



## World Bank Group Country Survey FY 2024 – Brazil

The World Bank Group seeks your insights regarding our engagement and activities in Brazil. Our goal is to refine our country program to achieve greater impact and tangible results. As an integral partner, leader, and decision-maker, your perspective is invaluable.

We deeply value your participation in this crucial consultation. Your honest feedback will not only shape the future of our work in Brazil but also foster better development outcomes for the country. We are committed to sharing the findings of this survey with you, ensuring that your voice drives our initiatives forward.

To maintain the integrity and confidentiality of this process, we have engaged a reputable local firm to manage the survey logistics. Your responses will remain anonymous and no feedback will be linked to any specific individual.

**Please click the arrow below to begin the survey. By starting the survey, you indicate that you have read the purpose of the survey and voluntarily agree to participate.**

## BACKGROUND INFORMATION

1. What is your primary professional affiliation? (Select only 1 response)	
1	Office of the President, Vice President, Minister
2	Office of a Parliamentarian (National Congress, Legislative body)
3	Government Institution: Employee of a Ministry / Ministerial Department / Project Implementation Unit / Independent Government Institution (e.g., Central Bank, Regulatory or Oversight Agency) / Judiciary / State-Owned Enterprise
4	Subnational Government Office or Staff
5	Bilateral or Multilateral Agency (e.g., embassy, development organization, development bank, UN Agency)
6	Civil Society Organization: local and regional (NGO; Community-Based Organization; Private Foundation; Professional / Trade association, Faith-Based Group, Youth Group)
7	Private Sector: Private Company / Financial Sector Organization / Private Bank
8	Academia / Research Centers
9	Media
10	Other (please specify): _____

2. How familiar are you with the work of these organizations in Brazil?		Not familiar at all										Very familiar
		1	2	3	4	5	6	7	8	9	10	
1	World Bank Group	1	2	3	4	5	6	7	8	9	10	
2	International Monetary Fund	1	2	3	4	5	6	7	8	9	10	
3	United Nations	1	2	3	4	5	6	7	8	9	10	
4	European Union	1	2	3	4	5	6	7	8	9	10	
5	Inter-American Development Bank (IDB/BID)	1	2	3	4	5	6	7	8	9	10	
6	Development Bank of Latin America and the Caribbean (CAF)	1	2	3	4	5	6	7	8	9	10	
7	New Development Bank (NDB)	1	2	3	4	5	6	7	8	9	10	

3. Do you collaborate/work with the World Bank Group (WBG) in Brazil?	
1	Yes
2	No

4. Which of the following WBG agencies do you collaborate/work with in Brazil? (Select ALL that apply)	
1	World Bank (IBRD)
2	International Finance Corporation (IFC)
3	Multilateral Investment Guarantee Agency (MIGA)
4	International Centre for Settlement of Investment Disputes (ICSID)

## SECTION A: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP IN BRAZIL

<b>A1. How much do you trust each of the following institutions to do what is right for Brazil?</b>												Don't know	
		Not at all										Very much	Don't know
		1	2	3	4	5	6	7	8	9	10		
1	National government	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
2	Subnational government	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
3	National Congress / legislative branch	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
4	Brazil's Central Bank	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
5	World Bank Group	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
6	International Monetary Fund	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
7	United Nations	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
8	Regional development banks (e.g., IDB, FONPLATA, CAF, New Development Bank (NDB), etc.)	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
9	Private sector	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
10	Civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
11	Academia / research centers	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
12	Media	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>

### **A2. How effective is the World Bank Group (WBG) in helping Brazil achieve development results?**

1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
Not effective at all									Very effective	Don't know

### **A3. How significant a contribution do you believe the WBG's knowledge work makes to development results in Brazil?**

*Knowledge work includes data resources, analytical reports, policy notes, hands-on advice, and knowledge-sharing workshops or training programs.*

1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
Not significant at all									Very significant	Don't know

### **To what extent do you agree with the following statements?**

		Strongly disagree										Strongly agree	Don't know
		1	2	3	4	5	6	7	8	9	10		
<b>A4</b>	The WBG currently plays a relevant role in development in Brazil	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
<b>A5</b>	The WBG's work is aligned with what I consider the development priorities for Brazil	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
<b>A6</b>	The WBG has a positive influence on shaping development policy in Brazil	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>
<b>A7</b>	The WBG's work helps end poverty in Brazil	1	2	3	4	5	6	7	8	9	10		<input type="checkbox"/>

## SECTION B: WORLD BANK GROUP'S WORK AND EFFECTIVENESS IN BRAZIL

<b>B1. Which WBG instruments do you VALUE the most in Brazil? (Select up to 2)</b>	
1	Convening / bringing together different groups of stakeholders
2	Capacity development and training
3	Technical assistance and implementation support (incl. project design and implementation)
4	Financial resources (e.g., budget support, investment lending, grants, trust funds)
5	Mobilizing third party financial resources (incl. both public and private)
6	Development partner coordination
7	Knowledge and analytical products (e.g., data, reports, policy notes)
8	Other (please specify): _____

<b>B2. Which areas should the WBG prioritize to have the most impact on development results in Brazil? (Select up to 5)</b>			
1	Gender equity	11	Digital infrastructure development
2	Water / sanitation	12	Private sector development
3	Health / pandemic preparedness	13	Environment / natural resource management
4	Transport infrastructure	14	Urban development
5	Energy	15	Social protection / inclusion
6	Public sector governance	16	Jobs
7	Agriculture / food security	17	Debt management
8	Education	18	Macroeconomic stability
9	Climate change	19	Trade
10	Disaster risk management	20	Other (please specify): _____

## SECTION B: WORLD BANK GROUP'S WORK AND EFFECTIVENESS IN BRAZIL

Listed below are development areas where the WBG is engaged in Brazil, organized by major thematic clusters.

How <b>EFFECTIVE</b> has the WBG been at achieving development results in each of these areas of <b>human development</b> in Brazil? <i>(If you have NO exposure to/experience in working in any of these areas, please respond "Don't know")</i>													
<b>B3. Human Development:</b>		Not effective at all										Very effective	Don't know
1	<b>Education:</b> more resilient and equitable education systems	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	<b>Health:</b> universal health coverage, primary health systems, pandemic preparedness, eradicating infectious diseases	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	<b>Social protection:</b> pensions, social assistance, social safety nets	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	<b>Social inclusion:</b> increasing opportunities for marginalized people to participate fully in markets, services, technologies, and society	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	<b>Gender equity:</b> close gender gaps in health, education, social protection, economic opportunities, and voice and agency	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

How <b>EFFECTIVE</b> has the WBG been at achieving development results in each of these areas of <b>infrastructure</b> in Brazil? <i>(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")</i>													
<b>B4. Infrastructure:</b>		Not effective at all										Very effective	Don't know
1	<b>Transport:</b> roads, bridges, sustainable transportation	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	<b>Water supply and sanitation</b> infrastructure	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	<b>Digital development:</b> digital infrastructure, digital services, digital skills development	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	<b>Urban development:</b> urban planning, services, and institutions	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	<b>Energy / extractives:</b> access to energy, transition to cleaner energy sources; governance of mineral resources	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

## SECTION B: WORLD BANK GROUP'S WORK AND EFFECTIVENESS IN BRAZIL

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of **finance / institutions / economic growth** in Brazil?  
*(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")*

<b>B5. Finance / Institutions / Economic growth:</b>		Not effective at all										Very effective	Don't know
1	<b>Public sector governance:</b> efficiency, effectiveness, accountability, and transparency of the government institutions	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	<b>Debt sustainability:</b> management, relief, financing, and transparency	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	<b>Trade:</b> access to markets, tariffs, customs	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	<b>Private sector development:</b> business regulation, access to finance, improved competitiveness	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	<b>Job creation / employment:</b> labor policies, skills development	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
6	<b>Macroeconomic stability:</b> sustainable fiscal policy, effective tax administration, monetary policy	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of **environmental sustainability** in Brazil?  
*(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")*

<b>B6. Environmental Sustainability:</b>		Not effective at all										Very effective	Don't know
1	<b>Environment / natural resource management:</b> air/water quality, sustainable land and aquatic resource management, biodiversity	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	<b>Climate change:</b> transition to low-carbon economy	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	<b>Agriculture and food security:</b> sustainable agriculture, inclusive and efficient food systems	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

## SECTION C: WORLD BANK GROUP'S ENGAGEMENT AND COLLABORATION IN BRAZIL

<b>C1. To what extent is the WBG an effective development partner in terms of the following?</b>												
		To no degree at all					To a very significant degree					Don't know
		1	2	3	4	5	6	7	8	9	10	
1	Responsiveness to needs in Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
2	Access to WBG staff and experts	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
3	Flexibility when circumstances change in Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
4	Openness (sharing data and other information)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
5	Being a long-term partner to Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

<b>C2. To what extent is the WBG an effective development partner in Brazil, in terms of collaborating with the following groups?</b>												
		To no degree at all					To a very significant degree					Don't know
		1	2	3	4	5	6	7	8	9	10	
1	National government	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
2	Subnational government	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
3	National Congress / legislative branch	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
4	Private sector	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
5	Civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
6	Other donors and development partners (e.g., IDB, CAF, AFD, NDB, UN, FONPLATA)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>
7	Academia / research centers	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>

<b>C3. In addition to its partnership with the national government, which of the following should the WBG collaborate with more to have greater impact in Brazil? (Select up to 2)</b>	
1	Subnational government
2	National Congress / legislative branch
3	Private sector
4	Civil society (e.g., NGOs, CBOs)
5	Other donors and development partners
6	Academia / research centers
7	Other (please specify): _____

## SECTION C: WORLD BANK GROUP'S ENGAGEMENT AND COLLABORATION IN BRAZIL

The following questions ask about **the WBG's financial support to Brazil**.

<b>C4. To what extent do you agree with the following statements?</b>													
<i>(If you have NO exposure to, or experience with the WBG's financing, please respond "Don't know")</i>													
		Strongly disagree										Strongly agree	Don't know
1	The WBG's financial instruments (i.e., budget support, loans, grants, trust funds) <b>meet the needs</b> of Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	The conditions of the WBG's financing are <b>competitive</b> compared to markets	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	The WBG provides financial support in a <b>timely</b> manner	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	The WBG <b>insists on accountability</b> through its lending (e.g., performance-based financing, resources tied to results)	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	The WBG's <b>Environmental and Social Framework</b> requirements are reasonable	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
6	The WBG effectively <b>monitors and evaluates</b> the projects it supports in Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

The following questions ask about **the WBG's knowledge work in Brazil**.

*Knowledge work* is WBG's non-lending activities that include data resources, analytical reports, policy notes, hands-on advice, and knowledge-sharing workshops or training programs.

<b>C5. Have you ever used the WBG's knowledge work, including participating in workshops or training programs?</b>	
1	Yes
2	No

<b>C6. To what extent do you agree with the following statements?</b>													
<i>(If you have NO exposure to, or experience with the WBG's knowledge work, please respond "Don't know")</i>													
		Strongly disagree										Strongly agree	Don't know
1	I am satisfied with the <b>quality</b> of the WBG's knowledge work in Brazil	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
2	Working with the WBG <b>increases</b> Brazil's institutional <b>capacity</b>	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
3	The WBG brings <b>global expertise</b> to Brazil as part of its knowledge work	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
4	The WBG's knowledge work is <b>tailored</b> to Brazil's context	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
5	When I need to consult the WBG's knowledge work, I <b>know how to find it</b>	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	
6	The WBG's publications are adequately <b>disseminated</b>	1	2	3	4	5	6	7	8	9	10	<input type="checkbox"/>	

## SECTION D: THE WORLD BANK GROUP IN BRAZIL GOING FORWARD

**D1. In your opinion, what is the most important thing the WBG could do to increase its effectiveness in Brazil? (Please be specific)**

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## SECTION E: WORLD BANK GROUP'S COMMUNICATION AND INFORMATION SHARING

**E1. How would you prefer to receive communication from the WBG? (Select up to 2)**

1	e-Newsletters	4	Direct messaging (e.g., WhatsApp)
2	Direct contact with staff (e.g., in person, virtually, phone, email)	5	Event / conference / seminar / workshop (in person or online)
3	Social media (e.g., Facebook, Twitter)	6	Other (please specify): _____

**E2. Do you recall seeing or hearing anything about the WBG recently?**

1	Yes
2	No

**E3. If you answered "Yes" for E2, where do you recall seeing or hearing this information? (Select ALL that apply)**

1	Television (TV)	7	Direct contact with WBG staff (e.g., in person, virtually, phone, email)
2	Radio	8	Blogs
3	Newspapers (print or online)	9	Podcasts
4	Event / conference / seminar (in person or online)	10	e-Newsletters
5	WBG websites / World Bank Brazil website	11	Direct messaging (e.g., WhatsApp, Telegram, Viber)
6	Social media	12	Other (please specify): _____

## SECTION E: WORLD BANK'S COMMUNICATION AND INFORMATION SHARING

**E4. If you answered "Yes" for E2, what topics were included in what you saw or heard about WBG's work or research? (Select ALL that apply)**

1	Climate change (incl. Amazon)
2	Pandemic preparedness
3	Job creation / employment
4	Human capital (education, health)
5	Food security
6	Digital economy
7	Women empowerment
8	Youth development
9	Tax reform
10	Debt relief for developing countries
11	Poverty and inequality
12	WBG economic forecasts
13	Changes to the WBG financial and operational model
14	Other (please specify): _____

**E5. How concerned are you about the following potential impacts of climate change in Brazil?**

		Not concerned at all	A little concerned	Somewhat concerned	Very concerned	NA
1	More frequent and intense wild fires	<input type="checkbox"/>				
2	Decreased crop yields / increased food insecurity	<input type="checkbox"/>				
3	Climate-driven migration	<input type="checkbox"/>				
4	More frequent and severe floods	<input type="checkbox"/>				
5	More frequent and severe droughts	<input type="checkbox"/>				
6	More frequent and severe heatwaves	<input type="checkbox"/>				
7	Air pollution	<input type="checkbox"/>				
8	Extinction of plant / animal species	<input type="checkbox"/>				
9	Land and forest degradation	<input type="checkbox"/>				
10	Loss of jobs	<input type="checkbox"/>				
11	Increased erosion of shoreline	<input type="checkbox"/>				
12	Coastal flooding due to sea level rise	<input type="checkbox"/>				
13	Decreased water availability / quality	<input type="checkbox"/>				

## SECTION F: ADDITIONAL BACKGROUND INFORMATION

<b>F1. What is the primary specialization of your work? (Select only 1 response)</b>			
1	Education	10	Macroeconomics, fiscal / debt management
2	Health / pandemic preparedness	11	Private sector development / trade
3	Social protection	12	Environment / natural resource management
4	Gender equity	13	Climate change
5	Transport	14	Agriculture and food security
6	Water / sanitation	15	Urban development
7	Digital development	16	Legal / human rights
8	Energy	17	Generalist (specialize in multiple sectors)
9	Public sector governance	18	Other (please specify): _____

<b>F2. What is your gender?</b>	
1	Female
2	Male
3	Other
4	Prefer not to specify

<b>F3. What is your age?</b>	
1	25 or younger
2	26-35
3	36-45
4	46-55
5	56 and above
6	Prefer not to specify

<b>F4. Which best represents your geographic location?</b>	
1	North
2	South
3	Southeast
4	Northeast
5	Center-West

**Thank you for completing this survey!**