gates Foundation)
4	Employee of Ministry, Ministerial Department, Implementation Agency	15	NGO/Community Based Organization
5	Project Management Unit (PMU) overseeing implementation of WBG project/ Consultant/Contractor working on WBG supported project/program	16	Professional/Trade association
6	Local Government Office or Staff	17	Faith-Based Group
7	Independent Government Institution (i.e., regulatory agency, central bank/oversight institution)	18	Youth Group
8	Judicial System (e.g., courts)	19	Academia/Research Institute/Think Tank
9	State-Owned Enterprise	20	Media (press, radio, TV, web, etc.)
10	Bilateral Agency (e.g., embassy, diplomatic, military)	21	Other (please specify): _____
11	Multilateral Agency (UN, regional development bank)		

Currently, do you professionally collaborate/work with the World Bank Group (IDA, IFC, MIGA, ICSID) in your country? (If you answered NO to this question, please proceed to the next page)	
1	Yes
2	No

If yes, which of the following agencies of the World Bank Group do you primarily collaborate/work with in Niger? (Select only 1 response)	
1	The World Bank (IDA)
2	The International Finance Corporation (IFC)
3	The Multilateral Investment Guarantee Agency (MIGA)
4	International Centre for Settlement of Investment Disputes (ICSID)

**SECTION A: OVERALL CONTEXT**

A1. In general, would you say that Niger is headed in ... ?	
1	The right direction
2	The wrong direction
3	Not sure

A2. Do you think that economic opportunity for citizens in Niger is ... ?	
1	Increasing
2	Decreasing
3	Staying about the same

A3. Please identify which of the following development priorities you consider the most important in Niger. (Choose no more than 5)			
1	Trade and exports	19	Water and sanitation
2	Gender equity (closing the gap between women and men, and boys and girls)	20	Disease (i.e., malaria, diarrhea, meningitis, measles)
3	Transport (e.g., roads, bridges, transportation)	21	Gender based violence
4	Private sector development	22	Information and communications technology
5	Energy	23	Economic growth
6	Job creation/employment	24	Public sector governance/reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform)
7	Natural resource management (i.e., uranium, oil, gold)	25	Pollution
8	Global/regional integration	26	Health
9	Crime and violence	27	Social protection (e.g., pensions, targeted social assistance)
10	Poverty reduction	28	Anti-corruption
11	National debt	29	Equality of opportunity (i.e., social inclusion)
12	Urban development	30	Social cohesion
13	Financial markets	31	Food security
14	Agriculture and rural development	32	Disaster risk management
15	Climate change (e.g., mitigation, adaptation)	33	Judiciary reform
16	Global pandemics (e.g., COVID-19)	34	Local governance and institutions
17	Regional conflict and tensions	35	Security/stabilization/reconstruction
18	Education		

**SECTION A: OVERALL CONTEXT**

A4. When economic and/or social reform efforts fail or are slow to take place in Niger, which of the following would you attribute this to? (Choose no more than 2)	
1	Ongoing conflict and instability
2	Corruption
3	Inadequate private sector participation
4	Inadequate government accountability
5	Inadequate donor coordination
6	Inadequate capacity in the government
7	Inadequate citizen/civil society participation
8	Political pressures and obstacles
9	Pressure from outside interest groups (e.g., private sector, unions)
10	Reforms are not well thought out in light of country challenges
11	Inadequate funding
12	Other (please specify): _____

A5. To what extent, do you trust each of the following groups to do what is right?													
		To no degree at all					To a very significant degree					Don't know	
		1	2	3	4	5	6	7	8	9	10		
1	The national government	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	Parliament	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	Bilateral organizations (e.g., AFD, JICA, GIZ, USAID)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	European Union	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	The World Bank Group	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
6	The International Monetary Fund	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
7	The United Nations (UN)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
8	Regional development banks	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
9	The Economic Community of West African States (ECOWAS)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
10	Sahel Alliance	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
11	G5 Sahel	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
12	International private sector	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
13	Domestic private sector	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
14	International civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
15	Domestic civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
16	Youth organizations	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
17	Faith-based institutions	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
18	Domestic traditional media and their web presence (e.g., newspapers, TV stations, radio)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
19	International media and their web presence	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
20	Web based media (i.e., blogs, social media, other web-based news, and information sources)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

**SECTION A: OVERALL CONTEXT**

A6. When considering the characteristics of a fragile state, please identify which of the following best illustrate fragility in Niger. (Choose no more than 2)	
1	None. I do not consider Niger a fragile state.
2	Political uncertainty
3	Food insecurity
4	Policy inconsistency
5	Weak legislative capacity
6	Weak social cohesion
7	Weak institutional capacity
8	Crime and violence
9	Low levels of political and economic inclusion
10	Lack of access to development finance
11	Lack of security (i.e., conflict and violence)
12	High levels of corruption
13	Weak accountability
14	High influx of refugees/migrants
15	Other (please specify): _____

**SECTION B: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP**

B1. How familiar are you with the work of these organizations in Niger?											
		Not familiar at all								Extremely familiar	
1		1	2	3	4	5	6	7	8	9	10
1	The World Bank (IDA)										
2	The International Finance Corporation (IFC), the World Bank Group's private sector arm										

To what extent do you agree/disagree with the following statements about the World Bank Group's work in Niger?												
		Strongly disagree								Strongly agree		Don't know
B2		1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
B2	Overall, the World Bank Group currently plays a relevant role in development in Niger											<input type="checkbox"/>
B3	The World Bank Group's work is aligned with what I consider the development priorities for Niger											<input type="checkbox"/>

B4. Overall, please rate your impression of the effectiveness of these organizations in Niger.												
		Not effective at all								Very effective		Don't know
1		1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
1	The World Bank (IDA)											<input type="checkbox"/>
2	The International Finance Corporation (IFC), the World Bank Group's private sector arm											<input type="checkbox"/>

B5. To what extent does the World Bank Group's work help to achieve development results in Niger?												
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>		
To no degree at all									To a very significant degree		Don't know	

B6. To what extent does the World Bank Group influence the development agenda in Niger?												
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>		
To no degree at all									To a very significant degree		Don't know	

B7. To what extent do you believe that the World Bank Group's work and support help the poorest in Niger? (Select only 1 response)	
1	To a fully sufficient degree
2	To a somewhat sufficient degree
3	To a somewhat insufficient degree
4	To a very insufficient degree
5	Don't know

**SECTION B: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP****B8. When thinking about the World Bank Group's role in Niger, which activity do you VALUE the most? (Choose no more than 2)**

1	Data and statistics
2	Promoting knowledge sharing
3	Bringing together different groups of stakeholders
4	Mobilizing third party financial resources
5	Strategy formulation (e.g., PRSP assistance)
6	Global advocacy
7	Informal advice that World Bank Group's staff provides (e.g., memos, short evidence notes, informal discussions and emails)
8	Donor coordination
9	Financial resources
10	Capacity development related to World Bank Group supported projects
11	Technical assistance
12	Implementation support
13	Formal policy advice, studies, analyses
14	Other (please specify): _____

B9. When thinking about how the World Bank Group can have the most impact on development results in Niger, which sectors do you believe the World Bank Group should prioritize with its resources (financial and knowledge services) in Niger? (Choose no more than 5)

1	Social protection (e.g., pensions, targeted social assistance)	19	Health
2	Global pandemics (e.g., COVID-19)	20	Gender equity (closing the gap between women and men, and boys and girls)
3	Poverty reduction	21	Trade and exports
4	Disaster risk management	22	Education
5	Information and communications technology	23	Pollution
6	Regional conflict and tensions	24	Agriculture and rural development
7	Social cohesion	25	Public sector governance/reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform)
8	Crime and violence	26	Climate change (e.g., mitigation, adaptation)
9	Equality of opportunity (i.e., social inclusion)	27	Transport (e.g., roads, bridges, transportation)
10	Disease (i.e., malaria, diarrhea, meningitis, measles)	28	Global/regional integration
11	Judiciary reform	29	Food security
12	Financial markets	30	Economic growth
13	Security/stabilization/reconstruction	31	Gender based violence
14	Energy	32	Anti-corruption
15	National debt	33	Local governance and institutions
16	Job creation/employment	34	Urban development
17	Private sector development	35	Natural resource management (i.e., uranium, oil, gold)
18	Water and sanitation		

**SECTION B: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP**

B10. What do you immediately think of when you hear about the IFC? (Choose no more than 3)			
1	Innovation and entrepreneurship	9	Asset manager
2	Impact investor	10	Investment bank
3	Public-private partnerships	11	Financial advisory solutions
4	Development institution	12	World Bank
5	Venture capital	13	None of the above
6	Private sector solutions	14	Don't know
7	Thought leader	15	Other (please specify): _____
8	Multi-lateral financial institution		



SECTION C: WORLD BANK GROUP’S WORK AND ENGAGEMENT ON THE GROUND

C1. To what extent do you believe the World Bank Group’s staff is well prepared (e.g., skills mix and knowledge) to help Niger solve its most complicated development challenges?												
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>		
To no degree at all									To a very significant degree			Don't know

C2. To what extent do you believe the World Bank Group is adequately staffed in Niger?												
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>		
To no degree at all									To a very significant degree			Don't know

To what extent is the World Bank Group an effective development partner in Niger, in terms of each of the following?												
		To no degree at all					To a very significant degree					Don't know
C3	Collaboration with the private sector*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C4	Being inclusive*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C5	Straightforwardness and honesty*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C6	Access to WBG staff and experts	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C7	Being a long-term partner*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C8	Responsiveness to needs*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C9	Collaboration with the Government*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C10	Flexibility when circumstances change*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C11	Collaboration with civil society*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C12	Collaboration with the UN	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C13	Treating clients and stakeholders in Niger with respect*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C14	Openness (sharing data and other information) *	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C15	Collaboration with other donors and development partners*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

**SECTION C: WORLD BANK GROUP'S WORK AND ENGAGEMENT ON THE GROUND**

To what extent do you agree/disagree with the following statements?												
		Strongly disagree								Strongly agree		Don't know
C16	The World Bank Group takes decisions quickly in Niger*	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C17	The World Bank Group's approvals and reviews are done in a timely fashion	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C18	The World Bank Group's conditions on its lending are reasonable	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C19	The World Bank Group disburses funds promptly	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C20	The World Bank Group's Environmental and Social Framework requirements are reasonable	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C21	The World Bank Group insists on accountability through its lending (e.g., performance-based financing/resources tied to results)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C22	The World Bank Group measures results effectively	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C23	Working with the World Bank Group increases Niger's institutional capacity	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

To what extent do you agree/disagree with the following statements about the World Bank Group in Niger?												
		Strongly disagree								Strongly agree		Don't know
C24	The World Bank Group's financial instruments (i.e., investment lending, Development Policy Loan) meet the needs of Niger	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
C25	The World Bank Group meets Niger's needs for knowledge services (e.g., research, analysis, data, technical assistance)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

C26. In which of the following areas do you believe the World Bank Group should provide most of its resources when it comes to providing support to the refugee crisis in Niger? (Choose no more than 2)	
1	Social cohesion
2	Health
3	Education
4	Supporting poor and marginalized local communities
5	Infrastructure
6	Public services
7	Jobs
8	Macro issues (fiscal accounts, balance of payments, etc.)
9	Business development
10	Other (please specify): _____
11	Don't know

**SECTION D: WORLD BANK GROUP'S SUPPORT IN DEVELOPMENT AREAS**

D1. How EFFECTIVE do you believe the World Bank Group is in terms of the work it does in the following areas of development in Niger? (If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")

		Not effective at all										Very effective	Don't know
		1	2	3	4	5	6	7	8	9	10		
1	Social protection (e.g., pensions, targeted social assistance)											<input type="checkbox"/>	
2	Agriculture and rural development											<input type="checkbox"/>	
3	Gender equity (closing the gap between women and men, and boys and girls)											<input type="checkbox"/>	
4	Poverty reduction											<input type="checkbox"/>	
5	Public sector governance/reform (i.e., government effectiveness, public financial management, public expenditure, fiscal system reform)											<input type="checkbox"/>	
6	Equality of opportunity (i.e., social inclusion)											<input type="checkbox"/>	
7	Education											<input type="checkbox"/>	
8	Health											<input type="checkbox"/>	
9	Private sector development											<input type="checkbox"/>	
10	Climate change (e.g., mitigation, adaptation)											<input type="checkbox"/>	
11	Energy											<input type="checkbox"/>	
12	Job creation/employment											<input type="checkbox"/>	
13	Information and communications technology											<input type="checkbox"/>	
14	Disaster risk management											<input type="checkbox"/>	
15	Water and sanitation											<input type="checkbox"/>	
16	Local governance and institutions											<input type="checkbox"/>	
17	Economic growth											<input type="checkbox"/>	
18	Disease (i.e., malaria, diarrhea, meningitis, measles)											<input type="checkbox"/>	
19	Natural resource management (i.e., uranium, oil, gold)											<input type="checkbox"/>	
20	Gender based violence											<input type="checkbox"/>	
21	Social cohesion											<input type="checkbox"/>	
22	Pollution											<input type="checkbox"/>	
23	Urban development											<input type="checkbox"/>	
24	Food security											<input type="checkbox"/>	
25	Transport (e.g., roads, bridges, transportation)											<input type="checkbox"/>	
26	Global/regional integration											<input type="checkbox"/>	
27	Stabilization/reconstruction											<input type="checkbox"/>	



SECTION D: WORLD BANK GROUP'S SUPPORT IN DEVELOPMENT AREAS

D2. How effectively does the World Bank Group support Niger's efforts ... ?												
		Not effectively at all								Very effectively		Don't know
		1	2	3	4	5	6	7	8	9	10	
1	To build stronger domestic resource mobilization systems in the Government (e.g., tax collection)											<input type="checkbox"/>
2	To develop better and stronger data collection / analytics systems within the Government											<input type="checkbox"/>



SECTION E: WORLD BANK GROUP'S KNOWLEDGE WORK AND ACTIVITIES (i.e., analysis, studies, research, data, reports, conferences)

E1. How frequently do you consult World Bank Group's knowledge work and activities in the work you do?	
1	Weekly
2	Monthly
3	A few times a year
4	Rarely
5	Never

In Niger, to what extent do you believe that the World Bank Group's knowledge work and activities:												
		To no degree at all					To a very significant degree					Don't know
E2	Are timely	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
E3	Include appropriate level of stakeholder involvement during preparation	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
E4	Are source of relevant information on global good practices	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
E5	Are adequately disseminated	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
E6	Are translated enough into local language	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
E7	Are adaptable to Niger's specific development challenges and country circumstances	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

E8. Overall, how significant a contribution do you believe the World Bank Group's knowledge work and activities make to development results in your country?											
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
Not significant at all									Very significant	Don't know	

E9. Overall, how would you rate the technical quality of the World Bank Group's knowledge work and activities?											
1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
Very low technical quality									Very high technical quality	Don't know	

**SECTION F: THE FUTURE ROLE OF THE WORLD BANK GROUP IN NIGER****F1. Which of the following SHOULD the WBG do to improve its advice and guidance in Niger? (Choose no more than 3)**

1	Incorporate more innovative technologies into its work and support
2	Be more willing to criticize government policies and reform efforts
3	Increase emphasis on capacity development
4	Provide more adequate data/knowledge/statistics on your country's economy
5	More public disclosure of its work
6	Be more sensitive toward political and social realities
7	Provide more real-time advice and guidance
8	Be less influenced by developed countries and their priorities
9	Increase the level of country specific expertise
10	Other (please specify): _____

F2. In addition to its regular relations, which THREE of the following should the World Bank Group collaborate with more in Niger? (Choose no more than 3)

1	Beneficiaries	10	Youth/university groups
2	Peace keeping forces	11	Private sector
3	The executive branch	12	Academia/think tanks/research institutes
4	Emerging donors	13	NGOs/Community Based Organizations
5	Local government	14	Donor community
6	Regional organizations (e.g., Economic Community of West African States, African Union, West African Economic and Monetary Union)	15	Faith-based organizations
7	Media	16	Private foundations
8	Parliament	17	Other (please specify): _____
9	UN agencies	18	Don't know

**SECTION F: THE FUTURE ROLE OF THE WORLD BANK GROUP IN NIGER**

F3. Which THREE areas below would benefit most from the World Bank Group's support to help ensure that Niger has fair and equitable access to the vaccines necessary to alter the course of the COVID-19 pandemic? (Choose no more than 3)

1	Support the distribution of vaccines
2	Help to strengthen health systems
3	Support community and stakeholder engagement to address misinformation and stigma
4	Assess country's readiness for vaccine distribution
5	Training health workers
6	Support the purchase of vaccines
7	Other (please specify): _____

F4. Which THREE areas below would benefit most from the World Bank Group playing a leading role among international partners in Niger? (Choose no more than 3)

1	Food security
2	Crisis response
3	Reducing gender-based violence
4	Support domestic resource mobilization
5	Crisis preparedness
6	Public financial management
7	Social cohesion
8	Access to justice systems
9	Conflict resolution mechanisms
10	Access to basic services
11	Human capital (education, health, social protection)
12	Capacity of state institutions
13	Jobs

**SECTION G: COMMUNICATION AND INFORMATION SHARING****G1. Which would you say are your MAIN sources of news about economic and social development issues in Niger? (Choose no more than 3)**

1	Local television	10	Websites/apps of international TV
2	International television	11	Websites/apps of local radio companies
3	Local radio news programs or bulletins	12	Websites/apps of international radio companies
4	International radio news programs or bulletins	13	Websites/apps of local newspapers/magazines
5	Printed local newspapers	14	Websites/apps of international newspapers/magazines
6	Printed international newspapers	15	Social media (e.g., Facebook, Twitter, YouTube, Telegram, TikTok)
7	Printed local periodicals	16	Blogs
8	Printed international periodicals	17	Other (please specify): _____
9	Websites/apps of local TV		

G2. How would you prefer to obtain information about the World Bank Group and its work? (Choose no more than 3)

1	World Bank Group's publications and other written materials	6	Direct contact with World Bank Group (i.e., face to face meetings/discussions)
2	e-Newsletters	7	World Bank Group's website
3	World Bank Group's seminars/workshops/conferences	8	Webinars or online events hosted by the World Bank Group
4	World Bank Group's blogs	9	Interviews and press conferences for the Niger's media
5	World Bank Group's social media		

G3. Which Internet connection do you use primarily when visiting a World Bank Group website? (Select only 1 response)

1	High speed/WiFi
2	Dial-up

G4. What do you use primarily when visiting a World Bank Group website? (Select only 1 response)

1	Mobile
2	Computer/laptop
3	I never visit the WBG websites

**SECTION G: COMMUNICATION AND INFORMATION SHARING**

G5. Over the past SIX MONTHS, on average how often did you do any of the following related to the World Bank Group (WBG)?		Every few days	Every few weeks	Every few months	Not at all
1	Read, viewed or heard a story about the WBG in local media (newspaper, magazine, TV, radio)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Read, viewed or heard a story about the WBG in global media (newspaper, magazine, TV, radio)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Interacted with the WBG on Social Media (e.g., read a post or tweet, liked, commented, shared, retweeted)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Visited a WBG website (e.g., read a blog, used data)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Attended an event/conference hosted by the WBG	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Attended/participated in a webinar or online event hosted by the WBG	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Read some or all of a WBG research paper or publication	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Met professionally with WBG staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Read a WBG e-newsletter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**SECTION H: BACKGROUND INFORMATION**

H1. Please identify the primary specialization of your work. (Select only 1 response)			
1	Poverty	13	Agriculture, rural development
2	Macroeconomics, fiscal management	14	Urban development
3	Governance, anti-corruption	15	Transport
4	Education	16	Digital development and technology (ICT)
5	Health, nutrition	17	Tourism
6	Social protection	18	Fragility, conflict, violence, refugees
7	Jobs	19	Demographics, migration
8	Energy	20	Trade and competitiveness
9	Environment, natural resources	21	Finance and markets
10	Climate change	22	Communications, public affairs
11	Water, sanitation	23	Generalist (specialized in multiple sectors)
12	Gender	24	Other (please specify): _____

H2. What's your gender?	
1	Female
2	Male

H3. Within your organization, would you describe yourself as	
1	Junior level
2	Mid-level staff
3	Mid-level decision-maker / manager
4	Senior level

H4. What's your age?	
1	25 and under
2	26-35
3	36-45
4	46-55
5	56 and above



SECTION H: BACKGROUND INFORMATION

H5. Which best represents your geographic location?	
1	Agadez
2	Diffa
3	Dosso
4	Maradi
5	Tahoua
6	Tillabéri
7	Zinder
8	Urban Community of Niamey

Thank you for completing the survey!