

THE SOCIO-ECONOMIC IMPACT OF HIV/AIDS ON HOUSEHOLDS

SECTION 1: INSTRUCTIONS

- 1.1 A household is defined as a person or a group of persons who live together at least four nights a week at the same address, eat together and share resources.
- 1.2 The **respondent**/ - the household member to be interviewed – is the person who is responsible for the daily organisation of the household, including finances.

SECTION 2: IDENTIFICATION

2.1 Household No.	(V1)	<input type="text"/>	<input type="text"/>	<input type="text"/>	1-3
2.2 Survey/wave No.	(V2)	<input type="text"/>			4
2.3 Study site: Welkom/Thabong/Bronville <input type="text"/>		QwaQwa	<input type="text"/>		(V3) <input type="text"/>
					5
2.4 Name of residential area/village/township:	(V4)	<input type="text"/>	<input type="text"/>		6-7
2.5 Household street address/house or dwelling number:					
2.6 Name of the head of the household					
2.7 Number of people living in household	(V5)	<input type="text"/>	<input type="text"/>		8-9

SECTION 3: INTERVIEWER VISITS

	First visit	Second visit	Third visit
Date			
Interviewer's name			
Result*			
Next visit: Date			
Time			

Total No. of visits: (V6)

10

* Result codes:

1 Completed
2 Not at home
3 Absent for extended period
4 Postponed
5 Refused
6 Partly completed
Other (specify)

SECTION 4: EDITING AND CODING INFORMATION

Field edited:	
Date:	
Coded by:	
Date	
Coded by:	
Date	

SECTION 5: DEMOGRAPHIC INFORMATION OF HOUSEHOLD						
We would like some information about the people who live in your household (i.e. people who live together at least four nights a week at the same address, eat together and share resources).						
No. (V7)	5.1 First name or initials	5.2 Relationship to head of the household (V8)	5.3 Gender (V9)	5.4 Racial classification (V10)	5.5 Age in completed years (V11)	5.6 Date of Birth
	Write down the name or initials of each member of the household starting with the head or acting head.	1 Head/acting head 2 Husband/wife/partner 3 Son/daughter/stepchild/adopted child 4 Brother/sister 5 Father/mother 6 Grandparent 7 Grandchild 8 Other relative (e.g. in-laws or aunt/uncle) 9 Maid/servant 10 Non-related persons	1 Male 2 Female	1 African 2 Coloured 3 Indian/Asian 4 White Other (specify)	If less than one year write age in months	18..... 19..... 20..... Interviewer: YYYY/MM/DD
					Years	Months
01						
02						
03						
04						
05						
06						
07						
08						
09						
10						
11						
12						

V7	V8	V9	V10	V11			
				Years		Months	
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

11-70

1-60

Demographic information of household							
We would like some information about the people who live in your household (i.e. people who live together at least four nights a week at the same address, eat together and share resources).							
No.	5.7 Parentage (V12) (V13)		5.8 Marital status (V14)	5.9 School attendance (V15)	5.10 Highest completed level of education (V16)	5.11 Primary Health Care (V17)	5.12 Medical aid (V18)
	Is (NAME'S) own mother by birth still alive? 1 Yes 2 No 3 Don't know	Is (NAME'S) own father by birth still alive? 1 Yes 2 No 3 Don't know	What is (NAME'S) present marital status 1 Married – civil 2 Married – traditional 3 Living together 4 Widow/widower 5 Divorced/separated 6 Never married	Is (NAME) still attending school? 1 Yes 2 No	01 SubA/Grade 1 02 SubB/Grade 2 03 Std 1/Grade 3 04 Std 2/Grade 4 05 Std 3/Grade 5 06 Std 4/Grade 6 07 Std 5/Grade 7 08 Std 6/Grade 8 09 Std 7/Grade 9 10 Std 8/Grade 10 11 Std 9/Grade 11 12 Std 10/Grade 12 13 Diploma 14 Degree 15 Too young to attend school 16 Never educated 17 Informal ed. Other (specify)	Has (NAME) been ill during the past month? 1 Yes 2 No 3 Don't know	Does (NAME) have access to a medical aid scheme? 1 Yes 2 No 3 Don't know
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

	V12	V13	V14	V15	V16		V17	V18	
01									61-68
02									
03									
04									
05									
06									
07									
08									
09									1-72
10									
11									
12									

SECTION 6: HOUSEHOLD HABITATION DETAILS

6.1 How many dwellings does this household occupy on this particular site? (V19)	Less than one dwelling (sharing a dwelling with other households)	1	V19 17
	One dwelling	2	
	Two dwellings	3	
	Three dwellings	4	
	More than three dwellings	5	

6.2 Indicate the type of main dwelling and other dwellings that the household occupies. (V20.1-20.6) Interviewer: You can circle more than one code for the other dwelling if the household occupies more than two dwellings.	Type of dwelling	Main (V20.1)	Other (V20.2-V20.6)	<div style="text-align: center;">Main</div> <div style="text-align: center;">V20.1 </div> <div style="text-align: center;">18-19</div> <div style="text-align: center;">Other</div> <div style="text-align: center;">V20.2 </div> <div style="text-align: center;">V20.3 </div> <div style="text-align: center;">V20.4 </div> <div style="text-align: center;">V20.5 </div> <div style="text-align: center;">V20.6 </div> <div style="text-align: center;">20-29</div>
	Dwelling/house or brick structure on a separate stand or yard	1	1	
	Traditional dwelling/hut/structure made of traditional materials	2	2	
	Flat or apartment in a block of flats	3	3	
	Town/cluster/semi-detached house (simplex, duplex or triplex)	4	4	
	Unit in retirement village	5	5	
	Dwelling/house/flat/room in backyard	6	6	
	Informal dwelling/shack in backyard	7	7	
	Informal dwelling/shack/ not in backyard, e.g. informal/squatter settlement	8	8	
	Room/flatlet	9	9	
	Caravan/tent	10	10	
	Hostel	11	11	
	Other (specify) _____			

6.3 What is the main material used for the roof and walls of the main dwelling? (V21-22) Interviewer: Circle one code in each column.	Material	Roof (V21)	Walls (V22)	<div style="text-align: center;">V21 V22</div> <div style="text-align: center;"> <div style="text-align: center;">30-33</div> </div>
	Bricks	1	1	
	Cement block/concrete	2	2	
	Corrugated iron/zinc	3	3	
	Wood	4	4	
	Plastic	5	5	
	Cardboard	6	6	
	Mixture of mud and cement	7	7	
	Wattle and daub	8	8	
	Tile	9	9	
	Mud	10	10	
	Thatching	11	11	
	Asbestos	12	12	

6.4 What is the total number of rooms in the dwelling(s) that the household occupies? (V23) Interviewer: Total number of rooms, including living rooms, bedrooms and kitchens (excluding bathrooms and toilets).	V23 34-35
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6.5 How many rooms do you use for sleeping? (V24)		V24 36-37
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6.6 Is this dwelling (main dwelling, if more than one) owned by the household (even if not yet fully paid?) (V25)	Yes	→ 6.8	V25 38
	No	→ 6.7	

6.7 Is this dwelling owned by (V26)	Employer (e.g. Eskom, AECL, Transnet, farmer)	1	V26 39
	Government (National, Provincial or Local)	2	
	Charity organisation	3	
	Private owner	4	
	Other (specify) _____		

6.8 What is this household's main source of water? (V27) Interviewer: Circle one code only.	Piped (tap) water, in dwelling	1
	Piped (tap) water, on site or in yard	2
	Public tap	3
	Water-carrier/tanker	4
	Borehole on site	5
	Borehole:off site/communal	6
	Rain-water tank on site	7
	Flowing water/stream	8
	Dam/pool/stagnant water	9
	Well	10
	Spring	11
	Other (specify) _____	

V27

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40-41

6.9 What is the main source of energy/fuel for this household? Interviewer: Circle one code for each source.	Energy/fuel source	Cooking (V28)	Heating (V29)	Lighting (V30)
	Electricity	1	1	1
	Gas	2	2	2
	Paraffin	3	3	3
	Wood	4	4	
	Coal	5	5	
	Candles			6
	Animal dung	7	7	
	Solar energy	8	8	8
	Other (specify)			

V28 V29 V30

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42-47

6.10 What type of toilet facility is available for this household? Interviewer: Circle only one code.	Toilet facility	In dwelling (V31)	On site (V32)	Off site (V33)
	Flush toilet	1	1	1
	Chemical toilet		2	2
	Pit latrine with ventilation (VIP)		3	3
	Other pit latrine		4	
	Bucket toilet		5	
	None			6
	Other (specify)			

V31 V32 V33

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48-50

6.11 How is the refuse or rubbish of this household disposed of? (V34) Interviewer: Circle one code only	Removed by local authority at least once a week	1
	Removed by local authority less often	2
	Removed by community members at least once a week	3
	Removed by community members less often	4
	Communal refuse dump/communal container	5
	Own refuse dump	6
	No rubbish removal	7
	Other (specify)	

V34

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51

6.12 Does anyone in this household have a cellular phone? (V35)	Yes	1
	No	2

V35

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52

6.13 Is there a telephone in this dwelling? (V36) Interviewer: Do not include cellular telephones.	Yes	1
	No	2

V36

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53

SECTION 7: SAFETY AND SECURITY

7.1 Thinking about your physical safety in your neighbourhood, how safe do you and the other members of the household feel living there? (V37)	Very safe	1
	Rather safe	2
	Rather unsafe	3
	Very unsafe	4
	Not safe at all	5

V37

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54

SECTION 8: MIGRATION

Interviewer: Only completed for the head of the household.

8.1 Have you lived at this address since birth?
(V38)

Yes

1

→ 9.1

No

2

→ 8.2

V38

55

	8.2 Name of place (V39)	8.3 Nearest town/city (V40)	8.4 Type of place 1 Rural area 2 Urban area 3 Squatter inside urban area 4 Squatter next to urban area 5 Squatter in rural area 6 Commercial farm Other (specify) (V41)	8.5 Date of arrival (year) (V42)	8.6 Main reasons for leaving previous place of residence 1 Marriage related reasons (being married, divorced, widowed or separated) 2 Work related reasons (find a new job, lost a job by being retrenched or fired, left to look for work) 3 Moved to a new house (as individual or with parents) 4 Could no longer afford to pay rent 5 Evicted by owner of former house 6 Left to escape crime/violence 7 Lack of land 8 Political reasons Other (specify) (V43)
Previous residence (before current residence)					
Residence at birth					

V39			V40			V41	V42			V43		

SECTION 9: SOCIO-ECONOMIC DETAILS OF THE HOUSEHOLD										
No.	Employment (Persons 15 years and older)									
	Unemployed									
	9.1 During the past 7 days, did (NAME) do work for pay, profit, or family gain, for example <ul style="list-style-type: none"> formal work for a salary, wage or profit informal work such as making things for sale, selling things to provide a service work on a farm or land, whether for a wage or as part of the household's farming activities casual work 1 Yes, full time 2 Yes, part time 3 Yes, casual 4 No (V44)	9.2 During the past 7 days, did (NAME) actually have a full time, part time or a casual job even though he/she was absent from work? 1 Yes → 9.5 2 No → 9.3 (V45)	9. 3 If no, in which of the following categories does the person fall? 3 Going to school/college/ university 4 Not working (but looking for work) 5 Not working, not looking for work but available for work 6 Full time househusband/ housewife 7 Retired (pensioner) 8 Permanently unable to work 9 Not working, not looking for work, not available for work Other (specify) (V46)	9.4 How long has (NAME) been without work? Record in months (V47) → 9.13						
						V44	V45	V46	V47	
									Years	Months
01				Months	01					
02				Months	02					
03				Months	03					
04				Months	04					
05				Months	05					
06				Months	06					
07				Months	07					
08				Months	08					
09				Months	09					
10				Months	10					
11				Months	11					
12				Months	12					

14-77

1-32

No.	Employment (Persons 15 years and older)														
	Where does (NAME) work?														
	9.5 Town/place Name (V48)	9.6 Magisterial district (V49)	9.7 Province (V50)	9.8 Country (only if not RSA) (V51)		V48			V49			V50	V51		
01					01										
02					02										
03					03										
04					04										
05					05										
06					06										
07					07										
08					08										
09					09										
10					10										
11					11										1-70
12					12										1-10

No.	Employed (Persons 15 years and older)					
	9.9 Who does (NAME) work for? 1 Someone else 2 Him/herself 3 Both someone else and him/herself (V52)	9.10 If working for someone else, is this employment (main employment) in 1 The formal sector 2 The informal sector (V53)	9.11 For how many months during the past 12 months has/was (NAME) employed? (V54)	9.12 How much income does (NAME) receive every week or month after tax deductions? In other words what is (NAMES) take-home income in the most recent period? Interviewer: Please include all sources of income formal or informal, job or business related as well as income generated from own produce, excluding all grants and remittances.		
				Weekly	Monthly (V55)	Yearly (occasional, seasonal, casual)
01				R	R	R
02				R	R	R
03				R	R	R
04				R	R	R
05				R	R	R
06				R	R	R
07				R	R	R
08				R	R	R
09				R	R	R
10				R	R	R
11				R	R	R
12				R	R	R

01									
02									
03									
04									
05									
06									
07									
08									
09									
10									
11									
12									

11-73

1-45

Total V56 (Sum of V55).

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 46-50

No.	Household non-employment income (estimated value in rands)											
	During the past year (12 months) did (NAME) get income from any of the following sources?											
	9.13 Old age pension from the state/government		9.14 Pension from his/her specific work/retirement benefits		9.15 Disability grant		9.16 Worker's compensation		9.17 State maintenance grant (for parents or for children)		9.18 Private maintenance by father/former spouse (not living in the household)	
	1 Yes 2 No	If yes, state annual amount (V57)	1 Yes 2 No	If yes, state annual amount (V58)	1 Yes 2 No	If yes, state annual amount (V59)	1 Yes 2 No	If yes, state annual amount (V60)	1 Yes 2 No	If yes, state annual amount (V61)	1 Yes 2 No	If yes, state annual amount (V62)
01		R		R		R		R		R		R
02		R		R		R		R		R		R
03		R		R		R		R		R		R
04		R		R		R		R		R		R
05		R		R		R		R		R		R
06		R		R		R		R		R		R
07		R		R		R		R		R		R
08		R		R		R		R		R		R
09		R		R		R		R		R		R
10		R		R		R		R		R		R
11		R		R		R		R		R		R
12		R		R		R		R		R		R

Total V57
Total V58
Total V59
Total V60
Total V61
Total V62

51-70

1-10

No.	Household non-employment income (estimated value in rands)												
	During the past year (12 months) did (NAME) get income from any of the following sources?												
	9.19 Care dependency grant (single care grant)		9.20 Foster care grant		9.21 Unemployment fund/maternity benefit		9.22 Remittance/ financial support from relatives/persons not in the household		9.23 Gratuities/other lump sums		9.24 Other sources		
	1 Yes 2 No	If yes, state annual amount (V63)	1 Yes 2 No	If yes, state annual amount (V64)	1 Yes 2 No	If yes, state annual amount (V65)	1 Yes 2 No	If yes, state annual amount (V66)	1 Yes 2 No	If yes, state annual amount (V67)	1 Yes 2 No	Source	If yes, state annual amount (V68)
01		R		R		R		R		R			R
02		R		R		R		R		R			R
03		R		R		R		R		R			R
04		R		R		R		R		R			R
05		R		R		R		R		R			R
06		R		R		R		R		R			R
07		R		R		R		R		R			R
08		R		R		R		R		R			R
09		R		R		R		R		R			R
10		R		R		R		R		R			R
11		R		R		R		R		R			R
12		R		R		R		R		R			R

Total V63					
Total V64					
Total V65					
Total V66					
Total V67					
Total V68					

11-40

No.	Migrant workers			
	9.25 Are there any persons who are usually regarded as members of this household, but who are away for a month or more because they are migrant workers? (V69)			
	Interviewer: A migrant worker is someone who is absent from home for more than a month each year to work or seek work. These are people who have not been listed as household members at the start of the questionnaire.			
	Yes	1	→ 9.26	
	No	2	→ 9.30	
	If yes, complete the following:			
	9.26 First name	9.27 Is this person regarded as 1 Head of the household 2 Other member of the household (V71)	9.28 Gender 1 Male 2 Female (V72)	9.29 How much money, if any, has (NAME) given to this household during the past 12 months? (V73)
				R
				R
				R
				R

V69

41

No. of contributors (V70)

42-43

V71	V72

44-51

Total V73

52-57

Remittances			
People who are living elsewhere and are currently contributing to this household			
Interviewer: This section refers to transfers of money or goods into the household from people who are living elsewhere (i.e. not household members for the purposes of this questionnaire and who do not have person codes). Migrant workers listed in the previous section must not be listed again here! Transfers contributed to the household can be either sent to or brought into the household. In-kind remittances include, for example, food, durables, clothing, etc.			
9.30 List the names of the people who made contributions to the household during the past 12 months but who are not assigned person codes in Questions 5.1 and 9.26.	9.31 How much money has (NAME) given to this household during the past 12 months? (V75)	9.32 How many times during the past 12 months did (NAME) send goods in kind to the household?	9.33 Describe the types of goods and quantities. (V76)
	R		
	R		
	R		
	R		
	R		
	R		

Number of contributors

v74

 1

Total V75

Total V76

2-13

9.34 What monthly income do you consider to be absolutely minimal to sustain your household? (v77)

R

v77

14-18

Expenditure

People who are not living in the household, but who are currently receiving contributions from the household.

Interviewer: Make sure you get the total rand value.

9.35 List the names of the people who received contributions from the household during the past 12 months but who are not assigned person codes in Questions 5.1 and 9.26.	9.36 How much money (in rands) did the household give to (NAME) during the past 12 months? (V79)	9.37 How many times during the past 12 months did the household send goods in kind to (NAME)?	9.38 Describe the types of goods and quantities. (V80)
	R		
	R		
	R		
	R		
	R		
	R		

Number of participants listed V78 19

Total V79	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total V80	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

20-31

No.	Regular household expenses							
	Please tell us, in rands, what your household spends monthly on the following: Interviewer: If the respondent gives you a weekly amount, complete under the weekly column, if a monthly amount is given, complete under the monthly column. Therefore, only one of the columns will be completed.							
	9.39 Food (e.g. mealie meal, vegetables, fruit, milk, meat, poultry, fish, etc.) (V81)		9.40 Education (e.g. school fees, books, uniforms, transport) (V82)		9.41 Health care (e.g. doctor, dentist, medical expenses) (V83)		9.42 Household maintenance, fuel, heating lighting (including municipal rates and services) (V84)	
	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly
01	R		R		R		R	
02	R		R		R		R	
03	R		R		R		R	
04	R		R		R		R	
05	R		R		R		R	
06	R		R		R		R	
07	R		R		R		R	
08	R		R		R		R	
09	R		R		R		R	
10	R		R		R		R	
11	R		R		R		R	
12	R		R		R		R	

Total V81
Total V82
Total V83
Total V84

32-51

No.	Regular household expenses									
	Please tell us, in rands, what your household spends monthly on: Interviewer: If the respondent gives you a weekly amount, complete under the weekly column, if a monthly amount is given, complete under the monthly column. Therefore, only one of the columns will be completed.									
	9. 43 Transport, excluding transport of children to school (V85)		9.44 Clothing (V86)		9.45 Rent (V87)		9.46 Personal items and personal care (e.g cigarettes, newspapers, books, hairdressing, entertainment, telephone,etc.) (V88)		9.47 Durables (e.g. installments on furniture, car, electrical appliances, TVs, etc.) (V89)	
	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly
01	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R

Total V85
Total V86
Total V87
Total V88
Total V89

52-76

No.	Irregular/once off household expenses
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9.48 Apart from the regular expenses previously mentioned, have you bought any items (e.g. furniture, appliances, durable household goods, motor vehicles, etc) and paid once off for them during the past 12 months?

Yes	1	→ 9.49
No	2	→ 9.51

V90 1

	9.49 Item bought	9.50 Once off amount paid (V91)
01		R
02		R
03		R
04		R
05		R
06		R
07		R
08		R
09		R
10		R
11		R
12		R

Total V91 2-7

9.51 Did the household consume any of its own produce from a garden or farm, or consume any of its own poultry or livestock, in the past month? (V92)

Yes	1	→ 9.52
No	2	→ 9.53

V92
8

9.52 If yes, what was consumed and what is the value thereof? (past month)

	Description	Value
V93	Vegetables/fruit (V93)	R
V94	Poultry/livestock (V94)	R

V93	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
V94	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

9-16

No.	Savings					
	How much money does the household (i.e. all members of the household) save per month ? Please think of all forms of savings such as policies, stokvels, unit trusts, shares, bank, post office, etc. Interviewer: record the amount saved/paid in rands per month.					
	9.53 Bank & post office (V95)	9.54 Policies (V96)	9.55 Unit trusts and shares (V97)	9.56 Stokvels or other informal saving associations (V98)	9.57 Other (V99)	
01	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
02	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
03	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
04	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
05	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
06	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
07	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
08	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
09	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
10	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
11	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly
12	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly	R Monthly

Total V95

Total V96

Total V97

Total V98

Total V99

17-41

9.58 Did the household have to use any of these savings during the past six months?
(V100)

Yes	1
No	2

→ 9.59

→ 9.61

V100

42

9.59 If yes, what was the total amount (in rands) that was used? (V101) R

V101

43-48

9. 60 For what purpose(s) was this money used? (V102.1-102.5)

V102.1

V102.2

V102.3

V102.4

V102.5

49-58

No.	Debt													
	Does any member of the household currently owe money to any institution or an individual who is not a household member? (i.e. bond, car payments, etc.). Exclude current accounts, i.e. accounts which is one month or less old.													
	9.61 Relative/friend		9.62 Government agency		9.63 Landlord		9.64 Banks		9.65 Money/micro lender (small loans)		9.66 Employer		9.67 Credit owed to a store	
	Total amount owed (V103)	Monthly payments (V116)	Total amount owed (V104)	Monthly payments (V117)	Total amount owed (V105)	Monthly payments (V118)	Total amount owed (V106)	Monthly payments (V119)	Total amount owed (V107)	Monthly payments (V120)	Total amount owed (V108)	Monthly payments (V121)	Total amount owed (V109)	Monthly payments (V122)
01	R	R	R	R	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R	R	R	R	R

Total V103
Total V104
Total V105
Total V106
Total V107
Total V108
Total V109

59-70

1-30

Total V116
Total V117
Total V118
Total V119
Total V120
Total V121
Total V122

31-65

No.	Debt											
	Does any member of the household currently owe money to any institution or an individual who is not a household member? (i.e. bond, car payments, etc.). Exclude current accounts.											
	9.68 Non-governmental organisation (NGO)		9.69 Stokvel/credit union		9.70 Burial services		9.71 Hire purchahse		9.72 Municipal services		9.73 Other	
	Total amount owed (V110)	Monthly payments (V123)	Total amount owed (V111)	Monthly payments (V124)	Total amount owed (V112)	Monthly payments (V125)	Total amount owed (V113)	Monthly payments (V126)	Total amount owed (V114)	Monthly payments (V127)	Total amount owed (V115)	Monthly payments (V128)
01	R	R	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R	R	R

Total V110
Total V111
Total V112
Total V113
Total V114
Total V115

1-36

Total V123
Total V124
Total V125
Total V126
Total V127
Total V128

37-66

9.74 Does your household have:			
Item	Yes	No	
Electricity	1	2	
Radio	1	2	
Television	1	2	
Refrigerator	1	2	
Personal computer (PC)	1	2	
Washing machine	1	2	

V129		67
V130		68
V131		69
V132		70
V133		71
V134		72

9.75 Does any household member own:		
	Yes	No
Bicycle	1	2
Motorcycle	1	2
Car/truck	1	2
Donkey/horse	1	2
Sheep/cattle	1	2
Land	1	2

V135		1
V136		2
V137		3
V138		4
V139		5
V140		6

No.	The role of assets in risk management			
	9.76 Has (NAME) sold any assets during the past 12 months? 1 Yes → 9.77 2 No → 9.80 (V141)	9.77 What assets were sold? (V142)	9.78 For what amount were these assets sold? (V143)	9.79 For what specific purpose did (NAME) sell any of his/her assets? (V144)
01			R	
02			R	
03			R	
04			R	
05			R	
06			R	
07			R	
08			R	
09			R	
10			R	
11			R	
12			R	

V 141	V142		V143						V144	
01										
02										
03										
04										
05										
06										
07										
08										
09										
10										
11										
12										

Total V145 (Sum of V143)

62-72

7-72

1-66

No.	Borrowing			
	9.80 Has (NAME) borrowed money during the past 12 months to help cope with a change in household income/expenditure? 1 Yes → 9.81 2 No → Section 10 (V146)	9.81 If yes, from who did (NAME) borrow this money 1 Relative/friend 2 Government agency 3 Landlord 4 Banks 5 Money/micro lender 6 Employer 7 NGO Other (specify) (V147)	9.82 How much money did (NAME) borrow? (V148)	9.83 For what specific purpose did (NAME) borrow money? (V149)
01			R	
02			R	
03			R	
04			R	
05			R	
06			R	
07			R	
08			R	
09			R	
10			R	
11			R	
12			R	

V	V147			V148						V149	
1											
4											
6											
01											
02											
03											
04											
05											
06											
07											
08											
09											
10											
11											
12											

Total V150 (Sum of V148)

--	--	--	--	--	--

 67-72

SECTION 10: MORBIDITY

No.	During the past 30 days, has someone in this household been continuously ill? Interviewer: If yes, continue with this section. Use the same code as in 5.1. If no, go to Section 11.					
	10.1 Name of ill person (V151)	10.2 For how many days has (NAME) been ill in the past month? (V152)	10.3 What are (NAME'S) Symptoms 1 Coughing 2 Diarrhoea 3 Skin rash 4 Weight loss 5 Fever/sweating Other (specify) (V153)	10.4 Did (NAME) seek treatment for this illness? 1 Yes → 10.6 2 No → 10.5 (V154)	10.5 If no treatment was sought state the reason 1 Lack of funds 2 Religious reason 3 Facility too far 4 Did not think that it would help 5 Fear/embarrassment Other (specify) (V155)	10.6 If yes, which health facility/provider/ traditional healer did (NAME) last visit? 1 Government clinic/mobile/CHC 2 Government hospital 3 Private hospital 4 Workplace/mine clinic 5 Mine hospital 6 Private doctor 7 Traditional healer 8 Traditional faith healer 9 Sangoma 10 Herbalist 11 Pharmacist Other (specify) (V156)
		Days				
		Days				
		Days				
		Days				

V51		V152		V153 .1	V153 .2	V153 .3	V153 .4	V153 .5	V153 .6	V153 .7	V153 .8	V153 .9	V153 .10	V154	V155		V156	

1-76

Morbidity			
	10.7 What is the main reason why (NAME) visited this specific facility/provider? 1 Close to home 2 Close to work 3 Transport is available 4 Its free 5 Its cheap 6 They are the most effective 7 It is custom/belief 8 Employer required 9 Illness did not improve 10 Speciality of care 11 Referred Other (specify) (V157)	10.8 What was the diagnosis? 1 Flu/cold 2 Hypertension 3 Asthma 4 Diabetes 5 Bronchitis 6 TB 7 STD 8 HIV/AIDS 9 Malaria 10 Cancer 11 Meningitis 12 Cholera 13 Pneumonia 14 Gastroenteritis 99 Don't know Other (specify) (V158)	10.9 Has (NAME) recovered from this illness? 1 Yes 2 No (V159)

V157		V158		V159

1-20

No.	Morbidity				
	10.10 Was (NAME) able to perform daily tasks (work/play, recreation, household tasks, personal hygiene, mobility, etc.) while he/she was ill? 1 Yes → 10.12 2 No → 10.11 (V160)	10.11 If no, please elaborate. (V161)	10.12 Was (NAME) hospitalised? 1 Yes → 10.13 2 No → 10.14 (V162)	10.13 If yes, for how many days has (NAME) been in hospital? → (V163)	10.14 For how many days has (NAME) been cared for at home? (V164) If none → 10.20
				Days	Days
				Days	Days
				Days	Days
				Days	Days

V160	V161	V162	V163	V164	V165

21-60

	10.16 On average, how many hours per day was spent caring for (NAME)? (V166)	10.17 Did caring for (NAME) result in a loss of income for his/her caregiver? 1 Yes → 10.18 2 No → 10.19 (V167)	10.18 Number of work days lost in the past month. (V168)	10.19 Was any special provision(s) made to care for (NAME) at home? (V169)
	Hours/day		Days	
	Hours/day		Days	
	hours/day		Days	
	Hours/day		Days	

V166	V167	V168	V169

1-28

No.	Morbidity				
	Loss in income:				
	10.20 Did (NAME) experience a loss in income while ill? 1 Yes → 10.21 2 No → 10.23 (V170)	10.21 If yes, how many days was (NAME) not able to work in the past month? (V171)	10.22 How much money did (NAME) lose by not being able to work in the past month? (in rands) (V172)	10.23 Did (NAME) and/or the person accompanying him/her experience a loss in income due to time spent at a health service? 1 Yes → 10.24 2 No → 10.25 (V173)	10.24 If yes, how many days were (NAME) and/or the person who accompanied him/her not able to work in the past month? (V174)
			R		
			R		
			R		
			R		

V170	V171		V172					V173	V174	

29-72

No.	Morbidity					
	What was (NAME'S) total medical costs for the following in the past month?					
	10.25 Consultation fees 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V175)	10.26 Transport/travel 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V176)	10.27 Medicine/drugs 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V177)	10.28 Hospitalisation 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V178)	10.29 Therapeutic treatment 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V179)	10.30 Orthopedic appliances 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V180)

V175		V176		V177		V178		V179		V180	

1-48

No.	Morbidity
	10.31 What did the household do to cope with these medical expenses? 1 Use own income 2 Use existing savings 3 Sold assets 4 Medical aid 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Help from church Other (specify) (V181)

V181	

49-56

SECTION 11: MORTALITY

	Has anybody in the household died during the past six months? Interviewer: If yes continue with this section.							
No.	11.1 Name	11.2 Relationship of the deceased to the head of the household at the time of death	11.3 For how long was the deceased a member of the household		11.4 Gender of deceased	11.5 Age of deceased at death		11.6 Marital status of deceased
	Please give me the name of the person(s) who died in this household during the past six months.	01 Head 02 Wife/husband/partner 03 Son/daughter 04 Son/daughter-in law 05 Grandchild 06 Parent 07 Parent-in-law 08 Brother/sister 09 Niece/nephew 10 Other relative 11 Adopted/foster/step child 12 Not related 13 Other relative (specify) 99 Don't know (V182)	(V183)		1 Male 2 Female (V184)	How old was (NAME) at the time of his/her death (in years)? If under one year write in months If 95 or over write 95 If don't know write 99 (V185)		Was (NAME) 1 Married 2 Single 3 Living together 4 Divorced 5 Separated 6 Widowed 7 Child (under 16) Other (specify) (V186)
			Years	Months		Years	Months	

V182		V183				V184	V185				V186
		Years		Months			Years		Months		

57-68

1-12

No.	Mortality					
	11.7 Was the deceased ill before death?		11.8 How long was the deceased ill before he/she died?		11.9 What was the date of death? (V189)	
	1 Yes → 11.8 2 No → 11.9 (V187)		1 Less than a week 2 One to two weeks 3 Two weeks to a month 4 More than a month (V188)			
					Day	Month

V187	V188	189V		

13-22

	11.10 What was the cause of death? 1 Stroke 2 Diabetes 3 TB 4 HIV/AIDS 5 Cancer 6 Meningitis 7 Pneumonia 8 Gastroenteritis 9 Accidental injury 10 Injury (assault) 99 Don't know Other (specify) (V190)	11.11 Did the deceased seek treatment before dying? 1 Yes → 11.13 2 No → 11.12 (V191)	11.12 If no treatment was sought for the illness state the reason 1 Lack of funds 2 Religious reason 3 Facility too far 4 Too ill 5 Decided to die at home 6 Did not think that it would help 7 Fear/embarrassment 8 Too sudden Other (specify) (V192)	11.13 If yes, which health facility/ provider/ traditional healer did the deceased last visit? 1 Government Clinic/ mobile/CHC 2 Government hospital 3 Private hospital 4 Workplace/mine clinic 5 Mine hospital 6 Private doctor 7 Traditional healer 8 Traditional faith healer 9 Sangoma 10 Herbalist 11 Pharmacist Other (specify) (V193)

V190	V191	V192	V193

29-36

No.	Mortality			
	11.14 Who cares/cared for the deceased while he/she was ill at home? (state relationship) (V194)	11.15 On average, how many hours per day, were spent caring for the deceased? (V195)	11.16 Did caring for the deceased result in a loss of income for his/her caregiver? 1 Yes → 11.17 2 No → 11.18 (V196)	11.17 Number of work days lost while caring for the deceased, in the months before his/her death. (V197)
		Days		Days
		Days		Days

V194	V195	V196	V197

37-50

No.	11.18 What was the deceased employment status before death? 1 Employed → 11.19 2 Unemployed → 11.21 (V198)	11.19 How much income (formal and informal, including pensions and grants) did the deceased receive before death (after tax deductions, i.e. the amount of money taken home)	11.20 What has the household done to meet changes in income? (V200)
		Weekly	Monthly (V199)

V198	V199	V200

51-66

No.	Mortality			
	11.21 Has the household received any lump sum payments since the death of the deceased? 1 Yes →11.22 2 No →11.25 (V201)	11.22 If yes, what was the source(s) of this payment? 1 Insurance 2 Pension 3 Workmen's compensation Other (specify) (V202)	11.23 What was the total amount paid to the household? (in rands) (V203)	11.24 What did the household do with this money? (V204)
			R	
			R	

V201	V202		V203						V204	

1-22

	11.25 Did the deceased leave any inheritance to the household members? 1 Yes → 11.26 2 No → 11.28 (V205)	11.26 What was the nature of this inheritance		11.27 What did the household (member) do with this inheritance? (V208)
		Monetary (in rands) (V206)	Non-monetary (describe) (V207)	
		R		
		R		

V205	V206						V207		V208	

24-44

No.	Mortality					
	What was (NAME'S) total medical costs for the following in the last month before their death?					
	11.28 Consultation fees 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V209)	11.29 Transport/travel 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V210)	11.30 Medicine/drugs 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V211)	11.31 Hospitalisation 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V212)	11.32 Therapeutic treatment 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V213)	11.33 Orthopedic appliances 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V214)

V209	V210	V211	V212	V213	V214

45-68

11.34 What did the household do to cope with these medical costs?	
1 Use own income 2 Use existing savings 3 Sold assets 4 Medical aid 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Help from church Other (specify) (V215)	

V215

69-72

No.	Mortality		
	11.35 What were the total funeral costs 1 less than R1000 2 R1001-R2000 3 R2001-R3000 4 R3001-R4000 5 R4001-R5000 6 R5001-R6000 7 R6001-R7000 8 R7001-R8000 9 R8001-R9000 10 R9001-R10000 11 R10001 and above (V216)	11.36 How did the household meet the funeral costs? 1 Use own income 2 Use existing savings 3 Sold assets 4 Burial policy/insurance 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Church Other (specify) (V217)	11.37 What could/can the household no longer afford since the death of (NAME)? (V218)

V216		V217		V218	

1-12

11.38 Have funeral practices in your culture changed in any way?
(V219)

Yes	1
No	2

→ 11.39

→ 12.1

V219 13

11.39 If yes, what changes have taken place regarding funeral practices? (V220.1-220.6)

V220.1		V220.2		V220.3		V220.4		V220.5		V220.6	

14-37

SECTION 12: SUPPORT MECHANISMS/SUPPORT		
12.1 Has anyone in the household asked for help from relatives, friends and/or neighbours in the past six months? 1 Yes → 12.2 2 No → 12.7 (V221)	12.2 If yes, whom did they ask? 1 Relatives 2 Friends 3 Neighbours Other (specify) (V222)	12.3 Was help granted? 1 Yes → 12.4 2 No → 12.7 (V223)

V221	V222	V223
38-41		

Indicate the form of help:			
	12.4 1 Yes 2 No	12.5 Monetary (in rands)	12.6 Non-monetary (describe)
Food (V224)		R	
Money (V225)		R	
Credit (V226)		R	
Clothing (V227)		R	
Child care (V228)		R	
Assisted household labour (V229)		R	
Other (V230-240)		R	

	Yes/ No	Monetary value						Non-monetary	
V224									
V225									
V226									
V227									42-73
V228									
V229									
V230									
V231									
V232									
V233									
V234									
V235									
V236									1-72
V237									
V238									
V239									
V240									1-32

Social support mechanism (SSM)					
Does anyone in the household benefit from the following mechanisms?					
Mechanisms:	12.7 1 Yes 2 No	12.8 If yes, for how long have you benefited? Interviewer: complete one of the following codes in the first column, and the duration in the second column 1 Weeks 2 Months 3 Years 4 Once off		12.9 Quantify/qualify benefits you get under each mechanism	
		Code	Duration	Monetary (rands)	Non-monetary (describe)
Savings club/stokvel				R	
Micro-loans				R	
Pension				R	
Financial insurance				R	
Burial/funeral policy				R	
Medical aid				R	
Maintenance grants				R	
Women's groups				R	
Church-based support				R	
NAPWA				R	
Hospice				R	
ATICC				R	
Other				R	

	Yes /No	Code	Duration	Monetary value	Non-monetary
V241					
V242					
V243					
V244					
V245					
V246					
V247					
V248					
V249					
V250					
V251					
V252					
V253					
V254					
V255					
V256					
V257					
V258					
V259					
V260					

Social support mechanism				
Mechanisms:		12.10 What are criteria to access SSM? 1 Membership 2 Resident of local community 3 Disability 4 Minimum wage 5 Gender 6 Age Other (specify)	12.11 Membership/ policy contribution per month (rands)	12.12 Transport costs incurred in utilising the mechanism? (rands/month)
Savings club/stokvel				
Micro-loans				
Pension				
Financial insurance				
Burial/funeral policy				
Medical aid				
Maintenance grants				
Women's groups				
Church-based support				
NAPWA				
Hospice				
ATICC				
Other				

	Criteria	Membership/policy				Transport		
V261								
V262								
V263								
V264								
V265								
V266								
V267								
V268								
V268								
V270								
V271								
V272								
V273								
V274								
V275								
V276								
V277								
V278								
V279								
V280								

Social support mechanism				
Mechanisms:		12.13 How helpful is the SSM in meeting household needs? 1 Very helpful 2 Somewhat helpful 3 Helpful 4 Not helpful 5 Uncertain	12.14 In your opinion, what constraints do members of the household face in using SSM? 1 Cumbersome application procedure 2 Strict selection criteria 3 Favouritism 4 Lack of transparency 5 Benefits not adequate Other (specify)	12.15 How can these constraints be solved?
Savings club/stokvel				
Micro-loans				
Pension				
Financial insurance				
Burial/funeral policy				
Medical aid				
Maintenance grants				
Women’s groups				
Church-based support				
NAPWA				
Hospice				
ATICC				
Other				

	Help	Constraints	Solution	
V281				
V282				
V283				
V284				
V285				
V286				
V287				
V288				
V289				
V290				
V291				
V292				1-72
V293				
V294				
V295				
V296				
V297				
V298				
V299				
V300				1-48