

THE SOCIO-ECONOMIC IMPACT OF HIV/AIDS ON HOUSEHOLDS

SECTION 1: INSTRUCTIONS

- 1.1 A household is defined as a person or a group of persons who live together at least four nights a week at the same address, eat together and share resources.
- 1.2 The **respondent**/ - the household member to be interviewed – is the person who is responsible for the daily organisation of the household, including finances.

SECTION 2: IDENTIFICATION

2.1 Household No. _____	(V1)				
					1-3
2.2 Survey/wave No. _____					(V2)
					4
2.3 Study site: Welkom/Thabong/Bronville <input style="width: 40px;" type="text"/>		QwaQwa	<input style="width: 40px;" type="text"/>		(V3)
					5
2.4 Name of residential area/village/township: _____					(V4)
					6-7
2.5 Household street address/house or dwelling number: _____					
2.6 Name of the head of the household _____					(V5)
					8-9
2.7 Number of people living in household _____					

SECTION 3: INTERVIEWER VISITS

		First visit	Second visit	Third visit		
Date						
Interviewer's name						
Result*						
Next visit:	Date				Total No. of visits: (V6) <input style="width: 40px;" type="text"/>	
	Time					

* Result codes:	
1	Completed
2	Not at home
3	Absent for extended period
4	Postponed
5	Refused
6	Partly completed
Other (specify)	

SECTION 4: EDITING AND CODING INFORMATION

Field edited:	
Date:	
Coded by:	
Date	
Coded by:	
Date	

SECTION 5: DEMOGRAPHIC INFORMATION OF HOUSEHOLD

We would like some information about the people who live in your household (i.e. people who live together at least four nights a week at the same address, eat together and share resources).

No. (V7)	5.1 First name or initials	5.2 Relationship to head of the household (V8)	5.3 Gender (V9)	5.4 Racial classification (V10)	5.5 Age in completed years (V11)		5.6 Date of Birth
	Write down the name or initials of each member of the household starting with the head or acting head.	1 Head/acting head 2 Husband/wife/partner 3 Son/daughter/stepchild/adopted child 4 Brother/sister 5 Father/mother 6 Grandparent 7 Grandchild 8 Other relative (e.g. in-laws or aunt/uncle) 9 Maid/servant 10 Non-related persons	1 Male 2 Female	1 African 2 Coloured 3 Indian/Asian 4 White Other (specify)	If less than one year write age in months		18..... 19..... 20..... Interviewer: YYYY/MM/DD
					Years	Months	
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

V7	V8	V9	V10	V11			
				Years		Months	
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

11-70

1-60

Demographic information of household

We would like some information about the people who live in your household (i.e. people who live together at least four nights a week at the same address, eat together and share resources).

No.	5.7 Parentage (V12) (V13)		5.8 Marital status (V14)	5.9 School attendance (V15)	5.10 Highest completed level of education (V16)	5.11 Primary Health Care (V17)	5.12 Medical aid (V18)
	Is (NAME'S) own mother by birth still alive? 1 Yes 2 No 3 Don't know	Is (NAME'S) own father by birth still alive? 1 Yes 2 No 3 Don't know	What is (NAME'S) present marital status 1 Married – civil 2 Married – traditional 3 Living together 4 Widow/widower 5 Divorced/separated 6 Never married	Is (NAME) still attending school? 1 Yes 2 No	01 SubA/Grade 1 02 SubB/Grade 2 03 Std 1/Grade 3 04 Std 2/Grade4 05 Std 3/Grade 5 06 Std 4/Grade 6 07 Std 5/Grade 7 08 Std 6/Grade 8 09 Std 7/Grade 9 10 Std 8/Grade10 11 Std 9/Grade11 12 Std10/Grade12 13 Diploma 14 Degree 15 Too young to attend school 16 Never educated 17 Informal ed. Other (specify)	Has (NAME) been ill during the past month? 1 Yes 2 No 3 Don't know	Does (NAME) have access to a medical aid scheme? 1 Yes 2 No 3 Don't know
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

	V12	V13	V14	V15	V16	V17	V18
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

61-68

1-72

1-16

SECTION 6: HOUSEHOLD HABITATION DETAILS

6.1 How many dwellings does this household occupy on this particular site? (V19)	Less than one dwelling (sharing a dwelling with other households)	1
	One dwelling	2
	Two dwellings	3
	Three dwellings	4
	More than three dwellings	5

V19 17

6.2 Indicate the type of main dwelling and other dwellings that the household occupies. (V20.1-20.6) Interviewer: You can circle more than one code for the other dwelling if the household occupies more than two dwellings.	Type of dwelling	Main (V20.1)	Other (V20.2-V20.6)
	Dwelling/house or brick structure on a separate stand or yard	1	1
	Traditional dwelling/hut/structure made of traditional materials	2	2
	Flat or apartment in a block of flats	3	3
	Town/cluster/semi-detached house (simplex, duplex or triplex)	4	4
	Unit in retirement village	5	5
	Dwelling/house/flat/room in backyard	6	6
	Informal dwelling/shack in backyard	7	7
	Informal dwelling/shack/ not in backyard, e.g. informal/squatter settlement	8	8
	Room/flatlet	9	9
	Caravan/tent	10	10
	Hostel	11	11
	Other (specify) _____		

Main
V20.1
18-19
Other
V20.2
V20.3
V20.4
V20.5
V20.6
20-29

6.3 What is the main material used for the roof and walls of the main dwelling? (V21-22) Interviewer: Circle one code in each column.	Material	Roof (V21)	Walls (V22)
	Bricks		1
	Cement block/concrete	2	2
	Corrugated iron/zinc	3	3
	Wood	4	4
	Plastic	5	5
	Cardboard	6	6
	Mixture of mud and cement	7	7
	Wattle and daub	8	8
	Tile	9	
	Mud		10
	Thatching	11	11
	Asbestos	12	12

V21 V22

30-33

6.4 What is the total number of rooms in the dwelling(s) that the household occupies? (V23)	
Interviewer: Total number of rooms, including living rooms, bedrooms and kitchens (excluding bathrooms and toilets).	

V23
34-35

6.5 How many rooms do you use for sleeping? (V24)	<input type="text"/>	<input type="text"/>
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V24
36-37

6.6 Is this dwelling (main dwelling, if more than one) owned by the household (even if not yet fully paid?) (V25)	Yes	<input type="text"/>	→ 6.8
	No	<input type="text"/>	→ 6.7

V25
38

6.7 Is this dwelling owned by (V26)	Employer (e.g. Eskom, AECI, Transnet, farmer)	1
	Government (National, Provincial or Local)	2
	Charity organisation	3
	Private owner	4
	Other (specify) _____	

V26
39

6.8 What is this household's main source of water? (V27) Interviewer: Circle one code only.	Piped (tap) water, in dwelling	1
	Piped (tap) water, on site or in yard	2
	Public tap	3
	Water-carrier/tanker	4
	Borehole on site	5
	Borehole:off site/communal	6
	Rain-water tank on site	7
	Flowing water/stream	8
	Dam/pool/stagnant water	9
	Well	10
	Spring	11
	Other (specify) _____	

V27

 40-41

6.9 What is the main source of energy/fuel for this household? Interviewer: Circle one code for each source.	Energy/fuel source	Cooking (V28)	Heating (V29)	Lighting (V30)
	Electricity	1	1	1
	Gas	2	2	2
	Paraffin	3	3	3
	Wood	4	4	
	Coal	5	5	
	Candles			6
	Animal dung	7	7	
	Solar energy	8	8	8
	Other (specify)			

V28 V29 V30

 42-47

6.10 What type of toilet facility is available for this household? Interviewer: Circle only one code.	Toilet facility	In dwelling (V31)	On site (V32)	Off site (V33)
	Flush toilet	1	1	1
	Chemical toilet		2	2
	Pit latrine with ventilation (VIP)		3	3
	Other pit latrine		4	
	Bucket toilet		5	
	None			6
	Other (specify)			

V31 V32 V33

 48-50

6.11 How is the refuse or rubbish of this household disposed of? (V34) Interviewer: Circle one code only	Removed by local authority at least once a week	1
	Removed by local authority less often	2
	Removed by community members at least once a week	3
	Removed by community members less often	4
	Communal refuse dump/communal container	5
	Own refuse dump	6
	No rubbish removal	7
	Other (specify)	

V34
 51

6.12 Does anyone in this household have a cellular phone? (V35)	Yes	1
	No	2

V35
 52

6.13 Is there a telephone in this dwelling? (V36) Interviewer: Do not include cellular telephones.	Yes	1
	No	2

V36
 53

SECTION 7: SAFETY AND SECURITY

7.1 Thinking about your physical safety in your neighbourhood, how safe do you and the other members of the household feel living there? (V37)	Very safe	1
	Rather safe	2
	Rather unsafe	3
	Very unsafe	4
	Not safe at all	5

V37
 54

SECTION 8: MIGRATION

Interviewer: Only completed for the head of the household.

8.1 Have you lived at this address since birth? (V38)

Yes	1	→ 9.1
No	2	→ 8.2

V38

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55

	8.2 Name of place (V39)	8.3 Nearest town/city (V40)	8.4 Type of place	8.5 Date of arrival (year) (V42)	8.6 Main reasons for leaving previous place of residence
			1 Rural area 2 Urban area 3 Squatter inside urban area 4 Squatter next to urban area 5 Squatter in rural area 6 Commercial farm Other (specify) (V41)		1 Marriage related reasons (being married, divorced, widowed or separated) 2 Work related reasons (find a new job, lost a job by being retrenched or fired, left to look for work) 3 Moved to a new house (as individual or with parents) 4 Could no longer afford to pay rent 5 Evicted by owner of former house 6 Left to escape crime/violence 7 Lack of land 8 Political reasons Other (specify) (V43)
Previous residence (before current residence)					
Residence at birth					

V39			V40			V41	V42			V43		

56-68
1-13

No.	Household non-employment income (estimated value in rands)											
	During the past year (12 months) did (NAME) get income from any of the following sources?											
	9.13 Old age pension from the state/government		9.14 Pension from his/her specific work/retirement benefits		9.15 Disability grant		9.16 Worker's compensation		9.17 State maintenance grant (for parents or for children)		9.18 Private maintenance by father/former spouse (not living in the household)	
	1 Yes 2 No	If yes, state annual amount (V57)	1 Yes 2 No	If yes, state annual amount (V58)	1 Yes 2 No	If yes, state annual amount (V59)	1 Yes 2 No	If yes, state annual amount (V60)	1 Yes 2 No	If yes, state annual amount (V61)	1 Yes 2 No	If yes, state annual amount (V62)
01		R		R		R		R		R		R
02		R		R		R		R		R		R
03		R		R		R		R		R		R
04		R		R		R		R		R		R
05		R		R		R		R		R		R
06		R		R		R		R		R		R
07		R		R		R		R		R		R
08		R		R		R		R		R		R
09		R		R		R		R		R		R
10		R		R		R		R		R		R
11		R		R		R		R		R		R
12		R		R		R		R		R		R

Total V57
Total V58
Total V59
Total V60
Total V61
Total V62

51-70

1-10

No.	Household non-employment income (estimated value in rands)												
	During the past year (12 months) did (NAME) get income from any of the following sources?												
	9.19 Care dependency grant (single care grant)		9.20 Foster care grant		9.21 Unemployment fund/maternity benefit		9.22 Remittance/ financial support from relatives/persons not in the household		9.23 Gratuities/other lump sums		9.24 Other sources		
	1 Yes 2 No	If yes, state annual amount (V63)	1 Yes 2 No	If yes, state annual amount (V64)	1 Yes 2 No	If yes, state annual amount (V65)	1 Yes 2 No	If yes, state annual amount (V66)	1 Yes 2 No	If yes, state annual amount (V67)	1 Yes 2 No	Source	If yes, state annual amount (V68)
01		R		R		R		R		R			R
02		R		R		R		R		R			R
03		R		R		R		R		R			R
04		R		R		R		R		R			R
05		R		R		R		R		R			R
06		R		R		R		R		R			R
07		R		R		R		R		R			R
08		R		R		R		R		R			R
09		R		R		R		R		R			R
10		R		R		R		R		R			R
11		R		R		R		R		R			R
12		R		R		R		R		R			R

Total V63
Total V64
Total V65
Total V66
Total V67
Total V68

11-40

No.	Migrant workers			
	9.25 Are there any persons who are usually regarded as members of this household, but who are away for a month or more because they are migrant workers? (V69)			
	Interviewer: A migrant worker is someone who is absent from home for more than a month each year to work or seek work. These are people who have not been listed as household members at the start of the questionnaire.			
	Yes	1	→ 9.26	
	No	2	→ 9.30	
	If yes, complete the following:			
	9.26 First name	9.27 Is this person regarded as 1 Head of the household 2 Other member of the household (V71)	9.28 Gender 1 Male 2 Female (V72)	9.29 How much money, if any, has (NAME) given to this household during the past 12 months? (V73)
				R
				R
				R
				R

V69
 41

No. of contributors (V70) 42-43

V71	V72

44-51

Total V73 52-57

Remittances			
People who are living elsewhere and are currently contributing to this household			
Interviewer: This section refers to transfers of money or goods into the household from people who are living elsewhere (i.e. not household members for the purposes of this questionnaire and who do not have person codes). Migrant workers listed in the previous section must not be listed again here! Transfers contributed to the household can be either sent to or brought into the household. In-kind remittances include, for example, food, durables, clothing, etc.			
9.30 List the names of the people who made contributions to the household during the past 12 months but who are not assigned person codes in Questions 5.1 and 9.26.	9.31 How much money has (NAME) given to this household during the past 12 months? (V75)	9.32 How many times during the past 12 months did (NAME) send goods in kind to the household?	9.33 Describe the types of goods and quantities. (V76)
	R		
	R		
	R		
	R		
	R		
	R		

Number of contributors v74 1

Total V75 2-13
 Total V76

9.34 What monthly income do you consider to be absolutely minimal to sustain your household? (v77)

R _____ v77 14-18

Expenditure
People who are not living in the household, but who are currently receiving contributions from the household.
Interviewer: Make sure you get the total rand value.

9.35 List the names of the people who received contributions from the household during the past 12 months but who are not assigned person codes in Questions 5.1 and 9.26.	9.36 How much money (in rands) did the household give to (NAME) during the past 12 months? (V79)	9.37 How many times during the past 12 months did the household send goods in kind to (NAME)?	9.38 Describe the types of goods and quantities. (V80)
	R		
	R		
	R		
	R		
	R		
	R		

Number of participants listed v78 19

Total V79						
Total V80						

20-31

No.	Regular household expenses							
	Please tell us, in rands, what your household spends monthly on the following: Interviewer: If the respondent gives you a weekly amount, complete under the weekly column, if a monthly amount is given, complete under the monthly column. Therefore, only one of the columns will be completed.							
	9.39 Food (e.g. mealie meal, vegetables, fruit, milk, meat, poultry, fish, etc.) (V81)		9.40 Education (e.g. school fees, books, uniforms, transport) (V82)		9.41 Health care (e.g. doctor, dentist, medical expenses) (V83)		9.42 Household maintenance, fuel, heating lighting (including municipal rates and services) (V84)	
	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly
01	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R

Total V81
Total V82
Total V83
Total V84

32-51

No.	Regular household expenses									
	Please tell us, in rands, what your household spends monthly on: Interviewer: If the respondent gives you a weekly amount, complete under the weekly column, if a monthly amount is given, complete under the monthly column. Therefore, only one of the columns will be completed.									
	9.43 Transport, excluding transport of children to school (V85)		9.44 Clothing (V86)		9.45 Rent (V87)		9.46 Personal items and personal care (e.g cigarettes, newspapers, books, hairdressing, entertainment, telephone,etc.) (V88)		9.47 Durables (e.g. installments on furniture, car, electrical appliances, TVs, etc.) (V89)	
	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly	Weekly	Monthly
01	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R

Total V85
Total V86
Total V87
Total V88
Total V89

52-76

No.	Irregular/once off household expenses
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9.48 Apart from the regular expenses previously mentioned, have you bought any items (e.g. furniture, appliances, durable household goods, motor vehicles, etc) and paid once off for them during the past 12 months?

Yes	1	→ 9.49
No	2	→ 9.51

v90 1

	9.49 Item bought	9.50 Once off amount paid (V91)
01		R
02		R
03		R
04		R
05		R
06		R
07		R
08		R
09		R
10		R
11		R
12		R

Total V91 2-7

9.51 Did the household consume any of its own produce from a garden or farm, or consume any of its own poultry or livestock, in the past month? (v92)

Yes	1	→ 9.52
No	2	→ 9.53

v92
8

9.52 If yes, what was consumed and what is the value thereof? (past month)

	Description	Value
V93	Vegetables/fruit (v93)	R
V94	Poltry/livestock (v94)	R

V93	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
V94	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

9-16

No.	Savings									
	How much money does the household (i.e. all members of the household) save per month ? Please think of all forms of savings such as policies, stokvels, unit trusts, shares, bank, post office, etc. Interviewer: record the amount saved/paid in rands per month.									
	9.53 Bank & post office (V95)		9.54 Policies (V96)		9.55 Unit trusts and shares (V97)		9.56 Stokvels or other informal saving associations (V98)		9.57 Other (V99)	
01	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
02	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
03	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
04	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
05	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
06	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
07	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
08	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
09	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
10	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
11	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly
12	R	Monthly	R	Monthly	R	Monthly	R	Monthly	R	Monthly

Total V95
Total V96
Total V97
Total V98
Total V99

17-41

9.58 Did the household have to use any of these savings during the past six months? (V100)

Yes	1	→ 9.59
No	2	→ 9.61

V100

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42

9.59 If yes, what was the total amount (in rands) that was used? (V101) R _____

V101

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43-48

9.60 For what purpose(s) was this money used? (V102.1-102.5)

V102.1		
V102.2		
V102.3		
V102.4		
V102.5		

49-58

No.	Debt													
	Does any member of the household currently owe money to any institution or an individual who is not a household member? (i.e. bond, car payments, etc.). Exclude current accounts, i.e. accounts which is one month or less old.													
	9.61 Relative/friend		9.62 Government agency		9.63 Landlord		9.64 Banks		9.65 Money/micro lender (small loans)		9.66 Employer		9.67 Credit owed to a store	
	Total amount owed (V103)	Monthly payments (V116)	Total amount owed (V104)	Monthly payments (V117)	Total amount owed (V105)	Monthly payments (V118)	Total amount owed (V106)	Monthly payments (V119)	Total amount owed (V107)	Monthly payments (V120)	Total amount owed (V108)	Monthly payments (V121)	Total amount owed (V109)	Monthly payments (V122)
01	R	R	R	R	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R	R	R	R	R

Total V103
Total V104
Total V105
Total V106
Total V107
Total V108
Total V109

59-70

1-30

Total V116
Total V117
Total V118
Total V119
Total V120
Total V121
Total V122

31-65

No.	Debt											
	Does any member of the household currently owe money to any institution or an individual who is not a household member? (i.e. bond, car payments, etc.). Exclude current accounts.											
	9.68 Non-governmental organisation (NGO)		9.69 Stokvel/credit union		9.70 Burial services		9.71 Hire purchahse		9.72 Municipal services		9.73 Other	
	Total amount owed (V110)	Monthly payments (V123)	Total amount owed (V111)	Monthly payments (V124)	Total amount owed (V112)	Monthly payments (V125)	Total amount owed (V113)	Monthly payments (V126)	Total amount owed (V114)	Monthly payments (V127)	Total amount owed (V115)	Monthly payments (V128)
01	R	R	R	R	R	R	R	R	R	R	R	R
02	R	R	R	R	R	R	R	R	R	R	R	R
03	R	R	R	R	R	R	R	R	R	R	R	R
04	R	R	R	R	R	R	R	R	R	R	R	R
05	R	R	R	R	R	R	R	R	R	R	R	R
06	R	R	R	R	R	R	R	R	R	R	R	R
07	R	R	R	R	R	R	R	R	R	R	R	R
08	R	R	R	R	R	R	R	R	R	R	R	R
09	R	R	R	R	R	R	R	R	R	R	R	R
10	R	R	R	R	R	R	R	R	R	R	R	R
11	R	R	R	R	R	R	R	R	R	R	R	R
12	R	R	R	R	R	R	R	R	R	R	R	R

Total V110
Total V111
Total V112
Total V113
Total V114
Total V115

1-36

Total V123
Total V124
Total V125
Total V126
Total V127
Total V128

37-66

9.74 Does your household have:			
Item	Yes	No	
Electricity	1	2	
Radio	1	2	
Television	1	2	
Refrigerator	1	2	
Personal computer (PC)	1	2	
Washing machine	1	2	

V129		67
V130		68
V131		69
V132		70
V133		71
V134		72

9.75 Does any household member own:		
	Yes	No
Bicycle	1	2
Motorcycle	1	2
Car/truck	1	2
Donkey/horse	1	2
Sheep/cattle	1	2
Land	1	2

V135		1
V136		2
V137		3
V138		4
V139		5
V140		6

No.	The role of assets in risk management			
	9.76 Has (NAME) sold any assets during the past 12 months? 1 Yes → 9.77 2 No → 9.80 (V141)	9.77 What assets were sold? (V142)	9.78 For what amount were these assets sold? (V143)	9.79 For what specific purpose did (NAME) sell any of his/her assets? (V144)
01			R	
02			R	
03			R	
04			R	
05			R	
06			R	
07			R	
08			R	
09			R	
10			R	
11			R	
12			R	

V 141	V142		V143						V144	
01										
02										
03										
04										
05										
06										
07										
08										
09										
10										
11										
12										

7-72

1-66

Total V145 (Sum of V143)

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 62-72

No.	Borrowing			
	9.80 Has (NAME) borrowed money during the past 12 months to help cope with a change in household income/expenditure? 1 Yes → 9.81 2 No → Section 10 (V146)	9.81 If yes, from who did (NAME) borrow this money 1 Relative/friend 2 Government agency 3 Landlord 4 Banks 5 Money/micro lender 6 Employer 7 NGO Other (specify) (V147)	9.82 How much money did (NAME) borrow? (V148)	9.83 For what specific purpose did (NAME) borrow money? (V149)
01			R	
02			R	
03			R	
04			R	
05			R	
06			R	
07			R	
08			R	
09			R	
10			R	
11			R	
12			R	

V	1	4	6	V147	V148						V149	
01												
02												
03												
04												
05												
06												
07												
08												
09												
10												
11												
12												

1-66

1-66

Total V150 (Sum of V148)

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 67-72

SECTION 10: MORBIDITY

No.	During the past 30 days, has someone in this household been continuously ill? Interviewer: If yes, continue with this section. Use the same code as in 5.1. If no, go to Section 11.					
	10.1 Name of ill person (V151)	10.2 For how many days has (NAME) been ill in the past month? (V152)	10.3 What are (NAME'S) Symptoms 1 Coughing 2 Diarrhoea 3 Skin rash 4 Weight loss 5 Fever/sweating Other (specify) (V153)	10.4 Did (NAME) seek treatment for this illness? 1 Yes → 10.6 2 No → 10.5 (V154)	10.5 If no treatment was sought state the reason 1 Lack of funds 2 Religious reason 3 Facility too far 4 Did not think that it would help 5 Fear/embarrassment Other (specify) (V155)	10.6 If yes, which health facility/provider/ traditional healer did (NAME) last visit? 1 Government clinic/mobile/CHC 2 Government hospital 3 Private hospital 4 Workplace/mine clinic 5 Mine hospital 6 Private doctor 7 Traditional healer 8 Traditional faith healer 9 Sangoma 10 Herbalist 11 Pharmacist Other (specify) (V156)
		Days				
		Days				
		Days				
		Days				

V51		V152		V153	V154	V155		V156										
				.1	.2	.3	.4	.5	.6	.7	.8	.9	.10					

1-76

Morbidity		
10.7 What is the main reason why (NAME) visited this specific facility/provider? 1 Close to home 2 Close to work 3 Transport is available 4 Its free 5 Its cheap 6 They are the most effective 7 It is custom/belief 8 Employer required 9 Illness did not improve 10 Speciality of care 11 Referred Other (specify) (V157)	10.8 What was the diagnosis? 1 Flu/cold 2 Hypertension 3 Asthma 4 Diabetes 5 Bronchitis 6 TB 7 STD 8 HIV/AIDS 9 Malaria 10 Cancer 11 Meningitis 12 Cholera 13 Pneumonia 14 Gastroenteritis 99 Don't know Other (specify) (V158)	10.9 Has (NAME) recovered from this illness? 1 Yes 2 No (V159)

V157	V158	V159

1-20

No.	Morbidity					
	10.10 Was (NAME) able to perform daily tasks (work/play, recreation, household tasks, personal hygiene, mobility, etc.) while he/she was ill? 1 Yes → 10.12 2 No → 10.11 (V160)	10.11 If no, please elaborate. (V161)	10.12 Was (NAME) hospitalised? 1 Yes → 10.13 2 No → 10.14 (V162)	10.13 If yes, for how many days has (NAME) been in hospital? → (V163)	10.14 For how many days has (NAME) been cared for at home? (V164) If none → 10.20	10.15 Who cares/cared for (NAME) while he/she was ill at home? (V165)
				Days	Days	
				Days	Days	
				Days	Days	
				Days	Days	

V160	V161	V162	V163	V164	V165

21-60

	10.16 On average, how many hours per day was spent caring for (NAME)? (V166)	10.17 Did caring for (NAME) result in a loss of income for his/her caregiver? 1 Yes → 10.18 2 No → 10.19 (V167)	10.18 Number of work days lost in the past month. (V168)	10.19 Was any special provision(s) made to care for (NAME) at home? (V169)
	Hours/day		Days	

V166	V167	V168	V169

1-28

No.	Morbidity				
	Loss in income:				
	10.20 Did (NAME) experience a loss in income while ill? 1 Yes → 10.21 2 No → 10.23 (V170)	10.21 If yes, how many days was (NAME) not able to work in the past month? (V171)	10.22 How much money did (NAME) lose by not being able to work in the past month? (in rands) (V172)	10.23 Did (NAME) and/or the person accompanying him/her experience a loss in income due to time spent at a health service? 1 Yes → 10.24 2 No → 10.25 (V173)	10.24 If yes, how many days were (NAME) and/or the person who accompanied him/her not able to work in the past month? (V174)
			R		
			R		
			R		
			R		

V170	V171		V172				V173	V174	

29-72

No.	Morbidity					
	What was (NAME'S) total medical costs for the following in the past month?					
	10.25 Consultation fees 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V175)	10.26 Transport/travel 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V176)	10.27 Medicine/drugs 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V177)	10.28 Hospitalisation 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V178)	10.29 Therapeutic treatment 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V179)	10.30 Orthopedic appliances 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V180)

V175	V176	V177	V178	V179	V180

1-48

No.	Morbidity
	10.31 What did the household do to cope with these medical expenses? 1 Use own income 2 Use existing savings 3 Sold assets 4 Medical aid 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Help from church Other (specify) (V181)

V181	

49-56

SECTION 11: MORTALITY

	Has anybody in the household died during the past six months? Interviewer: If yes continue with this section.						
No.	11.1 Name	11.2 Relationship of the deceased to the head of the household at the time of death	11.3 For how long was the deceased a member of the household (V183)		11.4 Gender of deceased (V184)	11.5 Age of deceased at death	11.6 Marital status of deceased
	Please give me the name of the person(s) who died in this household during the past six months.	01 Head 02 Wife/husband/partner 03 Son/daughter 04 Son/daughter-in law 05 Grandchild 06 Parent 07 Parent-in-law 08 Brother/sister 09 Niece/nephew 10 Other relative 11 Adopted/foster/step child 12 Not related 13 Other relative (specify) 99 Don't know (V182)	Years	Months	1 Male 2 Female (V184)	How old was (NAME) at the time of his/her death (in years)? If under one year write in months If 95 or over write 95 If don't know write 99 (V185)	Was (NAME) 1 Married 2 Single 3 Living together 4 Divorced 5 Separated 6 Widowed 7 Child (under 16) Other (specify) (V186)
						Years	Months

V182	V183		V184	V185		V186
	Years	Months		Years	Months	

57-68
1-12

No.	Mortality				
	11.7 Was the deceased ill before death? 1 Yes → 11.8 2 No → 11.9 (V187)		11.8 How long was the deceased ill before he/she died? 1 Less than a week 2 One to two weeks 3 Two weeks to a month 4 More than a month (V188)		11.9 What was the date of death? (V189)
					Day
					Month
					Year

V187	V188	189V		

13-22

	11.10 What was the cause of death? 1 Stroke 2 Diabetes 3 TB 4 HIV/AIDS 5 Cancer 6 Meningitis 7 Pneumonia 8 Gastroenteritis 9 Accidental injury 10 Injury (assault) 99 Don't know Other (specify) (V190)	11.11 Did the deceased seek treatment before dying? 1 Yes → 11.13 2 No → 11.12 (V191)	11.12 If no treatment was sought for the illness state the reason 1 Lack of funds 2 Religious reason 3 Facility too far 4 Too ill 5 Decided to die at home 6 Did not think that it would help 7 Fear/embarrassment 8 Too sudden Other (specify) (V192)	11.13 If yes, which health facility/ provider/ traditional healer did the deceased last visit? 1 Government Clinic/ mobile/CHC 2 Government hospital 3 Private hospital 4 Workplace/mine clinic 5 Mine hospital 6 Private doctor 7 Traditional healer 8 Traditional faith healer 9 Sangoma 10 Herbalist 11 Pharmacist Other (specify) (V193)

V190	V191	V192	V193

29-36

No.	Mortality			
	11.14 Who cares/cared for the deceased while he/she was ill at home? (state relationship) (V194)	11.15 On average, how many hours per day, were spent caring for the deceased? (V195)	11.16 Did caring for the deceased result in a loss of income for his/her caregiver? 1 Yes → 11.17 2 No → 11.18 (V196)	11.17 Number of work days lost while caring for the deceased, in the months before his/her death. (V197)
			Days	Days
			Days	Days

V194	V195	V196	V197

37-50

No.	11.18 What was the deceased employment status before death? 1 Employed → 11.19 2 Unemployed → 11.21 (V198)	11.19 How much income (formal and informal, including pensions and grants) did the deceased receive before death (after tax deductions, i.e. the amount of money taken home)	11.20 What has the household done to meet changes in income? (V200)
		Weekly	Monthly (V199)

V198	V199				V200			

51-66

No.	Mortality			
	11.21 Has the household received any lump sum payments since the death of the deceased? 1 Yes →11.22 2 No →11.25 (V201)	11.22 If yes, what was the source(s) of this payment? 1 Insurance 2 Pension 3 Workmen's compensation Other (specify) (V202)	11.23 What was the total amount paid to the household? (in rands) (V203)	11.24 What did the household do with this money? (V204)
			R	
			R	

V201	V202		V203				V204	

1-22

	11.25 Did the deceased leave any inheritance to the household members? 1 Yes → 11.26 2 No → 11.28 (V205)	11.26 What was the nature of this inheritance		11.27 What did the household (member) do with this inheritance? (V208)
		Monetary (in rands) (V206)	Non-monetary (describe) (V207)	
		R		
		R		

V205	V206		V207		V208	

24-44

No.	Mortality					
	What was (NAME'S) total medical costs for the following in the last month before their death?					
	11.28 Consultation fees 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V209)	11.29 Transport/travel 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V210)	11.30 Medicine/drugs 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V211)	11.31 Hospitalisation 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V212)	11.32 Therapeutic treatment 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V213)	11.33 Orthopedic appliances 1 Nothing/free 2 Less than R50 3 R51-R100 4 R101-R200 5 R201-R300 6 R301-R400 7 R401-R500 8 R501-R750 9 R751-R1000 10 R1001-R2000 11 R2001-R5000 12 R5001-R10000 13 Above R10000 (V214)

V209	V210	V211	V212	V213	V214

45-68

11.34 What did the household do to cope with these medical costs? 1 Use own income 2 Use existing savings 3 Sold assets 4 Medical aid 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Help from church Other (specify) (V215)

V215

69-72

No.	Mortality		
	11.35 What were the total funeral costs 1 less than R1000 2 R1001-R2000 3 R2001-R3000 4 R3001-R4000 5 R4001-R5000 6 R5001-R6000 7 R6001-R7000 8 R7001-R8000 9 R8001-R9000 10 R9001-R10000 11 R10001 and above (V216)	11.36 How did the household meet the funeral costs? 1 Use own income 2 Use existing savings 3 Sold assets 4 Burial policy/insurance 5 Help from relatives 6 Help from friends 7 Borrowed money 8 Church Other (specify) (V217)	11.37 What could/can the household no longer afford since the death of (NAME)? (V218)

V216		V217		V218	

1-12

11.38 Have funeral practices in your culture changed in any way?
 (V219)

Yes	1
No	2

→ 11.39

→ 12.1

V219 13

11.39 If yes, what changes have taken place regarding funeral practices? (V220.1-220.6)

V220.1		V220.2		V220.3		V220.4		V220.5		V220.6	

14-37

SECTION 12: SUPPORT MECHANISMS/SUPPORT

<p>12.1 Has anyone in the household asked for help from relatives, friends and/or neighbours in the past six months?</p> <p>1 Yes → 12.2 2 No → 12.7 (V221)</p>	<p>12.2 If yes, whom did they ask?</p> <p>1 Relatives 2 Friends 3 Neighbours Other (specify) (V222)</p>	<p>12.3 Was help granted?</p> <p>1 Yes → 12.4 2 No → 12.7 (V223)</p>
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V221	V222	V223
38-41		

Indicate the form of help:			
	12.4 1 Yes 2 No	12.5 Monetary (in rands)	12.6 Non-monetary (describe)
Food (V224)		R	
Money (V225)		R	
Credit (V226)		R	
Clothing (V227)		R	
Child care (V228)		R	
Assisted household labour (V229)		R	
Other (V230-240)		R	

	Yes/ No	Monetary value					Non-monetary		
V224									
V225									
V226									
V227									42-73
V228									
V229									
V230									
V231									
V232									
V233									
V234									
V235									
V236									1-72
V237									
V238									
V239									
V240									1-32

Social support mechanism (SSM)				
Does anyone in the household benefit from the following mechanisms?				
Mechanisms:	12.7 1 Yes 2 No	12.8 If yes, for how long have you benefited?		12.9 Quantify/qualify benefits you get under each mechanism
		Interviewer: complete one of the following codes in the first column, and the duration in the second column 1 Weeks 2 Months 3 Years 4 Once off		
		Code	Duration	Monetary (rands) Non-monetary (describe)
Savings club/stokvel				R
Micro-loans				R
Pension				R
Financial insurance				R
Burial/funeral policy				R
Medical aid				R
Maintenance grants				R
Women's groups				R
Church-based support				R
NAPWA				R
Hospice				R
ATICC				R
Other				R

Yes /No	Code	Duration	Monetary value	Non-monetary
V241				
V242				
V243				
V244				
V245				
V246				
V247				
V248				
V249				
V250				
V251				
V252				
V253				
V254				
V255				
V256				
V257				
V258				
V259				
V260				

1-68

1-72

1-72

1-60

Social support mechanism			
Mechanisms:	12.13 How helpful is the SSM in meeting household needs? 1 Very helpful 2 Somewhat helpful 3 Helpful 4 Not helpful 5 Uncertain	12.14 In your opinion, what constraints do members of the household face in using SSM? 1 Cumbersome application procedure 2 Strict selection criteria 3 Favouritism 4 Lack of transparency 5 Benefits not adequate Other (specify)	12.15 How can these constraints be solved?
Savings club/stokvel			
Micro-loans			
Pension			
Financial insurance			
Burial/funeral policy			
Medical aid			
Maintenance grants			
Women's groups			
Church-based support			
NAPWA			
Hospice			
ATICC			
Other			

	Help	Constraints	Solution	
V281				
V282				
V283				
V284				
V285				
V286				
V287				
V288				
V289				
V290				
V291				
V292				1-72
V293				
V294				
V295				
V296				
V297				
V298				
V299				
V300				1-48