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Income and expenditure of households

2000 KwaZulu Natal

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INCOME AND EXPENDITURE IN KWAZULU NATAL

A comprehensive survey was conducted in October 2000 on the income and expenditure of households in South Africa in order to determine the weights for the CPI. Not only does this survey show the earning and spending capacity of South African households, but also the pattern of household consumption. This survey is conducted every five years.

The survey in KwaZulu Natal includes households throughout the province, including Durban/Pinetown and Pietermaritzburg, as well as other urban areas and rural areas.

These tables should be used together with the separate summary report "Earnings and Spending in South Africa", which gives a written and graphic description of the main findings. This report is available from Statistics South Africa.

pp P J Lehohla

Statistician-General: Statistics South Africa

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NOTES

Purpose of the survey

The main purpose of the survey was to determine the average expenditure patterns of households in different areas of the country. This survey forms the basis for the determination of the "basket" of consumer goods and services used for the calculation of the Consumer Price Index. The survey was conducted in October 2000 and is repeated every five years.

Background

The IES is a five-yearly household survey based on the sample for the rotating panel of the twice yearly Labour force Survey (LFS). It measures the detailed income and expenditure of households. The survey was done by means of an interview with the household head or a responsible adult and the questionnaire was completed by the enumerator during this interview. In cases where the household requested to complete the questionnaire themselves, it was dropped off by the enumerator, and the completed questionnaire was collected at a second visit.

Income

The average, regular and other income in the release are based on the data as recorded. However the income categories in the release are based on an estimated income, which was estimated as follows: If the total recorded expenditure exceeded the total recorded income, or where no income was recorded, the total income was estimated as being equal to the total expenditure.

Period of the survey

The income and expenditure information requested in the questionnaire were for the period 1 November 1999 to 31 October 2000.

Table 1 Summary of average annual household expenditure according to income group

Weighted average spent on each item for each income category ______ R 0 - | R 6 481 - | R 11 091 - | R 19 441 - | R41 485 Expenditure R 6 480 | R 11 090 | R 19 440 | R 41 484 and above -----A. Number of households B. Items R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 52 l 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL C. Average income 1. Regular income 2. Other income TOTAL

Table 2 Summary of average annual household expenditure according to size (number of persons)

Weighted average spent on each item for each household consisting of Expenditure 1 Person | 2 Persons | 3 Persons | 4 Persons | 5 Persons | 6 Persons | 7 Persons | 8 Persons TOTAL or more A. Number of households B. Items R R R R R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 2.0 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL C. Average income 1. Regular income 2. Other income TOTAL

Table 3 Summary of average annual household expenditure according to occupational group of the head of the household

Salary and wage earners Workers for Pensioners Other TOTAL Expenditure Occupational group their own account В C TOTAL Α A. Number of households R R R B. Items R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL C. Average income 1. Regular income 2. Other income TOTAL

A - Professional, technical, administration and managerial

B - Clerical and sales

C - Production, transport, service, etc.

Table 4 Summary of average annual household expenditure according to area and type of dwelling 4.1 Durban/Pinetown and Pietermaritzburg

Durban/Pinetown Pietermaritzburg Expenditure Flat Townhouse/ Other TOTAL House Townhouse/ Other TOTAL House cluster/semitype of cluster/semitype of detached house dwelling detached house dwelling A. Number of households B. Items R R R R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 1.3 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL C. Average income 1. Regular income 2. Other income TOTAL

Table 4 Summary of average annual household expenditure according to area and type of dwelling 4.2 Urban Areas and Non-Urban Areas

Urban Areas Non-Urban Areas Expenditure Flat Townhouse/ Other TOTAL House Flat Townhouse/ Other TOTAL House type of cluster/semitype of cluster/semidetached house dwelling detached house dwelling A. Number of households 1.0 B. Items R R R R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 244 27852 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 2.2 2.1 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL C. Average income 1. Regular income 2. Other income TOTAL 1917 105554

Table 4 Summary of average annual household expenditure according to area and type of dwelling

All Areas House Flat Townhouse/ Other Expenditure cluster/semi- type of detached house dwelling A. Number of households 1886 318 158 2061 B. Items R R R R R 1. Food 8763 702 12865 5087 7169 2. Drinks 605 55 922 234 450 3. Tobacco 1375 142 1755 625 1071 1116 103 1763 4. Clothing 491 861 43 237 Footwear 528 649 397 803 11599 6. Housing 7827 797 4908 7. Fuel and power 328 8 135 385 324 8. Furniture and equipment 940 66 961 213 597 37 714 9. Household operation 458 256 373 10. Servants 131 2254 628 1426 1101 1572 145 4638 11. Medical srvices & requirements 182 1081 12. Transport 4302 377 6690 878 2850 13. Communications 1203 123 2300 197 809 14. Recreation, sport, etc 500 27 705 27 281 20 275 15. Reading matter 210 71 151 16. Education 102 2092 1694 280 1030 123 2348 17. Personal care 1421 606 1085 18. Restaurants, bars, etc 3 20 10 15 16 19. Holidays (Accommodation, transport) 2785 130 1998 67 1683 294 4070 20. Income tax 4840 330 2655 21. Other 6792 667 10914 1594 4668 TOTAL 48709 4109 69677 33568 C. Average income 3670 67341 1. Regular income 42409 12930 29995 2. Other income 5460 482 6877 1235 3604 TOTAL 47869 4152 74219 14166 33600

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.1 Durban/Pinetownn

Durban/Pinetown R 0- R 8071- R 12264- R 24366- R 55160 TOTAL R 8070 R 12263 R 24365 R 55159 and more Expenditure 187 141 289 271 323 A. Number of households B. Items R R R R 5668 10142
 3606
 5668
 10142

 197
 392
 620

 587
 837
 1480

 335
 779
 1545

 167
 442
 785

 1543
 2101
 6773

 217
 264
 124

 56
 224
 821

 153
 262
 497

 428
 996
 1974

 121
 203
 926

 708
 920
 2382

 134
 302
 1002

 10
 43
 223

 41
 121
 260

 122
 458
 1137

 477
 874
 1849

 8
 14
 14

 122
 135
 122
 1. Food 2200 3606 2. Drinks Tobacco 4. Clothing Footwear 428 1543 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 8 14 13 135 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 4 173 21. Other TOTAL 4944 9741 37083 151323 C. Average income 6266 10252 1. Regular income 36473 129406 2. Other income TOTAL 39988 149473

18978

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.2 Pietermaritzburg

Pietermaritzburg R 0- R 8071- R 12264- R 24366- R 55160 TOTAL R 8070 R 12263 R 24365 R 55159 and more Expenditure 35 33 50 55 A. Number of households B. Items R R R R R
 4123
 5791
 11295

 124
 289
 565

 641
 782
 1131

 322
 509
 1161

 180
 214
 492

 579
 2494
 4033

 221
 279
 435
 1. Food 1850 4123 18272 9126 2. Drinks 3. Tobacco 51 4. Clothing Footwear 6. Housing 7. Fuel and power 221 279
 57
 83
 472
 561

 100
 149
 290
 544

 123
 412
 651
 1485

 67
 90
 121
 580
 8. Furniture and equipment 9. Household operation 10. Servants 90 121 790 1162 74 293 6 23 1 16 142 627 564 792 17 5 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 21. Other TOTAL 41387 129955 C. Average income 1. Regular income 16310 2. Other income TOTAL 38222 106340

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.3 Urban Areas

Urban Areas R 0- R 8071- R 12264- R 24366- R 55160 TOTAL R 8070 R 12263 R 24365 R 55159 and more Expenditure 110 86 191 214 123 A. Number of households B. Items R R R R 151 625 660 339 1971 417 1. Food 2279 4298 2. Drinks Tobacco 4. Clothing Footwear 6. Housing 7. Fuel and power 393 417 223
70 237 919
240 348 498
453 843 2147
52 134 784
355 1028 2176
83 390 794
14 81 136
28 53 135
221 544 1320
591 903 1558
8 12 23
200 115 1004
17 195 1908 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 17 195 21. Other TOTAL 37299 106379 C. Average income 1. Regular income 5183 10660 39389 105734 2. Other income TOTAL 41582 112661

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.4 Non-Urban Areas

Non-Urban Areas ______ Expenditure R 0- R 8071- R 12264- R 24366- R 55160 TOTAL R 8070 R 12263 R 24365 R 55159 and more 748 569 559 A. Number of households R R R R B. Items R 2815 4681 6938 10300 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 489 1374 566 935 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 288 646 11. Medical services & requirements 72 184 243 722 12. Transport 13. Communications 36 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 437 722 6 15 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 2 137 21. Other _____ C. Average income 1. Regular income 2. Other income TOTAL

TOTAL | 5/69 9385 15963 38296 96682 13868

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5. 5 All Areas

All Areas R 0- R 8071- R 12264- R 24366- R 55160 TOTAL R 8070 R 12263 R 24365 R 55159 and more Expenditure 1134 877 1153 720 537 A. Number of households B. Items R R R R 2562 4388 6396 10192
 2562
 4388
 6396
 10192

 74
 137
 295
 493

 350
 507
 739
 1309

 124
 267
 621
 1504

 60
 144
 334
 724

 290
 644
 1363
 5083

 232
 384
 442
 348

 26
 75
 304
 966

 140
 217
 325
 516

 159
 341
 794
 1923

 44
 79
 178
 836

 200
 385
 893
 2384

 30
 75
 245
 836

 4
 12
 38
 163

 10
 21
 64
 212

 81
 166
 420
 1207

 278
 472
 798
 1654

 4
 7
 14
 17

 6
 20
 1207
 100
 1. Food 16448 7170 2. Drinks 1743 450 Tobacco 2344 1073 4. Clothing 2558 861 Footwear 1026 397 24720 6. Housing 4909 7. Fuel and power 162 324 8. Furniture and equipment 2351 597 9. Household operation 889 373 10. Servants 3270 11. Medical services & requirements 6136 1081 12. Transport 14803 2851 13. Communications 4115 810 14. Recreation, sport, etc 1698 281 15. Reading matter 647 151 16. Education 4694 1030 17. Personal care 3109 1086 , 14 17 22 102 410 3 146 18. Restaurants, bars, etc 4 41 15 19. Holidays (accommodation, transport) 6 3805 1683 20. Income tax 3 1150 17141 2656 21. Other 277 602 1596 4212 23747 4669 TOTAL 4962 8956 16115 36149 135457 33578 C. Average income 36259 117855 1. Regular income 5543 9237 15669 30003 1609 17278 2. Other income 522 892 3694 16009 3605 TOTAL 6066 10130 39954 133864 33609

Table 6 Households: Particulars of expenditure for the survey year 6.1 Average household expenditure on food

Expeniture	Weighted average
A. Number of households	4424
B. Items 1. Cereal products	
Meal	
-Cake flour, including self-raising flour	139.43
-Bread flour	27.59
-Mealie-meal or maize-flour -Sorgum-meal or powder	464.18 12.09
-Sorgum-meal of powder -Other meal and flour(corn flour etc)	2.00
Oats, corn flakes and other prepared breakfast cereals	
Rice	329.64
Mealie rice and samp	62.40
Spaghetti, macaroni and other pasta	31.65
Bread	31.03
- White bread	391.82
- Brown and wholewheat bread	380.20
- Other bread and bread rolls	19.57
Other baked products(biscuits, rusks, cakes, etc)	58.35
Baby food	27.01
Other cereal products	7.43
TOTAL	2015.52
2. Meat	
Fresh or frozen meat	
The estimated value of fresh meat purchased in bulk	
and consumed during the survey month	
- Beef and veal	437.88
- Mutton, lamb and goat	262.45
- Pork	50.22
- Poultry	533.05
- Other meat	13.00
- Sausages- Boerewors	111.32
- Other sausages (beef, pork, game, etc.)	67.13
Cold meat(Viennas, polony, etc.)	69.00
Other meat and meat products	
- Biltong and dried sausages	10.16
- Bacon	21.31
- Meat pastes, canned and frozen meat dishes	6.77
- Baby food containing meat	2.61
- Other meat	4.37
Total	1589.33

Table 6 Households: Particulars of expenditure for the survey year 6.1 Average household expenditure on food (continued)

Expeniture	Weighted average
A. Number of households	4424
3. Fish and other seafood	
Seafood Fish - Fresh or chilled fish - Frozen fish and fish products	75.08 41.45
- Smoked, dried and canned fish and fish paste	11.91 7.53
Other seafood, excluding fish	15.34
TOTAL	251.32
4. Butter, fats, oils and margarine	
Butter and butter oil (ghee) Margarine and medium and low fat spreads Cooking and salad oils, excluding salad dressings Peanut butter Other fats and oils (lard etc.)	22.76 96.29 154.38 25.33 14.58
TOTAL	313.35
5. Milk, milk substitutes, cheese and eggs	
Fresh milk Sour milk, maas and butter milk Cream and yoghurt Ice cream (sorbet, full cream, frozen yoghurt, etc.) Milk powders and whiteners Condensed or evaporated milk Sterilised, UHT and longlife milk Cheese and cottage cheese Other milk and cheese products Eggs, including egg powder	186.83 51.71 39.32 31.07 64.74 2.91 28.91 58.84 7.49 30.08
TOTAL	601.96

Table 6 Households: Particulars of expenditure for the survey 6.1 Average household expenditure on food (continued)

Expeniture	Weighted average
A. Number of households	4424
 6. Vegetables	
 Fresh vegetables	
- Potatoes	184.70
- Sweet potatoes	3.47
- Green mealies	8.47
- Onion	107.37
- Tomatoes	103.34
- Green beans	23.53
- Cabbage	77.49
- Carrots	26.77
- Pumpkin, marrows and gem squashes	19.46
- Beetroot	6.28
- Lettuce	13.21
- Morogo, spinach	20.16
- Other fresh vegetables	34.18
Frozen vegetables	i i
- Beans	12.28
- Peas	i 11.87 i
- Carrot	j 3.41 j
- Cauliflower	2.38
- Pumpkin	1.03
- Potatoes	1.78
- Other frozen vegetables	29.44
Canned vegetables	17.26
Dried peas, beans and lentils	44.84
Prepared salads	1.97
Other vegetable products(dehydrated vegetables etc.)	1
TOTAL	 757.82

Table 6 Households: Particulars of expenditure for the survey 6.1 Average household expenditure on food (continued)

._____

Expeniture	Weighted average
A. Number of households	4424
7. Fruit and nuts	
Decidouus fruit	
- Apple	67.27
- Other deciduous fruit	18.98
Subtropical fruit	
- Banana	61.50
- Other subtropical fruit	9.68
Citrus fruit	
- Oranges	52.82
- Other citrus fruit	7.08
Other fresh fruit	7.92
Canned fruit	10.92
Dried and crystallised fruit	6.96
Fruit juices, nectars, fruit drinks, concerntrates	
and dairy mixtures (fruit juice mixtures)	64.10
Nuts, including dessicated coconut	10.45
Other fruit and nut products	2.66
TOTAL	320.40
8. Sugar, sugar products and sweeteners	ļ
White sugar	268.66
Brown sugar	16.97
Sweeteners	2.79
Other sugar products(icing sugar etc.)	3.14
other bagar produces (rong bagar etc.)	3.11
TOTAL	291.57
9. Syrup, jam and related products	
Syrup and honey	8.28.
Jam	28.17
Jelly powder	7.32
Sweets	
- Chocolates	50.85
- Other sweets(including health bars)	18.03
Other related products	0.83
TOTAL	113.51.

Table 6 Households: Particulars of expenditure for the survey 6.1 Average household expenditure on food (continued)

Expeniture	Weighted average
A. Number of households	4424
10. Coffee, tea and cocoa	
Coffee	
- Instant coffee	60.13
- Ground coffee and coffee beans	5.88
Tea - Tea (loose and tea bags)	83.22
- Rooibos and herbal tea(loose and tea bags)	18.76
Cocoa and other warm drinks	13.05
	į
TOTAL	181.05
11. Processed baby food	
- Grain	9.86
- Meat	1.70
- Vegetables	7.24
- Fruits	1.13
- Milk	54.77
TOTAL	 87.15
12. Other food products	
Oven-ready dishes or meals	18.07
Custard powder, instant and other puddings	8.62
Yeast, baking powder and bicarbonate of soda	20.77
Salt and pepper	49.10
Vinegar	10.25
Herbs and spices	41.83
Chutney, pickles, sauces, mustard, tomato sauce	[
and mayonnaise	51.00
Canned soup, soup powders and meat extract cubes	73.59 31.57
Potato crisps, cheese curls, etc. Pop corn	1 31.57 1 6.85
Other food products	1.22
TOTAL	 312.91

Table 6 Households: Particulars of expenditure for the survey 6.1 Average household expenditure on food (concluded)

Expeniture	Weighted average
A. Number of households	
13. Meal and snacks consumed away from home	
Exclude - Refreshments (such as sweets) which were included elsewhere - Entertainment of guest as part of your work - Alcoholic and non-alcoholic beverages	
Meals and snacks consumed in hotels,restuarants,etc. Take-away meals purchased for home or elsewhere Meals and delicacies enjoyed in staff cafeteria TOTAL	174.74 115.70 43.24 333.70
TOTAL FOOD	 7169.65

Table 6 Households: Particulars of expenditure for the survey year $\rm 6.2~Average~household~expenditure~on~drinks$

Expeniture	Weighted average
A. Number of households	
B. Item	
1. Non-alcoholic beverages	
Aerated cool drinks (soft drinks) Mineral water or spring water Fruit squashes, including those in powder form Other cool drinks(including flavoured syrups	210.00 5.62 34.34 13.88
 TOTAL	263.85
2. Alcoholics beverages	
Spirits - Spirits such as brandy, whisky and gin - Other spirits including liqueur	92.31 91.51
Beer - Beer, dark (English) beer and cider - Sorghum beer Wine	193.96 40.13
- Table wine, sparkling wine and juice/wine mixtures - Fortified wine (sherry, port, etc.) Other alcoholic beverages	29.44 4.74 0.47
 TOTAL 	368.56
TOTAL DRINKS	 632.42

Table 6 Households: Particulars of expenditure for the survey year 6.3 Average household expenditure on tobacco

| Weighted average ______ A. Number of households Cigarettes 960.20 Cigars and cigarillos 7.48 Pipe and cigarette tobacco, snuff, etc. 62.08 Other items smoked (e.g. dagga) 35.29 Smokers` requisites, e.g. pipes, cigarette lighters and flints (excluding matches) 6.75 TOTAL TOBACCO

Table 6 Households: Particulars of expenditure for the survey year 6.4 Average household expenditure on clothing

Weighted average A. Number of households B. Item 1. Clothing Men's clothing 299.56 Women's clothing 316.67 Boys` clothing 97.16 Girls` clothing 90.81 Infants` clothing 32.21 TOTAL 836.24 2. Home-made and especially made-up clothes(not for resale) and clothing repairs Material for clothing 14.89 Knitting wool and yarns 0.99 Patterns, lace, sewing, cotton, etc. 2.24 Amount paid for the making or knitting of clothing and repairs to clothing 6.32 Cost of the hire of clothing 0.06 Scissors, needles, pins 0.75 25.27 TOTAL CLOTHING

Table 6 Households: Particulars of expenditure for the survey year 6.5 Average household expenditure on footwear

Expeniture	Weighted average
A. Number of households	4424
B. Item 1. Footwear	
Men`s footwear Women`s footwear Boys` footwear Girls` footwear Infants` footwear	159.94 135.26 54.42 42.19 6.08
TOTAL FOOTWEAR	397.78

Table 6 Households: Particulars of expenditure for the survey year 6.6.1 Average annual household expenditure on monthly housing cost

Expeniture	Weighted average
A. Number of households	4424
B. Expenditure 1. Rent	
Rent paid - Amount paid (if rented free) - Cash subsidy Additional rent for garage, etc. Monthly levy Boarding excluding meals	924.28 151.45 10.89 0.73 16.60 3.78
2. Property Monthly instalment - Capital - Interest	1453.02 2885.72 468.28
Subsidy Levy	104.52 105.35
3. Services	
Assessment rates Water Electricity (flat rate) Electricity (prepaid cards) Gas supplied by public networks Sanitary service Refuse removal Value Added Tax (VAT)	422.71 334.39 640.71 240.02 4.41 19.74 19.42 42.30
TOTAL ANNUAL EXPENDITURE ON MONTHLY HOUSING COSTS	7848.41

Table 6 Households: Particulars of expenditure for the survey year 6.6.2 Average annual household expenditure on annual housing cost

Expeniture	Weighted average
A. Number of households	 4424
B. Expenditure	
1. Bond Capital payments (including deposit) Transfer costs and registration of mortgage bonds Contributions made towards communal provision of housing services Payment for a stand(tribal/shacks) Repair and maintenance of existing buildings, swimming pools, etc. Additions and alterations	393.14 30.32 3.74 4.68 131.20 67.20
Security structures Security systems Security services Building materials not included elsewhere	30.28 11.24 3.28 57.26
TOTAL ANNUAL EXPENDITURE ON ANNUAL HOUSING COST	 732.39

Table 6 Households: Particulars of expenditure for the survey year 6.7 Average household expenditure on household fuel

Expeniture	Weighted average
A. Number of households	4424
B. Item	
Firewood Charcoal Paraffin Gas in cylinders Candles Coal, including anthracite Methylated spirits, fuel for lawn-mowers and generators and for heating Petrol for household use (not transport) Diesel for household use (not transport) Re-charging of wet-cell Dry-cells (batteries)	48.87 7.35 151.61 30.53 51.31 11.52 1.76 3.21 0.00 1.95 15.24
Dung Crop waste Other household fuel	0.42 0.18 0.77
 TOTAL HOUSEHOLD FUEL	 324.78

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Table 6 Households: Particulars of expenditure for the survey year $\,$ 6.8 Average household expenditure on furniture and equipment

Expeniture	Weighted average
A. Number of households	
B. Item	
1. Furniture, fixtures and floor coverings	
 Furniture	
- Bed bases and matresses	69.37
- Other bedroom furniture	73.95
- Dining-room furnitutre	57.31
- Lounge furniture	74.51
- Kitchen furniture and units(excluding electrical	
appliances)	36.48
- Garden and patio(stoep) furniture	0.40
- Other loose items of furniture(e.g. beanbags,	į į
mirrors)	j 1.13 j
Floor coverings	j i
- Loose carpets and rugs	i 13.37 i
- Other loose floor coverings	2.62
Other(e.g. ornaments, paintings and other works of	2.02
art)	3.76
Upholstering and other repair costs	0.43
opnotbeering and other repair coses	0.15
TOTAL	333.39
2. Household textiles	
 Blankets and travelling rugs	 27.48
Sheets and pillow cases	11.03
Duvets and duvet covers	26.21
Table-cloths and serviettes	1.19
Curtains(including making and hanging charges) and	į i
materials for curtains	8.66
Pillows and cushions	1.80
Sleeping bags	0.14
Other(e.g. blinds) and repairs	0.48
	5.15
TOTAL	77.02

Table 6 Households: Particulars of expenditure for the survey year 6.8 Average household expenditure on furniture and equipment (concluded)

Expeniture Weighted average A. Number of households 3. Appliances Electrical appliances - Refrigerator, deepfreezers and refrigerator/ 63.60 deepfreeze combinations - Stoves and ovens , including microwave ovens 35.09 - Hotplates 5.36 - Washing machines, dishwashers and tumble dryers 9.63 - Vacuum cleaners, polishers and carpet cleaners 1.83 9.52 - Irons - Kettle and percolators 5.12 - Sewing machines, overlockers and knitting machine 0.39 - Food mixers, processors and similar accessories 2.72 - Frying pans and woks 1.77 - Toasters, waffle pans and sandwich toasters 2.30 - Other loose floor coverings 3.79 - Electrically operated lawn-mowers and edge-trimmer 3.46 - Other electrical appliances 3.20 Non-electrical appliances - Gas stoves and heaters 0.95 - Paraffin stoves and heaters 3.81 - Sewing and knitting machines 0.22 - Lawn-mowers and edge-trimmers-petrol driven 1.96 - Other non-electrical appliances 3.39 Repairs of electrical and non-electrical appliances 2.56 160.77 4. Other household equipments - Kitchen and table ware(metal, glass and plastic) 11.35 - Tableware(cutlery, crockery, incuding plastics) 3.75 - Light bulbs and tubes, power plugs, fuses, electric wires, etc. 8.51 - Ironing boards, laundry baskets, etc. 1.12 - Gardening equipment(water cans, hose-pipes, spades 1.04 - Other(ladders, bathroom scales, etc.) 0.79

TOTAL FURNITURE AND EQUIPMENT

Table 6 Households: Particulars of expenditure for the survey year 6.9 Average household expenditure on household services

Expeniture	Weighted average
A. Number of households	4424
B. Item	
Laundry and nappy services (including launderettes Fumigation and cleaning services (including those	10.58
for carpets, upholstery, etc.) Grinding/gristing of maize/wheat	5.15 5.15
	·
TOTAL HOUSEHOLD SERVICES	15.97

| 101AB 11000B110B0 BBKV1CB0 | 13.77 |

Table 6 Households: Particulars of expenditure for the survey year 6.10 Average household expenditure on servants

Expeniture	Weighted average
A. Number of households	4424
B. Item 1. Domestic workers	
Cash wage including transport allowance Contribution to personal funds(pension, etc.) Food Accommodation Clothing, health care, etc.	479.81 4.07 152.22 73.99 56.98
TOTAL COST OF DOMESTIC WORKERS' SERVICES	767.09

Table 6 Households: Particulars of expenditure for the survey year 6.11 Average household expenditure on health services

._____

Expeniture	Weighted average
A. Number of households	4424
B. Item Members of medical aid/insurance schemes or medical provident schemes Subscriptions and premiums in connection with medical aid schemes and medical provident schemes	
- Paid by yourself - Contribution by employer	456.02 282.42
2. Actual cost paid by yourself (not paid by schemes) - Medical services, including traditional healers - Medicine with prescription - Health services and medicine not covered by	33.31 60.55
medical schemes - Therapeutic appliances and equipment like spectacles, contact lenses, dentures and crutches	14.85 11.24
3. Medicines purchased without a prescription	10.33
TOTAL	 868.75
Non-members	
1. Services - Flat rate in respect of services and medicine obtained at hospital/clinic Doctors, Dentists, Psychiatrists, specialists, opticians, nurses, homeopaths, paediatricians, etc.	14.75
- Private sector	70.31
- Public sector - Traditional healers (sangoma, inyanga) Hospitals, nursing-homes, clinics, etc., including	15.91 13.25
ambulances services - Private sector	 39.55
- Public sector	11.89
Therapists Medicines, ointments, disinfectants, bandages, etc.	1.45
- Purchased on prescription	17.62
- Purchased without a prescription	22.81
Therapeutic appliances and equipment like spectacles, contact lenses, dentures and crutches	5.27
TOTAL	 212.85
TOTAL MEDICAL COSTS	1081.61

Table 6 Households: Particulars of expenditure for the survey year 6.12 Average household expenditure on transport

Expeniture	Weighted average
A. Number of households	4424
B. Item	
Private transport - for own use 1. Private vehicle, purchased	
1.1 New	
Motor cars, station wagons and mini-buses Bakkies and four-wheel drive vehicles Motor cycles and scooters Bicycles Caravans and trailers including motorised caravans	345.88 208.04 8.72 3.00 0.00
TOTAL 	565.65
1.2 Used	
Motor cars, station wagons and mini-buses Bakkies and four-wheel drive vehicles Motor cycles and scooters Bicycles Caravans and trailers including motorised caravans	263.60 96.74 0.96 0.34 0.00
TOTAL	361.66
TOTAL PRIVATE VEHICLE PURCHASED	927.31

Table 6 Households: Particulars of expenditure for the survey year 6.12 Average household expenditure on transport (conctinued)

Expeniture	Weighted average
A. Number of households	 4424
2. Running costs	
Estimated value of private use of company or similar	
vehicle	79.75
Motor car fuel	823.32
Parking fees	17.14
Traffic fines	10.14
Toll fees	11.25
Oil and grease	17.79
Tyres and tubes	
- New	57.13
- Retreaded	5.73
Battery	7.30
Spare parts and accessories purchased for private	
repair and installation	50.88
Lubrication and maintanance services	76.63
Installation of air conditioning and security	
systems	9.14
Panel-beating repairs, including repairs to vehicles	
belonging to others	
- Self-paid	36.67
- Paid for by your insurance company or other party	16.00
Other repair work, including repairs to vehicles	
belonging to others	
- Self-paid	16.79
- Paid for by your insurance company or other party	17.67
Licence and registration fees	16.93
Driving lessons	4.43
Car wash and valet services	5.05
Other running costs	1.10
TOTAAL	 1280.91
TOTAL PRIVATE TRANSPORT - FOR OWN USE	

Table 6 Households: Particulars of expenditure for the survey year 6.12 Average household expenditure on transport (concluded)

Expeniture | Weighted average _____ A. Number of households 4424 _____ Public and hired transport 1. To work, to school and for other private purposes, excluding holiday journeys Bus(including school bus) 127.62 Train 0.00 Rented vehicle Taxi 0.00 - Metred cab 0.00 - Other(including minibus taxi) 310.92 Reduced transport tariffs 0.00 Furniture removal and transport of goods 1.09 Other(lift clubs, occasional air-transport, etc.) 0.00 TOTAL 439.64 2. For travelling expenses while on holidays away from Bus 185.56 Train 21.62 Boat 0.00 Aircraft 1479.52 Taxi 171.71 Rented vehicle, excluding fuel 59.67 Supporting services(parking services, port operators) 5.19 Other(e.g. cable car) 1.10 TOTAL 1925.34

2364.99

4573.21

TOTAL PUBLIC AND HIRED TRANSPORT

TOTAL TRANSPORT

Table 6 Households: Particulars of expenditure for the survey year 6.13.1 Average household expenditure on communication

Expeniture	Weighted average
A. Number of households	4424
B. Item	
Telephone fees	
- Telephone rental and installation - Telephone calls	74.89
- Private	303.36
- From public phones	54.38
- From cell phones	128.25
- Value Added Tax (VAT)	9.11
- Link to cellular telephone network	41.87
- Rent for cellular telephone network	26.44
- Subscription to Internet or Beltel	19.41
Postage	6.07
Other(telegrams, courier services, renting of post	İ
boxes, etc.)	3.14
TOTAL COMMUNICATION	666.97

Table 6 Households: Particulars of expenditure for the survey year 6.13.2 Average household expenditure on computer and telecommunication equipment

| Weighted average A. Number of households 4424 B. Item Personal computer, software, calculators, diskettes and consumable goods 83.61 Printers 6.57 Modems 2.86 Communication equipment(cellular phones, telephones, cordless telephones, motor telephones, fax machines, and telephone answering machines for household purposes 49.69 Two-way radios 0.04 TOTAL COMPUTER AND TELECOMMUNICATION EQUIPMENT 142.79

Table 6 Households: Particulars of expenditure for the survey year 6.14 Average household expenditure on recreation, entertainment and sport

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Expeniture	Weighted average
A. Number of households	4424
B. Item	
1. Instrument, equipment and accessories	
Musical instruments Sound and video equipment	6.21
 Television sets, decoders, video recoders, aerials, satelite dishes, etc. 	49.86
 Radios, tape recorders, compact disc players, record players and similar equipment 	36.41
- Magnetic tapes and compact discs Photography - Cameras, video cameras, projectors, flashes and	8.03
films Aircraft, boats (including outboard motors),	3.12
go-carts, etc. Sports equipment	1.99
 Tennis rackets and balls, rifles and ammunition, fishing rods, etc. 	5.81
Camping equipment Other tools, including power driven tools	0.60 1.43
Holiday tour packages Repairs and service charges	8.51 0.75
TOTAL	122.79
2. Other goods	
Swimmingpool equipments, repairs and chemicals Gardening requiments - Seeds, plants, shrubs and trees, fertilizer,	129.42
plant and pest spray remedies Pets	31.60
- Purchase of pets, foods, feeds and other requisites	672.17
Bouquets and cut flowers for household use Hobbies, toys and games Other	25.12 72.20 2.62
TOTAL	933.17

Table 6 Households: Particulars of expenditure for the survey year 6.14 Average household expenditure on recreation, entertainment and sport (concluded)

Expeniture	Weighted average
A. Number of households	4424
3. Licences, rental and other services	
Television	
- Licences	49.96
- Rental	3.74
- Subscription to pay TV channels and internet	41.77
- Rent of decoder, video-equipment and tapes	17.82
Admission charges	
- Cinemas, theatres, concerts, swimming pools,	
sports events, museums, zoological and botanical	
gardens	12.53
Pets	
- Licences	0.43
 care (doggy palour, kennels and veterinary costs) 	5.06
- Garden and swimming pool maintenance(excluding	
gardeners` wages)	14.29
- Film developments and photo-prints	3.52
- Fees for lessons connecting with recreation,] 3.3 <u>2</u>
entertainment and sport	9.04
- Other	2.62
001101	2.02
TOTAL	158.20
TOTAAAL RECREATION, ENTERTAINMENT AND SPORT	1214.16

Table 6 Households: Particulars of expenditure for the survey year 6.15 Average household expenditure on reading matter and stationery

Expeniture	Weighted average
A. Number of households	4424
B. Item 1. Reading matter	
Newspapers - daily and weekly Magazines and periodicals Books (excluding those for tuition) Library fees and fines	18.90 6.93 3.76 0.44
2. Stationery (excluding those for tuition)	1.04
TOTAL READING MATTER	30.65

Table 6 Households: Particulars of expenditure for the survey year 6.16 Average household expenditure on education

Ex	peniture	Weighted average
A.	Number of households	4424
B.	Item Paid by you or by means of loans	
1.	Tuition(including correspondence courses) and	
	Day-care mothers, creches and playgroups	54.60
	Pre-primary schools, after school centres, etc. Schools	37.13
i	- Public(including model C)	295.55
i	- Private	91.57
İ	Teachers` training, agricultural and technical	
İ	colleges and technikons	111.27
	universities	152.69
	Private tuition in subjects of an educational	
	nature	13.55
ļ	Excursions, field trips	18.04
2.	Boarding fees	
	School teachers` training and technical colleges,	
	technikons and universities, etc.	29.17
3.	Expenses incurred not normally regarded as tuition,	
-	e.g. contributions to sport grounds Schools and other educational institutions	
4.	School, college and university textbooks	48.00
4.	Stationery	46.00
6.	Other	0.17
0.	Conce	0.17
	TOTAL	898.96

Table 6 Households: Particulars of expenditure for the survey year 6.16 Average household expenditure on education (concluded)

Expeniture		Weighted average
A. Number of house		4424
Paid by means o	of grants, non-refundable bursaries,	
1. Tuition(includi	ing correspondence courses) and	
Day-care mother	rs, creches and playgroups	5.40
Pre-primary sch Schools	nools, after school centres, etc.	1.06
- Public(includ	ding model C)	19.95
- Private		16.45
Teachers` train	ning, agricultural and technical	
colleges and te	echnikons	28.37
universities		45.29
Private tuition	n in subjects of an educational	
nature		0.22
Excursions, fie	eld trips	1.03
Boarding fees		ļ
	s` training and technical colleges, universities, etc.	0.02
	red not normally regarded as tuition,	į I
	ner educational institutions	4.13
	and university textbooks	7.45
5. Stationery	•	1.57
6. Other		0.00
TOTAL		131.03
TOTAL EDUCATION	1	1030.00

Table 6 Households: Particulars of expenditure for the survey year 6.17 Average household expenditure on personal care

Expeniture	Weighted average
A. Number of households	4424
B. Item	
Hairdressing, beauty care and other personal care	
services	
- Men`s and boys`	66.40
- Women`s and girls`	115.67
Electrical appliances (hairdriers, shavers, etc.)	5.85
Wigs, hair pieces and hair extensions	5.15
Hair care preparations	54.92
Hair shampoo	64.87
Hair sprays	29.32
Other hair preparations	3.59
Toilet soap, bath oils and bath salts	125.93
Toilet paper	91.30
Toothpaste, tooth brushes, mouth-wash and dental	
floss	80.90
Shaving soap and cream, razor blades and after-shave	
lotions	48.58
Skin creams and lotions, perfumes and colognes	166.87
Make-up preparations, not shown elsewhere	
(e.g. lipstick, eye shadow, etc.)	24.84
Powder and deodorants	65.87
Disposable nappies	26.38
Tissues	11.78
Sanitary towels and tampons	69.64
Condoms and other contraceptives (excluding tablets	
and injections)	25.19
Other	2.55
TOTAL PERSONAL CARE	1085.69

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Table 6 Households: Particulars of expenditure for the survey year 6.18 Average household expenditure on holiday

Expeniture	Weighted average
A. Number of households	4424
B. Item 1. Holiday Accomodation	
Hotel fees Rent:Holiday flat or house, caravan,etc. Payment on timeshare -Purchase -Levy	83.27 13.74 79.84 3.02
2. Net expenses incurred as owner of a holiday home	1.66
TOTAL ANNUAL COST OF HOLIDAY ACCOMDATION	181.56

Table 6 Households: Particulars of expenditure for the survey year 6.19 Average household expenditure on miscellaneous products and services

Expeniture	Weighted average
A. Number of households	4424
B. Item	
1. Goods	
Watches and personal jewellery Handbags, travelling bags, schoolbags, etc.	52.30 17.21
Prams, push-carts, carry-cots, sitting chair, etc. Other goods, including repairs	3.25 4.26
TOTAL	77.04

Table 6 Households: Particulars of expenditure for the survey year 6.19 Average household expenditure on miscellaneous products and services (continued)

Expeniture | Weighted average A. Number of households 2. Membership fees, remittance and members` fees, donations Maintenance of family members and dependents living 501.33 elsewhere Gifts for persons who are not members of this 124.67 household 2.86 Tribal levies Membership fees, members` fees -Trade unions and staff associations, professionals associations, scientific, art and cultural 24.88 35.73 societies -Gymnisiums, health, sports and social clubs 103.42 Pocket money for children 62.73 Donations to churches Other, including donations to charity, political organisations, street collections, etc. 12.95 TOTAL 868.60 3. Income tax Deductions (PAYE and SITE) according to payslip 1795.87 Other payments according to assessment, including preliminary tax payments, payments with regarding previous assessment 872.86 Refund received according to assessment 13.36 Net ammount paid 2655.38

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Table 6 Households: Particulars of expenditure for the survey year 6.19 Average household expenditure on miscellaneous products and services (continued)

Weighted average A. Number of households 4. Finance, insurance, etc. Finance and bank charges - Bank and building society charges 89.52 - Interest or finance charges 9.32 - Repayments on personal and overdraft loans 9.32 Insurance premiums paid by you or your employer - Life and endowment policies 450.16 - Funeral policies 198.81 - Medical insurance 98.15 - Insurance paid for holiday purposes 3.63 Insurance of property - Insurance of building 55.09 - Insurance covering mortgage debt 44.37 Insurance on contents of dwelling or vehicle - Insurance of contents of dwelling 53.02 - Insurance of motor vehicle 164.94 - Package insurance 81.63 Contributions to pension, provident and annuity funds 367.35 - Paid by you - Paid by your employer 261.56 Contributions to stokvel 57.84 Investments - Shares and unit trusts 92.44 - Investment plans 217.80 - Offshore 210.01 Amount paid into savings account during the survey 658.06 TOTAL 3200.36

Table 6 Households: Particulars of expenditure for the survey year 6.19 Average household expenditure on miscellaneous products and services

Expeniture	Weighted average
A. Number of households	4424
5. Other expenditures	
Professional fees - Legal fees, architects and other professional	
fees	42.01
Lobola or dowry paid	60.94
Funeral expenses	104.42
Gravestones and maintanance of graves	12.70
Religious and traditional ceremonies	66.08
Fines, excluding traffic and library fines All other expenditure, including undeclared	0.78
Gamble (e.g. lotto, horse racing)	48.47
expenditure	10.64
TOTAL	346.09
6. Net loss	
Net loss on expenditure incurred in obtaining income or additional income by working for your own	175.10
account, including part-time farming	176.13
 TOTAL MISCELLANEOUS EXPENDITURE	7323.62

Table 7 Households: Particulars of income for the survey year 7.1 Average income

-----Income Weighted average A. Number of households B. Income 1. Direct income Salaries and wages for normal hours worked 14653.55 Bonuses and income from overtime 585.55 Commission and director's fees 131.27 Part-time work and cash allowance in respect of transport, housing and clothing 78.40 Net profit from business or professional practice or activities or farming conducted on a full-time basis 1653.55 Net income from letting of fixed property 149.34 Royalties 8.10 Interest received and/or accrued on deposits, loans, savings, certificates and dividends on building 221.48 society shares Dividends on shares other than building society 80.23 shares Regular receipts from person, social welfare and grants provided and other annuity funds - Pension resulting from employment before 751.35 retirement - Annuities and similar recurring receipts resulting from own investments 351.65 - Social pensions and allowances 1114.41 - Old age and war pensions - Disability grants 151.63 - Family and other allowances 94.82 - From the workmen's compensation, unemployment insurance, Pneumoconioses and Silicosis funds and similar funds 102.74 Alimony, maintenance and similar allowances from divorced spouce, family members, etc., living elsewhere 176.72 Regular allowances received from family members living elsewhere 1038.10 21342.96

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Table 7 Households: Particulars of income for the survey year 7.1 Average income (continued)

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Income	Weighted average
A. Number of households	4424
2. Indirect income	
Net income from hobbies, side-lines and part-time activities Income derived from the sale of vehicles, property, etc.	1653.55
- Motor vehicles	238.35
- Fixed property	787.50
- All other personal property and second-hand goods	
Payments received from boarders and other members	i i
of the household	63.52
Value of goods and services received by virtue of occupation	
- Housing	90.80
- Transport	26.87
- Pension, provident, medical and annuity funds	751.35
- Other	112.55
Gratuities and other lump sum payments received from pension, provident and other insurance or from private persons	
- Lump sums resulting from employment before retirement	 177.56
- Endowment policies and other similar lump sums	53.76
- Lump sums received from the workmen's compensation, unemployment insurance, Pneumoconiosis and Silicosis funnds and other	33.70
similar funds	152.12
- Life insurance and inheritances received	105.88
- Clams	100.00
- Funeral funds, including funds` contributions	İ
to funeral expenses	32.07
- In respect of damage to fixed property	6.58
- In respect of road traffic collisions	16.41
- Other gratuities	5.71
- Stokvel	70.62

Table 7 Households: Particulars of income for the survey year $7.1\ \mbox{Average income}$

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Income	Weighted average
A. Number of households	4424
Other income	
- Total withdrawals from savings	715.27
- Non-refundable bursaries from all sources	74.07
- Benefits, donations and gifts received from	į į
private persons, welfare funds, clubs, the	į į
government, etc.	119.06
- Cash	92.66
- Value of food received	230.36
- Value of housing	30.91
- Value of clothing	77.85
- Value of other benefits, donations, gifts, etc.	137.83
Lobola or dowry received	37.19
All other income, including undeclared income	226.46
TOTAL	4037.88
TOTAL INCOME	25380.85

EXPLANATORY NOTES

1

Introduction

This publication contains results of the quinquennial Survey of Income and Expenditure of Households. The objectives of the Income and Expenditure Survey (IES) are to collect comprehensive income and expenditure information about households of South Africa according to the nine provinces, to identify the goods and services bought by a typical household which should be included in the basket of the Consumer Price Index (CPI) and determine the weights of all the items in the CPI. Moreover the information obtained in the survey is of great importance for planning purposes.

There are numerous ways of collecting information on household income and expenditure. For example, people in selected households may be asked to keep receipts of all their purchases, or keep a diary of all expenditure over a specific time period. Due to the relatively low level of literacy in South Africa, and the associated difficulty of record-keeping for many people, Statistics South Africa (Stats SA) chose the route of utilising face-to-face interviews of households for its October 2000 IES.

Survey of Income and Expenditure of Households (IES)

Stats SA conducts a Survey of Income and Expenditure of Households every five years. This survey is conducted by enumerators visiting a number of households throughout South Africa to obtain details on income and expenditure of households. The information obtained through this survey is weighted according to the Population Census figures in order to represent all households in South Africa.

- 4 Every five years the results from this survey are used to identify the goods and services bought by a typical consumer or household and which should be included in the CPI basket of goods and services used to monitor price changes.
- Furthermore, every five years the results from the Survey of Income and Expenditure of Households are used to determine the weights of the products/groups (indicator products) in the basket. The weights of a specific product/group is calculated by dividing the total amount spent by all households in South Africa on the specific product/group by the total amount spent on all goods and services by all households.

2000 Survey of Income and Expenditure of Households

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Stats SA conducted the five-yearly Survey of Income and Expenditure of Households in October 2000 covering a sample of 30 000 households. The information obtained through this survey was weighted according to the 1996 Population Census figures in order to represent all households in South Africa.

- The 2000 Survey of Income and Expenditure of Households collected information regarding approximately 1 000 different goods and services groups Stats SA made a further breakdown of these groups using supplementary sources. This process led to a list of approximately 1 500 groups on which the current calculation of the CPI is based.
- Based on the above-mentioned information for 2000 (cf. paragraphs 7 and 8), the new weight for a specific product/group was calculated by dividing total expenditure by all households in South Africa on the specific product/group by total expenditure on all goods and services by all households in South Africa. Stats SA implemented the new weights, i.e. the 2000 weights based on the 2000 Survey of Income and Expenditure of Households, as from the January 2002 CPI publication.

Primary sample unit

9 A PSU (primary sampling unit) is a geographical area containing 100 households or more and can consist of one or more adjacent EAs. (Enumerator area)

Sample methodology and design

During October 2000 the IES was conducted concurrently with another survey – the labour force survey (LFS). The same sample was used for both surveys.

The sample was based on a regularly updated master sample, using the enumerator area (EA) boundaries delineated for Census '96 as the sampling frame.

3 000 PSUs are the constituent elements of the master sample, which is drawn from both urban and non-urban areas, in all nine provinces. Ten dwelling units in each of the 3 000 PSUs have been sampled.

More details on the sampling frame and sampling procedure are given in Stats SA's statistical release P0201.

During listing, domestic quarters (DQ) should generally have been listed separately from the main house on the same plot, even if the DQ is vacant at the time of listing. The DQ would only *not* be listed separately if the occupants of the main house told the lister that they use the DQ for members of their household (e.g. brother, grandmother) who regularly eat with them and are part of the same economic unit.

Usually then, a domestic worker living in a separate domestic quarter is a separate household and will have a separate chance of selection for the survey. This will apply even if the domestic servant has most of her/his meals with the household.

When a domestic worker lives in the same structure as the main household, (e.g. in a spare bedroom), this would not have been noted during listing. The following rules were then applied:

- When the domestic worker is *paid a cash wage* by the main household the domestic worker is a separate household even if they eat together most of the time.
- When the domestic worker is *not paid a formal wage* and is treated very much as part of the main family, shares meals, combined spending, she\he is treated as part of the main household.

Fieldwork

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Throughout South Africa, information was collected through either face-to-face interviews or personal completed questionnaires in the 30 000 households which formed the sample.

Data capture

Data capture took place at the head office of Stats SA.

Processing of the data

Data collected on households were raised to the estimated number of households in the country in the various provinces, according to the proportions found in urban and non-urban areas in the 1996 Census.

Reliability of estimates

Inaccuracies may occur because of imperfections in reporting by households and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to reduce non-sampling errors to a minimum by careful designing the questionnaires, editing data and efficient operating procedures.

Related publications

Users may also wish to refer to the following publication, which is available from Stats SA -

• Earning and Spending in South Africa.

Unpublished statistics

Stats SA also makes available information, which is not published. This information can be made available in one or more of the following ways: computer printout, diskette or CD. Generally a fee is levied for providing unpublished information.

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TECHNICAL NOTES

Response rate 1 Out of the sample of 4 520 households, 3 743 households completed questionnaires. This results in a response rate of 82,81%.

GLOSSARY

Annual percentage change

The annual percentage change is the change in the figure of the current year compared with the figure in the previous year expressed as a percentage.

Average annual percentage change

The average annual percentage change is the change in the average figure of one year compared with the average figure of the previous year expressed as a percentage.

Consumer Price Index The CPI is an economic indicator, which indicates the changes in the prices of consumer goods and services bought by the average household.

CPI weights

The weights are the relevant importance of the indicator product in the CPI. The weight of a product is calculated by dividing the total expenditure by households on that product by the total expenditure on all goods and services by households.

Dwelling unit

Any structure or part of a structure identified during the listing as being lived in by a separate household is a dwelling unit. Any structure or part of a structure which *could* be lived in by a household is also regarded as a dwelling unit.

Household

A household is defined as a person, or group of persons, who occupy a common dwelling unit (see next definition) for at least four days in a week, and who provide themselves with food and other essentials for living. Basically, they live together as a unit.

People who occupy the same dwelling unit, but who do not share food or other essentials are regarded as separate households. For example, people who share a dwelling unit, but who buy food separately and generally provide for themselves separately, are regarded as separate households. By this definition, live-in domestic workers who live in the same structure as their employers are usually separate households.

Conversely, a household may occupy more than one structure. If in the one plot or area persons eat together but sleep in separate structures (e.g. a room in a building at the back of the house for single young male members of a family), all these members should still be treated as one household. This arrangement is common in some rural areas where a cluster of huts or rondavels will often make up one dwelling unit

Household head/ acting household head At Statistics SA we have a clear definition of a household head. Respondents may have a different idea of what 'household head' means, and you must explain to them what Stats SA wants. The head is the person in whose name the dwelling is registered. It may be the person who owns the dwelling, or is responsible for the rent, or gets the dwelling through their work, or through their relationship to the owner. If two or more persons have equal claim to be head of the household, or if people state that they are joint heads or that the household has no head, then choose the eldest as the head.

A head of a household must be a member of the household. If the head of the household is an absentee head i.e. he/she does not reside at the dwelling unit for at least 4 nights a week, then choose the spouse of the head. If the spouse is not a household member, choose the oldest resident person as the head.

Indicator products

Indicator products are those products or services that were selected in the basket, which is used to compile the Consumer Price Index.

Inflation rate

Inflation rate is the annual percentage change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage.

Multiple households

Multiple households occur when there are two or more separate households living at the one selected dwelling unit.

Primary sampling unit (PSU)

A PSU (primary sampling unit) is a geographical area containing 100 households or more in which you will be given dwelling units to interview.

Respondent

The person (or persons) responding in this interview should be a member/members of the household who is/are likely to do the purchases for the household or know the answers to our questions.

Special dwellings

Special dwellings (SDs) are dwellings or structures which are not privately occupied by a household, including institutions such as hospitals, prisons, homes for the aged, disabled, juvenile offenders, boarding schools and some workers hostels. They are sometimes called *non-private dwellings*. SDs can constitute one complete PSU, but often are contained in mixed PSUs.

A dwelling unit is regarded as a special dwelling if it provides communal meals served from a common kitchen. Other facilities such as bathrooms and laundry are also usually shared. Examples are hotels and motels (guests only), hospitals and nursing homes (patients only), prisons and reformatories (inmates only), old age homes (the aged only) and boarding schools (students only).

Workers' hostels are sometimes regarded as ordinary dwelling units and sometimes regarded as SDs:

- Where a structure is used as accommodation for single men or women, it has a communal kitchen and there are *five people or fewer* living in the structure, then it is a normal private dwelling unit.
- Where there are *more than five* single workers resident, then the structure is a SD.
- If a large hostel has separate rooms for families who cater for themselves, then these rooms were listed separately and are to be treated the same as other dwelling units.
- If the rooms or dormitories in a large hostel are mostly for single people and they eat in a common dining room, then they are SDs.

Some hostels have been partly converted for self-catering families while part of the hostel still serves as centrally catered single hostel. In these cases the self-catering part must be treated as separate dwelling units. The centrally catered part is treated as a SD.

Visitors

By the definition of a household above, visitors must only be included if they spend at least four nights a week and have stayed with the household for at least 30 days prior to the interview.

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